



Ref No: AWL/SECT/2023-2024/46

Date: 14<sup>th</sup> August 2023

**BSE Limited**

Floor 25, P J Towers,  
Dalal Street,  
Mumbai – 400 001

**Scrip Code: 543458**

**National Stock Exchange of India Limited**

Exchange Plaza,  
Bandra Kurla Complex,  
Bandra (E), Mumbai – 400 051

**Scrip Code: AWL**

**Subject: Disclosure pursuant to Regulation 30A of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Dear Sir,

As per the requirements of Regulation 30A of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with the circular of the SEBI dated July 13, 2023 bearing number SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123, please see below information regarding the shareholders agreement originally dated April 12, 1999 and as amended from time to time, including pursuant to the second amendment and termination agreement dated July 30, 2021 ("**Shareholders Agreement**").

Sr. No.	Information Required as per Annexure I of SEBI Circular dated July 13, 2023	Disclosure
1.	if the listed entity is a party to the agreement, details of the counterparties (including name and relationship with the listed entity);	Adani Wilmar Limited (" <b>the listed entity</b> "/ " <b>the Company</b> ") is a party to the agreement.  The Shareholders Agreement has been executed by the listed entity with: (i)Adani Enterprises Limited, a promoter of the listed entity (ii)Adani Commodities LLP, a promoter of the listed entity (iii)Lence Pte. Ltd., a promoter of the listed entity.
2.	if listed entity is not a party to the agreement, name of the party entering into such an agreement and the relationship with the listed entity; details of the counterparties to the agreement (including name and relationship with the listed entity);	Please refer to response above.

Adani Wilmar Ltd.  
Fortune House  
Nr. Navrangpura Railway Crossing  
Ahmedabad – 380 009  
Gujarat, India  
CIN: L15146GJ1999PLC035320

Tel +91 79 2645 5650  
Fax +91 79 2645 5621  
info@adaniwilmar.in  
www.adaniwilmar.com

Registered Office: Fortune House, Nr. Navrangpura Railway Crossing, Ahmedabad 380 009, Gujarat, India

Sr. No.	Information Required as per Annexure I of SEBI Circular dated July 13, 2023	Disclosure
	date of entering into the agreement.	
3.	purpose of entering into the agreement;	In terms of the second amendment and termination agreement dated July 30, 2021, the Company acceded as a party to the original shareholders agreement and the original shareholders agreement was terminated upon completion of listing of the Company barring certain provisions.
4.	shareholding, if any, in the entity with whom the agreement is executed	The listed entity does not hold any shares in the entities which have executed the inter-se agreement.
5.	significant terms of the agreement (in brief);	A copy of the Shareholders Agreement (including the original shareholders agreement and the amendments thereto) is available on the website of the listed entity.
6.	extent and the nature of impact on management or control of the listed entity	A copy of the Shareholders Agreement (including the original shareholders agreement and the amendments thereto) is available on the website of the listed entity.
7.	details and quantification of the restriction or liability imposed upon the listed entity	No liabilities have been imposed on the listed entity.
8.	whether, the said parties are related to promoter/promoter group/ group companies in any manner. If yes, nature of relationship	Adani Commodities LLP, Adani Enterprises Limited and Lence Pte. Ltd are promoters of the listed entity.
9.	whether the transaction would fall within related party transactions? If yes, whether the same is done at "arm's length"	The transaction is not a related party transaction.
10.	in case of issuance of shares to the parties, details of issue price, class of shares issued	Not applicable.
11.	any other disclosures related to such agreements, viz., details of nominee on the board of directors of the listed entity, potential	A copy of the Shareholders Agreement (including the original shareholders agreement and the amendments thereto) is available on the website of the listed entity.



Sr. No.	Information Required as per Annexure I of SEBI Circular dated July 13, 2023	Disclosure
	conflict of interest arising out of such agreements, etc.	
12.	in case of rescission, amendment or alteration, listed entity shall disclose additional details to the stock exchange(s): i. name of parties to the agreement; ii. nature of the agreement; iii. date of execution of the agreement; iv. details and reasons for amendment or alteration and impact thereof (including impact on management or control and on the restriction or liability quantified earlier); v. reasons for rescission and impact thereof (including impact on management or control and on the restriction or liability quantified earlier).	Not applicable.

You are requested to take the same on your record.

Thanking You,  
Yours Faithfully,

**For, Adani Wilmar Limited**

**Darshil Lakhia**  
**Company Secretary**  
**Memb. No. – ACS 20217**

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