

Sumeet INDUSTRIES LIMITED

CIN: L45200GJ1988PLC011049

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Date : 28/01/2023

To,
BSE Limited
Department of Corporate Services
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001

To,
National Stock Exchange of India Ltd
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E),
Mumbai - 400 051

Scrip Code - 514211

Symbol - SUMEETINDS

Ref. : Intimation dated 20th December, 2022 and 24th December, 2022 for initiation of Corporate Insolvency Resolution Process vide Hon'ble National Company Law Tribunal, Ahmedabad Bench Order dated 20th December 2022

Sub. : Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 in accordance with the requirements of sub-clause 16 (e) of Clause A of Part A of Schedule III of Listing Regulations, the undersigned hereby submits the List of Creditors for the claim received till 23rd January 2023.

We would like to inform that the said list is being placed on the website of company i.e. www.sumeetindustries.com, as required under regulation 13(2)(c) of the IBC (Insolvency Resolution Process for Corporate Persons) Regulations, 2016.

We request you to kindly take above on the records.

Thanking you.

For Sumeet Industries Limited

Anil Kumar Jain
Company Secretary

(Sumeet Industries Limited is under Corporate Insolvency Resolution Process ("CIRP") vide Hon'ble National Company Law Tribunal, Ahmedabad Bench order dated December 20, 2022, and Mr. Kuresh Hatim Khambati is appointed as an Interim Resolution Professional ("IRP"). Pursuant to the order and the provisions of IBC, the powers of the Board of Directors have been suspended and such powers are vested with Mr. Kuresh Hatim Khambati, in the capacity of IRP.)

Sumeet Industries Limited
List of Creditors under clause (ca) of sub-regulation (2) of regulation 13 the IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016
(Version 2: Pursuant to claims received and updated as on 23 January 2023)

Amount in INR

SI No.	Category of Creditor	Summary of Claim Received		Summary of Claim Admitted		Amount Contingent Claims	Amount of claims not admitted	Amount of claims under verification	Details in Annexure	Remarks if any
		No. of Claims	Amount	No. of Claims	Amount					
1	Secured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	1	NA
2	Unsecured financial creditors belonging to any class of creditors	4	242,000,000	-	-	-	242,000,000	-	2	NA
3	Secured financial creditors (other than financial creditors belonging to any class of creditors)	6	8,560,737,730	6	4,136,258,862	-	-	4,424,478,868	3	NA
4	Unsecured financial creditors (other than financial creditors belonging to any class of creditors)	2	210,541,526	-	-	-	-	210,541,526	4	NA
5	Operational creditors (Workmen)	-	-	-	-	-	-	-	5	NA
6	Operational creditors (Employees)	-	-	-	-	-	-	-	6	NA
7	Operational creditors (Government Dues)	2	551,975,425	-	-	-	-	551,975,425	7	NA
8	Operational creditors (other than Workmen and Employees and Government Dues)	83	344,987,552	69	306,967,544	-	-	38,020,009	8	NA
9	Other creditors, if any, (other than financial creditors and operational creditors)	1	15,497	-	-	-	-	15,497	9	NA
Total		98	9,910,257,731	75	4,443,226,405	-	242,000,000	5,225,031,325		

Notes:

- Amount admitted may undergo change incase the Resolution Professional comes across any additional evidence/document, warranting such change in admitted amount.
- The Security interest against the amount claimed may undergo change incase the Resolution Professional comes across any additional evidence/document, warranting such change.
- As per Regulation 14 of CIRP Regulations -**
Where the amount claimed by a creditor is not precise due to any contingency or other reason, the interim resolution professional or the resolution professional, as the case may be, shall make the best estimate of the amount of the claim based on the information available with him. The interim resolution professional or the resolution professional, as the case may be, shall revise the amounts of claims admitted, including the estimates of claims made under sub regulation (1), as soon as may be practicable, when he comes across additional information warranting such revision.
- The Official Exchange rate published by RBI on 20 December 2022 has been considered as the reference exchange rate for claims denominated in foreign currency.

Annexure 1

Name of Corporate Debtor : Sumeet Industries Limited

Date of Commencement of CIRP : 20 December 2022

(Version 2: Pursuant to claims received and updated as on 23 January 2023)

List of Secured Financial Creditor belonging to any class of creditor

Amount in INR

Sl No.	Name of creditor	Details of claim received		Details of claim Admitted						Amount of contingent claim	Amount of any mutual dues that may be set off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any	
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by Guarantee	Whether related party?	% of voting Share in COC if applicable						
-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total			-	-	-	-	-	-	-	-	-	-	-	-	-

Annexure 2

Name of Corporate Debtor : Sumeet Industries Limited

Date of Commencement of CIRP : 20 December 2022

(Version 2: Pursuant to claims received and updated as on 23 January 2023)

