

Regd. Office: Rajapalayam Mills Premises, P.A.C. Ramasamy Raja Salai, Post Box No. 1, Rajapalaiyam, Tamil Nadu, Pin: 626 117.

CIN : L17111TN1936PLC002298

PAN: AAACR8897F GSTIN: 33AAACR8897F1Z1



Telephone: 91 4563 235666 (5 lines)

Fax : 91 4563 236520

E-mail : rajacot@ramcotex.com rajacot@bsnl.in

Website: www.rajapalayammills.co.in

March 11, 2021

To,
BSE Limited
The Listing Department
Phiroje Jeejeebhoy Towers
Dalal Street, Mumbai- 400 001
Maharashtra, India.
Scrip Id: 532503
Symbol: RAJPALAYAM

Dear Sir,

Ref.: Rights Issue of Equity Shares of Rajapalayam Mills Limited (the

"Company")

Sub.: Submission of Pre-Issue Advertisement with respect to Rights Issue

Pursuant to provisions of Regulation 84(1) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 read with Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are submitting herewith the e-clippings of the Pre-Issue Advertisement published in connection with the Rights Issue of the Company, in the following newspapers on March 11, 2021:

- 1. Financial Express (English) National daily All Editions
- 2. Jansatta (Hindi) National Daily All Editions
- 3. Makkal Kural (Tamil) Regional Edition

Kindly take the same on record.

Thanking You,

Yours Faithfully,

For RAJAPALAYAM MILLS LIMITED

A. ARULPRANAVAM

**COMPANY SECRETARY AND COMPLIANCE OFFICER** 

Encl.: As Above

## **FINANCIAL EXPRESS**

CIN: L15311DL1993PLC052624 Regd. Office: 8377, Roshanara Road, Delhi-110 007 Corporate Office: 1401-1411, 14<sup>th</sup> Floor, Logix City Center, Sector-32, Noida-201301, Uttar Pradesh. Tel.: 0120-6013232, Fax: 011-23822409, Email: dfm@dfmfoods.com, Website: www.dfmfoods.com

### NOTICE TO SHAREHOLDERS

Pursuant to the provision of Companies Act, 2013 read with Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016, Equity Shares of the Company in respect of which dividend entitlements remained unpaid/unclaimed for seven consecutive years upto financial year 2012-13 have been transferred to the Investor Education and Protection Fund (IEPF) in September and

The Company has sent individual letters to the concerned Members at their latest available address whose dividend are unpaid or unclaimed for seven consecutive years providing them an opportunity to lodge their claim with the Company or Registrar and Transfer Agent in respect of the same. The shares are also liable to be transferred to IEPF Authority during the financial year 2021-22 whose dividend are unpaid or unclaimed for seven consecutive years.

Shareholders who have not claimed their dividend(s) from the year 2013-14 can write to the Company/Registrar and Share Transfer Agent (RTA) at the earliest for making valid claim for the unclaimed dividend for the year(s) 2013-14 onwards.

Shareholders may note that both the unclaimed dividend and the shares transferred to IEPF Authority including all benefits accruing on such shares, if any, can be claimed back by them from IEPF Authority after following the procedure prescribed in the IEPF Rules.

The shareholders, who are holding shares in physical form and receiving their dividends through warrant/demand draft etc. are requested to submit bank details along with cancelled cheque to our Registrars MCS Share Transfer Agent Ltd. to enable them to update their record for payment of any future dividend. Shareholders are also requested to convert their physical shares in demat mode.

You are also requested to provide your Email Id, Phone No. and PAN for record as well as for receiving further communications by

For any queries on the above matter, shareholders are requested to contact to the Company's Registrar and Share Transfer Agents, M/s MCS Share Transfer Agent Ltd., F-65, 1st Floor, Okhla Industrial Area, Phase-I, New Delhi-110020, Email: admin@mcsregistrars.com and Tel: 011-41406149.

Place: Noida

Sd/-R.S. Tomer Date: 10th March, 2021 Company Secretary

For DFM Foods Ltd.

CreditAccess™ Grameen

#### CREDITACCESS GRAMEEN LIMITED

Regd. Office: No. 49, 46th Cross, 8th Block, Jayanagar, Bengaluru - 560 070. CIN: L51216KA1991PLC053425 Email: csinvestors@creditaccessgrameen.com Website: www.creditaccessgrameen.com

Phone: +91 80 2263 7300 Fax: +91 80 2664 3433

#### POSTAL BALLOT NOTICE

Notice is hereby given to all the Members of CreditAccess Grameen Limited ("Company") pursuant to Section 110 and other applicable provisions, if any, of the Companies Act, 2013 (the "Act"), read with Rules 20 and 22 of the Companies (Management and Administration) Rules, 2014 (the "Rules"), applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), and General Circular Nos.14/2020 dated April 8, 2020, 17/2020 dated April 13, 2020, 22/2020 dated June 15, 2020, 33/2020 dated September 28, 2020 and 39/2020 dated December 31, 2020, issued by Ministry of Corporate Affairs ("MCA Circulars"), the Company seeks approval of Members through Postal Ballot through remote e-voting process ("Postal Ballot / E-Voting") for the following:

- 1. Appointment of Ms. Lilian Jessie Paul (DIN: 02864506) as Independent Director - Ordinary Resolution; and
- Re-appointment of Mr. George Joseph (DIN: 00253754) as an Independent Director for a second term – Special Resolution.

Postal Ballot Notice is being sent via email only to the Members of the Company, whose names appear on the Register of Members/list of Beneficial Owners, as received from National Securities Depository Limited (NSDL) and Central Depository Services (India) Limited (CDSL) ("Depositories") on Friday, March 5, 2021, ("Cut-off date"). The voting rights shall be reckoned on the paid-up value of equity shares registered in the name of the members as on the Cut-off date. A person who is not a Member of the Company as on the Cut-off date to treat this Notice for information purposes only.

The Company as on Wednesday, March 10, 2021 has completed sending Postal Ballot Notice by way of emails, through KFin Technologies Pvt. Ltd., ("KFin"), the Registrar & Share Transfer Agents of the Company, along with the details of Login Id and Password to all the Members/shareholders who have registered their email IDs with depositories or with the Company.

Due to the threat posed by Covid-19 and in terms of the MCA Circulars, the Company has sent this Postal Ballot Notice in electronic form only. The Company expresses its inability to dispatch hard copy of Postal Ballot Notice along with Postal Ballot Forms and pre-paid Business Reply Envelope to the Members for this Postal Ballot

The Board of Directors of the Company have appointed Mr. C. Dwarakanath, Practicing Company Secretary (FCS No: 7723, CP No: 4847) as Scrutinizer for conducting the Postal Ballot process in a fair and transparent manner and Mr. C. Dwarakanath has consented for the said appointment to act as scrutinizer.

The E-Voting facility is available at the link: https://evoting.kfintech.com/ from 9:00 AM (IST) on Thursday, March 11, 2021 and ends at 5:00 PM (IST) on Sunday, April 11, 2021. Remote e-voting shall not be allowed after 5:00 PM IST on Sunday, April 11, 2021. In compliance with Section 110 of the Act, read with the applicable Rules, Regulation 44 of Listing Regulations and MCA Circulars, the Company has provided only the remote e-voting facility to its Members, to enable them to cast their votes electronically. The instructions for remote e-voting are appended to the Postal Ballot Notice.

The Postal Ballot Notice is available on the website of the Company at www.creditaccessgrameen.com and the website of KFin at https://www.kfintech.com Members who are holding shares in Physical form or who have not registered their email addresses with the Company or Depositories, can register their e-mail address as per the instructions provided in the Postal Ballot Notice.

Members who have not registered their email IDs and in consequence the Postal Ballot Notice could not be serviced, may temporarily get their email ID registered with KFin by clicking the link - https://ris.kfintech.com/clientservices/postalballot/ registration.aspx Members may also register their email IDs by sending an email citing subject line as "CreditAccess Grameen Postal Ballot - Registration of email IDs" to csinvestors@creditaccessgrameen.com along with the details like (1) name of Registered Member(s) (2) Folio number(s)/DP ID/Client ID; and (3) Number of equity shares held, from the email address they wish to register. Members who have already registered their email addresses are requested to keep their email addresses validated with their Depository Participants / the Company's RTA/KFin to enable the servicing of notices / documents / Annual Reports electronically to their email

The scrutinizer will submit his report to the Chairman of the Board of Directors/Company Secretary after completion of the scrutiny and the result of the remote e-voting will be announced on or before Tuesday, April 13, 2021, through the website of the Company at www.creditaccessgrameen.com and by way of intimation to the Stock Exchanges on which the Company's securities are listed and also the website of KFin at https://www.kfintech.com

In case of any grievances or queries on Postal Ballot/Remote E-Voting, please contact Mr. Sridhar Balamurli, Deputy Manager, KFin Technologies Pvt. Ltd., Tel: 1800 345 4001 (toll free) Email: evoting@kfintech.com

For CreditAccess Grameen Limited

Place: Bengaluru Date: March 10, 2021

financialexp.epap.in

M. J. Mahadev Prakash Head - Compliance, Legal & Company Secretary

(This is an Advertisement for information purposes only and not for publication or distribution or release directly or indirectly outside India and is not an offer document announcement)



# RAJAPALAYAM MILLS LIMITED

Our Company was incorporated as 'Rajapalayam Mills Limited' as a public limited company under the India Companies Act, 1913 (Act VII of 1913) at Rajapalayam pursuant to certificate of incorporation dated February 24, 1936 issued by the Registrar of Joint Stock Companies, Ramnad. Thereafter, our Company was granted the certificate of commencement of business dated December 22, 1936. There has been no change in the name and address of Registered Office of our Company since incorporation.

> Registered Office: Rajapalayam Mills Premises, Post Box No. 1, P.A.C. Ramaswamy Road, Rajapalayam - 626 117, Tamil Nadu, India Telephone: +91 - 4563 - 235666 | Email: rajacot@ramcotex.com | Website: www.rajapalayammills.co.in

Contact Person: Arul Pranavam A. Company Secretary and Compliance Officer | Email: investorgrievance@ramcotex.com | Corporate Identity Number: L17111TN1936PLC002298

PROMOTERS OF OUR COMPANY - P R VENKETRAMA RAJA AND P V ABINAV RAMASUBRAMANIAM RAJA

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF RAJAPALAYAM MILLS LIMITED (THE "COMPANY")			
ISSUE OPENS ON	LAST DATE FOR ON MARKET RENUNCIATION*	ISSUE CLOSES ON"	
MONDAY, MARCH 15, 2021	WEDNESDAY, MARCH 24, 2021	TUESDAY, MARCH 30, 2021	

\*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date. "Our Board or a duly authorized committee thereof will have the right to extend the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

ISSUE OF UP TO 12,29,360 FULLY PAID-UP EQUITY SHARES WITH A FACE VALUE OF ₹ 10 EACH ("RIGHTS EQUITY" I/ We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 569 EACH INCLUDING A SHARE PREMIUM OF ₹ 559 PER RIGHTS EQUITY SHARE ("ISSUE PRICE") FOR AN AGGREGATE AMOUNT UP TO ₹ 6.995.06 LAKHS\* ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 (ONE) RIGHTS EQUITY SHARE FOR EVERY 6 (SIX) FULLY PAID-UP EQUITY SHARES HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON FRIDAY, MARCH 5, 2021 (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 56.9 TIMES THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS. SEE "TERMS OF THE ISSUE" ON PAGE 98 OF THE LETTER OF OFFER.

Simple, Safe, Smart way of Application - Make use of it !!!

\*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details read section on ASBA below.

