



Valiant Organics Limited

September 18, 2023

To,
Listing/Compliance Department
BSE Limited.
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001.

Scrip Code-540145

To,
Listing/Compliance Department
**National Stock Exchange of
India Limited**
“Exchange Plaza “Plot No .C/1,
G Block Bandra –Kurla Complex,
Bandra (E), Mumbai -400051.
Symbol- VALIANTORG

Subject: Proposed Initial Public Offering of Valiant Laboratories Limited
Ref: Regulation 30 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015.

Dear Sir/ Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 and further to our intimation dated January 31, 2023 and June 06, 2023 made in relation to the proposed initial public offering of the equity shares of Valiant Laboratories Limited (“VLL”) (“the IPO”), by way of fresh issue of up to 10,890,000 Equity Shares (“the Issue”) for listing on BSE Limited (“BSE”) and National Stock Exchange of India Limited (“NSE”). We wish to inform you that the Company's material subsidiary namely, VLL has filed Red Herring Prospectus (RHP) dated September 18, 2023 with the Registrar of Companies, Mumbai at Maharashtra on September 18, 2023 in accordance with applicable laws.

The Anchor Investor Bid/Issue period if any, shall be on Tuesday, September 26, 2023. Further, the Bid/Issue will open on Wednesday, September 27, 2023 and close on Tuesday, October 03, 2023.

The proposed listing and Issue price of Equity Shares are subject to many factors including but not limited to regulatory approvals, book building process under Indian regulations, external factors and prevailing market conditions. Shareholders and potential Investors are advised to exercise caution before taking an investment decision in the Issue.

(This announcement does not constitute an invitation or offer of securities for sale and is not an offer of securities for sale in any jurisdiction, including the United States. Any securities referred to herein have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the “Securities Act”) or any US state securities laws, and may not be offered or sold in the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable US state securities laws. There is no intention to register any securities referred to herein in the United States or to make a public offering of the securities in the United States. Defined terms used herein and not specifically defined shall have the meaning ascribed to such terms in the RHP).

Kindly take the same on your record.

Thanking you.

Yours faithfully,
For **Valiant Organics Limited**

Avani D. Lakhani
Company Secretary
ICSI M.NO.: A47118