



TCS/BB/SE/49/2023-24

December 13, 2023

National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G, Bandra Kurla
Complex, Bandra (East)
Mumbai - 400051
Symbol - TCS

BSE Limited
P. J. Towers,
Dalal Street,
Mumbai - 400001
Scrip Code No 532540

Dear Sirs,

Sub: Buyback of Equity Shares - Completion of extinguishment of a total of 4,09,63,855 Equity Shares.

Pursuant to the Public Announcement dated November 16, 2023 published on November 17, 2023 (“**Public Announcement**”) and the Letter of Offer dated November 28, 2023 (“**Letter of Offer**”), the Tendering Period for the Buyback opened on Friday, December 1, 2023 and closed on Thursday, December 7, 2023.

Pursuant to Regulation 24 (iv) of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended (“**Buyback Regulations**”), the following are the details of the Equity Shares bought back by the Company during the Tendering Period and extinguished/destroyed:

Equity share capital before the said extinguishment (Number of Equity Shares)	Number of Equity Shares extinguished/ destroyed	Equity share capital after the said extinguishment (Number of Equity Shares)
365,90,51,373	4,09,63,855	361,80,87,518

The terms used but not defined in this letter shall have the same meanings as assigned in the Public Announcement and the Letter of Offer.

Pursuant to Regulation 11(iv) of the Buyback Regulations, we also enclose the certificate dated December 13, 2023 issued as per Regulation 11(iii) of the Buyback Regulations relating to the above extinguishment of 4,09,63,855 Equity Shares, as **Annexure A**.

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 the number of Equity Shares bought back and the Post-Buyback shareholding pattern is enclosed as **Annexure B**, which is also disclosed in the Post Buyback Public Announcement published and submitted for your records vide letter no. TCS/BB/SE/ /2023-24 dated December 13, 2023.

TATA CONSULTANCY SERVICES

TATA Consultancy Services Limited

9th Floor Nirmal Building Nariman Point Mumbai 400 021

Tel. 91 22 6778 9595 Fax 91 22 6778 9660 e-mail corporate.office@tcs.com website www.tcs.com

Registered Office 9th Floor Nirmal Building Nariman Point Mumbai 400 021.

Corporate identification No. (CIN): L22210MH1995PLC084781



The above information is also being made available on the website of the Company:
www.tcs.com

This is for your information and records.

Yours faithfully,

For **Tata Consultancy Services Limited**

Pradeep Manohar Gaitonde
Company Secretary

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Annexure – A

Certificate of Extinguishment

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**CERTIFICATE OF EXTINGUISHMENT OF EQUITY SHARES BOUGHT BACK
BY TATA CONSULTANCY SERVICES LIMITED (THE “COMPANY”)**

This certificate is being issued in compliance with the requirements of Regulation 11 of the Securities and Exchange Board of India (Buy-back of Securities) Regulations, 2018, as amended (“**Buyback Regulations**”).

Pursuant to the public announcement dated November 16, 2023 published on November 17, 2023 and letter of offer dated November 28, 2023, the tendering period for the buy-back of fully paid-up equity shares of face value of ₹1 (Rupee One) each (the “**Equity Shares**”) from the equity shareholders / beneficial owners of Equity Shares as on the record date i.e. November 25, 2023, on a proportionate basis by way of the tender offer route as prescribed under the Buyback Regulations, through stock exchange mechanism, was between Friday, December 1, 2023 and Thursday, December 7, 2023.

The following are the details of the Equity Shares bought back by the Company during the said tendering period and extinguished/destroyed.

A. The Equity Shares extinguished in dematerialised form are as under:

Name of the Depository Participant and DP ID No.	Company’s A/c. No.	Date of Extinguishment	No. of Equity Shares Extinguished
JM Financial Services Limited DP ID – IN302927	10274771	December 13, 2023	4,09,63,855

B. The Equity Shares extinguished in physical form are as under: No Equity Shares in physical form are extinguished.

C. The total Equity Shares extinguished are as under:

Total Number of Equity Shares Extinguished/ Destroyed (A + B)	4,09,63,855
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It is certified that the above 4,09,63,855 Equity Shares of the Company were extinguished in compliance with, and in accordance with the provisions of Regulation 11 of the Buyback Regulations read with the Securities and Exchange Board of India (Depository and Participants) Regulations, 2018, as amended from time to time.