Facilities for Application in this Issue:

\*Assuming full Subscription

ASBA\*

In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI Rights Issue Circulars and subject to the conditions prescribed under the SEBI circular SEBI/CFD/DIL/ASBA/1/2009/30/12 dated December 30, 2009 and SEBI circular CIR/ CFD/DIL/1/2011 dated April 29, 2011 (together "ASBA Circulars"), all Investors desiring to make an Application in this Issue are mandatorily required to use either the ASBA process or the optional mechanism instituted only for resident Investors in this Issue i.e. R-WAP, Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA or using R-WAP. For details, see "Terms of the Issue - Procedure for Application through the ASBA Process" and "Terms of the Issue - Procedure for Application through the R-WAP" on page 109 of the Letter of Offer.

a. ASBA facility: Investors can submit either the Application Form in physical mode to the Designated Branches of the SCSBs or online/ electronic Application through the website of the SCSBs (if made available by such SCSB) authorizing the SCSB to block the Application Money in an ASBA Account maintained with the SCSB. Application through ASBA facility in electronic mode will only be available with such SCSBs who provide such facility. Investors should note that the ASBA process involves procedures that are different from the procedure under the R-WAP process. Investors applying through the ASBA facility should carefully read the provisions applicable to such Applications before making their Application through the ASBA process. For details, see "Terms of the Issue - Procedure for Application through the ASBA Process" on page 109 of the Letter of Offer.

Please note that subject to SCSBs complying with the requirements of SEBI Circular CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of SCSBs. Further, in terms of the SEBI Circular CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such account for such an Application

b. Registrar's Web-based Application Platform (R-WAP): In accordance with SEBI circular SEBI/HO/CFD/DIL2/ CIR/P/2020/78 dated May 6, 2020 read with SEBI circular SEBI/HO/CFD/DIL1/CIR/P/2020/136 dated July 24, 2020 and SEBI circular SEBI/HO/CFD/DIL1/CIR/P/2021/13 dated January 19, 2021, a separate web based application platform, i.e., the R-WAP facility (accessible at https://rights.cameoindia.com/Rajapalayam), has been instituted for making an Application in this Issue by resident Investors. Further, R-WAP is only an additional option and not a replacement of the ASBA process. At the R-WAP resident Investors can access and submit the online Application Form in electronic mode using the R-WAP and make online payment using their internet banking or UPI facility from their own bank account thereat. Prior to making an Application, such Investors should enable the internet banking or UPI facility of their respective bank accounts and such investors should ensure that the respective bank accounts have sufficient funds

PLEASE NOTE THAT ONLY RESIDENT INVESTORS CAN SUBMIT AN APPLICATION USING THE R-WAP. R-WAP FACILITY WILL BE OPERATIONAL FROM THE ISSUE OPENING DATE, FOR RISKS ASSOCIATED WITH THE R-WAP PROCESS, SEE "RISK FACTOR - THE R-WAP PAYMENT MECHANISM FACILITY PROPOSED TO BE USED FOR THIS ISSUE MAY BE EXPOSED TO RISKS. INCLUDING RISKS ASSOCIATED WITH PAYMENT GATEWAYS." ON PAGE 32 OF

For guidance on the Application process through R-WAP and resolution of difficulties faced by the Investors, the Investors are advised to carefully read the frequently asked questions or call helpline number (+91 73388 08559 and +91 44 - 40020710). For details, see "Procedure for Application through the R-WAP" on page 109 of the Letter of Offer. DISPATCH AND AVAILABILITY OF ISSUE MATERIALS:

In accordance with the SEBI ICDR Regulations and the SEBI Rights Issue Circulars, the Abridged Letter of Offer, the Rights Entitlement Letter, Application Form and other issue material ("Issue Materials") will be sent/ dispatch, at least three days before the Issue Opening Date, only to the Eligible Equity Shareholders who have provided an Indian address to our Company and who are located in jurisdictions where the offer and sale of the Rights Entitlement or Rights Equity Shares is permitted under laws of such jurisdiction and does not result in and may not be construed as, a public offering in such jurisdictions. In case the Eligible Equity Shareholders have provided their valid e-mail address, the Issue Materials will be sent only to their valid e-mail address and in case the Eligible Equity Shareholders have not provided their e-mail address, then the Issue Materials will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them

In accordance with the above, the dispatch of the Abridged Letter of Offer, the Rights Entitlement Letter and Application Form for the Issue has been completed by the Registrar to the Issue, i.e., Cameo Corporate Services Limited in electronic mode through email on March 9, 2021 and physically through registered/speed post on March 10, 2021 to the Eligible Equity Shareholders of the Company, whose names appeared in the Register of Members/Beneficial Owners of the Company, on the Record date, i.e., Friday, March 5, 2021.

Further, the Letter of Offer will be provided by the Registrar on behalf of our Company to the Eligible Equity Shareholders who have provided their Indian addresses to our Company and who make a request in this regard. In case the Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer will be sent only to their valid e-mail address and in case the Eligible Equity Shareholders have not provided their e-mail address, then the Letter of Offer will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

Investors can access the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Rights Equity Shares under applicable securities laws) on the websites of: our Company at www.rajapalayammills.co.in; the Registrar at https://rights.cameoindia.com/Rajapalayam; the Lead Manager, i.e., Vivro Financial Services Private Limited at www.vivro.net the Stock Exchange at www.bseindia.com; and the Registrar's web-based application platform at https://rights.cameoindia.com/Rajapalayam ("R-WAP")

Procedure for Application through ASBA Process

An investor, wishing to participate in this Issue through the ASBA facility, is required to have an ASBA enabled bank account with an SCSB, prior to making the Application. Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts.

Investors should ensure that they have correctly submitted the Application Form, or have otherwise provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application.

For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=34. For details on Designated Branches of SCSBs collecting the Application Form, please refer the above-mentioned link.

Application on Plain Paper under ASBA process: An Eligible Equity Shareholder who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper, in case of non-receipt of Application Form through e-mail or physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any address outside India. Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements. PLEASE NOTE THE APPLICATION ON PLAIN PAPER CANNOT BE SUBMITTED THROUGH R-WAP.

The application on plain paper, duly signed by the Eligible Equity Shareholder, including joint holders, in the same order and as per specimen recorded with his bank, must reach the office of the Designated Branch of SCSB before the Issue Closing Date and should contain the following particulars:

 Name of our Company, being Rajapalayam Mills Limited;
 Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository); 3) Registered Folio Number/DP and Client ID No.; 4) Number of Equity Shares held as on Record Date; 5) Allotment option – only dematerialised form; 6) Number of Rights Equity Shares entitled to; 7) Number of Rights Equity Shares applied for within the Rights Entitlements; 8) Number of additional Rights Equity Shares applied for, if any; 9) Total number of Rights Equity Shares applied for; 10) Total Application Money paid at the rate of ₹ 569 per Rights Equity Share; 11) Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSB; 12) In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO Account such as the ac address and branch of the SCSB with which the account is maintained; 13) Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to this Issue; 14) Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account; 15) Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and 16) In addition, all such Eligible Equity Shareholders are deemed to have accepted the following:

"I/ We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be, registered under the United States Securities Act of 1933, as amended (the "Securities Act"), or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States"), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. I/ we understand that the Issue is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlements in the United States. I/ we confirm that I am/ we are (a) not in the United States and eligible to subscribe for the Rights Equity Shares under applicable securities laws, (b) complying with laws of jurisdictions applicable to such person in connection with the Issue, and (c) understand that neither the Company, nor the Registrar, the Lead Manager or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar, the Lead Manager or any other person acting on behalf of the Company have reason to believe is in the United States or is outside of India and United States and ineligible to participate in this Issue under the securities laws of their jurisdiction.

or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation. I/ We satisfy, and each account for which I/ we are acting satisfies, (a) all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence, and (b) is eligible to subscribe and is subscribing for the Rights Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of our jurisdiction of residence. I/ We understand and agree that the Rights Entitlements and Rights Equity Shares may not be reoffered, resold, pledged

or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act. I/We (i) am/are, and the person, if any, for whose account I/we am/are acquiring such Rights Entitlement, and/or the Equity Shares, is/are outside the United States, and (ii) is/are acquiring the Rights Entitlement and/or the Equity Shares in an

offshore transaction meeting the requirements of Regulation S. I/ We acknowledge that the Company, the Lead Manager, its affiliates and others will rely upon the truth and accuracy of the

foregoing representations and agreements.'

In case an Investor makes an application on Application Form as well as on plain paper, his application is liable to be

Credit of Rights Entitlements in demat accounts of Eligible Equity Shareholders

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialised form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialised form; and (ii) a demat suspense escrow account opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in a demat suspense account pursuant to Regulation 39 of the SEBI Listing Regulations; or (b) Equity Shares held in the account of IEPF authority; or (c) the demat accounts of the Eligible Equity Shareholder which are frozen or details of which are unavailable with our Company on the Record Date; or (d) Equity Shares held by Eligible Equity Shareholders in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company; or (e) credit of the Rights Entitlements returned/reversed/failed; or (f) the ownership of the Equity Shares currently under dispute, including any court

In accordance with the above, the Rights Entitlements has been credited in dematerialized form in respective demat accounts of the Eligible Equity Shareholders and the demat suspense escrow account opened by our Company on March 9, 2021 with the ISIN - INE296E20018.

Eligible Equity Shareholders, whose Rights Entitlements are credited in demat suspense escrow account opened by our Company, are requested to provide relevant details (such as copies of self-attested PAN and client master sheet of demat account etc., details/ records confirming the legal and beneficial ownership of their respective Equity Shares) to the Company or the Registrar not later than two Working Days prior to the Issue Closing Date, i.e., by Thursday, March 25, 2021 to enable the credit of their Rights Entitlements by way of transfer from the demat suspense escrow account to their demat account at least one day before the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this Issue and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account is active, details of which have been provided to the Company or the Registrar, to facilitate the aforementioned transfer.

NOTICE TO OVERSEAS SHAREHOLDERS: No action has been or will be taken to permit this Issue in any jurisdiction where action would be required for that purpose. Accordingly, the Rights Entitlements or Rights Equity Shares may not be offered or sold, directly or indirectly, and the Issue Materials may not be distributed in any jurisdiction, except in accordance with legal requirements applicable in such jurisdiction. Receipt of the Issue Materials will not constitute an offer in those jurisdictions in which it would be illegal to make such an offer and, under those circumstances, the Issue Materials must be treated as sent for information only and should not be copied, redistributed or acted upon for subscription to Rights Equity Shares or the purchase of Rights Entitlements. Accordingly, persons receiving a copy of the Issue Materials should not, in connection with the issue of the Rights Entitlements or Rights Equity Shares, distribute or send such document in, into the United States or any other jurisdiction where to do so would, or might contravene local securities laws or regulations or would subject the Company, Lead Manager or their respective affiliates to any filing or registration requirement (other than in India). If Issue Materials is received by any person in any such jurisdiction, or by their agent or nominee, they must not seek to subscribe to the Rights Entitlement or Rights Equity Shares referred to in Issue Materials, Envelopes containing an Application Form should not be dispatched from any jurisdiction where it would be illegal to make an offer, and all persons subscribing for the Rights Equity Shares in this Issue must provide an Indian address. For further details, see "Notice to Investors" on page 11

The Rights Entitlements and the Rights Equity Shares have not been and will not be registered under the United States Securities Act, 1933, as amended ("Securities Act"), or any U.S. state securities laws and may not be offered, sold, resold or otherwise transferred within the United States of America or the territories or possessions thereof ("United States" or "U.S.") or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S under the Securities Act ("Regulation S") except in a transaction exempt from the registration requirements of the Securities Act. The Rights Entitlements and Rights Equity Shares referred to in this Letter of Offer are being offered in India and in jurisdictions where such offer and sale of the Rights Equity Shares and/ Or Rights Entitlements are permitted under laws of such jurisdictions, but not in the United States The offering to which this Letter of Offer, and Abridged Letter of Offer relates is not, and under no circumstances is to be construed as, an offering of any securities or rights for sale in the United States or as a solicitation therein of an offer to buy

Accordingly, the Letter of Offer / Abridged Letter of Offer, Rights Entitlement Letter and Application Form should not be forwarded to or transmitted in or into the United States at any time.

Neither our Company nor any person acting on behalf of our Company will accept subscriptions or renunciation from any person, or the agent of any person, who appears to be, or who our Company or any person acting on behalf of our Company has reason to believe, is in the United States when the buy order is made. No payments for subscribing for the Rights Equity Shares shall be made from US bank accounts and all persons subscribing for the Rights Equity Shares and wishing to hold such Rights Equity Shares in registered form must provide an address for registration of the Rights Equity Shares in India.