List of Unsecured Financial Creditor belonging to any class of creditor

Amount in INR

Sl No.	Name of creditor	Details of claim received		Details of claim Admitted					Amount of contingent claim	Amount of any mutual dues that may be set off	Amount of claim not admitted	Amount of claim under verification	Remarks if any
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by Guarantee	Whether related party?	% of voting Share in COC if applicable					
1	Deiform Venture Private Limited	10 Jan 2023	20,000,000	-	6% Non Convertible Redeemable Pref	Note 1	No	0%	-	-	20,000,000	-	NA
2	Sumicot Limited	10 Jan 2023	152,000,000	-	6% Non Convertible Redeemable Pref	Note 1	No	0%	-	-	152,000,000	-	NA
3	Dhanvridhi Financial Consultants Pvt Ltd	10 Jan 2023	50,000,000	-	6% Non Convertible Redeemable Pref	Note 1	No	0%	-	-	50,000,000	-	NA
4	Siddhipriya Poly Fab Private Limited	10 Jan 2023	20,000,000	-	6% Non Convertible Redeemable Pref	Note 1	Yes	0%	-	-	20,000,000	-	NA
Total			242,000,000	-		-		-	-	-	242,000,000	-	

Annexure 3

Name of Corporate Debtor : Sumeet Industries Limited

Date of Commencement of CIRP : 20 December 2022

(Version 2: Pursuant to claims received and updated as on 23 January 2023)

List of Secured Financial Creditor (Other than the financial creditor belonging to any class of creditor)

Amount in INR

Sl No.	Name of creditor	Details of claim received		Details of claim Admitted					Amount of contingent claim	Amount of any mutual dues that may be set off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any	
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by Guarantee	Whether related party?						% of voting Share in COC if applicable
1	Bank of Baroda	07 Jan 2023	2,981,535,898	1,338,345,812	Cash Credit - 2810500000043	Note 1	Note 2	No	61.68%	-	-	-	1,643,190,086	NA
			236,796,855	143,209,398	Cash Credit - 1500600021037	Note 1	Note 2			-	-	-	93,587,457	NA
			210,384,279	108,500,000	Term Loan	Note 1	Note 2			-	-	-	101,884,279	NA
			465,388,568	325,246,425	ECB at London	Note 1	Note 2			-	-	-	140,142,144	NA
			865,564,470	635,950,145	Corporate Guarrantee in favour of Sumeet Global Pte Ltd	Note 1	Note 2			-	-	-	229,614,325	NA
2	Canara Bank	07 Jan 2023	211,009,777	100,942,743	Cash Credit	Note 1	Note 2	No	2.49%	-	-	-	110,067,033	NA
			2,112,140	1,875,278	Term loan	Note 1	Note 2			-	-	-	236,862	NA
3	Central Bank of India	09 Jan 2023	61,572,759	28,932,731	Cash Credit	Note 1	Note 2	No	4.66%	-	-	-	32,640,027	NA
			266,496,705	163,972,521	Term loan	Note 1	Note 2			-	-	-	102,524,184	NA
4	IDBI Bank Limited	07 Jan 2023	1,984,216,250	829,023,851	Cash Credit	Note 1	Note 2		23.75%	-	-	-	1,155,192,399	NA
			265,248,544	152,777,770	Term loan	Note 1	Note 2			-	-	-	112,470,774	NA
			1,319,064	717,111	Expense Account	Note 1	Note 2			-	-	-	601,953	NA
5	Union Bank Of India	06 Jan 2023	14,719,367	1,425,482	CC - 311205010082025	Note 1	Note 2		4.72%	-	-	-	13,293,885	NA
			19,113,138	11,466,732	LC - 311207030060205	Note 1	Note 2			-	-	-	7,646,406	NA
			48,169,850	29,844,202	311207030060206	Note 1	Note 2			-	-	-	18,325,648	NA
			22,291,605	13,822,142	311207030060207	Note 1	Note 2			-	-	-	8,469,463	NA
			44,440,794	28,906,146	311207030060208	Note 1	Note 2			-	-	-	15,534,648	NA
			27,278,375	16,919,529	311207030060209	Note 1	Note 2			-	-	-	10,358,846	NA
			804,358	619,312	311207030060210	Note 1	Note 2			-	-	-	1,423,670	NA
			22,565,045	14,000,504	311207030060211	Note 1	Note 2			-	-	-	8,564,541	NA
			12,386,756	7,698,226	311207030060212	Note 1	Note 2			-	-	-	4,688,530	NA
			7,977,178	5,039,686	311207030060214	Note 1	Note 2			-	-	-	2,937,492	NA
			14,775,097	9,339,086	311207030060215	Note 1	Note 2			-	-	-	5,436,011	NA
			5,162,791	2,567,983	311207030060217	Note 1	Note 2			-	-	-	2,594,808	NA
			9,555,733	6,224,319	311207030060218	Note 1	Note 2			-	-	-	3,331,414	NA
			6,967,675	4,547,059	311207030060221	Note 1	Note 2			-	-	-	2,420,616	NA
			6,185,192	4,055,141	311207030060223	Note 1	Note 2			-	-	-	2,130,051	NA
			9,920,174	6,507,086	311207030060224	Note 1	Note 2			-	-	-	3,413,088	NA
			5,489,995	3,605,728	311207030060225	Note 1	Note 2			-	-	-	1,884,267	NA
			18,060,521	11,909,976	311207030060227	Note 1	Note 2			-	-	-	6,150,545	NA
			7,569,953	4,999,330	311207030060229	Note 1	Note 2			-	-	-	2,570,623	NA
19,791,102	13,077,468	311207030060230	Note 1	Note 2	-	-	-	6,713,634	NA					
6	Oldenburgische Landesbank AG (with which Bremer Kredibank AG, formerly known as KBC Bank Deutschland AG, merged)	06-Jan-23	685,867,724	111,428,565	Term Loan	Note 1	Note 2		2.69%	-	-	-	574,439,159	NA
Total			8,560,737,730	4,136,258,862					100.00%	-	-	-	4,424,478,868	

