

February 08, 2021

The General Manager
Department of Corporate Services
BSE Limited
Phiroze Jeejeeboy Towers, Dalal Street,
Mumbai – 400 001.
Scrip Code: 540268

Dear Sir / Madam,

Subject: Intimation of Allotment of Non-Convertible Debentures (NCDs) on Private Placement Basis.

In compliance with Regulation 29 and Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the Board of Directors of Dhanvarsha Finvest Limited (“**The Company**”) has in accordance with the Board Resolution for issuance of NCDs dated February 05, 2021 and approval of the shareholders of the Company through Postal Ballot held on August 04, 2020, passed circular resolution today i.e. February 08, 2021, approving the allotment of 50 (Fifty) Secured, Unlisted, Unrated, Redeemable Non-Convertible Debentures (“**NCDs**”) having face value of Rs. 10,00,000 (Ten Lacs only) at par on preferential basis to the allottees as mentioned below for an aggregate amount of Rs. 5,00,00,000/- (Rupees Five Crores only) pursuant to Section 42, Section 71 and all other applicable provisions, if any, of the Companies Act, 2013 (“**The Act**”).

S.No.	Name of the Allottees	Address of the Allottee	Number of Debentures Allotted	Total amount paid (including premium) in Rs
1.	Calypso Global Investment Fund	C/o Anex Management Services Limited, 8 th Floor, Ebene Tower, 52 Cybercity, Ebene Mauritius-72201	25	2,50,00,000
2.	Citrus Global Arbitrage Fund	C/o Anex Management Services Limited, 8 th Floor, Ebene Tower, 52 Cybercity, Ebene Mauritius-72201	25	2,50,00,000
	Total		50	5,00,00,000

We request you to take the aforesaid information on record.

Yours faithfully,

Certified to be true

For Dhanvarsha Finvest Limited



Fredrick M. Pinto
Company Secretary
ACS No. 22085



Dhanvarsha Finvest Limited

CIN: L24231MH1994PLC334457

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