We, the Registrar, the Lead Manager or any other person acting on behalf of us, reserve the right to treat as invalid any Application Form which: (i) does not include the certification set out in the Application Form to the effect that the subscriber does not have a registered address (and is not otherwise located) in the United States and is authorised to acquire the Rights Entitlements and the Rights Equity Shares in compliance with all applicable laws and regulations; (ii) appears to us or its agents to have been executed in, electronically transmitted from or dispatched from the United States; (iii) where a registered Indian address is not provided; or (iv) where we believe that Application Form is incomplete or acceptance of such Application Form may infringe applicable legal or regulatory requirements; and we shall not be bound to allot or issue any Rights Equity Shares in respect of any such Application Form.

Rights Entitlements may not be transferred or sold to any person in the United States

LAST DATE FOR APPLICATION: The last date for submission of the duly filled in the Application Form or a plain paper Application is Tuesday, March 30, 2021, i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchange and the Application Money is not blocked with the SCSB or if the Application Form is not accepted at the R-WAP, on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Rights Equity Shares hereby offered, as provided under the heading "Terms of the Issue - Basis of Allotment" on page 123 of the Letter of Offer Please note that on the Issue Closing Date, (i) Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchange, and (ii) the R-WAP facility will be available until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchange

Allotment of the Rights Equity Shares in Dematerialized Form

PLEASE NOTE THAT THE RIGHTS EQUITY SHARES APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH OUR EQUITY SHARES ARE HELD BY SUCH INVESTOR ON THE RECORD DATE OR THE ISSUE CLOSING DATE. AS THE CASE MAY BE, FOR DETAILS, SEE 'ALLOTMENT ADVICE OR REFUND/ UNBLOCKING OF ASBA ACCOUNTS'' ON PAGE 124 OF THE LETTR OF OFFER. INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN

LISTING: The existing Equity Shares of our Company are listed on BSE Limited ("BSE"/"Stock Exchange"). Our Company

has received an "in-principle" approval from BSE for listing of the Rights Equity Shares to be allotted in this Issue pursuant to letter dated February 24, 2021. Our Company has also received trading approval from the Stock Exchange for the Rights Entitlements as required under the SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020. BSE shall be the Designated Stock Exchange for the purpose of this Issue. DISCLAIMER CLAUSE OF SEBI: It is to be distinctly understood that the submission of the Letter of Offer to SEBI should not

in any way deemed or construed that the Letter of Offer has been cleared or approved by SEBI. The investors are advised to refer to the Letter of Offer for the full text the "Other Regulatory and Statutory Disclosures - Disclaimer Clause of SEBI" on DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not, in

anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer for the full text of the "Other Regulatory and Statutory Disclosures - Disclaimer Clause of BSE" on page 94 of the

OTHER IMPORTANT LINKS AND HELPLINE

The Investors can visit following links for the below-mentioned purposes: a) Frequently asked questions and online / electronic dedicated investor helpdesk for guidance on the Application process and

resolution of difficulties faced by the Investors: https://rights.cameoindia.com/Rajapalayam; b) Updation of Indian address / e-mail address / mobile number in the records maintained by our Company: https://rights.cameoindia.com/Rajapalayam;

c) Updation of demat account details by Eligible Equity Shareholders holding shares in physical form:

https://rights.cameoindia.com/Rajapalayam;

d) Submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholders: priya@cameoindia.com

BANKER TO THE ISSUE AND REFUND BANK: HDFC Bank Limited

FOR RISK FACTORS AND OTHER DETAILS, KINDLY REFER TO THE LETTER OF OFFER/ ABRIDGED LETTER OF OFFER. Unless otherwise specified, all capitalised terms used herein shall have the same meaning ascribed to such terms in the

## LEAD MANAGER TO THE ISSUE

VIVRO

Date: March 10, 2021

Place: Rajapalayam

Vivro Financial Services Private Limited Vivro House, 11, Shashi Colony, Opposite Suvidha Shopping Center, Paldi, Ahmedabad - 380 007. Gujarat, India. | Telephone: +91-79-4040 4242

Email: rml.rights@vivro.net | Website: www.vivro.net Investor Grievance Email: investors@vivro.net Contact Person: Yogesh Malpani/Milli Khamar SEBI Registration Number: INM000010122 CIN: U67120GJ1996PTC029182



slip (in case of ASBA process), and copy of the e-acknowledgement (in case of R-WAP process). For details on the ASBA process, see "Terms of the Issue" on page 98 of the Letter of Offer.

REGISTRAR TO THE ISSUE Cameo Corporate Services Limited

amount debited (in case of R-WAP process), ASBA Account number and the Designated Branch of the SCSBs where the Application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement

shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 18 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United

States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under

Subramanian Building, No. 1, Club House Road, Chennai - 600 002, Tamil Nadu, India Telephone: + 91-44-28460390; Email: priya@cameoindia.com | Website: www.cameoindia.com

Investor Grievance Email: investor@cameoindia.com Contact Person: Ms. K. Sreepriya SEBI Registration Number: INR000003753 CIN: U67120TN1998PLC041613



COMPANY SECRETARY AND COMPLIANCE OFFICER Rajapalayam Mills Limited

Arul Pranavam A.

Company Secretary and Compliance Officer Rajapalayam Mills Premises, Post Box No. 1, P.A.C. Ramaswamy Road,

Rajapalayam - 626 117, Tamil Nadu, India. Telephone: +91-4563-235666 E-mail: investorgrievance@ramcotex.com

Website: www.rajapalayammills.co.in Investors may contact the Registrar or our Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matter. All grievances relating to the ASBA process or R-WAP process may be addressed to the Registrar, with a copy to the SCSBs (in case of ASBA process), giving full details such as name, address of the Applicant, contact number (s), E-mail address of the sole/ first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked (in case of ASBA process) or

For Rajapalayam Mills Limited

Arul Pranavam A Company Secretary and Compliance Officer

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer with the Securities and Exchange Board of India and Stock Exchange. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, website of Stock Exchange where the Equity Shares are listed i.e. BSE at www.bseindia.com and the website of the Lead Manager at www.vivro.net. Investors should note that investment in equity

the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.



New Delhi

# डेलकर की मौत के मामले में प्राथमिकी

मुंबई, 10 मार्च (भाषा)।

मुंबई पुलिस ने लोकसभा सांसद मोहन डेलकर की मौत के मामले में एक प्राथमिकी दर्ज की है।

दादरा और नगर हवेली से सात बार के लोकसभा सदस्य मोहन डेलकर 22 फरवरी को मुंबई के एक होटल में मृत पाए गए थे। पुलिस के एक वरिष्ठ अधिकारी ने बताया कि डेलकर के परिवार सदस्य मंगलवार को मरीन ड्राइव पुलिस थाने पहुंचे और शिकायत दर्ज कराई। अधिकारी ने बताया कि पुलिस ने आत्महत्या के लिए उकसाने और अत्याचार निरोधक अधिनियम के प्रावधानों के तहत मामला दर्ज किया गया है। महाराष्ट्र के गृह मंत्री ने मंगलवार को कहा था कि विशेष जांच दल (एसआइटी) डेलकर की कथित आत्महत्या के मामले की जांच करेगा।

## एस्सार पावर (झारखंड) लिमिटेड - परिसमापन में

यु 3 1 10 1 डीएल 200 5 पीएल सी 2 1 1 2 7 4

### ई-नीलामी बिक्री सूचना

#### परिसंपत्तियों की बिक्री

 टोरी, जिला लातेहार, झारखंड में एस्सार पावर (झारखंड) लिमिटेड के निर्माणाधीन थर्मल पावर प्लांट (2x600 मेगावाट) का सम्पूर्ण प्लांट एव मशीनरी तथा अन्य चल परिसंपत्तियां।

2. एमएस फैब्रिकेटेड स्टील, एमएस स्क्रैप और चयनित प्लांट और मशीनरी 10,000 मीट्रिक टन तक।

ई-नीलामी, वेबपोर्टल www.eauctions.co.in पर 19 मार्च, 2021 को अपराहन 2 बजे से अपराहन 3 बजे तक की जाएगी।

अधिक जानकारी के लिए फोन नंबर +91 88285 76197 पर फोन करें या ई-मेल आईडी epjl.lq@gmail.com पर ई-मेल भेजें। विस्तृत बिक्री सूचना, वेबसाइट: www.epjl.co.in पर अपलोड की गई है।

> कृते एस्सार पावर (झारखंड) लिमिटेड-परिसमापन में हजेफा फाखरी सीताबखान

आईबीबीआई/आईपीए-001/आईपी-पी00031/2017-18/10115 huzefa.sitabkhan@gmail.com, epjl.lq@gmail.com दिनांक : मार्च 11, 2021

स्थान : मुम्बई

CIN: L15311DL1993PLC052624 पंजीकृत कार्यालयः 8377, रोशनआरा रोड, दिल्ली-110007 कॉर्पोरेट कार्यालयः 1401-1411, 14° फ्लोर, लोजिक्स सिटी सेंटर, सेक्टर-32, नोएडा-201301, उत्तर प्रदेश. फोन: 0120-6013232, फैक्स: 011-23822409, ईमेल: dfm@dfmfoods.com, वेबसाइट: www.dfmfoods.com

## शेयरधारकों के लिए सूचना

कंपनी अधिनियम, 2013 के प्रावधान के अनुसार निवेशक शिक्षा और संरक्षण निधि प्राधिकरण (लेखा, लेखा परीक्षा, स्थानांतरण और वापसी) नियम, 2016, कंपनी के इक्विटी शेयर जिसके संबंध में लाभांश पात्रताएं लगातार सात वर्ष यानी वित्तीय वर्ष 2012—13 तक अप्राप्त / लावारिस रहीं, इनको सितंबर और अक्टूबर 2020 में निवेशक शिक्षा और संरक्षण कोष (IEPF) में स्थानांतरित कर दिया गया है।

कंपनी ने संबंधित सदस्यों को उनके नवीनतम उपलब्ध पते पर अलग–अलग पत्र भेजे हैं. जिनके लाभांश लगातार सात वर्षों के लिए अवैतनिक या लावारिस हैं, उन्हें उसी के संबंध में कंपनी या रजिस्ट्रार और ट्रांसफर एजेंट के साथ अपना दावा प्रस्तुत करने का अवसर मिलता है। जिसका लाभांश लगातार सात वर्षों से अवैतनिक या लावारिस है वो शेयर वित्तीय वर्ष 2021–22 के दौरान IEPF प्राधिकरण को हस्तांतरित होने के लिए

शेयरघारक जिन्होंने वर्ष 2013–14 से अपने लाभांश (दावों) का दावा नहीं किया है, वो कंपनी / रजिस्टार और शेयर हस्तांतरण एजेंट (आरटीए) को वर्ष 2013–14 उपरांत के लिए लावारिस लाभांश का वैध दावा जल्द से जल्द कर सकते हैं।

शेयरघारक यह नोट कर सकते हैं कि दोनों लावारिस लाभांश और शेयरों को IEPF प्राधिकरण को हस्तांतरित किया जाता है. जिसमें ऐसे शेयरों पर मिलने वाले सभी लाभ शामिल हैं. यदि कोई हो, तो IEPF नियमों में निर्धारित प्रक्रिया का पालन करने के बाद IEPF प्राधिकरण से उनकी वापसी के लिए दावा कर सकते हैं।

शेयरधारकों, जिन्होंने भौतिक रूप में शेयरों को रखा है और वारंट / डिमांड डाफ्ट आदि के माध्यम से अपने लाभांश प्राप्त कर रहे हैं, उनसे अनुरोध है कि भविष्य में लाभांश के भगतान के लिए अपने रिकॉर्ड को अद्यतन करने के लिए हमारे रजिस्ट्रार एमसीएस शेयर ट्रांसफर एजेंट लिमिटेड को रद चेक के साथ बैंक विवरण प्रस्तुत करें। शेयरधारकों से यह भी अनुरोध है कि वे अपने भौतिक शेयरों को डीमैट मोड में परिवर्तित करें।

