



June 14, 2024

To,

The Secretary,
Market Operations Dept.,
The Bombay Stock Exchange Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400 023.

Capital Market Operations
The National Stock Exchange of India Ltd.
Exchange Plaza, 5th Fl., Plot No.C/1,
G Block, Bandra-Kurla Complex,
Bandra (E),
Mumbai – 400 051.

Scrip Code: 500003

Scrip Code: AEGISLOG

Dear Sir,

Sub: Disclosure under Regulation 30 of SEBI (Listing Obligation & Disclosure Requirements) Regulations 2015, as amended

This bears reference to our earlier disclosures dated 12th July, 2021 and 20th May, 2022 about having entered into: (i) a Share Subscription Agreement dated 12th July, 2021 among Aegis Logistics Limited (“**Company**”), Vopak India B.V. (“**Vopak**”) and Aegis Vopak Terminals Limited (*formerly known as Aegis LPG Logistics (Pipavav) Limited*) (“**AVTL**”) and amendment agreement to the SSA dated 19th May, 2022 (collectively, “**SSA**”); (ii) a Shareholders Agreement dated 12th July, 2021 between the Company, Vopak and the AVTL and amendment agreement to the SHA dated 19th May, 2022 (collectively, “**SHA**”).

This also bears reference to our disclosure dated 26th May 2022 about the receipt of application money from Vopak pursuant to which Vopak was allotted 4,90,000 (four lakh ninety thousand) equity shares of AVTL representing 49% (forty nine percent) of the share capital of AVTL.

This also bear reference to our earlier disclosure dated June 09, 2023, wherein Company, Vopak and AVTL had entered into a share purchase agreement dated 09th June, 2023 in relation to the transfer of 13,000 (thirteen thousand) compulsory convertible preference shares (“**CCPS**”) of AVTL by the Company to Vopak for a consideration of INR 585,000,000 (Indian Rupees Five Hundred and Eighty Five Million only).

In furtherance of the above, the Company, Vopak and AVTL have entered into a share purchase agreement dated 14th June, 2024 in relation to the transfer of 36,000 (Thirty Six Thousand) Equity Shares of AVTL by the Company to Vopak for a consideration of INR 1,800,000,000/- (Indian Rupees One Billion and Eight Hundred Million Only).

The details, pertaining to the aforesaid changes, as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, are enclosed as **Annexure I**.

You are requested to take note of the same.

Thanking you,

Yours faithfully,
FOR AEGIS LOGISTICS LIMITED

MONICA GANDHI
COMPANY SECRETARY

Encl : as above



Disclosure of Information under SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023

Sr. No.	Items for Disclosure	Description
1.	Name(s) of parties with whom the agreement is entered	The Company has entered into a share purchase agreement (“ Share Purchase Agreement ”) with Vopak India B.V. (“ Vopak ”) and Aegis Vopak Terminals Limited (“ AVTL ”).
2.	Purpose of entering into the agreement	The Company, Vopak and AVTL have entered into a Share Purchase Agreement for transfer of 36,000 (Thirty Six thousand) Equity Shares held by the Company in AVTL to Vopak.
3.	Shareholding, if any, in the entity with whom the agreement is executed	The Company continues to own majority of the equity share capital of AVTL and Vopak owns 49% of the equity share capital of AVTL. After the aforesaid transaction, AVTL will continue to be subsidiary of the Company due to simultaneous conversion of CCPS into Equity Shares of AVTL on 1:1 basis.
4.	Significant terms of the agreement (in brief) special rights like right to appoint directors, first right to share subscription in case of issuance of shares, right to restrict any change in capital structure etc.	Not applicable.
5.	Whether, the said parties are related to promoter/promoter group/ group companies in any manner. If yes, nature of relationship	AVTL is a subsidiary of the Company. The buyer does not belong to the promoter/ promoter group of the Company.
6.	Whether the transaction would fall within related party transaction? If yes, whether the same is done at “arms length”	Yes. The consideration for sale of Equity Shares of AVTL by the Company to Vopak India B.V is determined on the basis of an independent valuation report. The transaction is undertaken on an arm’s length basis.
7.	In case of issuance of shares to the parties, details of issue price, class of shares issued	Not applicable
8.	Any other disclosures related to such agreements, viz., details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements, etc.	Not applicable
9.	In case of termination or amendment of agreement, listed entity shall disclose additional details to the stock exchange(s): a. Name of parties to the agreement; b. Nature of the agreement; c. Date of execution of the agreement; d. Details of amendment and impact thereof or reasons of termination and impact thereof.	Not applicable.