



Date: 26/02/2022

To,

National Stock Exchange of India Ltd.
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai- 400 051
Symbol: MOREPENLAB

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400 001
Scrip Code: 500288

Subject: Corrigendum to the Notice of Extra-Ordinary General Meeting.

Ref.: Extra-Ordinary General Meeting ('EGM') scheduled to be held on Saturday, 5th March, 2022 at 4.00 p.m. (I.S.T.) through Video Conferencing/ Other Audio Video Means ('VC'/ 'OAVM') – Intimation sent on 11th February 2022

Dear Sir/ Madam,

This is in reference to the notice dated 8th February 2022 ("EGM Notice") convening the Extra Ordinary General Meeting of the shareholders ("EGM") of Morepen Laboratories Limited (the "Company") scheduled to be held on **Saturday, 5th March 2022 at 4.00 p.m. (I.S.T.)** through Video Conferencing/ Other Audio Video Means ('VC'/ 'OAVM') to transact the business as set out therein. The dispatch of said EGM Notice has completed by the Company on 11th February 2022.

Reference is invited to the page no. 19; point no. 'X' bearing heading 'Conversion Price and Relevant Date' of the Explanatory Statement of the said EGM Notice. The same be read with following amendments:

a) The paragraph 3 shall be replaced with the following paragraph:

“Further, pursuant to Clause 10 (c) of the Articles of Association of the Company, the price of Equity Shares, arising out of conversion of CCPS, has been arrived at Rs. 51.88/- (Rupees Fifty-One and Eighty-Eight Paise Only) each as on relevant date as per the valuation report of Corporate Professionals Valuation Services Private Limited having IBBI Registration Number IBBI/RV-E/02/2019/106, a registered valuer. The valuation report of the Registered Valuer shall be available on the website of the Company at <https://morepen.com/public/uploads/investor/Morepen621a41cb75213.pdf>”

b) A new paragraph 5 shall be added after the existing paragraph 4.

“The price calculated as per Regulation 164(1) of Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, being higher than the price determined as per the valuation report, has been considered as the floor price for issuance of Equity Shares arising out of conversion of CCPS into Equity Shares.”

Morepen Laboratories Limited

CIN NO. L24231 HP1984PLC006028

Corp. Off.: 2nd Floor, Tower C, DLF Cyber Park, Udyog Vihar-III, Sector-20, Gurugram, Haryana-122016, INDIA
TEL.: +91 124 4892000, E-mail: corporate@morepen.com, Website: www.morepen.com

Regd. Off.: Morepen Village, Malkumajra, Nalagarh Road, Baddi, Distt. Solan (H.P.) -173205, INDIA
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All other contents of the EGM Notice remain unchanged.

This corrigendum shall form an integral part of the EGM Notice and shall also be available at Investor section of the Company's website www.morepen.com, on the website of National Securities Depository Limited ('NSDL') www.evoting.nsdl.com and on the website of the Stock Exchanges *i.e.*, National Stock Exchange of India Limited and BSE Limited at www.nseindia.com and www.bseindia.com, *respectively*.

An email is being sent to those members to whom EGM Notice was sent on 11th February 2022 and public notice is also being published in the newspapers.

You are requested to take the same on record.

Thanking you.

Yours faithfully,

For Morepen Laboratories Limited

Vipul Kumar Srivastava
Company Secretary



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