आपसे अनुरोध है कि रिकॉर्ड में रखने के लिए अपने ईमेल आईडी, फोन नंबर और पैन का विवरण दें ताकि भविष्य में इलेक्ट्रॉनिक माध्यमों के द्वारा संचार किया जा सकें। उपरोक्त मामले पर किसी भी प्रश्न के लिए, शेयरधारकों से कंपनी के रजिस्टार और शेयर ट्रांसफर एजेंटों, मैसर्स एमसीएस शेयर ट्रांसफर एजेंट लिमिटेड, एफ–65, पहली मंजिल, ओखला औद्योगिक क्षेत्र, चरण—I, नई दिल्ली—110020 से संपर्क करने का अनुरोध किया

जाता है। ईमेल: admin@mcsregistrars.com और दूरभाष: 011-41406149. द डीएफएम फुड्स लिमिटेड

आर.एस. तोमर

कम्पनी सचिव

स्थानः नोएडा

दिनांक: 10<sup>th</sup> मार्च, 2021

रु. एक्चुअल्स में

## सुंगिल इंडिया प्राईवेट लिमिटेड (परिसमापन में)

पंजी. कार्यालयः 602, ए-ब्लॉक नौरंग हाउस, के.जी. मार्ग, नई दिल्ली, मध्य दिल्ली, डीआई-110001, भारत, फैक्ट्री: 14, सेक्टर-8, आईएमटी मानेसर, गृडगाँव-122050, हरियाणा भारत दिवाला एवं दिवालिया मंडल (परिसमापन प्रक्रिया) विनियमन, 2016 के विनियमन

ई-नीलामी की तिथि एवं समय: 9 अप्रैल, 2021 को 11.00 बजे पूर्वा. से 1.00

(5 मिनट के असीमित विस्तार के साथ)

भारत दिवाला एवं दिवालिया मंडल (परिसमापन प्रक्रिया) विनियमन, 2016 के विनियमन 32 एवं 33 के साथ पठित आईबीसी, 2016 की धारा 35 (एफ) के अंतर्गत परिसमापक (माननीय एनसीएलटी नई दिल्ली पीठ IV द्वारा नियुक्त) द्वारा परिसमापन सम्पदा के भाग का निर्माण करने वाले मैं. सुंगिल इंडिया प्राईवेट लिमिटेड (परिसमापन में) के परिसम्पत्तियों की बिक्री। अधोहस्ताक्षरी द्वारा यह बिक्री https://bankauctions.in पर ई-नीलामी द्वारा की जायेगी।

बोली वृद्धि राशि गुड़गाँव-122050, हरियाणा में इन्वेन्टरीज सहित (रु. एक करोड़ (रु. सोलह लाख प्लान्ट एवं मशीनरी, फर्नीचर एवं साजो-सामान

1. ई-नीलामी ''जैसा है जहाँ है'', ''जो भी जैसा है'' तथा जो कुछ भी वहाँ है'' आधार पर ई

नीलामी सेवा प्रदाता मै. 4 क्लोजर द्वारा आयोजित की जायेगी 2. ईएमडी का भुगतान चालू खाता जिसका विवरण नीचे है, में डीडी/एनईएफटी/आरटीजीएस के

माध्यम से किया जायेगाः क) पक्ष में: सुंगिल इंडिया प्रा.लि.-परिसमापन में

ख) बैंक एवं शाखाः शिन्हन बैंक, नई दिल्ली, साउथ एक्स्टेंशन पार्ट 2

ग) चालू खाता नं.: 701000029121 घ) आईएफएससीः SHBK0000004

3. बोलियाँ निर्धारित प्रारूप में केवल ऑन लाइन जमा की जायेगी। बोली प्रपत्र https://bankauctions.in से डाउनलोड की जा सकती है। ्बोली प्रपत्र के साथ दिवाला तथा दिवालिया संहिता, 2016 ( आईवीसी, 2016) की धारा 29ए के

अनसार पात्रता से संबंधित वचन संलग्न की जायेगी। ्ईएमडी एवं निविदा दस्तावेज जमा करने की अंतिम तिथि एवं समय 7 अप्रैल, 2021 के 4.00 बजे

सम्पत्ति का निरीक्षण नीचे प्वाइन्ट नं. 9 में प्रभारी व्यक्ति के परामर्श से किया जा सकता है।

्ई-नीलामी की तिथि एवं समय 9 अप्रैल, 2021 को 11 बजे पर्वा. से 1.00 बजे अप. तक है। 8. यदि कोई बोली अंतिम समय के अंतिम 5 मिनट में प्राप्त होती है तो बोली का समय स्वतः अगले 5 मिनट तक बढ़ जायेगा तथा यदि विस्तारित 5 मिनट में कोई ऊँची बोली प्रपत्र नहीं होती है तो

विस्तारित 5 मिनट में नीलामी स्वतः बंद हो जायेगी (10 अप्रैल, 2021 को 2.30 बजे अप. के बाद कोई अतिरिक्त समय नहीं दी जायेगी।) ्ईएमडी जमा किये होने वाले इच्छुक बोलीदाता जिन्हें लागिन आईडी तथा पास्वर्ड बनाने में

सहयोग जरूरी हो, वे निम्न व्यक्तियों, ई-नीलामी सेवा प्रदाता अर्थात् मै. 4 क्लोजर से सम्पर्क

क) श्री विकास, मो. नं. 8142000809 अथवा ईमेलः vikas@bankauctions.in ख) श्री प्रजोत कदम, मो. नं. 8142000725 या ईमेल: prajot@bankauctions.in

10. असफल बोलीदाता की ईएमडी वापस लौटा दी जायेगी।

11. उच्चतम प्रस्ताव (आरक्षित मूल्य से अधिक) जमा करने वाले बोलीदाता को ऑनलाइन ई-नीलामी की समाप्ति पर सफल बोलीदाता घोषित किया जायेगा जो परिसमापक की स्वीकृति के अधीन होगा। परिसमापक को किसी भी चरण में बिना कारण बताये किसी या सभी प्रस्तावों को निरस्त करने का अधिकार है। 12. बिक्री की पृष्टि पर बोलीदाता को शेष बिक्री मुल्य (ईएमडी के अतिरिक्त) का तत्काल भगतान

करना होगा तथा शेष राशि का भूगतान उस मांग की तिथि से नब्बे दिनों के भीतर किया जायेग व शर्तें तीस दिनों के बाद किये गये भगतान पर 12% की दर से ब्याज लगाया जायेगा। पनः यदि नब्बे दिनों के भीतर भुगतान प्राप्त नहीं होती है (भारत दिवाला एवं दिवालिया मंडल (परिसमापन प्रक्रिया) विनियमन, 2016 के विनियमन 33 के अनुसार) तो बिक्री निरस्त कर दी जायेगी। 13. यदि क्रेता समय पर भगतान में विफल होते हैं तो उस समय तक जमा की गई राशि जब्त कर

14. परिसम्पत्तियों, ऑन लाइन ई-नीलामी बोली प्रपत्र, उद्घोषणा तथा शपथ पत्र, ऑन लाइन नीलामी बिक्री के सामान्य नियमों एवं शर्तों के विवरणों से शामिल सम्पर्ण ई-नीलामी प्रक्रिया दस्तावेज

वेबसाईटः https://bankauctions.in पर उपलब्ध है।

15. आगे स्पष्टीकरणों के लिये श्री विकास से मो. नं. 8142000809 पर अथवा श्री प्रजोत कदम रे मो. नं. 8142000725 पर सम्पर्क किया जा सकता है।

किरण मार्टिन गोल्ल परिसमापक, संगिल इंडिया प्राईवेट लिमिटेड

(This is an Advertisement for information purposes only and not for publication or distribution or release directly or indirectly outside India and is not an offer document announcement)



# RAJAPALAYAM MILLS LIMITED

Our Company was incorporated as 'Rajapalayam Mills Limited' as a public limited company under the India Companies Act, 1913 (Act VII of 1913) at Rajapalayam pursuant to certificate of incorporation dated February 24, 1936 issued by the Registrar of Joint Stock Companies, Ramnad. Thereafter, our Company was granted the certificate of commencement of business dated December 22, 1936. There has been no change in the name and address of Registered Office of our Company since incorporation.

> Registered Office: Rajapalayam Mills Premises, Post Box No. 1, P.A.C. Ramaswamy Road, Rajapalayam – 626 117, Tamil Nadu, India Telephone: +91 - 4563 - 235666 | Email: rajacot@ramcotex.com | Website: www.rajapalayammills.co.in

Contact Person: Arul Pranavam A, Company Secretary and Compliance Officer | Email: investorgrievance@ramcotex.com | Corporate Identity Number: L17111TN1936PLC002298

PROMOTERS OF OUR COMPANY - P R VENKETRAMA RAJA AND P V ABINAV RAMASUBRAMANIAM RAJA NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF RAJAPALAYAM MILLS LIMITED (THE "COMPANY") **ISSUE OPENS ON** LAST DATE FOR ON MARKET RENUNCIATION\* **ISSUE CLOSES ON# MONDAY, MARCH 15, 2021** WEDNESDAY, MARCH 24, 2021 TUESDAY, MARCH 30, 2021

securities and other laws of our jurisdiction of residence.

offshore transaction meeting the requirements of Regulation S.

Company or the Registrar, to facilitate the aforementioned transfer.

Credit of Rights Entitlements in demat accounts of Eligible Equity Shareholders

foregoing representations and agreements."

the ISIN - INE296E20018.

any of the said securities or rights.

If We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction

or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make

such offer, sale or invitation. I/ We satisfy, and each account for which I/ we are acting satisfies, (a) all suitability standards

for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence, and (b) is

eligible to subscribe and is subscribing for the Rights Equity Shares and Rights Entitlements in compliance with applicable

I/ We understand and agree that the Rights Entitlements and Rights Equity Shares may not be reoffered, resold, pledged

or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an

I/We (i) am/are, and the person, if any, for whose account I/we am/are acquiring such Rights Entitlement, and/or the Equity

Shares, is/are outside the United States, and (ii) is/are acquiring the Rights Entitlement and/or the Equity Shares in an

/ We acknowledge that the Company, the Lead Manager, its affiliates and others will rely upon the truth and accuracy of the

In case an Investor makes an application on Application Form as well as on plain paper, his application is liable to be

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of

Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialised form only. Prior to the Issue

Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders

holding the Equity Shares in dematerialised form; and (ii) a demat suspense escrow account opened by our Company, for the

Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in a demat suspense

account pursuant to Regulation 39 of the SEBI Listing Regulations; or (b) Equity Shares held in the account of IEPF authority;

or (c) the demat accounts of the Eligible Equity Shareholder which are frozen or details of which are unavailable with our

Company on the Record Date; or (d) Equity Shares held by Eligible Equity Shareholders in physical form as on Record Date

where details of demat accounts are not provided by Eligible Equity Shareholders to our Company; or (e) credit of the Rights

Entitlements returned/reversed/failed; or (f) the ownership of the Equity Shares currently under dispute, including any court

In accordance with the above, the Rights Entitlements has been credited in dematerialized form in respective demat accounts

of the Eligible Equity Shareholders and the demat suspense escrow account opened by our Company on March 9, 2021 with

Eligible Equity Shareholders, whose Rights Entitlements are credited in demat suspense escrow account opened by our

Company, are requested to provide relevant details (such as copies of self-attested PAN and client master sheet of demat

account etc., details/ records confirming the legal and beneficial ownership of their respective Equity Shares) to the Company

or the Registrar not later than two Working Days prior to the Issue Closing Date, i.e., by Thursday, March 25, 2021 to enable

the credit of their Rights Entitlements by way of transfer from the demat suspense escrow account to their demat account at

least one day before the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this Issue,

and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity

Shareholders are also requested to ensure that their demat account is active, details of which have been provided to the

