

March 16, 2021

BSE Limited

Department of Corporate Services
Floor 25, Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

The National Stock Exchange of India Limited

Listing Department
Exchange Plaza,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East),
Mumbai – 400 051

Ref: Godrej Properties Limited

BSE - Script Code: 533150, Scrip ID - GODREJPROP
BSE - Security Code – 959822 – Debt Segment
NSE – Symbol - GODREJPROP

Sub: Qualified institutions placement of equity shares of face value ₹ 5 each (the “Equity Share(s)”) by Godrej Properties Limited (the “Company”) under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”), and Sections 42 and 62 of the Companies Act, 2013, as amended (including the rules made thereunder) (the “Issue”).

Dear Sir/ Madam,

Please note that the QIP committee of the Board of Directors of the Company (“**QIP Committee**”) at its meeting held on March 16, 2021, approved the issue and allotment of 2,58,62,068 Equity Shares of face value ₹ 5 each to eligible qualified institutional buyers at the issue price of ₹ 1,450, against the floor price of ₹ 1,513.39 per Equity Share, aggregating to ₹37,49,99,98,600, pursuant to the Issue.

The Issue opened on March 09, 2021 and closed on March 15, 2021 and the same was intimated to you through our letters dated March 09, 2021 and March 15, 2021 respectively.

Pursuant to the allotment of Equity Shares in the Issue, the paid-up Equity Share capital of the Company stands increased from ₹ 126,04,04,915 consisting of 25,20,80,983 Equity Shares to ₹ 138,97,15,255 consisting of 27,79,43,051 Equity Shares of face value ₹ 5 each. The shareholding pattern of the Company before and after the Issue, will be submitted along with listing application in the format specified in Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.



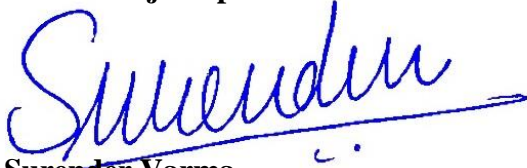
Further, find attached herewith the list of allottees who have been allotted more than five percent (5%) of the Equity Shares offered in the Issue, marked as **Annexure A**.

The meeting of the QIP Committee commenced at 10:45 a.m. and concluded at 11:00 a.m.

We request you to take the same on record and the same be treated as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thank you,

Your truly
For Godrej Properties Limited



Surender Varma
Company Secretary & Chief Legal Officer

Encl: (i) Annexure A



Annexure A

LIST OF ALLOTTEES WHO HAVE BEEN ALLOTTED MORE THAN 5% OF THE EQUITY SHARES OFFERED IN THE ISSUE

Sr. No.	Name of the Allottees	No. of Equity Shares allotted	Percentage of the total issue size
1.	Invesco Oppenheimer Developing Markets Fund	64,30,810	24.87
2.	Government Of Singapore	33,73,884	13.05
3.	Monetary Authority Of Singapore	21,57,324	8.34
4.	Goldman Sachs Funds - Goldman Sachs Emerging Markets Equity Portfolio	17,33,384	6.70
5.	Universities Superannuation Scheme Limited (USSL) As Trustee Of Universities SUP	15,10,392	5.84
6.	Baron Emerging Markets Fund	13,29,231	5.14

For Godrej Properties Limited



Surender Varma

Company Secretary & Chief Legal Officer