Note 1: Security interest is currently under verification.

Note 2: Guarantee details are currently under verification.

Annexure 4

Name of Corporate Debtor : Sumeet Industries Limited

Date of Commencement of CIRP : 20 December 2022

(Version 2: Pursuant to claims received and updated as on 23 January 2023)

List of Unsecured Financial Creditor (Other than the financial creditor belonging to any class of creditor)

Amount in INR

SI No.	Name of creditor	Details of claim received		Details of claim Admitted				Amount of contingent claim	Amount of any mutual dues that may be set off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any	
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by Guarantee	Whether related party?						% of voting Share in COC if applicable
1	Sitaram Prints Private Limited	10 Jan 2023	100,000,000	-	Corporate Guarantee	-	Yes	0%	-	-	-	100,000,000	NA
2	Somani Overseas Private Limited	10 Jan 2023	110,541,526	-	Supply of goods/services	-	Yes	0%	-	-	-	110,541,526	NA
Total			210,541,526	-				-	-	-	-	210,541,526	

Annexure 5

Name of Corporate Debtor : Sumeet Industries Limited

Date of Commencement of CIRP : 20 December 2022

(Version 2: Pursuant to claims received and updated as on 23 January 2023)

List of Operational Creditors (Workmen)

Amount in INR

SI No.	Name of authorised representative If any	Name of Workman	Details of claim received		Details of claim Admitted				Amount of contingent claim	Amount of any mutual dues that may be set off	Amount of claim under verification	Amount of claim not admitted	Remarks, if any
			Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Whether related party?	% of voting Share in COC if applicable					
-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total				-	-	-			-	-	-	-	

Annexure 6

Name of Corporate Debtor : Sumeet Industries Limited

Date of Commencement of CIRP : 20 December 2022

(Version 2: Pursuant to claims received and updated as on 23 January 2023)

List of Operational Creditors (Employees dues)

Amount in INR

Sl No.	Name of authorised representative if any	Name of Employees	Details of claim received		Details of claim Admitted			Amount of contingent claim	Amount of any mutual dues that may be set off	Amount of claim under verification	Amount of claim not admitted	Remarks, if any
			Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Whether related party?					
-	-	-	-	-	-	-	-	-	-	-	-	-
Total				-	-			-	-	-	-	-

Name of Corporate Debtor : Sumeet Industries Limited

Annexure 7

Date of Commencement of CIRP : 20 December 2022

(Version 2: Pursuant to claims received and updated as on 23 January 2023)

List of Operational Creditors (Government Dues)

SI No.	Details of the claimant		Details of claim received		Details of claim Admitted				Amount of contingent claim	Amount of any mutual dues that may be set off	Amount of claim under verification	Remarks if any	Amount of claim not admitted
	Department	Government	Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Whether related party?	% of voting Share in COC if applicable					
1	Assistant Commissioner of Customs	Custom Department	09 Jan 2023	548,536,976	-	VAT, CST	-	-	-	-	548,536,976	NA	-
2	State Tax Department Unit-67 Surat Gujarat	Sales Tax	10 Jan 2023	3,438,449	-	VAT, CST	-	-	-	-	3,438,449	NA	-
Total				551,975,425	-		-	-	-	-	551,975,425		-

Annexure 8

Name of Corporate Debtor : Sumeet Industries Limited

Date of Commencement of CIRP : 20 December 2022

(Version 2: Pursuant to claims received and updated as on 23 January 2023)

