



ANJANI FOODS LIMITED

"Anjani Vishnu Centre,"
Plot No.7 & 8, Nagajuna Hills,
Punjagutta, Hyderabad - 500 082
Telangana

tel : 040 4033 4848
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REGD. OFFICE

Vishnupur, B.V. Raju Marg,
Bhimavaram,
W.G. District 534 202
Andhra Pradesh

CIN
L65910AP1983PLC004005

November 14, 2022

To,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001

Scrip Code: **511153** Trading Symbol: **ANJANIFOODS**

Dear Sirs,

Sub: Outcome of the Board Meeting - Unaudited Financial Results for the quarter and half year ended September 30, 2022

Dear Sir/Madam,

Pursuant to the provisions of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of the Company at its meeting held today, commenced at 5.00 p.m. and concluded at 6.15 p.m. has considered and approved, inter-alia, the followings:

1. The Unaudited Financial Results (Standalone and Consolidated) of the Company for the quarter and half year ended September 30, 2022.
2. Limited Review Report by the Statutory Auditors of the Company M/s. Anandam & Co., Chartered Accountants on Unaudited Financial Results (Standalone and Consolidated) for the quarter and half year ended September 30, 2022.

Request you to kindly take the same on record.

Yours faithfully,
For Anjani Foods Limited

Mohammed Ibrahim Pasha
Company Secretary

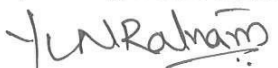
M. ANANDAM & CO.,
CHARTERED ACCOUNTANTS

**Independent Auditor's Review Report on the Quarterly Unaudited Standalone Financial Results of
the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure
Requirements) Regulations, 2015**

**Review Report to
The Board of Directors
Anjani Foods Limited**

1. We have reviewed the accompanying statement of unaudited standalone financial results of Anjani Foods Limited (the "Company") for the quarter ended 30th September, 2022 and year to date results for the period 1st April, 2022 to 30th September, 2022 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For M. Anandam & Co.,
Chartered Accountants
(Firm Regn.No.000125S)



Y. Lakshmi Nagarathnam
Partner

Membership Number: 212926



UDIN: 22212926BDCDIH1137

Place: Hyderabad

Date: 14th November, 2022

7 'A', SURYA TOWERS, SARDAR PATEL ROAD, SECUNDERABAD - 500 003.

PHONE : 2781 2377, 2781 2034, FAX : 2781 2091



Anjani Foods Limited

Registered office: Vishnupur Durgapur, Garagaparru Road, Bhimvaram, Andhra Pradesh, 534202

CIN : L65910AP1983PLC004005

Statement of Standalone Unaudited Financial Results for the Quarter and Half Year ended 30th September 2022

(Rs.in lakhs)

S No	Particulars	Quarter Ended			Half year Ended		Year Ended
		30.09.2022	30.06.2022	30.09.2021	30.09.2022	30.09.2021	31.03.2022
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income from Operations	1189.72	974.87	917.54	2164.60	1,721.97	3,463.43
	Other Income	7.27	7.13	11.39	14.40	19.13	41.18
	Total Income	1196.99	982.00	928.93	2178.99	1741.10	3504.61
2	Expenses						
	a. Cost of Materials Consumed	559.89	416.50	435.81	976.39	801.25	1,460.27
	b. Purchases of stock in trade	94.98	79.28	15.36	174.26	44.53	388.32
	c. Changes in stock-in-trade and finished goods	9.08	10.27	-4.64	19.34	-22.89	-32.41
	d. Employees Benefit Expenses	107.28	110.08	110.42	217.36	223.57	448.62
	e. Finance Costs	12.44	12.44	12.38	24.89	24.64	52.49
	f. Depreciation and Amortisation Expenses	30.77	31.97	27.77	62.74	53.22	103.07
	g. Other Expenses	320.70	298.22	306.37	618.91	589.73	1,065.74
	Total Expenditure	1,135.14	958.75	903.47	2,093.90	1,714.05	3,486.10
3	Profit/(Loss) before exceptional items and tax (1-2)	61.85	23.25	25.46	85.10	27.05	18.51
4	Exceptional Items	-	-	-	-	-	-
5	Profit/(Loss) before tax (3-4)	61.85	23.25	25.46	85.10	27.05	18.51
6	Tax Expenses						
	a Current tax	-	-	-	-	-	-
	b Deferred tax	25.59	12.00	10.08	37.59	9.93	3.04
7	Profit/(loss) for the period (5-6)	36.26	11.24	15.38	47.51	17.12	15.47
8	Other Comprehensive Income (net of tax)						
	Items that will not be reclassified to Profit or loss						
	a) Remeasurement of defined benefit plans	-	-	-	-	-	14.88
	b) Income tax relating to item (a) above	-	-	-	-	-	3.74
9	Total Comprehensive Income (7+8)	36.26	11.24	15.38	47.51	17.12	26.61
10	Paid-up equity share capital (Face Value of Rs. 10/- each)	558.98	558.98	558.98	558.98	558.98	558.98
11	Earnings Per Share (EPS)						
	a. Basic	0.65	0.20	0.28	0.85	0.31	0.28
	b Diluted	0.65	0.20	0.28	0.85	0.31	0.28