NOTICE TO OVERSEAS SHAREHOLDERS: No action has been or will be taken to permit this Issue in any jurisdiction where

action would be required for that purpose. Accordingly, the Rights Entitlements or Rights Equity Shares may not be offered or

sold, directly or indirectly, and the Issue Materials may not be distributed in any jurisdiction, except in accordance with legal

requirements applicable in such jurisdiction. Receipt of the Issue Materials will not constitute an offer in those jurisdictions

in which it would be illegal to make such an offer and, under those circumstances, the Issue Materials must be treated as

sent for information only and should not be copied, redistributed or acted upon for subscription to Rights Equity Shares or

the purchase of Rights Entitlements. Accordingly, persons receiving a copy of the Issue Materials should not, in connection

with the issue of the Rights Entitlements or Rights Equity Shares, distribute or send such document in, into the United States

or any other jurisdiction where to do so would, or might contravene local securities laws or regulations or would subject the

Company, Lead Manager or their respective affiliates to any filing or registration requirement (other than in India). If Issue

Materials is received by any person in any such jurisdiction, or by their agent or nominee, they must not seek to subscribe

to the Rights Entitlement or Rights Equity Shares referred to in Issue Materials. Envelopes containing an Application Form

should not be dispatched from any jurisdiction where it would be illegal to make an offer, and all persons subscribing for the

Rights Equity Shares in this Issue must provide an Indian address. For further details, see "Notice to Investors" on page 11

The Rights Entitlements and the Rights Equity Shares have not been and will not be registered under the United States

Securities Act, 1933, as amended ("Securities Act"), or any U.S. state securities laws and may not be offered, sold, resold or

otherwise transferred within the United States of America or the territories or possessions thereof ("United States" or "U.S.")

or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S under the Securities Act ("Regulation S")

except in a transaction exempt from the registration requirements of the Securities Act. The Rights Entitlements and Rights

Equity Shares referred to in this Letter of Offer are being offered in India and in jurisdictions where such offer and sale of the

Rights Equity Shares and/ Or Rights Entitlements are permitted under laws of such jurisdictions, but not in the United States

The offering to which this Letter of Offer, and Abridged Letter of Offer relates is not, and under no circumstances is to be

construed as, an offering of any securities or rights for sale in the United States or as a solicitation therein of an offer to buy

Accordingly, the Letter of Offer / Abridged Letter of Offer, Rights Entitlement Letter and Application Form should not be

Neither our Company nor any person acting on behalf of our Company will accept subscriptions or renunciation from any

person, or the agent of any person, who appears to be, or who our Company or any person acting on behalf of our Company

has reason to believe, is in the United States when the buy order is made. No payments for subscribing for the Rights Equity

Shares shall be made from US bank accounts and all persons subscribing for the Rights Equity Shares and wishing to hold

We, the Registrar, the Lead Manager or any other person acting on behalf of us, reserve the right to treat as invalid

any Application Form which: (i) does not include the certification set out in the Application Form to the effect that the

subscriber does not have a registered address (and is not otherwise located) in the United States and is authorised to

acquire the Rights Entitlements and the Rights Equity Shares in compliance with all applicable laws and regulations;

(ii) appears to us or its agents to have been executed in, electronically transmitted from or dispatched from the United

States; (iii) where a registered Indian address is not provided; or (iv) where we believe that Application Form is

incomplete or acceptance of such Application Form may infringe applicable legal or regulatory requirements; and we

LAST DATE FOR APPLICATION: The last date for submission of the duly filled in the Application Form or a plain paper

Application is Tuesday, March 30, 2021, i.e., Issue Closing Date. Our Board or any committee thereof may extend the said

date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue

Opening Date (inclusive of the Issue Opening Date). If the Application Form is not submitted with an SCSB, uploaded with

the Stock Exchange and the Application Money is not blocked with the SCSB or if the Application Form is not accepted at

the R-WAP, on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof,

the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee

thereof shall be at liberty to dispose of the Rights Equity Shares hereby offered, as provided under the heading "Terms of the

Issue - Basis of Allotment" on page 123 of the Letter of Offer. Please note that on the Issue Closing Date, (i) Applications

shall not be bound to allot or issue any Rights Equity Shares in respect of any such Application Form.

Rights Entitlements may not be transferred or sold to any person in the United States

such Rights Equity Shares in registered form must provide an address for registration of the Rights Equity Shares in India.

exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act.

\*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date. \*Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

ISSUE OF UP TO 12,29,360 FULLY PAID-UP EQUITY SHARES WITH A FACE VALUE OF ₹ 10 EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 569 EACH INCLUDING A SHARE PREMIÚM OF ₹ 559 PER RIGHTS EQUITY SHARE ("ISSUE PRICE") FOR AN AGGREGATE AMOUNT UP TO ₹ 6.995.06 LAKHS\* ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 (ONE) RIGHTS EQUITY SHARE FOR EVERY 6 (SIX) FULLY PAID-UP EQUITY SHARES HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON FRIDAY, MARCH 5, 2021 (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 56.9 TIMES THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 98 OF THE LETTER OF OFFER.

Simple, Safe, Smart way of Application - Make use of it !!!

\*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details read section

Facilities for Application in this Issue:

\*Assuming full Subscription

ASBA\*

In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI Rights Issue Circulars and subject to the conditions prescribed under the SEBI circular SEBI/CFD/DIL/ASBA/1/2009/30/12 dated December 30, 2009 and SEBI circular CIR/ CFD/DIL/1/2011 dated April 29, 2011 (together "ASBA Circulars"), all Investors desiring to make an Application in this Issue are mandatorily required to use either the ASBA process or the optional mechanism instituted only for resident Investors in this Issue i.e. R-WAP, Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA or using R-WAP. For details, see "Terms of the Issue - Procedure for Application through the ASBA Process" and "Terms of the Issue - Procedure for Application through the R-WAP" on page 109 of the Letter of Offer.

a. ASBA facility: Investors can submit either the Application Form in physical mode to the Designated Branches of the SCSBs or online/ electronic Application through the website of the SCSBs (if made available by such SCSB) authorizing the SCSB to block the Application Money in an ASBA Account maintained with the SCSB. Application through ASBA facility in electronic mode will only be available with such SCSBs who provide such facility. Investors should note that the ASBA process involves procedures that are different from the procedure under the R-WAP process. Investors applying through the ASBA facility should carefully read the provisions applicable to such Applications before making their Application through the ASBA process. For details, see "Terms of the Issue - Procedure for Application through the ASBA Process" on page 109 of the Letter of Offer.

Please note that subject to SCSBs complying with the requirements of SEBI Circular CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such account for such an Application.

b. Registrar's Web-based Application Platform (R-WAP): In accordance with SEBI circular SEBI/HO/CFD/DIL2/ CIR/P/2020/78 dated May 6, 2020 read with SEBI circular SEBI/HO/CFD/DIL1/CIR/P/2020/136 dated July 24, 2020 and SEBI circular SEBI/HO/CFD/DIL1/CIR/P/2021/13 dated January 19, 2021, a separate web based application platform, i.e., the R-WAP facility (accessible at https://rights.cameoindia.com/Rajapalayam), has been instituted for making an Application in this Issue by resident Investors. Further, R-WAP is only an additional option and not a replacement of the ASBA process. At the R-WAP resident Investors can access and submit the online Application Form in electronic mode using the R-WAP and make online payment using their internet banking or UPI facility from their own bank account thereat. Prior to making an Application, such Investors should enable the internet banking or UPI facility of their respective bank accounts and such investors should ensure that the respective bank accounts have sufficient funds

PLEASE NOTE THAT ONLY RESIDENT INVESTORS CAN SUBMIT AN APPLICATION USING THE R-WAP. R-WAP facility will be operational from the Issue opening date. For risks associated with the r-wap PROCESS. SEE "RISK FACTOR - THE R-WAP PAYMENT MECHANISM FACILITY PROPOSED TO BE USED FOR THIS ISSUE MAY BE EXPOSED TO RISKS. INCLUDING RISKS ASSOCIATED WITH PAYMENT GATEWAYS." ON PAGE 32 OF

For guidance on the Application process through R-WAP and resolution of difficulties faced by the Investors, the Investors are advised to carefully read the frequently asked questions or call helpline number (+91 73388 08559 and +91 44 - 40020710). For details, see "Procedure for Application through the R-WAP" on page 109 of the Letter of Offer. DISPATCH AND AVAILABILITY OF ISSUE MATERIALS:

In accordance with the SEBI ICDR Regulations and the SEBI Rights Issue Circulars, the Abridged Letter of Offer, the Rights Entitlement Letter, Application Form and other issue material ("Issue Materials") will be sent/ dispatch, at least three days before the Issue Opening Date, only to the Eligible Equity Shareholders who have provided an Indian address to our Company and who are located in jurisdictions where the offer and sale of the Rights Entitlement or Rights Equity Shares is permitted under laws of such jurisdiction and does not result in and may not be construed as, a public offering in such jurisdictions. In case the Eligible Equity Shareholders have provided their valid e-mail address, the Issue Materials will be sent only to their valid e-mail address and in case the Eligible Equity Shareholders have not provided their e-mail address, then the Issue Materials will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

In accordance with the above, the dispatch of the Abridged Letter of Offer, the Rights Entitlement Letter and Application Form for the Issue has been completed by the Registrar to the Issue, i.e., Cameo Corporate Services Limited in electronic mode through email on March 9, 2021 and physically through registered/speed post on March 10, 2021 to the Eligible Equity Shareholders of the Company, whose names appeared in the Register of Members/Beneficial Owners of the Company, on the Record date, i.e., Friday, March 5, 2021.

Further, the Letter of Offer will be provided by the Registrar on behalf of our Company to the Eligible Equity Shareholders who have provided their Indian addresses to our Company and who make a request in this regard. In case the Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer will be sent only to their valid e-mail address and in case the Eligible Equity Shareholders have not provided their e-mail address, then the Letter of Offer will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

Investors can access the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Rights Equity Shares under applicable securities laws) on the websites of: our Company at www.rajapalayammills.co.in; the Registrar at https://rights.cameoindia.com/Rajapalayam; the Lead Manager, i.e., Vivro Financial Services Private Limited at www.vivro.net the Stock Exchange at www.bseindia.com; and the Registrar's web-based application platform at https://rights.cameoindia.com/Rajapalayam ("R-WAP").

Procedure for Application through ASBA Process

An investor, wishing to participate in this Issue through the ASBA facility, is required to have an ASBA enabled bank account with an SCSB, prior to making the Application. Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts.

Investors should ensure that they have correctly submitted the Application Form, or have otherwise provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application.

For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=ves&intmld=34. For details on Designated Branches of SCSBs collecting the Application Form, please refer the above-mentioned link,

Application on Plain Paper under ASBA process: An Eligible Equity Shareholder who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper, in case of non-receipt of Application Form through e-mail or physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any address outside India. Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements. PLEASE NOTE THE APPLICATION ON PLAIN PAPER CANNOT BE SUBMITTED THROUGH R-WAP.

The application on plain paper, duly signed by the Eligible Equity Shareholder, including joint holders, in the same order and as per specimen recorded with his bank, must reach the office of the Designated Branch of SCSB before the Issue Closing

Date and should contain the following particulars: Name of our Company, being Rajapalayam Mills Limited;
 Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository); 3) Registered Folio Number/DP and Client ID No.; 4) Number of Equity Shares held as on Record Date; 5) Allotment option – only dematerialised form; 6) Number of Rights Equity Shares entitled to; 7) Number of Rights Equity Shares applied for within the Rights Entitlements; 8) Number of additional Rights Equity Shares applied for, if any; 9) Total number of Rights Equity Shares applied for; 10) Total Application Money paid at the rate of ₹ 569 per Rights Equity Share; 11) Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSB; 12) In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO Account such as the account number, name address and branch of the SCSB with which the account is maintained; 13) Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to this Issue; 14) Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account; 15) Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and 16) In addition, all such Eligible Equity Shareholders are deemed to have accepted the following:

"I/ We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be, registered under the United States Securities Act of 1933, as amended (the "Securities Act"), or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States"), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. I/ we understand that the Issue is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlements in the United States. I/ we confirm that I am/ we are (a) not in the United States and eligible to subscribe for the Rights Equity Shares under applicable securities laws, (b) complying with laws of jurisdictions applicable to such person in connection with the Issue, and (c) understand that neither the Company, nor the Registrar, the Lead Manager or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar, the Lead Manager or any other person acting on behalf of the Company have reason to believe is in the United States or is outside of India and United States and ineligible to participate in this Issue under the securities laws of their jurisdiction.

through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchange, and (ii) the R-WAP facility will be available until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchange.

forwarded to or transmitted in or into the United States at any time.