List of operational Creditors (Other than Workmen and Employees and Government dues)

Amount in INR

Sl No.	Name of creditor	Details of claim received		Details of claim Admitted					Amount of contingent claim	Amount of any mutual dues that may be set off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by Guarantee	Whether related party?					
1	A One Caster	05 Jan 2023	35,494	35,494	Supply of goods/services	Under verification	-	-	-	-	-	-	NA
2	Aashka Scientific Co	13 Jan 2023	1,433,932	1,433,932	Supply of goods/services	Under verification	-	-	-	-	-	-	NA
3	Accurate Packaging Industries	05 Jan 2023	8,183,159	8,183,159	Supply of goods/services	Under verification	-	-	-	-	-	-	NA
4	Active Engineering Company	05 Jan 2023	16,343	16,343	Supply of goods/services	Under verification	-	-	-	-	-	-	NA
5	Aditya Tyres	13 Jan 2023	8,369,518	8,363,878	Supply of goods/services	Under verification	-	-	-	-	-	5,640	NA
6	Agarwal Enterprise- Tarun Agarwal	04 Jan 2023	1,610,874	1,610,874	Supply of goods/services	Under verification	-	-	-	-	-	-	NA
7	Albatross Fine Chem Pvt. Ltd.	18 Jan 2023	212,636	-	Supply of goods/services	Under verification	-	-	-	-	-	212,636	
8	Amigo Industries Unit 2	13 Jan 2023	21,223,706	21,223,706	Supply of goods/services	Under verification	-	-	-	-	-	-	NA
9	Apex Engineering	02 Jan 2023	133,989	27,553	Supply of goods/services	Under verification	-	-	-	-	-	106,436	NA
10	Asian Pipes and valves	21 Jan 2023	507,996	-	Supply of goods/services	Under verification	-	-	-	-	-	507,996	
11	Atul Printing Corporation	23 Jan 2023	18,675	-	Supply of goods/services	Under verification	-	-	-	-	-	18,675	
12	B.C. INDIA SERVICES- Pratex inc	04 Jan 2023	35,341	35,341	Supply of goods/services	Under verification	-	-	-	-	-	-	NA
13	Balaji enterprise	23 Jan 2023	507,753	-	Supply of goods/services	Under verification	-	-	-	-	-	507,753	
14	Balaji Forms	11 Jan 2023	96,170	96,170	Supply of goods/services	Under verification	-	-	-	-	-	-	NA
15	BGRS Textiles Pvt Ltd	12 Jan 2023	492,355	460,989	Supply of goods/services	Under verification	-	-	-	-	-	31,366	NA
16	Biren enterprise	11 Jan 2023	739,861	739,861	Supply of goods/services	Under verification	-	-	-	-	-	-	NA
17	Bombay Fire associates	09 Jan 2023	330,471	280,912	Supply of goods/services	Under verification	-	-	-	-	-	49,559	NA
18	Crescent Filtration Private Limited	31 Dec 2022	106,150	84,960	Supply of goods/services	Under verification	-	-	-	-	-	21,190	NA
19	D N Syndicate (Rajgroup)	02 Jan 2023	395,039	395,039	Supply of goods/services	Under verification	-	-	-	-	-	-	NA
20	Dakshin Gujarat Vij Co Ltd	11 Jan 2023	30,378,846	30,378,846	Supply of goods/services	Under verification	-	-	-	-	-	-	NA
21	Earth Computer Services	09 Jan 2023	35,991	35,991	Supply of goods/services	Under verification	-	-	-	-	-	-	NA
22	Flexibond Industries Pvt Ltd	13 Jan 2023	597,975	597,975	Supply of goods/services	Under verification	-	-	-	-	-	-	NA
23	Flowon Marketing	10 Jan 2023	107,174	107,174	Supply of goods/services	Under verification	-	-	-	-	-	-	NA
24	Genral electro Engineers	10 Jan 2023	703,665	703,665	Supply of goods/services	Under verification	-	-	-	-	-	-	NA
25	Hi Tech Marketing	23 Jan 2023	136,415	-	Supply of goods/services	Under verification	-	-	-	-	-	136,415	
26	Himalaya	23 Jan 2023	73,564	-	Supply of goods/services	Under verification	-	-	-	-	-	73,564	
27	Hrishi Marketing Vadodara	01 Jan 2023	43,648	43,648	Supply of goods/services	Under verification	-	-	-	-	-	-	NA
28	I.S. Engineers	07 Jan 2023	136,083	136,083	Supply of goods/services	Under verification	-	-	-	-	-	-	NA
29	Indiana Technical Ceramics	31 Dec 2022	2,939,027	2,939,027	Supply of goods/services	Under verification	-	-	-	-	-	-	NA
30	Jay bhavani Packaging	13 Jan 2023	13,936,369	12,778,518	Supply of goods/services	Under verification	-	-	-	-	-	1,157,851	NA
31	Jyoti Metal Corporation	23 Jan 2023	107,798	-	Supply of goods/services	Under verification	-	-	-	-	-	107,798	
32	Kalyani Fibtres Ltd	06 Jan 2023	30,817,873	30,817,873	Supply of goods/services	Under verification	-	-	-	-	-	-	NA
33	Kesharia Enterprise	23 Jan 2023	637,200	-	Supply of goods/services	Under verification	-	-	-	-	-	637,200	
34	Khanna & Khanna Ltd	13 Jan 2023	1,822,392	1,820,847	Supply of goods/services	Under verification	-	-	-	-	-	1,545	NA
35	Khushi Systems and Bar Code Solutions	23 Jan 2023	613,954	-	Supply of goods/services	Under verification	-	-	-	-	-	613,954	
36	Kumar Tex Enterprise	03 Jan 2023	315,239	308,749	Supply of goods/services	Under verification	-	-	-	-	-	6,490	NA
37	Laxmi Trading Company	04 Jan 2023	505,056	505,056	Supply of goods/services	Under verification	-	-	-	-	-	-	NA
38	Laxminarain vishambharnath(Group co of Khanna & khanna Ltd)	13 Jan 2023	1,826,640	1,825,092	Supply of goods/services	Under verification	-	-	-	-	-	1,548	NA
39	M M Machinery Pvt Ltd	05 Jan 2023	64,782	64,782	Supply of goods/services	Under verification	-	-	-	-	-	0	NA
40	M/S Balaji Trade Centre	05 Jan 2023	29,620	29,620	Supply of goods/services	Under verification	-	-	-	-	-	-	NA
41	Maa Durga Chemical	12 Jan 2023	610,746	610,746	Supply of goods/services	Under verification	-	-	-	-	-	-	NA

