SUMPLE INDUSTRIES LIMITED

CIN: L45200GJ1988PLC011049

REGD.OFF.: 504, TRIVIDH CHAMBER, 5TH FLOOR, OPP. FIRE BRIGADE STATION, RING ROAD, SURAT-395002, INDIA Phone (91-261) 2328902 · E-Mail: corporate@sumeetindustries.com · Visit us at: www.sumeetindustries.com

Date : 03/04/2023

To, **BSE Limited** Department of Corporate Services Phiroze Jeejeebhoy Towers, Dalal Street, FORT, Mumbai - 400 001 To, **National Stock Exchange of India Ltd** Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai : 400 051

Scrip Code - 514211

Symbol - SUMEETINDS

Sub.: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 in accordance with the requirements of sub-clause 16 (e) of Clause A of Part A of Schedule III of Listing Regulations, the undersigned hereby submits the updated List of Creditors as on 24th March 2023.

We would like to inform that the said list is being placed on the website of company i.e. www.sumeetindustries.com, as required under regulation 13(2)(c) of the IBC (Insolvency Resolution Process for Corporate Persons) Regulations, 2016.

We request you to kindly take above on the records.

Thanking you.

For SUMEET INDUSTRIES LIMITED

ANIL KUMAR JAIN COMPANY SECRETARY

(Sumeet Industries Limited is under Corporate Insolvency Resolution Process vide Hon'ble National Company Law Tribunal, Ahmedabad Bench order dated December 20, 2022 and Mr. Satyendra P. Khorania (Reg. No. IBBI/IPA-002/IP-N00002/2016-17/10002) is appointed as Resolution Professional ("RP"). Pursuant to the order and the provisions of Insolvency & Bankruptcy Code, 2016, the powers of the Board of Directors have been suspended and such powers are vested with Mr. Satyendra P. Khorania, in the capacity of RP.)

Sumeet Industries Limited List of Creditors under clause (ca) of sub-regulation (2) of regulation 13 the IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 (Pursuant to claims received and updated as on 24 March 2023)

			(p	,			Ar	nount in INR
SI No.	Category of Creditor	Summary of (Claim Received	Summary of	Claim Admitted	Amount Contingent Claims	Amount of claims not admitted	Amount of claims under verification	Details in Annexure	Remarks if any
		No. of Claims	Amount	No. of Claims	Amount					
1	Secured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	1	NA
2	Unsecured financial creditors belonging to any class of creditors	4	24,20,00,000	-	-	-	24,20,00,000	-	2	NA
3	Secured financial creditors (other than financial creditors belonging to any class of creditors)	6	7,69,51,73,260	6	5,22,92,85,684	-	57,44,39,159	1,89,14,48,417	3	NA
4	Unsecured financial creditors (other than financial creditors belonging to any class of creditors)	3	1,08,91,39,644	3	1,07,61,05,996	-	1,30,33,648	-	4	NA
5	Operational creditors (Workmen)	-	-	-	-	-	-	-	5	NA
6	Operational creditors (Employees)	6	6,79,217	6	6,79,217	-	-	-	6	NA
7	Operational creditors (Government Dues)	2	55,19,75,425	-	-	-	-	55,19,75,425	7	NA
8	Operational creditors (other than Workmen and Employees and Government Dues)	124	39,43,92,785	121	36,16,99,949	-	63,99,690	2,62,93,146	8	NA
9	Other creditors, if any, (other than financial creditors and operational creditors)	-	-	-	-	-	-	-	9	NA
	Total	145	9,97,33,60,331	136	6,66,77,70,845	-	83,58,72,497	2,46,97,16,988		

Notes:

1. Amount admitted may undergo change incase the Resolution Professional comes across any additional evidence/document, warranting such change in admitted amount.

2. The Security interest against the amount claimed may undergo change incase the Resolution Professional comes across any additional evidence/document, warranting such change.

3. As per Regulation 14 of CIRP Regulations -

Where the amount claimed by a creditor is not precise due to any contingency or other reason, the interim resolution professional or the resolution professional, as the case may be, shall make the best estimate of the amount of the claim based on the information available with him. The interim resolution professional or the resolution professional, as the case may be, shall revise the amounts of claims admitted, including the estimates of claims made under sub regulation (1), as soon as may be practicable, when he comes across additional information warranting such revision.

4. The Official Exchange rate published by RBI on 20 December 2022 has been considered as the reference exchange rate for claims denominated in foreign currency.