Allotment of the Rights Equity Shares in Dematerialized Form PLEASE NOTE THAT THE RIGHTS EQUITY SHARES APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH OUR EQUITY SHARES ARE HELD BY SUCH INVESTOR ON THE RECORD DATE OR THE ISSUE CLOSING DATE, AS THE CASE MAY BE. FOR DETAILS, SEE *"ALLOTMENT ADVICE OR REFUND/ UNBLOCKING OF ASBA ACCOUNTS"* ON PAGE 124 OF THE LETTR OF OFFER. INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN

DEMATERIALIZED FORM LISTING: The existing Equity Shares of our Company are listed on BSE Limited ("BSE"/"Stock Exchange"). Our Company has received an "in-principle" approval from BSE for listing of the Rights Equity Shares to be allotted in this Issue pursuant to letter dated February 24, 2021. Our Company has also received trading approval from the Stock Exchange for the Rights Entitlements as required under the SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated

January 22, 2020. BSE shall be the Designated Stock Exchange for the purpose of this Issue. DISCLAIMER CLAUSE OF SEBI: It is to be distinctly understood that the submission of the Letter of Offer to SEBI should not in any way deemed or construed that the Letter of Offer has been cleared or approved by SEBI. The investors are advised to refer to the Letter of Offer for the full text the "Other Regulatory and Statutory Disclosures - Disclaimer Clause of SEBI" on

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited; nor does it certify

the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer for the full text of the "Other Regulatory and Statutory Disclosures - Disclaimer Clause of BSE" on page 94 of the Letter of Offer OTHER IMPORTANT LINKS AND HELPLINE

The Investors can visit following links for the below-mentioned purposes:

a) Frequently asked questions and online / electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors: https://rights.cameoindia.com/Rajapalayam;

b) Updation of Indian address / e-mail address / mobile number in the records maintained by our Company: https://rights.cameoindia.com/Rajapalayam;

c) Updation of demat account details by Eligible Equity Shareholders holding shares in physical form: https://rights.cameoindia.com/Rajapalayam;

d) Submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity

Shareholders: priya@cameoindia.com

BANKER TO THE ISSUE AND REFUND BANK: HDFC Bank Limited FOR RISK FACTORS AND OTHER DETAILS, KINDLY REFER TO THE LETTER OF OFFER/ ABRIDGED LETTER OF OFFER.

Unless otherwise specified, all capitalised terms used herein shall have the same meaning ascribed to such terms in the Letter of Offer. COMPANY SECRETARY AND COMPLIANCE OFFICER

#### LEAD MANAGER TO THE ISSUE Vivro Financial Services Private Limited VIVRO

Vivro House, 11, Shashi Colony, Opposite Suvidha Shopping Center, Paldi, Ahmedabad - 380 007. Gujarat, India. | Telephone: +91-79-4040 4242 Email: rml.rights@vivro.net | Website: www.vivro.net Investor Grievance Email: investors@vivro.net Contact Person: Yogesh Malpani/Mili Khamar SEBI Registration Number: INM000010122 CIN: U67120GJ1996PTC029182



slip (in case of ASBA process), and copy of the e-acknowledgement (in case of R-WAP process). For details on the ASBA process and R-WAP process, see "Terms of the Issue" on page 98 of the Letter of Offer.

REGISTRAR TO THE ISSUE Cameo Corporate Services Limited Subramanian Building, No. 1, Club House Road,

Chennai - 600 002, Tamil Nadu, India Telephone: + 91-44-28460390: Email: priya@cameoindia.com | Website: www.cameoindia.com

Investor Grievance Email: investor@cameoindia.com Contact Person: Ms. K. Sreepriya SEBI Registration Number: INR000003753 CIN: U67120TN1998PLC041613



Rajapalayam Mills Limited Arul Pranavam A.

Company Secretary and Compliance Officer Rajapalayam Mills Premises, Post Box No. 1, P.A.C. Ramaswamy Road, Rajapalayam - 626 117, Tamil Nadu, India.

Telephone: +91-4563-235666 E-mail: investorgrievance@ramcotex.com

Website: www.rajapalayammills.co.in Investors may contact the Registrar or our Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matter. All grievances relating to the ASBA process or R-WAP process may be addressed to the Registrar, with a copy to the SCSBs (in case of ASBA process), giving full details such as name, address of the Applicant, contact number or demat account number or demat account number or demat account number or demat account number of Rights Equity Shares applied for, amount blocked (in case of ASBA process) or amount debited (in case of R-WAP process), ASBA Account number and the Designated Branch of the SCSBs where the Application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement

For Rajapalayam Mills Limited

Company Secretary and Compliance Officer

Arul Pranavam A

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer with the Securities and Exchange Board of India and Stock Exchange, The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, website of Stock Exchange where the Equity Shares are listed i.e. BSE at www.bseindia.com and the website of the Lead Manager at www.vivro.net. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 18 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

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तिथि: 11.3.2021 स्थानः मुम्बई IBBI/IPA-002/IP-N00787/2019-2020/12483 Date: March 10, 2021 Place: Rajapalayam

(परिसमापन में

Lucknow



## திருவில்லிபுத்தூரில் வாக்காளர் விழிப்புணர்வு உறுதிமொழி ஏற்பு

திருவில்லிபுத்தூர், மார்ச்.11– தி ரு வி ல் லி புத்தூரில் வாக்காளர் விழிப்புணர்வு ஏற்பு நிகழ்ச்சி உறுதிமொழி நடைபெற்றது.

விருதுநகர் மாவட்டம் திருவில்லிபுத்தூர் வட்டாட்சியர் அலுவலகத்தில் நடைபெற்ற இந்நிகழ்ச்சிக்கு தேர்தல் நடத்தும் அலுவலர் முருகன் தலைமை வகித்தார். வட்டாட்சியர் தேர்தல் உதவி நடத்தும் சாவணன். அலுவலரான தேர்தல் பிரிவு வட்டாட்சியர்

வடிவேல் ஆகியோர் முன்னிலை

வகித்தனர். வட்ட வழங்கல் அலுவலர் கோதண்டராமன் வாக்களிப்பு விழிப்புணர்வு உறுதிமொழியை வாசிக்க தேர்தல் நடத்தும் அலுவலர், உதவி தேர்தல் நடத்தும் அலுவலர், தேர்தல் பிரிவு வட்டாட்சியர், ரேஷன் கவை நூற்றுக்கும் ஊழியர்கள் மேற்பட்டோர் திரும்ப வாசித்து உறுதிமொழி ஏற்றனர்.

இந்நிகழ்ச்சியில் அனைக்க ரேஷன் ஊழியர்கள் கடை கலந்து கொண்டனர்.



திருச்சி மாநகராட்சி தில்லை நகர் கி.ஆ.பெ.விஸ்வநாதம் . மேல்நிலைப்பள்ளியில் அமைக்கப்பட்ட வாக்குச்சாவடி மையங்களில் வாக்காளாகள் வாக்களிப்பதற்கு அனைத்து அடிப்படை வசதிகளும் உள்ளதா என மாவட்ட தேர்தல் அலுவலரும் கலெக்டர் சு.சிவராசு, நேரில் மாவட்ட மேற்கு பார்வையிட்டு ஆய்வு செய்தார். அருகில் திருச்சி வட்டாட்சியர் ரமேஷ், மற்றும் பலர் உடன் உள்ளனர்



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#### விருதுநகர் கீளை

கதவு எண்.280, மதுரை ரோடு, விருதுநகர் - 626001. விருதுநகர் மாவட்டம். போன்: 04562 - 245341 (M). செல்: 98421 45341, e-mail: virudhunagar@tmbank.ii அசையா சொத்துகள் விற்பனைக்கான ஏல விற்பனை அறிவிப்பு

செக்யூரிட்டைசேசன் மற்றும் ரீகன்ஸ்ட்ரக்சன் ஆப் பைனான்சியல் அசெட்ஸ் அண்ட் என்போர்ஸ்மெண்ட் ஆப் செக்யூரிட்டி இண்ட்ரஸ்ட் ஆக்ட் 2002 (SARFAESI Act - 2002) மற்றும் செக்யூரிட்டி இண்ட்ரஸ்ட் (என்போர்ஸ்மெண்ட்) ரூல்ஸ் 2002-ன் ரூல்ஸ் 8 (6) மற்றும் 9(1)-ன் படி வங்கிக்கு அடமானம் வைக்கப்பட்ட அசையா சொத்துக்கள் ஏல விற்பனை அறிவிப்பு.

இதன்மூலம் பொதுவாக பொதுமக்களுக்கும் குறிப்பாக கடன்தாரர் திருமதி.N.காமாட்சி, க/டெதிரு.M.நாகவேல், உரிமை: M/s.ஶ்ரீபராசக்த மாரியம்மன் டிரேடர்ஸ், கதவு எண்.57/1, கிருஷ்ணமாச்சாரி ரோடு விருதுநகர் - 626001 மற்றும் ஜாமீன்தாரர்/அடமானதாரர், திரு.**M**.நாகவேல் க/பெ.கிரு.மீனாட்சி சுந்தரம், 150, T.C.K பெரியசாமி தெரு, விருதுந்தர் - 626001 க்கும் வழங்கப்படும் அறிவிப்பானது என்னவென்றால், கீழே குறிப்பிட்ட அசைய சொத்துக்களானது மேற்சொன்ன கடன்தாரர் அவர்களுக்கு கடன் வழங்கிய கமிழ்நாடு மெர்க்கன்டைல் வங்கி, விருதுநகர் கிளைக்காக (Secured Creditor) அடமானம்/சார்ஜ் அளிக்கப்பட்டு, வங்கியில் பெற்ற கடனை சரியாக கட்டாததால் தமிழ்நாடு மெர்க்கன்டைல் வங்கி, விருதுநகர் கிளைக்காக அதன் அங்கீகாரம் பெற்ற அதிகாரி அவர்களால் அடையாளமாக கையகப்படுத்தப்பட்ட (Symbolic Possession) கீழே சொல்லப்பட்ட சொத்துக்களானது மேற்ச்சொன்ன கடன்தாரர், ஜாமின்தாரர் அவர்கள் பெற்ற ரொக்கப்பற்று கடன் கணக்கில் 31.01.2021 தேதி வரை உள்ள நிலுவை தொகையான ரூ.10,78,373.22 [ரூபாய் பத்து இலட்சத்து எழுபத்தெட்டாயிரத்து முந்நூற்று எழுபத்து மூன்று மற்றும் பைசா இருபத்திரண்டு மட்டும்] + பின் வட்டி மற்றும் பிற செலவுகளை வதல் செய்வதற்காக "எது, எங்கே எப்படி உள்ளதோ அதே நிலையில் எந்த மாற்றமும் இன்றி" எனும் அடிப்படையில் 26.03.2021 அன்று ஏல விற்பனை நடைபெறும்.