SI No.	Name of creditor	Details of claim received		Details of claim Admitted						Amount of contingent claim	Amount of any mutual dues that may be set off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by Guarantee	Whether related party?	% of voting Share in COC if applicable					
42	Maharastra Plastic & Industries	31 Dec 2022	3,979,980	3,798,476	Supply of goods/services	Under verification	-	-	-	-	-	-	181,504	NA
43	Mahavir Packaging	07 Jan 2023	306,715	306,715	Supply of goods/services	Under verification	-	-	-	-	-	-	-	NA
44	Manish Tradelink	04 Jan 2023	203,904	203,904	Supply of goods/services	Under verification	-	-	-	-	-	-	-	NA
45	Manisha Packaging	12 Jan 2023	24,566,897	24,566,896	Supply of goods/services	Under verification	-	-	-	-	-	-	1	NA
46	Nakoda Roadlines Pvt.Ltd.	06 Jan 2023	155,983	-	Supply of goods/services	Under verification	-	-	-	-	-	-	155,983	NA

SI No.	Name of creditor	Details of claim received		Details of claim Admitted						Amount of contingent claim	Amount of any mutual dues that may be set off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by Guarantee	Whether related party?	% of voting Share in COC if applicable					
47	Nakoda Transport Services	06 Jan 2023	7,616,800	5,760,186	Supply of goods/services	Under verification	-	-	-	-	-	-	1,856,614	NA
48	NSE	06 Jan 2023	578,200	-	Supply of goods/services	Under verification	-	-	-	-	-	-	578,200	NA
49	Pal Electronics	04 Jan 2023	156,680	154,931	Supply of goods/services	Under verification	-	-	-	-	-	-	1,749	NA
50	Paras Electroplaters	03 Jan 2023	127,440	126,360	Supply of goods/services	Under verification	-	-	-	-	-	-	1,080	NA
51	Parshva Enterprises	09 Jan 2023	89,527	89,527	Supply of goods/services	Under verification	-	-	-	-	-	-	-	NA
52	Patel Traders	04 Jan 2023	371,005	371,005	Supply of goods/services	Under verification	-	-	-	-	-	-	-	NA
53	Pawan Packaging	03 Jan 2023	16,789,800	16,789,800	Supply of goods/services	Under verification	-	-	-	-	-	-	-	NA
54	Poddar Pigments	07 Jan 2023	9,336,139	9,102,033	Supply of goods/services	Under verification	-	-	-	-	-	-	234,106	NA
55	Pooja Agencies	03 Jan 2023	162,083	162,083	Supply of goods/services	Under verification	-	-	-	-	-	-	-	NA
56	Protach Rubber	06 Jan 2023	304,556	304,556	Supply of goods/services	Under verification	-	-	-	-	-	-	-	NA
57	Radhe Krishna Industries	06 Jan 2023	4,109,562	4,109,562	Supply of goods/services	Under verification	-	-	-	-	-	-	-	NA
58	Radhe Krishna Packaging	04 Jan 2023	6,773,937	6,773,937	Supply of goods/services	Under verification	-	-	-	-	-	-	-	NA
59	Raj Chemotech & Allied Agencies	10 Jan 2023	957,240	957,240	Supply of goods/services	Under verification	-	-	-	-	-	-	-	NA
60	Raj Filters and Wiremesh	09 Jan 2023	714,722	714,722	Supply of goods/services	Under verification	-	-	-	-	-	-	-	NA
61	Riddhi Siddhi Industries	17 Jan 2023	839,278	-	Supply of goods/services	Under verification	-	-	-	-	-	-	839,278	
