



CIN: L65920MH1994PLC080618
Email: shareholder.grievances@hdfcbank.com
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HDFC Bank Limited,
Zenith House,
Opp Race Course Gate no. 5 & 6,
Keshavrao Khadye Marg,
Mahalaxmi, Mumbai- 400034
Tel.:022-39760001/0012

April 14, 2021

BSE Limited

Dept of Corporate Services
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400 001

National Stock Exchange of India Limited

The Listing Department
Exchange Plaza
Bandra Kurla Complex,
Mumbai 400 051

Sub: Disclosure pursuant to Regs. 29 & 50 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("the Regulations")

Dear Sir,

With reference to the Regulations, we wish to inform you that the Bank proposes to raise funds by issuing Perpetual Debt Instruments (part of Additional Tier I capital), Tier II Capital Bonds and Long Term Bonds (Financing of Infrastructure and Affordable Housing) up to total amount of Rs. 50,000 crores over the period of the next twelve months through private placement mode.

The Board of Directors would consider this proposal at its ensuing Board meeting to be held on April 17, 2021.

The Bank shall appropriately inform the Exchanges after the conclusion of the Board meeting.

Kindly take the above on your record.

Yours truly,

For HDFC Bank Limited

Santosh Haldankar
Sr. Vice President – Legal & Company Secretary