ஏல நிர்ணய விலை ரூ.4,50,000/– [ரூபாய் நான்கு இலட்சத்து ஐம்பதாயிரம் மட்டும்] மேலும் முன்வைப்புத்தொகை ரூ.45,000/– (ஏல நிர்ணய தொகையில் 10%) ஆகும்

ஏலம் நடைபெறும் இடம்

தமிழ்நாடு மெர்க்கன்டைல் பேங்க் லிமிடெட், விருதுநகர் கிளை,

கதவு எண்.280, மதுரை ரோடு, விருதுநகர் - 626001. விருதுநகர் மாவட்டப்

ஏலம் நடைபெறும் தேதியும்

26.03.2021 மாலை 4.30 மணி நேரமும்:

சொத்து விவரம்:

<u>விருதுநகர் பஞ்சாயத்து யூனியன், பாவாலி கிராம பஞ்சாயத்து, சர்வே என்</u> 2/1.B.2.A யில் கட்டப்பட்ட பிளாட் எண்.17ன் கிழக்கு பகுதியில் உள்ள 1150 சதுரடி அல்லது 2.64 சென்ட்டுகள் (பாதைக்கு 230 சதுரடி கழித்து) விஸ்தீரனமுள்ள காலி மனை நிலம் ஆகும். இந்த சொத்து திரு.M.நாகவேல் என்பவருக்கு பாத்தியப்பட்டது. நான்கு மால்:- வடக்கு: பிளாட் எண்.19 திரு.தனுஷ்கோடிக்கு சொந்தமான இடம், தெற்கு : 20 அடிகிழக்கு மேற்கு பொது ரோடு, கிழக்கு பிளாட் எண்.16 மனை நிலம், மேற்கு: பிளாட் எண்.17 (மேற்குபகுதி) திருவே அய்யங்காருக்கு சொந்தமான நிலம். இடத்து அளவுகளான கிழக்கு மேற்கு மற்றுப் இரண்டுபுறமும் சேர்த்து 23 அடி மற்றும் வடக்கு தெற்கு மற்றும் இரண்டுபுறமும் சேர்த்து 50 அடியாகும்

ஏல நிர்ணயத்தொகை:

ரூ.4,50,000/– [ரூபாய் நான்கு இலட்சத்து **உ**ம்பகாயிரம் மட்டும்]

விரிவான விற்பனை விதிமுறைகள் மற்றும் நிபந்தனைகளுக்கு கடன் வழங்கிய எங்களது வங்கியின் இ ணயதளமான <u>www.tmb.in</u> -ன் உள்ளே சென்று பார்வையிட்டும் மற்றும் மேற்சொன்ன எங்களது வங்கியின் முகவரியின தொடர்பு கொண்டும் அறிந்து கொள்ளவும்.

இடம் : தூத்துக்குடி நாள்: 10.03.2021

அங்கீகாரம் பெற்ற அலுவ தமிழ்நாடு மெர்க்கன்டைல் வங்கி லிட் தூத்துக்குடி மண்டல அலுவலகம், ( விருதுநகர் கிளைக்காக )



#### TAPING WORKSHOP

14.3.2021 (Sunday) 10:00 am to 2:00 pm (Refreshments will be provided)



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## RAJAPALAYAM MILLS LIMITED

Our Company was incorporated as 'Rajapalayam Mills Limited' as a public limited company under the India Companies Act, 1913 (Act VII of 1913) at Rajapalayam pursuant to certificate of incorporation dated February 24, 1936 issued by the Registrar of Joint Stock Companies, Ramnad. Thereafter, our Company was granted the certificate of commencement of business dated December 22, 1936. There has been no change in the name and address of Registered Office of our Company since incorporation

> Registered Office: Rajapalayam Mills Premises, Post Box No. 1, P.A.C. Ramaswamy Road, Rajapalayam – 626 117, Tamil Nadu, India Telephone: +91 - 4563 - 235666 | Email: rajacot@ramcotex.com | Website: www.rajapalayammills.co.in

Contact Person: Arul Pranavam A, Company Secretary and Compliance Officer | Email: investorgrievance@ramcotex.com | Corporate Identity Number: L17111TN1936PLC002298

#### PROMOTERS OF OUR COMPANY - P R VENKETRAMA RAJA AND P V ABINAV RAMASUBRAMANIAM RAJA

rejected.

proceedings, as applicable

the ISIN - INE296E20018.

of the Letter of Offer

any of the said securities or rights.

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF RAJAPALAYAM MILLS LIMITED (THE "COMPANY" LAST DATE FOR ON MARKET RENUNCIATION\* ISSUE CLOSES ON#

ISSUE OPENS ON **MONDAY, MARCH 15, 2021** WEDNESDAY, MARCH 24, 2021 TUESDAY, MARCH 30, 2021

foregoing representations and agreements.

If We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make

such offer, sale or invitation. If We satisfy, and each account for which If we are acting satisfies, (a) all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence, and (b) is

eligible to subscribe and is subscribing for the Rights Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of our jurisdiction of residence.

I/ We understand and agree that the Rights Entitlements and Rights Equity Shares may not be reoffered, resold, pledged

or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an

I/We (i) am/are, and the person, if any, for whose account I/we am/are acquiring such Rights Entitlement, and/or the Equity

Shares, islare outside the United States, and (ii) islare acquiring the Rights Entitlement and/or the Equity Shares in an offshore transaction meeting the requirements of Regulation S.

I/ We acknowledge that the Company, the Lead Manager, its affiliates and others will rely upon the truth and accuracy of the

In case an Investor makes an application on Application Form as well as on plain paper, his application is liable to be

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialised form only. Prior to the Issue

Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialised form; and (ii) a demat suspense escrow account opened by our Company, for the

Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in a demat suspense account pursuant to Regulation 39 of the SEBI Listing Regulations; or (b) Equity Shares held in the account of IEPF authority;

or (c) the demat accounts of the Eligible Equity Shareholder which are frozen or details of which are unavailable with our Company on the Record Date; or (d) Equity Shares held by Eligible Equity Shareholders in physical form as on Record Date

where details of demat accounts are not provided by Eligible Equity Shareholders to our Company; or (e) credit of the Rights

Entitlements returned/reversed/failed; or (f) the ownership of the Equity Shares currently under dispute, including any court

In accordance with the above, the Rights Entitlements has been credited in dematerialized form in respective demat accounts

of the Eligible Equity Shareholders and the demat suspense escrow account opened by our Company on March 9, 2021 with

Fligible Equity Shareholders, whose Rights Entitlements are credited in demat suspense escrow account opened by our

Company, are requested to provide relevant details (such as copies of self-attested PAN and client master sheet of demat

account etc., details/records confirming the legal and beneficial ownership of their respective Equity Shares) to the Company

or the Registrar not later than two Working Days prior to the Issue Closing Date, i.e., by Thursday, March 25, 2021 to enable the credit of their Rights Entitlements by way of transfer from the demat suspense escrow account to their demat account at

least one day before the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity

Shareholders are also requested to ensure that their demat account is active, details of which have been provided to the Company or the Registrar, to facilitate the aforementioned transfer.

NOTICE TO OVERSEAS SHAREHOLDERS: No action has been or will be taken to permit this Issue in any jurisdiction where action would be required for that purpose. Accordingly, the Rights Entitlements or Rights Equity Shares may not be offered or

sold, directly or indirectly, and the Issue Materials may not be distributed in any jurisdiction, except in accordance with legal requirements applicable in such jurisdiction. Receipt of the Issue Materials will not constitute an offer in those jurisdictions

in which it would be illegal to make such an offer and, under those circumstances, the Issue Materials must be treated as

sent for information only and should not be copied, redistributed or acted upon for subscription to Rights Equity Shares or

the purchase of Rights Entitlements. Accordingly, persons receiving a copy of the Issue Materials should not, in connection with the issue of the Rights Entitlements or Rights Equity Shares, distribute or send such document in, into the United States or any other jurisdiction where to do so would, or might contravene local securities laws or regulations or would subject the

Company, Lead Manager or their respective affiliates to any filing or registration requirement (other than in India). If Issue Materials is received by any person in any such jurisdiction, or by their agent or nominee, they must not seek to subscribe

to the Rights Entitlement or Rights Equity Shares referred to in Issue Materials. Envelopes containing an Application Form

should not be dispatched from any jurisdiction where it would be illegal to make an offer, and all persons subscribing for the

Rights Equity Shares in this Issue must provide an Indian address. For further details, see "Notice to Investors" on page 11

The Rights Entitlements and the Rights Equity Shares have not been and will not be registered under the United States

otherwise transferred within the United States of America or the territories or possessions thereof ("United States" or "U.S." or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S under the Securities Act ("Regulation S") except in a transaction exempt from the registration requirements of the Securities Act. The Rights Entitlements and Rights

Equity Shares referred to in this Letter of Offer are being offered in India and in jurisdictions where such offer and sale of the Rights Equity Shares and/ Or Rights Entitlements are permitted under laws of such jurisdictions, but not in the United States.

The offering to which this Letter of Offer, and Abridged Letter of Offer relates is not, and under no circumstances is to be construed as, an offering of any securities or rights for sale in the United States or as a solicitation therein of an offer to buy

Accordingly, the Letter of Offer / Abridged Letter of Offer, Rights Entitlement Letter and Application Form should not be

forwarded to or transmitted in or into the United States at any time.

Neither our Company nor any person acting on behalf of our Company will accept subscriptions or renunciation from any

person, or the agent of any person, who appears to be, or who our Company or any person acting on behalf of our Company has reason to believe, is in the United States when the buy order is made. No payments for subscribing for the Rights Equity

Shares shall be made from US bank accounts and all persons subscribing for the Rights Equity Shares and wishing to hold such Rights Equity Shares in registered form must provide an address for registration of the Rights Equity Shares in India.

We, the Registrar, the Lead Manager or any other person acting on behalf of us, reserve the right to treat as invalid any Application Form which: (i) does not include the certification set out in the Application Form to the effect that the subscriber does not have a registered address (and is not otherwise located) in the United States and is authorised to

acquire the Rights Entitlements and the Rights Equity Shares in compliance with all applicable laws and regulations;

(ii) appears to us or its agents to have been executed in, electronically transmitted from or dispatched from the United

incomplete or acceptance of such Application Form may infringe applicable legal or regulatory requirements; and we shall not be bound to allot or issue any Rights Equity Shares in respect of any such Application Form.

LAST DATE FOR APPLICATION: The last date for submission of the duly filled in the Application Form or a plain paper

Application is Tuesday, March 30, 2021, i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue

Opening Date (inclusive of the Issue Opening Date). If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchange and the Application Money is not blocked with the SCSB or if the Application Form is not accepted at

the R-WAP, on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee

thereof shall be at liberty to dispose of the Rights Equity Shares hereby offered, as provided under the heading "Terms of the

Issue - Basis of Allotrent" on page 123 of the Letter of Offer. Please note that on the Issue Closing Date, (i) Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the

Stock Exchange, and (ii) the R-WAP facility will be available until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchange.

PLEASE NOTE THAT THE RIGHTS FOLLITY SHARES APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN

DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH OUR EQUITY SHARES ARE HELD BY SUCH INVESTOR ON THE RECORD DATE OR THE ISSUE CLOSING DATE, AS THE CASE MAY BE. FOR DETAILS, SEE

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN

LISTING: The existing Equity Shares of our Company are listed on BSE Limited ("BSE"/"Stock Exchange"). Our Company has received an "in-principle" approval from BSE for listing of the Rights Equity Shares to be allotted in this Issue pursuant

to letter dated February 24, 2021. Our Company has also received trading approval from the Stock Exchange for the Rights Entitlements as required under the SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated

DISCLAIMER CLAUSE OF SEBI: It is to be distinctly understood that the submission of the Letter of Offer to SEBI should not

in any way deemed or construed that the Letter of Offer has been cleared or approved by SEBI. The investors are advised to refer to the Letter of Offer for the full text the "Other Regulatory and Statutory Disclosures - Disclaimer Clause of SEBI" on

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not, in

anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter

of Offer for the full text of the "Other Regulatory and Statutory Disclosures - Disclaimer Clause of BSE" on page 94 of the

a) Frequently asked questions and online / electronic dedicated investor helpdesk for guidance on the Application process and

b) Updation of Indian address / e-mail address / mobile number in the records maintained by our Company

c) Updation of demat account details by Eligible Equity Shareholders holding shares in physical form:

d) Submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity

FOR RISK FACTORS AND OTHER DETAILS, KINDLY REFER TO THE LETTER OF OFFER/ABRIDGED LETTER OF OFFER. Unless otherwise specified, all capitalised terms used herein shall have the same meaning ascribed to such terms in the

January 22, 2020. BSE shall be the Designated Stock Exchange for the purpose of this Issue.

resolution of difficulties faced by the Investors: https://rights.cameoindia.com/Rajapalayam:

'ALLOTMENT ADVICE OR REFUND/ UNBLOCKING OF ASBA ACCOUNTS" ON PAGE 124 OF THE LETTR OF OFFER.