62	Rishika packaging	07 Jan 2023	304,587	304,587	Supply of goods/services	Under verification	-	-	-	-	-	-	-	NA
63	Royal Book MFG & Co.	11 Jan 2023	12,103	12,103	Supply of goods/services	Under verification	-	-	-	-	-	-	-	NA
64	Sanghvi Electronics	07 Jan 2023	162,545	162,545	Supply of goods/services	Under verification	-	-	-	-	-	-	-	NA
65	Shah Engineers and Consultants Private Limited	09 Jan 2023	341,149	341,149	Supply of goods/services	Under verification	-	-	-	-	-	-	-	NA
66	Shree Krishana enterprise	13 Jan 2023	224,730	224,730	Supply of goods/services	Under verification	-	-	-	-	-	-	-	NA
67	Shree lakshmi Hydro Pneumatic	10 Jan 2023	2,935,021	2,935,021	Supply of goods/services	Under verification	-	-	-	-	-	-	-	NA
68	Shree Makakali Electricals sales & Service	23 Jan 2023	909,060	-	Supply of goods/services	Under verification	-	-	-	-	-	-	909,060	
69	Shree Sales Agency	09 Jan 2023	326,396	326,396	Supply of goods/services	Under verification	-	-	-	-	-	-	-	NA
70	Shri Nakoda Engineering	08 Jan 2023	253,469	253,469	Supply of goods/services	Under verification	-	-	-	-	-	-	-	NA
71	Shri Nakoda Enterprise	08 Jan 2023	988,869	606,823	Supply of goods/services	Under verification	-	-	-	-	-	-	382,046	NA
72	Shri Rameshwar Polymers	04 Jan 2023	851,297	851,297	Supply of goods/services	Under verification	-	-	-	-	-	-	-	NA
73	Skega Engineering Company Pvt Ltd	13 Jan 2023	112,938	93,736	Supply of goods/services	Under verification	-	-	-	-	-	-	19,202	NA
74	ST Lokhandwala	18 Jan 2023	1,930,629	-	Supply of goods/services	Under verification	-	-	-	-	-	-	1,930,629	
75	System & Solution	02 Jan 2023	23,600	23,600	Supply of goods/services	Under verification	-	-	-	-	-	-	-	NA
76	Texco International	09 Jan 2023	1,164,606	1,164,606	Supply of goods/services	Under verification	-	-	-	-	-	-	-	NA
77	Tirupati Sales Corporation	16 Jan 2023	81,566	81,566	Supply of goods/services	Under verification	-	-	-	-	-	-	-	NA
78	Unique Coal Corp	07 Jan 2023	10,752,827	10,751,063	Supply of goods/services	Under verification	-	-	-	-	-	-	1,764	NA
79	Vaibhav Agency	11 Jan 2023	852,188	852,188	Supply of goods/services	Under verification	-	-	-	-	-	-	-	NA
80	Vamatex Industries	04 Jan 2023	844,814	844,814	Supply of goods/services	Under verification	-	-	-	-	-	-	-	NA
81	Vidhisha Paper Mills Private Limited	10 Jan 2023	7,423,776	6,277,946	Supply of goods/services	Under verification	-	-	-	-	-	-	1,145,830	NA
82	Vidya Goods Carrier	10 Jan 2023	988,965	546,100	Supply of goods/services	Under verification	-	-	-	-	-	-	442,865	NA
83	Vikhuda Trading India Pvt Ltd	10 Jan 2023	104,472,451	79,329,969	Supply of goods/services	Under verification	-	-	-	-	-	-	25,142,482	NA
Total			344,987,552	306,967,544			-	-	-	-	-	-	38,020,009	

Annexure 9

Name of Corporate Debtor : Sumeet Industries Limited

Date of Commencement of CIRP : 20 December 2022

(Version 2: Pursuant to claims received and updated as on 23 January 2023)

List of other Creditors (Other than Financial Creditors and Operational Creditors)

