



Ref: SSFL/Stock Exchange/2022-23/108
Date: November 02, 2022

To
BSE Limited,
Department of Corporate Services
P. J. Towers, 25th Floor,
Dalal Street,
Mumbai - 400001

To
National Stock Exchange of India Limited,
Listing Department
Exchange Plaza, C-1, Block G
Bandra Kurla Complex, Bandra (E)
Mumbai - 400051

Dear Sir/Madam,

Sub: Outcome of the Management Committee of the Board of Directors Meeting held on November 02, 2022.

Ref: Our letter No. SSFL/Stock Exchange/2022-23/106 dated October 27, 2022 and SSFL/Stock Exchange/2022-23/107 dated October 31, 2022

In furtherance to our above referred letters and pursuant to the applicable provisions of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that the Management Committee of the Board of Directors of the Company at its meeting held on Wednesday, November 02, 2022 has inter-alia considered and approved the issuance of Senior, Secured, Rated, Listed, Redeemable Non-Convertible Debentures up to Rs.50,00,00,000/- (Rupees fifty crore only) in two series on a private placement basis.

The details as required under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/ CFD /CMD/4/2015 dated September 09, 2015, are as follows:

Instrument Details	Senior, Secured, Rated, Listed, Redeemable Non-Convertible Debentures
Size of the Issue	Series I: 25 Crs Series II: 25 Crs
Whether proposed to be listed? If yes, name of the stock exchange(s)	Yes, National Stock Exchange of India Limited
Tenure of the instrument	Series I: 18 months Series II: 18 months
Date of allotment	November 09, 2022
Date of maturity	May 09, 2024
Interest rate payment	Series I: 3 months T Bill (FBIL Benchmark) + Spread (i.e. 546 bps) Series II: 11.50% p.a.
Security of Issue	Secured
Special right/interest/privileges attached to the instrument and changes thereof	Not Applicable
Trustee to the Issue	Catalyst Trusteeship Limited

The meeting commenced at 05:00 p.m. and concluded at 05:30 p.m.

We request you to kindly take the above on records.

Thanking you,

Yours faithfully,
For Spandana Sphoorty Financial Limited

Ramesh Periasamy
Company Secretary and Compliance Officer

Spandana Sphoorty Financial Limited

CIN - L65929TG2003PLC040648

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