Rights Entitlements may not be transferred or sold to any person in the United States

Allotment of the Rights Equity Shares in Dematerialized Form

tates; (iii) where a registered Indian address is not provided; or (iv) where we believe that Application Form is

Securities Act, 1933, as amended ("Securities Act"), or any U.S. state securities laws and may not be offered, sold, res

exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act.

Credit of Rights Entitlements in demat accounts of Eligible Equity Shareholders

\*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date \*Our Board or a duly authorized committee thereof will have the right to extend the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

ISSUE OF UP TO 12,29,360 FULLY PAID-UP EQUITY SHARES WITH A FACE VALUE OF ₹ 10 EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 569 EACH INCLUDING A SHARE PREMIUM OF ₹ 559 PER RIGHTS FOUITY SHARE ("ISSUE PRICE") FOR AN AGGREGATE AMOUNT UP TO ₹ 6 995.06 LAKHS\* ON A RIGHTS RASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 (ONE) RIGHTS EQUITY SHARE FOR EVERY 6 (SIX) FULLY PAID-UP EQUITY SHARES HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON FRIDAY, MARCH 5, 2021 (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 56.9 TIMES THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 98 OF THE LETTER OF OFFER

Simple, Safe, Smart way of Application - Make use of it !!!

ASBA\*

\*Assuming full Subscription

\*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details read section on ASBA below.

Facilities for Application in this Issue:

In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI Rights Issue Circulars and subject to the conditions prescribed under the SEBI circular SEBI/CFD/DIL/ASBA/1/2009/30/12 dated December 30, 2009 and SEBI circular CIR/ CFD/DIL/1/2011 dated April 29, 2011 (together "ASBA Circulars"), all Investors desiring to make an Application in this Issue are mandatorily required to use either the ASBA process or the optional mechanism instituted only for resident Investors in this Issue i.e. R-WAP, Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA or using R-WAP. For details, see "Terms of the Issue - Procedure for Application through the ASBA Process" and "Terms of the Issue - Procedure for Application through the R-WAP" on page 109 of the Letter of Offer

a. ASBA facility: Investors can submit either the Application Form in physical mode to the Designated Branches of the SCSBs or online/ electronic Application through the website of the SCSBs (if made available by such SCSB) authorizing the SCSB to block the Application Money in an ASBA Account maintained with the SCSB. Application through ASBA facility in electronic mode will only be available with such SCSBs who provide such facility. Investors should note that the ASBA cess involves procedures that are different from the procedure under the R-WAP process. Investors applying through the ASBA facility should carefully read the provisions applicable to such Applications before making their Application through the ASBA process. For details, see "Terms of the Issue - Procedure for Application through the ASBA Process on page 109 of the Letter of Offer.

Please note that subject to SCSBs complying with the requirements of SEBI Circular CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI Circular CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such account for such an Application.

Registrar's Web-based Application Platform (R-WAP): In accordance with SEBI circular SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated May 6, 2020 read with SEBI circular SEBI/HO/CFD/DIL1/CIR/P/2020/136 dated July 24, 2020 and SEBI circular SEBI/H0/CFD/DIL1/CIR/P/2021/13 dated January 19, 2021, a separate web based application platform i.e., the R-WAP facility (accessible at https://rights.cameoindia.com/Rajapalayam), has been instituted for making ar Application in this Issue by resident Investors. Further, R-WAP is only an additional option and not a replacement of the ASBA process. At the R-WAP, resident Investors can access and submit the online Application Form in electronic mode using the R-WAP and make online payment using their internet banking or UPI facility from their own bank account thereat Prior to making an Application, such Investors should enable the internet banking or UPI facility of their respective bank accounts and such Investors should ensure that the respective bank accounts have sufficient funds

PLEASE NOTE THAT ONLY RESIDENT INVESTORS CAN SUBMIT AN APPLICATION USING THE R-WAP R-WAP FACILITY WILL BE OPERATIONAL FROM THE ISSUE OPENING DATE. FOR RISKS ASSOCIATED WITH THE R-WAP PROCESS, SEE "RISK FACTOR - THE R-WAP PAYMENT MECHANISM FACILITY PROPOSED TO BE USED FOR THIS ISSUE MAY BE EXPOSED TO RISKS, INCLUDING RISKS ASSOCIATED WITH PAYMENT GATEWAYS." ON PAGE 32 OF THE LETTER OF OFFER.

For guidance on the Application process through R-WAP and resolution of difficulties faced by the Investors, the Investors are advised to carefully read the frequently asked questions or call helpline number (+91 73388 08559 and +91 44 - 40020710). For details, see "Procedure for Application through the R-WAP" on page 109 of the Letter of Offer. **DISPATCH AND AVAILABILITY OF ISSUE MATERIALS:** 

In accordance with the SEBI ICDR Regulations and the SEBI Rights Issue Circulars, the Abridged Letter of Offer, the Rights Entitlement Letter, Application Form and other issue material ("**issue Materials**") will be sent/dispatch, at least three days before the Issue Opening Date, only to the Eligible Equity Shareholders who have provided an Indian address to our Company and who are located in jurisdictions where the offer and sale of the Rights Entitlement or Rights Equity Shares is permitted under laws of such jurisdiction and does not result in and may not be construed as, a public offering in such jurisdictions. In case the Eligible Equity Shareholders have provided their valid e-mail address, the Issue Materials will be sent only to their valid e-mail address and in case the Eligible Equity Shareholders have not provided their e-mail address, then the Issue Materials will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them

In accordance with the above, the dispatch of the Abridged Letter of Offer, the Rights Entitlement Letter and Application Form for the Issue has been completed by the Registrar to the Issue, i.e., Cameo Corporate Services Limited in electronic mode through email on March 9, 2021 and physically through registered/speed post on March 10, 2021 to the Eligible Equity Shareholders of the Company, whose names appeared in the Register of Members/Beneficial Ow Record date, i.e., Friday, March 5, 2021.

Further, the Letter of Offer will be provided by the Registrar on behalf of our Company to the Eligible Equity Shareholders who have provided their Indian addresses to our Company and who make a request in this regard. In case the Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer will be sent only to their valid e-mail address and in case the Eligible Equity Shareholders have not provided their e-mail address, then the Letter of Offer will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

Investors can access the Letter of Offer the Abridged Letter of Offer and the Application Form (provided that the Fligible Equity Shareholder is eligible to subscribe for the Rights Equity Shares under applicable securities laws) on the webs Company at www.rajapalayammills.co.in: the Registrar at https://rights.cameoindia.com/Rajapalayam: the Lead Manager i.e., Vivro Financial Services Private Limited at www.vivro.net the Stock Exchange at www.bseindia.com; and the Registrar's web-based application platform at https://rights.cameoindia.com/Rajapalayam ("R-WAP").

Procedure for Application through ASBA Process

An investor, wishing to participate in this Issue through the ASBA facility, is required to have an ASBA enabled bank account with an SCSB, prior to making the Application. Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts.

investors should ensure that they have correctly submitted the Application Form, or have otherwise provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application.

For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=34. For details on Designated Branches of SCSBs collecting the Application Form, please refer the above-mentioned link

Application on Plain Paper under ASBA process: An Eligible Equity Shareholder who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper, in case of non-receipt of Application Form through e-mail or physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any address outside India. Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce it APPLICATION ON PLAIN PAPER CANNOT BE SUBMITTED THROUGH R-WAP. r shall not be entitled to renounce their Rights Entitlements. PLEASE NOTE THE

The application on plain paper, duly signed by the Eligible Equity Shareholder, including joint holders, in the same order and as per specimen recorded with his bank, must reach the office of the Designated Branch of SCSB before the Issue Closing Date and should contain the following particulars

1) Name of our Company, being Rajapalayam Mills Limited; 2) Name and address of the Eligible Equity Shareholder including oint holders (in the same order and as per specimen recorded with our Company or the Depository); 3) Registered Folio Number/DP and Client ID No.: 4) Number of Equity Shares held as on Record Date: 5) Allotment option – only dematerialised form; 6) Number of Rights Equity Shares entitled to; 7) Number of Rights Equity Shares applied for within the Rights Entitlements: 8) Number of additional Rights Equity Shares applied for, if any: 9) Total number of Rights Equity Shares applied for; 10) Total Application Money paid at the rate of ₹ 569 per Rights Equity Share; 11) Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSB; 12) In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO Account such as the account number, name address and branch of the SCSB with which the account is maintained; 13) Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shareholder. applied for pursuant to this Issue: 14) Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account; 15) Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and 16) In addition, all such Eligible Equity Shareholders are deemed to have accepted the following:

"I/ We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be, registered under the United States Securities Act of 1933, as amended (the "Securities Act"), or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States"), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. I/ we understand that the Issue is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlements in the United States. I/ we confirm that I am/ we are (a) not in the United States and eligible to subscribe for the Rights Equity Shares under applicable securities laws. (b) complying with laws of jurisdictions applicable to such person in connection with the Issue, and (c) understand that neither the Company, nor the Registrar, the Lead Manager or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar, the Lead Manager or any other person acting on behalf of the Company have reason to believe is in the United States or is outside of India and United States and ineligible to participate in this Issue under the securities laws of their jurisdiction.

### Cameo Corporate Services Limited

VIVRO

Date: March 10, 2021 Place: Rajapalayam

Vivro Financial Services Private Limited Vivro House, 11, Shashi Colony, Opposite Suvidha Shopping Center, Paldi, Ahmedabad - 380 007, Gujarat, India. | Telephone: +91-79-4040 4242

Email: rml.rights@vivro.net | Website: www.vivro.net Investor Grievance Email: investors@vivro.net Contact Person: Yogesh Malpani/Mili Khamar SEBI Registration Number: INM000010122 CIN: U67120GJ1996PTC029182

LEAD MANAGER TO THE ISSUE



#### **REGISTRAR TO THE ISSUE**

Letter of Offer

Subramanian Building, No. 1, Club House Road, Chennai - 600 002, Tamil Nadu, India Telephone: + 91-44-28460390;

Investor Grievance Email: investor@cameoindia.com

Contact Person: Ms. K. Sreepriya SEBI Registration Number: INR000003753

CIN: U67120TN1998PLC041613

#### Email: priya@cameoindia.com | Website: www.cameoindia.com

page 91 of the Letter of Offer.

OTHER IMPORTANT LINKS AND HELPLINE

https://rights.cameoindia.com/Rajapalayam;

https://rights.cameoindia.com/Rajapalayam;

The Investors can visit following links for the below-mentioned purposes:

BANKER TO THE ISSUE AND REFUND BANK: HDEC Bank Limited

#### COMPANY SECRETARY AND COMPLIANCE OFFICER Rajapalayam Mills Limited

Arul Pranavam A Company Secretary and Compliance Officer Rajapalayam Mills Premises, Post Box No. 1, P.A.C. Ramaswamy Road.

Rajapalayam - 626 117, Tamil Nadu, India. Telephone: +91-4563-235666 E-mail: investorgrievance@ramcotex.com

Website: www.rajapalayammills.co.in

restors may contact the Registrar or our Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matter. All grievances relating to the ASBA process or R-WAP process may be addressed to the Registrar, with a copy to the SCSBs (in case of ASBA process), giving full details such as name, address of the Applicant, contact number (s), E-mail address of the sole/ first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked (in case of ASBA process) or amount debited (in case of R-WAP process), ASBA Account number and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip (in case of R-WAP process), and copy of the e-acknowledgement (in case of R-WAP process). For details on the ASBA process, see "Terms of the Issue" on page 98 of the Letter of Offer.

For Rajapalayam Mills Limited Arul Pranavam A

Company Secretary and Compliance Officer

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer with the Securities and Exchange Board of India and Stock Exchange. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, website of Stock Exchange where the Equity Shares are listed i.e. BSE at www.bseindia.com and the website of the Lead Manager at www.vivro.net. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States. the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.