Amount in INR

Sl No.	Name of creditor	Details of claim received		Details of claim Admitted					Amount of contingent claim	Amount of any mutual dues that may be set off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by Guarantee	Whether related party?					
1	Shreenathji Suppliers	10 Jan 2023	15,497	-	Supply of goods	-	-	No	-	-	-	15,497	NA
	Total		15,497	-		-	-		-	-	-	15,497	

Name of Corporate Debtor : Sumeet Industries Limited		Security Interest			Date of Commencement of CIRP : 20 December 2022	
List of Financial Creditors						
(Version 2: Pursuant to claims received and updated as on 23 January 2023)						
<i>Amount in INR</i>						
SI No.	Name of creditor	Nature of claim	Amount claimed	Amount of claim admitted	Security as per form C	Security interest admitted
1	Bank of Baroda	Cash Credit - 2810500000043	2,981,535,898	1,338,345,812	Security available Primary: A. <u>Term Loan, ECB</u> 1. First charge over substation, machinery of the company. 2. First pari pasu charge over entire fixed assets of the company. 3. Second pari passu charge on entire current assets of the company. B. <u>Working Capital and Term Loan (FB+NFB)</u> 1. First pari-passu charge on entire current asset of the company 2. Second pari-passu charge on entire fixed asset of the company C. <u>Common for WC, TL and Corporate Loan</u> 1. Personal guarantee of Mr. Sankarlal Somani, Mr. Sumeet Somani, Ms. Gangadevi Somani and Mr. Rajkumar Somani 2. Corporate guarantee of M/S. Sitaram Prints Pvt. Ltd. 3. Pari-passu charge over collateral securiries. Foreign Exposure of M/S. Sumeet Global Pte Ltd wherein Corporate Guarantee extended by M/S. Sumeet Industries Limited dt. 13.01.2017	Security interest under verification
		Cash Credit - 1500600021037	236,796,855	143,209,398		
		Term Loan	210,384,279	108,500,000		
		ECB at London	465,388,568	325,246,425		
		Corporate Guarrantee in favour of Sumeet Global Pte Ltd	865,564,470	635,950,145		
2	Canara Bank	Cash Credit	211,009,777	100,942,743	Personal guarantees Mr. Shankarlal SitaramSomani, Surat Mr. Rajkumar Somani , Surat Mr. Sumeet Shankarlal Somani, Surat Mr. Gangadevi S. Somani, Surat Corporate Guarantee: M/S. Sitaram Prints Pvt Ltd	Security interest under verification
		Term loan	2,112,140	1,875,278		

Name of Corporate Debtor : Sumeet Industries Limited		Security Interest		Date of Commencement of CIRP : 20 December 2022		List of Financial Creditors		(Version 2: Pursuant to claims received and updated as on 23 January 2023)		Amount in INR	
SI No.	Name of creditor	Nature of claim	Amount claimed	Amount of claim admitted	Security as per form C	Security interest admitted					
3	Central Bank of India	Cash Credit	61,572,759	28,932,731	<u>Primary Security</u> First pari- passu charge on entire current assets of the company along with consortium member Banks consisting of members Banks-BOB/IDBI Bank/Union Bank of India/State Bank of India/Central Bank of India / Erstwhile Dena Bank (Now BOB /Canara Bank. <u>Collateral:</u> - 1st paripassu charge on factory land and building of the company situated at block no. 291, 292 and 304 plot no.6 to 10, Village Karan*, Dist. Surat. - 1st paripassu charge on vacant land situated at block no. 289, plot no. 1 and IA, Karan* Dist. Surat. - 1st PariPassu charge on office premises situated at 504 Trividh Chambers, Rin road, Surat in the name of company. - 1st paripassu charge on residential bungalow situated 12, Keshav Park of Society, Parle Point, surat in the name of Mr.Shankarlal Somani. - 1st paripassu charge on factory land and building situated at plot no. 11, 12, 12A, Road M/s. Sitaram Prints pvt ltd (Market value of the property as per valuation report dated 08.04.13 is Rs.557.00 lacs. This property is also mortgaged for credit facilities availed by M/S Sitaram Prints Pvt. Ltd having present exposure of Rs.1.50 crores, hence residual value is considered at Rs.407.00 lacs) - 1st paripassu charge on plant and machinery belonging to M/S. Sitaram Prints pvt. Ltd having WDV of Rs.60.00 lacs as on 31.03.2016 <u>FDR in the name of Company Guarantors</u> - 2nd paripassu charge on plant and machinery belonging to M/S. Sumeet Industries ltd. WDV as on 31.03.2015 (Less: Term loan O/s.31/3/17) Collateral security available for WC lenders <u>Personal/Corporate Guarantee</u> Mr. Shankrlal Somani	Security interest under verification					
		Term loan	266,496,705	163,972,521							