NOTES TO FINANCIAL RESULTS

- The above results for the quarter and half year ended 30th September 2022 were reviewed by the Audit Committee and approved by the Board of Directors of the Company at their meeting held on 14th November 2022. The Statutory Auditors have carried out a limited review of the aforesaid financial results.
- The financial results of the Company have been prepared in accordance with Ind AS prescribed under Section 133 of the Companies Act, 2013 {the Act} read with the relevant rules thereunder and in terms of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.
- Comparative figures have been regrouped/reclassified to conform to the current period's/year's presentation.

For Anjani Foods Limited

Place: Hyderabad
Date: 14.11.2022

K. Aditya Vissam
Managing Director



Anjani Foods Limited

Registered office: Vishnupur Durgapur, Garagaparru Road, Bhimvaram, Andhra Pradesh, 534202

CIN : L65910AP1983PLC004005

Unaudited Standalone Statement of Assets and Liabilities as at 30th September, 2022

Rs. in lakhs

Particulars	As at 30 September 2022 (Unaudited)	As at 31 March 2022 (Audited)
I. ASSETS		
Non-current assets		
(a) Property, plant and equipment	2,143.18	2,018.07
(b) Capital work-in-progress	-	-
(c) Intangible assets	5.56	6.81
(d) Goodwill	115.69	115.69
(e) Financial assets		
(i) Investments	4.62	4.62
(ii) Other financial assets	29.91	30.02
(f) Other non-current assets	28.02	32.77
Current assets		
(a) Inventories	438.13	458.34
(b) Financial assets		
(i) Trade receivables	97.13	70.55
(ii) Cash and cash equivalents	28.83	20.91
(iii) Other bank balances	0.76	0.76
(iv) Loans	305.35	293.62
(v) Other financial assets	27.05	31.93
(c) Current tax assets (net)	24.86	23.72
(d) Other current assets	24.63	16.53
TOTAL ASSETS	3,273.72	3,124.34
EQUITY & LIABILITIES		
Equity		
(a) Equity share capital	558.98	558.98
(b) Other equity	701.46	653.95
Liabilities		
Non-current liabilities		
(a) Financial liabilities		
(i) Borrowings	502.57	479.18
(ii) Other financial liabilities	0.62	0.62
(b) Provisions	31.53	26.68
(c) Deferred tax liabilities (net)	62.02	24.43
(d) Other non-current liabilities	529.52	589.95
Current liabilities		
(a) Financial liabilities		
(i) Borrowings	320.95	276.36
(ii) Trade payables		
(a) Total outstanding dues of micro enterprises and small enterprises	3.37	5.72
(b) Total outstanding dues of creditors other than micro enterprises and small enterprises	405.96	353.39
(iii) Other financial liabilities	141.20	130.53
(b) Other current liabilities	13.31	15.23
(c) Provisions	2.24	9.32
TOTAL EQUITY AND LIABILITIES	3,273.72	3,124.34

For and on behalf of Board

Place: Hyderabad
Date: 14.11.2022

K.Aditya Vissam
Managing Director



Anjani Foods Limited

Registered office: Vishnupur Durgapur, Garagaparru Road, Bhimvaram, Andhra Pradesh, 534202

