

USFB/CS/SE/2024-25/22

Date: May 18, 2024

To,

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, C-1, Block G, Bandra Kurla
Complex, Bandra (E)
Mumbai – 400 051

BSE Limited
Listing Compliance
P.J. Tower,
Dalal Street, Fort,
Mumbai – 400 001

Symbol: UJJIVANSFB

Scrip Code: 542904

Dear Sir/Madam,

Sub: Outcome of the meeting of the Board of Directors held on May 18, 2024

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and further to our letter bearing reference number USFB/CS/SE/2024-25/17 dated May 18, 2024, we hereby inform that, the Board of Directors of the Bank, in its meeting held today on May 18, 2024, has further approved the following items:

a) The 8th Annual General Meeting (AGM) of the Bank shall be held on Friday, July 26, 2024.

Further details pertaining to the AGM and Notice of the AGM will be published in due course.

b) Amendment to the Articles of Association (AOA) of the Bank

On the completion of the merger of Ujjivan Financial Services Limited (“Promoter”) with the Bank, the Bank is now 100% held by Public Shareholders. Hence necessary changes to remove the reference of Promoter from the relevant clauses in AOA of the Bank was approved by the Board of the Bank. The aforesaid amendment to the AOA would require a prior approval from the Reserve Bank of India and will also be subject to the approval of the Shareholders of the Bank.

This intimation shall also be available on the Bank’s website at www.ujjivansfb.in.

We request you to take note of the above.

Thanking You,

Yours faithfully,
For UJJIVAN SMALL FINANCE BANK LIMITED

Sanjeev Barnwal
Company Secretary and Head of Regulatory Framework