

22nd August, 2023

BSE Limited

1st Floor, New Trading Ring, Rotunda Building, P.J. Towers, Dalal Street, Fort, Mumbai- 400 001. BSE Scrip Code: 500302 Exchange Plaza, 5th floor, Plot No. C/1, G-Block,

Plot No. C/1, G-Block, Bandra-Kurla Complex, Bandra (E), Mumbai – 400 051. NSE Symbol: PEL

National Stock Exchange of India Limited

Dear Sir/ Madam,

Sub: Regulations 30 and 51 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations')

Outcome of Committee Meeting Public Issuance of Secured, Rated, Listed, Redeemable, Non-Convertible Debentures of face value of ₹ 1,000 each for an amount aggregating up to ₹ 3000 crores in one or more tranches

Pursuant to Regulations 30 and 51 of the Listing Regulations, we write to inform you that at the meeting of Administrative Committee of the Board of Directors ('Committee') held today, the Committee approved the public issuance of Secured, Rated, Listed, Redeemable, Non-Convertible Debentures ('Debentures') of face value of \gtrless 1,000 each for an amount aggregating up to \gtrless 3,000 crores in one or more tranches, through public issue, subject to regulatory and statutory approvals, as applicable.

The meeting commenced at 5:00 p.m. and concluded at 5:30 p.m..

Kindly take the above on record and oblige.

Thanking you,

Yours truly, For **Piramal Enterprises Limited**

Bipin Singh Company Secretary

Piramal Enterprises Limited

CIN: L24110MH1947PLC005719 Registered Office: Piramal Ananta, Agastya Corporate Park, Opp Fire Brigade, Kamani Junction, LBS Mag, Kurla (West), Mumbai 400 070 India

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