CIN : L65910AP1983PLC004005

Statement of Standalone Cash flows for the Half Year ended 30th September 2022

Rs. In lakhs

Particulars	For the Half year ended 30 September 2022 (Unaudited)	For the year ended 31 March, 2022 (Audited)
Cash flow from operating activities		
Profit before tax	85.10	18.51
Adjustments for:		
Depreciation and amortisation expense	62.74	104.22
(Gain)/Loss on disposal of property, plant and equipment	(0.50)	-
Interest income	(13.11)	(27.50)
Finance costs	24.89	47.90
Bad debts written off	4.86	-
Provision for doubtful debts	-	0.36
Creditors written back	-	(13.07)
Remeasurement of defined employee benefit plans	-	14.88
Change in operating assets and liabilities		
(Increase)/Decrease in trade receivables	(31.44)	(3.66)
(Increase)/Decrease in financial assets other than trade receivables	(6.86)	139.29
(Increase)/Decrease in other assets	(3.24)	9.91
(Increase)/Decrease in current tax assets	(1.13)	(5.19)
(Increase)/Decrease in Inventories	20.20	(92.96)
Increase/(Decrease) in trade payables	50.23	(12.04)
Increase/(Decrease) in other financial liabilities	-	(10.66)
Increase/(Decrease) in provisions	(2.24)	(8.41)
Increase/(Decrease) in other liabilities	(51.68)	(5.01)
Cash generated from operations	137.82	156.57
Income tax paid	-	-
Net cash (used in)/from operating activities	137.82	156.57
Cash flows from investing activities		
Purchase of property plant and equipment	(187.15)	(202.47)
Investment in equity share capital	-	(4.12)
Decrease/(Increase) in Capital Work in Progress	-	-
Interest received	13.11	-
Proceeds from sale of property, plant and equipment	1.05	-
Net cash from/(used in) investing activities	(172.99)	(206.59)
Cash flow from financing activities		
Proceeds/ (repayment) from non-current borrowings(net)	23.38	4.29
(Repayment)/Proceeds from current borrowings	44.60	104.84
Dividend	-	(44.72)
Finance costs	(24.89)	(47.90)
Net cash from/(used in) investing activities	43.10	16.50
Net increase in cash and cash equivalents	7.93	(33.51)
Cash and Cash equivalents at the beginning of the Year	20.91	54.42
Cash and Cash equivalents at the end of the period	28.83	20.91

For and on behalf of the Board

Place: Hyderabad

Date: 14.11.2022

K.Aditya Vissam
Managing Director

M. ANANDAM & CO.,
CHARTERED ACCOUNTANTS

**Independent Auditor's Review Report on the Quarterly Consolidated Unaudited Financial Results of
the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure
Requirements) Regulations, 2015**

**Review Report to
The Board of Directors
Anjani Foods Limited**

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of Anjani Foods Limited ("the Parent") and its subsidiary (the parent and its subsidiary together referred to as "the Group") for the quarter ended 30th September, 2022 and year to date from 1st April, 2022 to September, 2022 ("the Statement"), being submitted by the Parent pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

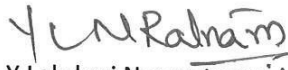
We also performed procedures in accordance with the Circular No. CIR/CFD/CMD1/44/2019 March 29, 2019 issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

4. The Statement includes the results of the subsidiary Senta Foodworks Private Limited.



5. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For M. Anandam & Co.,
Chartered Accountants
(Firm Regn.No.000125S)



Y.Lakshmi Nagarathnam

Partner

Membership Number: 212926



UDIN: 22212926BDCCEZ7601

Place: Hyderabad

Date: 14th November, 2022



Anjani Foods Limited

Registered office: Vishnupur Durgapur, Garagaparru Road, Bhimvaram - 534202, Andhra Pradesh

CIN : L65910AP1983PLC004005

Statement of Unaudited Consolidated Financial Results for the Quarter and Half Year ended 30th September 2022

(Rs.in lakhs)

