

February 20, 2020

The Manager, Listing Department, BSE Limited, Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai 400 001. BSE Scrip Code: 532636	The Manager, Listing Department, The National Stock Exchange of India Ltd., Exchange Plaza, 5 Floor, Plot C/1, G Block, Bandra - Kurla Complex, Bandra (E), Mumbai 400 051. NSE Symbol: IIFL
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Sub: Allotment of U.S. \$ 400 million 5.875 per cent senior secured notes due 2023 under the U.S. \$ 1,000,000,000 Secured Medium Term Note Programme by India Infoline Finance Limited, Material Subsidiary of the Company.

Dear Sir/Madam,

In furtherance to our intimation dated February 12, 2020 and pursuant to the provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we are pleased to inform you that the Finance committee of the Board of Directors of India Infoline Finance Limited, material subsidiary of the Company, at its meeting held today i.e. February 20, 2020 has completed the allotment of U.S. \$ 400 million 5.875 per cent senior secured notes due 2023 under the U.S. \$ 1,000,000,000 Secured Medium Term Note Programme. The details pertaining to the issuance/allotment are provided below:

Particulars	Terms
Name of the Issuer	India Infoline Finance Limited
Type of Instrument	Fixed rate, Senior Secured Notes
Instrument Rating	Moody's Investor Service – Ba3 Fitch Ratings – BB-
Use of Proceeds	The gross proceeds from issuance of the Notes will be applied for on-lending and for supporting growth of the Company's businesses in accordance with the permitted uses set out in the ECB Master Directions.
Listing	Singapore Exchange Securities Trading Limited ("SGX-ST")
Size of the Issue	U.S.\$ 400 million
Coupon offered, schedule of payment of coupon interest and principal	5.875% payable on: April 20 and October 20 in each year up to and including the Maturity Date. There will be a short first coupon from and including the Issue Date to but excluding the first Interest Payment Date falling on April 20, 2020. Principal payable at maturity.
Specified Denominations of Senior Secured Notes	U.S.\$200,000 and integral multiples of U.S.\$1,000 in excess thereof
Tenor	3 years 2 months

IIFL Finance Limited (formerly known as IIFL Holdings Limited)

CIN No.: L67100MH1995PLC093797

Corporate Office – 802, 8th Floor, Hub Town Solaris, N.S. Phadke Marg, Vijay Nagar, Andheri East, Mumbai 400069

Tel: (91-22) 6788 1000 .Fax: (91-22) 6788 1010

Regd. Office – IIFL House, Sun Infotech Park, Road No. 16V, Plot No. B-23, MIDC, Thane Industrial Area, Wagle Estate, Thane – 400604 Tel: (91-22) 41035000. Fax: (91-22) 25806654 E-mail: csteam@iifl.com Website: www.iifl.com



Date of Allotment	February 20, 2020
Date of Redemption	April 20, 2023
Charge or security, if any, created over the assets	The present and future receivables and stock in trade, together with any other property, assets or receivables held by and/or charged in favour of or assigned to the Security Trustee pursuant to the Security Documents
Special rights or interest or privileges attached to the instrument and changes thereof	NA
Redemption	At par
ISIN	XS2113454115
Common Code	211345411

Kindly take the same on record and oblige.

Thanking you,

Yours Faithfully

For **IIFL Finance Limited**
(Formerly known as IIFL Holdings Limited)

Gajendra Thakur
Company Secretary
Membership No.: A19285



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