



YBL/CS/2020-21/51

July 23, 2020

**National Stock Exchange of India Limited**

Exchange Plaza,  
Plot no. C/1, G Block,  
Bandra - Kurla Complex  
Bandra (E)  
Mumbai - 400 051  
NSE Symbol: YESBANK

**BSE Limited**

Corporate Relations Department  
P.J. Towers, Dalal Street  
Mumbai - 400 001  
Tel.: 2272 8013/15/58/8307  
BSE Scrip Code: 532648

Dear Sirs/ Madam

**Sub.: Further public offering of equity shares of face value of ₹ 2 each (the "Equity Shares") by Yes Bank Limited (the "Bank") in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and Companies Act, 2013 (including the rules made thereunder) (the "Offer")**

In continuation of our letters dated July 7, 2020, July 9, 2020, July 10, 2020, July 14, 2020, and July 18, 2020, we wish to inform you that the Capital Raising Committee of the Board of Directors of the Bank ("CRC") at its meeting held today (*i.e.*, July 23, 2020) has approved the allotment of 12,50,44,33,750 Equity Shares of face value of ₹ 2 each, for an amount aggregating to ₹ 15,000.00 crores, pursuant to the Offer.

Pursuant to the allotment of Equity Shares in the Offer, the paid-up Equity Share capital of the Bank stands increased from ₹ 25,100,944,462 to ₹ 50,109,811,962.

The CRC's meeting commenced at 6.00 pm and the meeting was concluded at 7.30 pm.

We request you to kindly take this on record and consider the above in accordance with Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,

Yours faithfully,  
For YES BANK LIMITED

**Shivanand R. Shettigar**  
Group Company Secretary