S No	Particulars	Quarter Ended		Half Year Ended	Year Ended
		30.09.2022	30.06.2022	30.09.2022	31.03.2022
		Unaudited	Unaudited	Unaudited	Audited
1	Revenue from operations	1316.57	1,101.89	2,418.46	3,496.30
2	Other income	1.27	1.71	2.98	40.65
3	Total income (1+2)	1317.82	1,103.60	2,421.44	3,536.95
4	Expenses				
	a. Cost of materials consumed	613.72	488.29	1,102.02	1,458.29
	b. Purchases of stock-in-trade	94.98	79.28	174.26	388.32
	c. Changes in Inventories of finished goods and stock-in-trade	14.26	(0.61)	13.65	(3.57)
	d. Employees benefit expenses	150.99	149.32	300.31	451.79
	e. Finance costs	13.09	13.15	26.24	52.54
	f. Depreciation and amortisation expenses	39.36	40.49	79.86	103.78
	g. Other expenses	337.19	318.56	655.76	1,066.86
	Total expenditure	1263.60	1,088.49	2,352.09	3,518.01
5	Profit/(loss) before tax (3-4)	54.23	15.12	69.35	18.94
6	Tax expense				
	a Current tax	-	-	-	-
	b Deferred tax	26.02	12.04	38.06	3.07
7	Profit/(loss) for the period (5-6)	28.21	3.08	31.29	15.87
8	Other comprehensive income (net of tax)				
	Items that will not be reclassified as Profit or Loss				
	a) Remeasurment of defined benefit plans	-	-	-	14.88
	b) Income tax relating to item a) above	-	-	-	3.75
	Other comprehensive income (net of tax)	-	-	-	11.13
9	Total comprehensive income (7+8)	28.21	3.08	31.29	27.00
10	Total comprehensive income for the year attributable to				
	Owners of the parent	32.19	6.90	39.09	26.70
	Non-controlling interests	(3.98)	(3.82)	(7.80)	0.30
		28.21	3.08	31.29	27.00
11	Of the comprehensive income above Profit for the year attributable to				
	Owners of the parent	-	-	-	11.13
	Non-controlling interests	-	-	-	-
		-	-	-	11.13
12	Of the comprehensive income above other comprehensive income attributable to				
	Owners of the parent	32.19	6.90	-	15.57
	Non-controlling interests	(3.98)	(3.82)	-	0.30
		28.21	3.08	-	15.87
13	Paid-up equity share capital	558.98	558.98	558.98	558.98
14	Earnings Per Share (EPS) (Face Value of Rs. 10/- each) (not annualised)				
	a. Basic	0.50	0.06	0.56	0.28
	b Diluted	0.50	0.06	0.56	0.28

NOTES

- The above results for the quarter and half year ended 30th September 2022 were reviewed by the Audit Committee and approved by the Board of Directors of the Company at their meeting held on 14th November 2022. The Statutory Auditors have carried out a limited review of the aforesaid financial results.
- The financial results of the Group have been prepared in accordance with Ind AS prescribed under Section 133 of the Companies Act, 2013 ("the Act") read with the relevant rules thereunder and in terms of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.
- The Group has only one reportable segment as per the requirements of Ind AS 108 "Operating Segments".
- Comparative figures have been regrouped/reclassified to conform to the current period's/year's presentation.
- The above results include results of subsidiary Senta Foods Private limited.

For Anjani Foods Limited

Place: Hyderabad
Date: 14.11.2022

K. Aditya Vissam
Managing Director

**Anjani Foods Limited**

Registered office: Vishnupur Durgapur, Garagaparru Road, Bhimvaram, Andhra Pradesh, 534202

