



P. Eswaramoorthy and Company

Company Secretaries

ES P. Eswaramoorthy B.Sc., LLB., FCS.,

ANNUAL SECRETARIAL COMPLIANCE REPORT

OF

LGB FORGE LIMITED

FOR THE FINANCIAL YEAR ENDED 31ST MARCH 2019

To,
The Members,
LGB Forge Limited
[CIN: L27310TZ2006PLC012830]
No 6/16/13, Krishnarayapuram Road,
Ganapathy Post
Coimbatore - 641006

I have examined:

- (a) all the documents and records made available to us and explanation provided by LGB Forge Limited (herein after referred as "the listed entity").
- (b) the filings / submissions made by the listed entity to the stock exchanges,
- (c) website of the listed entity,
- (d) any other document/ filing, as may be relevant, which has been relied upon to make this certification, for the year ended 31st March 2019 (herein after referred as "review period") in respect of compliance with the provisions of:
 - (a) the Securities and Exchange Board of India Act, 1992 ("SEBI Act") and the Regulations, circulars, guidelines issued there under; and
 - (b) the Securities Contracts (Regulation) Act, 1956 ("SCRA"), rules made there under and the Regulations, circulars, guidelines issued there under by the Securities and Exchange Board of India ("SEBI");



The specific Regulations, whose provisions and the circulars/ guidelines issued there under, have been examined, include:-

- (a) Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015;
- (b) Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018;
- (c) Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011;
- (d) Securities and Exchange Board of India (Buyback of Securities) Regulations, 2018, (**Not applicable to the Company during the audit period**);
- (e) Securities and Exchange Board of India (Share Based Employee Benefits) Regulations, 2014, (**Not applicable to the Company during the audit period**);
- (f) Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008, (**Not applicable to the Company during the audit period**);
- (g) Securities and Exchange Board of India (Issue and Listing of Non-Convertible and Redeemable Preference Shares) Regulations, 2013, (**Not applicable to the Company during the audit period**);
- (h) Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015;
- (i) Other regulations and circulars/ guidelines issued by various Authorities whatever applicable there under;

And based on the above examination, I hereby report that, during the aforesaid Review Period:

- (a) The listed entity has complied with the provisions of the above Regulations and circulars/ guidelines issued there under;
- (b) The listed entity has maintained proper records under the provisions of the above Regulations and circulars / guidelines issued there under in so far as it appears from my examination of those records.



- (c) No actions were taken against the listed entity / its promoters / directors / either by SEBI or by Stock Exchanges (including under the Standard Operating Procedures issued by SEBI through various circulars) under the aforesaid Acts / Regulations and circulars/guidelines issued there under and the company does not have any material subsidiary.
- (d) As first report, disclosure of actions to comply with the observations made in previous report does not arise.



P. ESWARAMOORTHY AND COMPANY
Company Secretaries

A handwritten signature in black ink, appearing to be 'P. Eswaramoorthy', written over a horizontal line.

P. Eswaramoorthy
Proprietor
FCS No.: 6510, CP No.: 7069

Place : Coimbatore
Date : 28/05/2019