Nar	ne of Corporate Deb	tor : Sumeet Ind	ustries Limited			Date of Comm	Annexu encement of CIF	ure 1 RP : 20 Decembe	er 2022	(Pursuant to cl	aims received and u	updated as on 24 Ma	arch 2023)	
					List	of Secured Fina	ancial Creditor b	elonging to any	class of creditor				A	Amount in INR
SI N	o. Name of creditor	Details of	claim received			Details of cla	im Admitted			Amount of	Amount of any	Amount of claim	Amount of claim	Remarks, if
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by Guarantee	Whether related party?	% of voting Share in COC if applicable	contingent claim	mutual dues that may be set off	not admitted	under verification	any
-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Total		-	-			-		-	-	-	-	-	

Annexure 2
Date of Commencement of CIRP : 20 December 2022

(Pursuant to claims received and updated as on 24 March 2023)

List of Unsecured Financial Creditor belonging to any class of creditor

SI No.	Name of creditor	Details of c	claim received		Details	of claim Admitte	d		Amount of	Amount of any	Amount of	Amount of claim	Amount in INR Remarks if any
er mer				Amount of claim admitted		Amount covered by Guarantee	Whether related party?	% of voting Share in COC if applicable	contingent claim	mutual dues that may be set off		under verification	
1	Deiform Venture Private Limited	10 Jan 2023	2,00,00,000		6% Non Convertible Redeemable Pref	-	No	0%	-	-	2,00,00,000	-	NA
2	Sumicot Limited	10 Jan 2023	15,20,00,000		6% Non Convertible Redeemable Pref	-	No	0%	-	-	15,20,00,000	-	NA
3	Dhanvridhi Financial Consultants Pvt Ltd	10 Jan 2023	5,00,00,000		6% Non Convertible Redeemable Pref	-	No	0%	-	-	5,00,00,000	-	NA
4	Siddhipriya Poly Fab Private Limited	10 Jan 2023	2,00,00,000		6% Non Convertible Redeemable Pref	-	Yes	0%	-	-	2,00,00,000	-	NA
	Total		24,20,00,000	-		-		-	-	-	24,20,00,000	-	

Annexure 3 Date of Commencement of CIRP : 20 December 2022

(Pursuant to claims received and updated as on 24 March 2023)

														Amount in I
SI No.	Name of creditor	Date of receipt	claim received Amount claimed	Amount of claim admitted	Nature of claim	etails of claim Admitt Amount covered by security interest	Amount covered by Guarantee	Whether related party?	% of voting Share in COC if applicable	Amount of contingent claim	Amount of any mutual dues that may be set off	Amount of claim not admitted	Amount of claim under verification	any
1	Bank of Baroda	07 Jan 2023	2,98,15,35,898	2,18,66,93,869	Cash Credit - 2810500000043	Note 1	Note 2	No	65.05%	-	-	-	79,48,42,029	NA
			23,67,96,855	23,67,96,855	Cash Credit - 1500600021037	Note 1	Note 2			-	-	-	(0)	NA
			21,03,84,279	21,03,84,279	Term Loan	Note 1	Note 2			-	-	-	0	NA
		-	46,53,88,568	46,53,88,568	ECB at London	Note 1	Note 2	1		-	-	-	0	NA
2	Canara Bank	07 Jan 2023	21,10,09,777	21,10,09,777	Cash Credit	Note 1	Note 2	No	3.50%	-	-	-	-	NA
			21,12,140	21,12,140	Term loan	Note 1	Note 2	1		-	-	-	-	NA
3	Central Bank of India	09 Jan 2023	6,15,72,759	6,15,72,759	Cash Credit	Note 1	Note 2	No	5.38%	-	-	-	-	NA
			26,64,96,705	26,64,96,705	Letter of Credit	Note 1	Note 2	1		-	-	-	-	NA
4	IDBI Bank Limited	07 Jan 2023	1,98,42,16,250	1,01,61,00,000	Cash Credit	Note 1	Note 2	No	21.04%	-	-	-	96,81,16,250	NA
			26,52,48,544	26,52,48,544	Term loan	Note 1	Note 2			-	-	-	-	NA
		-	13,19,064	7,17,111	Expense Account	Note 1	Note 2			-	-	-	6,01,953	NA
5	Union Bank Of India	06 Jan 2023	1,47,19,367		CC - 311205010082025	Note 1	Note 2	No	3.20%	-	-	-	1,32,93,885	NA
			1,91,13,138		LC - 311207030060205	Note 1	Note 2			-	-	-	76,46,406	
			4,81,69,850		311207030060206	Note 1	Note 2			-	-	-	1,83,25,648	
			2,22,91,605		311207030060207	Note 1	Note 2			-	-	-	84,69,463	
			4,44,40,794		311207030060208	Note 1	Note 2			-	-	-	1,55,34,648	
			2,72,78,375		311207030060209	Note 1	Note 2			-	-	-	1,03,58,846	NA
			8,04,358		311207030060210	Note 1	Note 2			-	-	-	14,23,670	NA
			2,25,65,045		311207030060211	Note 1	Note 2			-	-	-	85,64,541	
			1,23,86,756	76,98,226	311207030060212	Note 1	Note 2			-	-	-	46,88,530	NA
			79,77,178		311207030060214	Note 1	Note 2			-	-	-	29,37,492	NA
			1,47,75,097	93,39,086	311207030060215	Note 1	Note 2			-	-	-	54,36,011	NA
			51,62,791	, ,	311207030060217	Note 1	Note 2			-	-	-	25,94,808	
			95,55,733	62,24,319	311207030060218	Note 1	Note 2			-	-	-	33,31,414	NA
			69,67,675	45,47,059	311207030060221	Note 1	Note 2			-	-	-	24,20,616	NA
			61,85,192	40,55,141	311207030060223	Note 1	Note 2			-	-	-	21,30,051	NA
			99,20,174	65,07,086	311207030060224	Note 1	Note 2	1		-	-	-	34,13,088	NA
			54,89,995	36,05,728	311207030060225	Note 1	Note 2			-	-	-	18,84,267	NA
			1,80,60,521	1,19,09,976	311207030060227	Note 1	Note 2			-	-	-	61,50,545	NA
			75,69,953	49,99,330	311207030060229	Note 1	Note 2			-	-	-	25,70,623	NA
			1,97,91,102	1,30,77,468	311207030060230	Note 1	Note 2			-	-	-	67,13,634	NA
6	Oldenburgische Landesbank AG (with which Bremer Kredibank AG, formerly known as KBC Bank Deutschland AG,	06-Jan-23	68,58,67,724	11,14,28,565	Term Loan	Note 1	Note 2	No	1.83%	-	-	57,44,39,159	-	NA
	merged)													

