

SEC: JC: 233

03 March, 2022

National Stock Exchange of India Limited,  
Exchange Plaza, 5th Floor, Plot No. C/1,  
G- Block, Bandra - Kurla Complex, Bandra (East),  
Mumbai - 400 051

**SCRIP CODE: RPSGVENT**

BSE Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai -400 001

**SCRIP CODE: 542333**

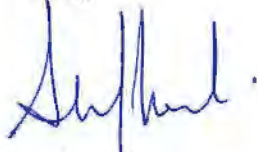
Dear Sir,

**Sub: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") - Preferential Allotment**

Further to our earlier intimation dated February 22, 2022 bearing reference number SEC: JC: 232, we write to inform you that the preferential issue committee of the Company, has inter alia considered and allotted 30,00,000 compulsorily convertible preference shares having face value of Rs.10 each at a price of Rs.780/- (Rupees Seven Hundred and Eighty only) per Preference Share, inclusive of a premium of Rs 770/- (Rupees Seven Hundred and Seventy only) per Preference Share, aggregating up to Rs. 234 crores, on a private placement basis, to Integrated Coal Mining Limited, a member of the promoter group of the Company, having its registered office at CESC House, Chowringhee Square, Kolkata- 700 001.

This is for your information and records please.

Yours faithfully,  
For **RPSG Ventures Limited**



**Sudip Kumar Ghosh**  
Company Secretary  
ICSI Membership No. A18707