For Tata Consultancy Services Limited	
<p> KUNCHITHA M KRITHIVASAN <small>Digitally signed by KUNCHITHAM KRITHIVASAN Date: 2023.12.13 19:42:56 +05'30'</small> </p> <p> Name: Kunchitham Krithivasan Designation: Chief Executive Officer and Managing Director DIN:10106739 </p>	<p> GANAPATHY SUBRAMANIAM NATARAJAN M NATARAJAN <small>Digitally signed by GANAPATHY SUBRAMANIAM NATARAJAN Date: 2023.12.13 19:41:59 +05'30'</small> </p> <p> Name: N. Ganapathy Subramanian Designation: Chief Operating Officer and Executive Director DIN:07006215 </p>
<p> For Parikh & Associates Company Secretaries Secretarial Auditors Pravinchandra Nahalchand Parikh <small>Digitally signed by Pravinchandra Nahalchand Parikh DN: cn=Pr, o=Personal, email=2274.pavan@pfc.com, postalCode=400019, st=Maharashtra, serialNumber=55A2C0E0F0E9E23278E1889FC0E1A8A543AFAE294FE7C980C289C2FC, cn=Pravinchandra Nahalchand Parikh Date: 2023.12.13 19:05:17 +05'30'</small> </p> <p> Name: P. N. Parikh Designation: Partner Membership No: FCS 327 COP: 1228 </p>	<p> For Link Intime India Private Limited Registrar to the Buyback DNYANESH DATTATRAY A GHAROTE <small>Digitally signed by DNYANESH DATTATRAYA GHAROTE DN: cn=In, o=Personal, pseudonym=D89FA9399E1A5776623F42AC2E08B7, 2.5.4.2b=520da1334e473d7387558e3d3c577d988ebae75e4bad4338a06006a2626, postalCode=400070, st=Maharashtra, serialNumber=17977FD5A1171E18A0155A368C058233C3635D6A3B2832D9CF380A5591380, cn=DNYANESH DATTATRAYA GHAROTE Date: 2023.12.13 18:49:14 +05'30'</small> </p> <p> Name: Dnyanesh Gharote Designation: Vice President </p>
<p> For TSR Consultants Private Limited Registrar to the Company MADHURI BALUMAL NARANG <small>Digitally signed by MADHURI BALUMAL NARANG Date: 2023.12.13 18:41:13 +05'30'</small> </p> <p> Name: Madhuri Narang Designation: Sr. Associate Vice President </p>	

Date: December 13, 2023

Enclosed: Confirmation from Depositories for extinguishment of Equity Shares in dematerialized form.

CC:

JM Financial Limited,
7th Floor, Energy,
Appasaheb Marathe Marg,
Prabhadevi, Mumbai - 400 025,
Maharashtra, India.

Ref: II/CA/COM/80306/2023

December 13, 2023

Mr. Pradeep Manohar Gaitonde
Company Secretary
Tata Consultancy Services Ltd.
9th floor Nirmal Building
Nariman point
Mumbai - 400021

Sub : Buy-back (tender offer)

Dear Sir,

As per the corporate action(s) executed by your R&T Agent/Registry Division viz; TSR CONSULTANTS PRIVATE LIMITED , Equity Shares were credited/debited to the account(s) in the NSDL system, details of which are given below :

<i>ISIN</i>	<i>ISIN Description</i>	<i>D/C</i>	<i>Records</i>	<i>Quantity</i>	<i>Execution Date</i>
INE467B01029	TATA CONSULTANCY SERVICES LIMITED EQ NEW FV RE.1/-	Debit	1	40,963,855.000	13/Dec/2023

You may contact your R&T Agent/ Registry Division for further details in this regard.

Yours faithfully,

Rakesh Mehta
Vice President

Digitally Signed By
Name: RAKESH M MEHTA
Date: 13/12/2023 13:02:52
Reason: Authentication
Location: NSDL, Mumbai



Central Depository Services (India) Limited



CDSL/OPS/RM/2023-24/23820

13-Dec-2023

The Company Secretary
TATA CONSULTANCY SERVICES LIMITED
9TH FLOOR, NIRMAL BUILDING
NARIMAN POINT
MUMBAI 400021

Dear Sir,

Sub: Buyback of Equity Shares (ISIN INE467B01029).

With reference to the captioned subject, this is to inform you that we have noted that the company has bought back 40963855 Equity Shares. The Capital of the company after this buyback as recorded with CDSL is Rs. 361,80,87,518 /-. (361,80,87,518 Equity Shares of Rs.1/- each)

If you require any clarifications in this regard please feel free to call the undersigned on 022-2305 8680 or Ms. Richa Mehta on 022-2305 8685 or email at nilesht@cdslindia.com ; richam@cdslindia.com

Thanking you.

Yours sincerely,

For Central Depository Services (India) Limited

SACHIN ARVIND
KALSULKAR

Digitally signed by SACHIN ARVIND KALSULKAR
DN: cn=SACHIN ARVIND KALSULKAR, o=CENTRAL DEPOSITORY SERVICES (INDIA) LIMITED,
c=IN, ou=DEPUTY MANAGER,
Phone=044327432e6d96d7ce28035b15703dfc5b5f36716449255e927b540
SachinArvind, PostalCode=400013, st=Maharashtra,
SERIALNUMBER=9B0598003C3C568FEB929F9C05929B3D146B81F6BE
B0158D13868773BB5049B11, CN=SACHIN ARVIND KALSULKAR
Reason: I am the author of this document
Location: your signing location here
Date: 2023.12.13 17:15:36+05'30'
Foxit PDF Editor Version: 11.2.5

Sachin Kalsulkar
Deputy Manager – Operations

Cc to: The General Manager – Listing – BSE.
The Asst. Vice President – Listing – NSE.



Annexure B

The shareholding pattern of the Company, pre and post Buyback, is as under:

Category of Shareholder	Pre Buyback ⁽¹⁾		Post Buyback ⁽²⁾	
	Number of Shares	% to the existing Equity Share capital	Number of Shares	% to post Buyback Equity Share capital
Promoters/ Companies Promoter	264,53,86,073	72.30	261,99,58,628	72.41
Foreign Investors (including Non Resident Indians / FPIs / Foreign Nationals / OCBs)	45,66,24,545	12.48	99,81,28,890	27.59
Financial Institutions / Banks / NBFCs and Mutual Funds / Insurance Companies	34,71,14,593	9.49		
Others (Public, Bodies Corporate, Clearing Members, Trust, and HUF)	20,99,26,162	5.74		
Total	365,90,51,373	100.00	361,80,87,518	100.00

(1) As on the record date i.e. November 25, 2023

(2) Post Extinguishment as on December 13, 2023

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