



Ports and
Logistics

Ref No: APSEZL/SECT/2019-20/74

July 25, 2019

BSE Limited

Floor 25, P J Towers,
Dalal Street,
Mumbai – 400 001
Scrip Code: 532921

National Stock Exchange of India Limited

Exchange Plaza,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051
Scrip Code: ADANI PORTS

Sub: Disclosure under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI Listing Regulations") – Outcome of results of tender offer in respect of Adani Ports and Special Economic Zone limited ("Company") US\$ 650,000,000 3.50% Senior Notes due 2020

Dear Sir,

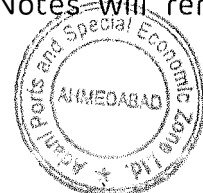
This is in furtherance to our letter dated July 25, 2019, intimating you of a tender offer in respect of US\$650,000,000 3.50% Senior Notes due 2020 ("**Notes**"), which were listed on the Singapore Exchange Securities Trading Limited ("**SGX-ST**"), inviting holders of the Notes ("**Noteholders**") to offer to sell for cash to the Company the Notes held by the Noteholders ("**Tender Offer**") in accordance with the terms of the tender offer memorandum dated July 16, 2019 ("**Tender Offer Memorandum**"). The Company has today announced the expiry and results of the Tender Offer.

The Tender Offer expired at 5:00 p.m. (New York time) on July 24, 2019 (the "**Expiration Time**"). As at the Expiration Time, valid tenders had been received with respect to US\$280,812,000 of the Notes. The Company has accepted for payment all the Notes validly tendered prior to the Expiration Time.

Following settlement of the Tender Offer, all Notes validly tendered and accepted for purchase by the Company will be cancelled by the Company, pursuant to which, US\$369,188,000 in aggregate principal amount of Notes ~~will~~ remain outstanding.

Adani Ports and Special Economic Zone Ltd
Adani House
Nr Mithakhali Circle, Navrangpura
Ahmedabad 380 009
Gujarat, India
CIN: L63090GJ1998PLC034182

Tel +91 79 2656 5555
Fax +91 79 2555 5500
info@adani.com
www.adaniports.com



adani

Ports and
Logistics

We request you to take this on record, and to treat the same as compliance with the applicable provisions of the SEBI Listing Regulations.

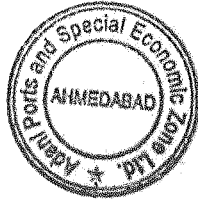
Thanking you,

Yours faithfully,

For Adani Ports and Special Economic Zone Limited



Kamlesh Bhagia
Company Secretary



Adani Ports and Special Economic Zone Ltd
Adani House
Nr Mithakhali Circle, Navrangpura
Ahmedabad 380 009
Gujarat, India
CIN: L63090GJ1998PLC034182

Tel +91 79 2656 5555
Fax +91 79 2555 5500
info@adani.com
www.adaniports.com

Registered Office: Adani House, Nr Mithakhali Circle, Navrangpura, Ahmedabad 380 009, Gujarat, India