Name of Corporate Debtor : Sumeet Industries Limited		Security Interest			Date of Commencement of CIRP : 20 December 2022	
List of Financial Creditors						
(Version 2: Pursuant to claims received and updated as on 23 January 2023)						
<i>Amount in INR</i>						
SI No.	Name of creditor	Nature of claim	Amount claimed	Amount of claim admitted	Security as per form C	Security interest admitted
4	IDBI Bank Limited	Cash Credit	1,984,216,250	829,023,851	<u>Primary Security</u> Working Capital - First pari-passu on current assets of the company Term Loan - First pari-passu on fixed assets of the company <u>Collateral:</u> Working Capital Second pari-passu on fixed assets of the company Term Loan - Second pari passu on current assets of the company <u>Guarantee :</u> <u>Corporate Guarantee and Personal Guarantees</u> Mr. Shankrlal Somani Mr. Sumeet Somani Mrs. Ganga Devi Somani Mr. Raj Kumar Somani M/S. M/S. Sitaram Prints Pvt. Ltd.	Security interest under verification
		Term loan	265,248,544	152,777,770		
		Expense Account	1,319,064	717,111		
5	Union Bank Of India	CC - 311205010082025	14,719,367	1,425,482	Equitable mortgage of factory land & building of the company situated at block no 291,292 & 304 Plot no 6,7,8,9-A,9-B,9-C & 10, Village Karanj Dist Surat & EM of vacant land situated at Block no 289 plot no I & IA Karanj Dist Surat, total adm. 53089 sq mtr EM of office premises situated at 504 Trividh Chambers Ring Road Surat in the name of company EM of residential bunglow situated at 12 Keshav Park Society, Parle Point, Surat Factory land & building situated at plot no Road no 10 Udhna Surat in the name of M/S Sitaram belonging to Prints Pvt LTd 2n pari passu charge on entire fixed assets of the company	Security interest under verification
		LC - 311207030060205	19,113,138	11,466,732		
		311207030060206	48,169,850	29,844,202		
		311207030060207	22,291,605	13,822,142		
		311207030060208	44,440,794	28,906,146		
		311207030060209	27,278,375	16,919,529		
		311207030060210	804,358	- 619,312		
		311207030060211	22,565,045	14,000,504		
		311207030060212	12,386,756	7,698,226		
		311207030060214	7,977,178	5,039,686		
		311207030060215	14,775,097	9,339,086		
		311207030060217	5,162,791	2,567,983		
		311207030060218	9,555,733	6,224,319		
		311207030060221	6,967,675	4,547,059		
		311207030060223	6,185,192	4,055,141		
		311207030060224	9,920,174	6,507,086		
		311207030060225	5,489,995	3,605,728		
311207030060227	18,060,521	11,909,976				
311207030060229	7,569,953	4,999,330				
311207030060230	19,791,102	13,077,468				

Name of Corporate Debtor : Sumeet Industries Limited		Security Interest		Date of Commencement of CIRP : 20 December 2022		List of Financial Creditors		(Version 2: Pursuant to claims received and updated as on 23 January 2023)		Amount in INR	
SI No.	Name of creditor	Nature of claim	Amount claimed	Amount of claim admitted	Security as per form C	Security interest admitted					
6	Oldenburgische Landesbank AG (with which Bremer Kredibank AG, formerly known as KBC Bank Deutschland AG, merged)	Term Loan	685,867,724	111,428,565	<p>Hypothecation of:</p> <p>Components to be delivered by the supplier for 24 positions PET POY (20 ends per position) and 72 position PET FDY (24 ends per position) direct spinning and take-up machines and tools, testing and stand-by equipment to produce Polyester POY/FDY yarns as well as spare parts as per Contract No. 3106347/2010 concluded between the Corporate Debtor and Supplier (as defined in the Hypothecation Deed) on June 10, 2010 and amended thereafter.</p> <p>Such other machinery or equipment or components or parts of machinery or equipment as may be supplied to the Corporate Debtor by the supplier under the Contract (as defined in the Hypothecation Deed).</p> <p>Created pursuant to the Deed of hypothecation dated August 17, 2011 between the Financial Creditor and the Corporate Debtor.</p> <p>Details of Guarantee: Personal Guarantee Agreement dated July 22, 2011 between the Financial Creditor and Mr. Shankarlal Sitaram Somani. The Guarantor has committed to pay the amounts due by the Corporate debtor to the Financial Creditor under the Credit Agreement No. 1 dated May 28, 2011 / June 1, 2011. The said Guarantee is invoked vide our notice of invocation on March 1, 2019. However, no amount is received from the personal Guarantor pursuant to the invocation of the guarantee.</p>	Security interest under verification					
Total			8,560,737,730	4,136,258,862							