

# INTELLIVATE CAPITAL VENTURES LIMITED

CIN: L27200MH1982PLC028715

**Registered Office:** 120, SV Road, Reporters Bungalow Near Shopper's Stop Opp. Bata, Ground Floor, Andheri West, Mumbai-400058

**Corporate Office:** 303-304, 3<sup>rd</sup> Floor, Vipul Agora Mall, MG Road, Sector-28, Gurugram, Haryana-122002

Phone No: 91- 8750131314

Website: [www.intellivatecapitalventures.in](http://www.intellivatecapitalventures.in); E-mail: [amfinecompliance@gmail.com](mailto:amfinecompliance@gmail.com)

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**Ref No. :** ICVL/BSE/2023-24

**Date:** 07<sup>th</sup> September 2023

To,  
The Manager  
**BSE Limited,**  
Corporate Relationship Department  
Phirozee Jeejee Bhoy Towers,  
Dalal Street,  
Mumbai-400001

**Scrip code: 506134**

**Reference: Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015**

**Subject: Outcome of the Board Meeting held today i.e. Thursday, 07<sup>th</sup> September, 2023.**

**Dear Sir/Madam,**

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to inform you that the Board of directors of the Company, at its Meeting held on **Thursday, 07<sup>th</sup> September, 2023** has inter-alia considered, noted and approved the following matters:

1. Variation/alteration of preference shareholders rights by issue and allotment of 26,65,242 10% Compulsorily Convertible Preference Shares (CCPS) of Rs. 1 each in lieu of existing 2,47,42,396, 10% Redeemable Non-Convertible Non-Cumulative Preference Shares (RNCPS) of Rs. 1 each.

In aggregate, 26,65,242 CCPS of Rs. 1/-each will be issued and allotted to RNCPS holder; and subsequently the said CCPS will be converted by issue and allotment of 26,65,242 Equity Shares of face value of Rs. 1/- each at a price of Rs. 80/-per Equity Share, (including premium of Rs 79/- per share) a price derived as per Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended.

2. Approval for the change of Registered Office of the Company from state of Maharashtra to state of Gurugram, (Haryana), subject to approval of shareholders.
3. Approved the Draft Notice of 40th Annual General Meeting of the Company for the matters as mentioned in the Notice of the AGM.
4. Approved the Draft Board Report along with Management Discussion and Analysis Report and with other annexures for the financial year ended 31st March, 2023.
5. The Board has appointed **AASK & Associates LLP**, having **LLPIN AAD-2934**, as Scrutinizer for scrutinizing the E-voting process in a fair and transparent manner.

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6. The Board of the directors of the Company proposed to change the name of the Company from INTELLIVATE CAPITAL VENTURES LIMITED. To "Food Capital India Limited" or "Culinary Box International Limited" subject to approval of Registrar of Companies and subject to approval of Stock Exchange i.e. the BSE Limited on which the securities are Listed and subject to approval of Shareholders of the Company in and subject to approval of any other authority as may be required.

The relevant information pursuant to Regulation 30 of the SEBI Listing Regulations read with **SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015**, is enclosed herewith as **Annexure-1**.

The Board Meeting commenced at 11:30 A.M and concluded at 01:00 P.M

Kindly take the above information on your records.

Thanking You

Yours Faithfully,

**For Intellivate Capital Ventures Limited**

**Narender Sharma**

**Company Secretary & Compliance Officer**

*Enclosed: A/a*

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## Annexure-1

### **Disclosure of information pursuant to Regulation 30 of SEBI LODR Regulations read with SEBI circular No. CIR/CFD/CMD/4 /2015 dated September 09, 2015**

| S. No. | Particulars   | Disclosure   |
|--------|---|--|
| 1.     | Type of securities proposed to be issued (viz. equity shares, convertibles etc.)  | 10% Compulsorily Convertible Preference Shares ("CCPS") of Rs. 1/- each, convertible into Equity Shares of the face value of Rs. 1/each.   |
| 2.     | Type of Issuance  | Preferential allotment   |
| 3.     | Total number of securities allotted or the total amount for which the securities are issued (approximately)   | 26,65,242 CCPS convertible into 26,65,242 Equity shares of Rs. 1/- each at a price of Rs. 80/- per Equity Share (including premium of Rs. 79/- per share).   |
| 4.     | In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):<br><br>i) Names of the investors<br><br>ii) Post allotment of securities outcome of the subscription, issue price / allotted price(in case of Convertibles), number of investors;<br><br>iii) In case of convertibles- intimation on conversion of securities or on lapse of the tenure of the instrument; | <p>i. As attached</p> <p>ii. The 26,65,242 10% CCPS will be issued at the face Value of Rs. 1/- each, convertible into Equity Shares at price of not lower than the price specified under SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.</p> <p>iii. Each CCPS will be convertible into Equity Share(s) and the conversion can be exercised at any time within a period of 18 months as prescribed under Chapter V of the SEBI ICDR Regulations from the date of allotment, in one or more tranches, as the case may be and on such other terms and conditions as applicable.</p> <p>The requisite intimation will be given at the time of conversion of CCPS.</p> |

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## **Name of Alotees**

| <b>S. No.</b> | <b>Preference Shareholders</b>                | <b>Category</b> |
|---------------|---|-----------------|
| 1             | Ajay Dilkhush Sarupria                        | Non- Promoter   |
| 2             | Shailesh Ghisulal Hingarh                     | Non- Promoter   |
| 3             | Akshay Anil Widhani                           | Non- Promoter   |
| 4             | Niraj Prafulchandra Shah                      | Non- Promoter   |
| 5             | Saurabh Bharat Shroff                         | Non- Promoter   |
| 6             | Sumesh Ashok Mishra                           | Non- Promoter   |
| 7             | Vijay Mario Sebastian Misquitta               | Non- Promoter   |
| 8             | Gautam Bhupat Barai                           | Non- Promoter   |
| 9             | Sameer Infodot Private Limited                | Non- Promoter   |
| 10            | Birbal Advisory Private Limited               | Non- Promoter   |
| 11            | Amzen Realtors And Developers Private Limited | Promoter Group  |
| 12            | APR Properties Private Limited                | Non- Promoter   |
| 13            | RR Foods Import LLP                           | Non- Promoter   |
| 14            | Basukinath Properties Private Limited         | Non- Promoter   |