

Ref No: SEC/22/23-24

Date: August 11, 2023

To,
BSE Limited
Department of Corporate Services,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400 001
Scrip Code: 539725

To,
National Stock Exchange of India Limited
Listing Department,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai - 400 051
Symbol: GOKULAGRO

Sub:- Statement of deviation or variation of funds raised through Right Issue for the quarter ended on June 30, 2023

Dear Sir/Madam,

Pursuant to Regulation 32 of the Securities And Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended read with SEBI Circular No. CIR/CFD/CMD1/162/2019 dated December 24, 2019, we hereby confirm that during the quarter ended on June 30, 2023, there was no deviation or variation in the utilisation of proceeds of Right Issue of Fully Paid Up Equity Shares from the objects stated in Letter of Offer.

A statement of deviation or variation, stating that there was no deviation or variation in the utilisation of these proceeds, for the quarter ended on June 30, 2023, duly reviewed by the Audit Committee of the Company is enclosed herewith.

This intimation is also being uploaded on the Company's website at <https://www.gokulagro.com/investor-relations/>

You are requested to take the same on your record.

Thanking You,

For, GOKUL AGRO RESOURCES LIMITED

Viralkumar Thaker
Company Secretary and Compliance Officer
Membership No.: F8773

Corporate & Registered Office

Gokul Agro Resources Ltd., Crown 3, Inspire Business Park, Shantigram,
Nr. Vaishnodevi Circle, S.G Highway, Ahmedabad-382421, Gujarat-India.
p.: 079 6712 3500 / 6712 3501 | m.: 90999 08537 | fax: 079 67123502

Plant(Gujarat): 76/1p, 80, 89, 91 Meghpar Borichi, Galpadar Road
Nr. Sharma Resort, Taj.: AnjarDist.- Kutch-370110, Gujarat-india. m.:72269
27175

Plant(Andhra Pradesh): Survey No.929,929A &929B, Vill. EPURU BIT-1
Doruvulapalem Panchayat Muthukuru, Sri Potti Sriramulu Nellore Dist.-524323
Andhra Pradesh, India. m: 72279 17006

garl@gokulagro.com | www.gokulagro.com | CIN: L15142GJ2014PLC080010

Statement of Deviation / Variation of funds raised through Right Issue

Name of listed entity	Gokul Agro Resources Limited					
Mode of Fund Raising	Right Issue					
Date of Raising Funds	March 30, 2023					
Amount Raised	Rs. 4113.33 Lakhs					
Report filed for Quarter ended	June 30, 2023					
Monitoring Agency	Not Applicable					
Monitoring Agency Name, if applicable	Not Applicable					
Is there a Deviation / Variation in use of funds raised	No					
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not Applicable					
If Yes, Date of shareholder Approval	Not Applicable					
Explanation for the Deviation / Variation	Not Applicable					
Comments of the Audit Committee after review	No Comments					
Comments of the auditors, if any	No Comments					
Objects for which funds have been raised and where there has been a deviation, in the following table:-						
Original Objects	Modified Object, if any	Original Allocation (in lakhs)	Modified allocation, if any	Funds Utilised (in lakhs)	Amount of deviation/ Variation for the quarter according to applicable object	Remarks, if any
1) Working Capital Requirements	N.A	3,887.33	N.A	4018.08	N.A	N.A
2) Funding Expenditure for General Corporate Purposes	N.A	200.00	N.A	55.24	N.A	N.A
3) Issue Related Expenses	N.A	26.00	N.A	40.01	N.A	N.A
Total	N.A	4,113.33	N.A	4,113.33	N.A	N.A

Deviation or variation could mean:
(a) Deviation in the objects or purposes for which the funds have been raised; or
(b) Deviation in the amount of funds actually utilized as against what was originally disclosed; or
(c) Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc.

For, GOKUL AGRO RESOURCES LIMITED

Viralkumar Thaker
Company Secretary and Compliance Officer
(Membership No.: F8773)

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