CIN : L65910AP1983PLC004005

Consolidated Statement of Assets and Liabilities as at 30 September, 2022

Rs. In lakhs

Particulars	As at 30 September 2022 (Unaudited)	As at 31 March 2022 (Audited)
I. ASSETS		
Non-current assets		
(a) Property, plant and equipment	2,338.55	2,211.31
(b) Intangible assets	5.56	6.81
(c) Goodwill	159.96	159.96
(d) Right to Use Assets	27.36	34.50
(e) Financial assets		
(i) Investments	0.50	0.50
(ii) Other financial assets	29.91	33.18
(f) Other non-current assets	32.64	32.77
Current assets		
(a) Inventories	509.13	518.53
(b) Financial assets		
(i) Trade receivables	141.46	120.36
(ii) Cash and cash equivalents	31.24	43.36
(iii) Other bank balances	0.76	0.76
(iv) Loans	12.84	12.02
(v) Other financial assets	29.59	40.59
(c) Current tax assets (net)	25.04	23.87
(d) Other current assets	29.66	17.14
TOTAL ASSETS	3,374.20	3,255.66
EQUITY & LIABILITIES		
Equity		
(a) Equity share capital	558.98	558.98
(b) Other equity	693.13	654.05
(c) Non Controlling interest	(46.07)	(38.27)
Liabilities		
Non-current liabilities		
(a) Financial liabilities		
(i) Borrowings	574.87	479.18
(ii) Lease Liabilities	26.50	23.18
(iii) Other financial liabilities	0.62	0.62
(b) Provisions	31.53	26.68
(c) Deferred tax liabilities (net)	71.18	33.12
(d) Other non-current liabilities	529.52	589.95
Current liabilities		
(a) Financial liabilities		
(i) Borrowings	320.95	348.65
(ii) Trade payables		
(a) Total outstanding dues of micro enterprises and small enterprises	3.37	5.71
(b) Total outstanding dues of creditors other than micro enterprises and small enterprises	425.31	379.09
(iii) Other financial liabilities	156.90	144.89
(iv) Lease Liabilities	3.84	13.95
(b) Other current liabilities	21.33	26.57
(c) Provisions	2.24	9.32
TOTAL EQUITY AND LIABILITIES	3,374.20	3,255.66

For and on behalf of Board

Place: Hyderabad
Date: 14.11.2022K.Aditya Vissam
Managing Director



Anjani Foods Limited

Registered office: Vishnupur Durgapur, Garagaparru Road, Bhimvaram, Andhra Pradesh, 534202

CIN : L65910AP1983PLC004005

Consolidated Statement of Cash flows for the Half year ended 30 September 2022

Rs. In lakhs

Particulars	For the Half year ended 30 September 2022 (Unaudited)	For the year ended 31 March, 2022 (Audited)
Cash flow from operating activities		
Profit before tax	69.35	18.94
Adjustments for:		
Depreciation and amortisation expense	79.86	104.93
(Gain)/Loss on disposal of property, plant and equipment	(0.50)	-
Interest income	(1.11)	(26.93)
Finance costs	24.89	47.90
Bad debts written off	4.86	-
creditors written back	-	(13.07)
Provision for doubtful debts	-	0.36
Remeasurement of defined employee benefit plans	-	14.88
Change in operating assets and liabilities		
(Increase)/Decrease in trade receivables	(24.84)	(3.66)
(Increase)/Decrease in financial assets other than trade receivables	10.18	138.73
(Increase)/Decrease in other assets	(9.11)	8.76
(Increase)/Decrease in current tax assets	(1.17)	(5.19)
(Increase)/Decrease in Inventories	9.40	(92.96)
Increase/(Decrease) in trade payables	43.88	(12.04)
Increase/(Decrease) in other financial liabilities	1.90	(11.10)
Increase/(Decrease) in provisions	(2.24)	(8.41)
Increase/(Decrease) in other liabilities	(62.34)	(5.61)
Cash generated from operations	143.00	155.53
Income tax paid	-	-
Net cash (used in)/from operating activities	143.00	155.53
Cash flows from investing activities		
Purchase of property plant and equipment	(199.27)	(202.47)
Sale of Asset	1.05	-
Purchase of Investment	-	(4.12)
Net cash from/(used in) investing activities	(198.22)	(206.59)
Cash flow from financing activities		
Proceeds/ (repayment) from non-current borrowings(net)	95.68	4.29
(Repayment)/Proceeds from current borrowings	(27.70)	104.84
Dividend	-	(44.72)
Finance costs	(24.89)	(47.90)
Net cash from/(used in) investing activities	43.10	16.51
Net increase in cash and cash equivalents	(12.11)	(34.55)
Cash and Cash equivalents at the beginning of the Year	43.36	54.42
Add : Cash on Account of acquisition of Subsidiary	-	23.49
Cash and Cash equivalents at the end of the period	31.24	43.36

For and on behalf of the Board

Place :Hyderabad
Date: 14.11.2022

K.Aditya Vissam
Managing Director