

BHILWARA SPINNERS LTD.

CIN L17115RJ1980PLC008217

Regd. Office:

26, Industrial Area, Post Box No.6,
Gandhi Nagar, Bhilwara-311 001 (Rajasthan) India
Ph : 01482 - 246601 Fax : 01482 - 246461
Email : bhilspinbs@gmail.com, Mobile : 94141 14972

The Manager
Department of Corporate Services
BSE Ltd.
Phiroze Jeejeebhoy Towers
25th Floor, Dalal Street
MUMBAI- 400 001 .

Date:18.11.2023

Scrip Code: 514272 (Bhilwara Spinners Limited)

Sub.: Outcome of Board Meeting held on Saturday the 18th November, 2023

Ref.: Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) (LODR) Regulations, 2015

Dear Sir/Madam,

With regard to the captioned matter and in compliance with the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 ("Listing Regulations"), this is to inform you that at the meeting of the Board of Directors of the Company held today i.e. November 18, 2023, the Board of Directors have inter alia considered & approved the following:

1. Issuance of up to 23,50,000 Equity shares of face value of Rs. 10/- each ("Equity Shares"), on a preferential basis ("Preferential Issue") in accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations"), as amended, and other applicable laws, at a price of Rs. 65/- (Rupees Sixty Five) per Equity Share aggregating to Rs. 15,27,50,000/- (Rupees Fifteen Crore and Twenty Seven Lakh Fifty Thousand Only) to promoters/ promoter group/ identified persons, subject to the approval of the Members of the Company and such regulatory/ statutory authorities as may be applicable. The information in connection with the Preferential Issue pursuant to Regulation 30 of the SEBI Listing Regulations read with Master Circular no. SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023 & SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, is enclosed as Annexure-1 to this letter.

The relevant date in terms of Regulation 161 of SEBI (ICDR) Regulations, 2018 is November 16, 2023 for purpose of the preferential issue.

2. To convene an Extra Ordinary General Meeting of the Members of the Company on Saturday, December 16, 2023 for seeking their approval for the Preferential Issue. The notice of the said



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EGM shall be submitted to the Stock Exchange in due course in compliance with the provisions of the Listing Regulations and ICDR Regulations.

The meeting commenced at 4:00 P.M. and concluded at 4:35 P.M.

We request you to kindly take the above on record and bring to the notice of all concerned.

Thanking you

For Bhilwara Spinners Limited

Anjali Jain

(Company Secretary)



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Annexure I

Disclosures a required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Type of Securities proposed to be issued	Equity Shares																																																																
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Total number of securities proposed to be issued or the total amount for which the securities will be issued	Issue upto 23,50,000 Equity Shares of face value of Rs. 10/- each in accordance with the SEBI (ICDR) Regulations, 2018 at a price of Rs. 65/- per Equity Share aggregating to Rs. 15,27,50,000/- (Rupees Fifteen Crore and Twenty Seven Lakh Fifty Thousand Only)																																																																
Name of the Investors	<table border="1"><thead><tr><th>Name of Proposed Investors</th><th>Maximum Number Equity Shares to be offered (No.)</th></tr></thead><tbody><tr><td>Shree Bharka India Ltd</td><td>430000</td></tr><tr><td>Ahinsa Infrastructure And Developers Limited</td><td>300000</td></tr><tr><td>Om Prakash Patwari</td><td>100000</td></tr><tr><td>Kartik Maheshwari</td><td>50000</td></tr><tr><td>Smt Vandna Patwari</td><td>50000</td></tr><tr><td>Lad Kanwar Kothari</td><td>90000</td></tr><tr><td>Anshul Kothari</td><td>75000</td></tr><tr><td>Arpit Kumar Jain</td><td>45000</td></tr><tr><td>Abhishek Bumb</td><td>45000</td></tr><tr><td>Bhanwar Lal Kothari</td><td>90000</td></tr><tr><td>Puneet Kothari</td><td>70000</td></tr><tr><td>Sandeep Kothari</td><td>80000</td></tr><tr><td>Sourabh Kothari</td><td>60000</td></tr><tr><td>Anjali Jain</td><td>80000</td></tr><tr><td>Ashok Kothari</td><td>70000</td></tr><tr><td>Sushila Kothari</td><td>80000</td></tr><tr><td>Narendra Kothari</td><td>75000</td></tr><tr><td>Anju Devi Chaplot</td><td>22500</td></tr><tr><td>R S Pokharna</td><td>60000</td></tr><tr><td>Mahendra Kumar Singhvi</td><td>50000</td></tr><tr><td>Smt Leela Singhvi</td><td>35000</td></tr><tr><td>Shikha Jain</td><td>55000</td></tr><tr><td>Chanda Devi Kothari</td><td>45000</td></tr><tr><td>Narendra Kumar Kothari Huf</td><td>55000</td></tr><tr><td>Rakesh Kothari</td><td>40000</td></tr><tr><td>Bhanwar Lal Kothari Huf</td><td>55000</td></tr><tr><td>Akshita Tater</td><td>40000</td></tr><tr><td>Smt Ranu Vishvas Shishodia</td><td>20000</td></tr><tr><td>Smt Monika Choudhary</td><td>15000</td></tr><tr><td>Sanjeev Jodhawat</td><td>12500</td></tr><tr><td>Dhiraj Kumar Choudhary Huf</td><td>10000</td></tr></tbody></table>	Name of Proposed Investors	Maximum Number Equity Shares to be offered (No.)	Shree Bharka India Ltd	430000	Ahinsa Infrastructure And Developers Limited	300000	Om Prakash Patwari	100000	Kartik Maheshwari	50000	Smt Vandna Patwari	50000	Lad Kanwar Kothari	90000	Anshul Kothari	75000	Arpit Kumar Jain	45000	Abhishek Bumb	45000	Bhanwar Lal Kothari	90000	Puneet Kothari	70000	Sandeep Kothari	80000	Sourabh Kothari	60000	Anjali Jain	80000	Ashok Kothari	70000	Sushila Kothari	80000	Narendra Kothari	75000	Anju Devi Chaplot	22500	R S Pokharna	60000	Mahendra Kumar Singhvi	50000	Smt Leela Singhvi	35000	Shikha Jain	55000	Chanda Devi Kothari	45000	Narendra Kumar Kothari Huf	55000	Rakesh Kothari	40000	Bhanwar Lal Kothari Huf	55000	Akshita Tater	40000	Smt Ranu Vishvas Shishodia	20000	Smt Monika Choudhary	15000	Sanjeev Jodhawat	12500	Dhiraj Kumar Choudhary Huf	10000
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Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors;	<p>Outcome of subscription:</p> <table border="1"><thead><tr><th>Category</th><th>Pre</th><th>Post</th></tr></thead><tbody><tr><td>Promoter/Promoter's Group</td><td>3366778 shares (49.80%)</td><td>4206778 shares (46.17%)</td></tr><tr><td>Public</td><td>3394352 shares (50.20%)</td><td>4904352 shares (53.83%)</td></tr></tbody></table> <p>Issue Price: Rs. 65/- per equity share as per the provisions of Regulation 164(1) of the SEBI ICDR Regulations, 2018</p> <p>The number of Proposed Investors are 34.</p>	Category	Pre	Post	Promoter/Promoter's Group	3366778 shares (49.80%)	4206778 shares (46.17%)	Public	3394352 shares (50.20%)	4904352 shares (53.83%)
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In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Not Applicable									