Note 1: Security interest is currently under verification.

Note 2: Guarantee details are currently under verification.

Annexure 4 Date of Commencement of CIRP : 20 December 2022

(Pursuant to claims received and updated as on 24 March 2023)

List of Unsecured Financial Creditor (Other than the financial creditor belonging to any class of creditor)

							·	,			Amount in INR		
SI No.	Name of creditor	Details of	claim received		Details of o	claim Admitted			Amount of	Amount of any	Amount of claim	Amount of claim	Remarks, if any
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by Guarantee	Whether related party?	% of voting Share in COC if applicable	•	mutual dues that may be set off	not admitted	under verification	
1	Bank of Baroda	07 Jan 2023	86,55,64,470		Corporate Guarrantee in favour of Sumeet Global Pte Ltd	86,55,64,470	No	Mentioned in Annexure 3	-	-	-	-	NA
2	Sitaram Prints Private Limited	10 Jan 2023	10,00,00,000	10,00,00,000	Corporate Guarantee	10,00,00,000	Yes	Nil due to related Party	-	-	-	-	NA
3	Somani Overseas Private Limited	10 Jan 2023	12,35,75,174	11,05,41,526	Unsecured loan	-	Yes	Nil due to related Party	-	-	1,30,33,648	-	NA
	Total		1,08,91,39,644	1,07,61,05,996				-	-	-	1,30,33,648	-	

Name of	Corporate Debtor : Sume	et Industries Limited			Date of Comr		exure 5 CIRP : 20 Decem	ıber 2022	(Pursuant to clair	ns received and upd	ated as on 24 Marc	h 2023)	
					List o	of Operational	Creditors (Work	nen)					Amount in INR
SI No.	Name of authourised	Name of Workman	Details of o	claim received		Details of	claim Admitted		Amount of	Amount of any	Amount of claim	Amount of claim	Remarks, if
	representative If any		Date of receipt	Amount claimed	Amount of	Nature of	Whether	% of voting	contingent claim	mutual dues that	under verification	not admitted	any
					claim	claim	related party?	Share in COC in	f	may be set off			
					admitted			applicable					
-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Total			-	-				-		-	-	

Name o	f Corporate Debtor	: Sumeet Industries Limited			Date of Commence	Annexure 6 ement of CIRP : 20 De	cember 2022		(Pursuant to c	laims received and	updated as on 24	March 2023)	
					List of Op	erational Creditors (E	mployees due	es)				A	mount in INR
SI No.	Name of	Name of Employees	Details of c	laim received		Details of claim A	Admitted		Amount of	Amount of any	Amount of claim	Amount of claim	Remarks, if
	authourised representative If any		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Whether related party?	% of voting Share in COC if applicable	contingent claim	mutual dues that may be set off	under verification	not admitted	any
1	-	Induben Talshibhai Patel	23 Jan 2023	2,04,925	2,04,925	-	No	-	-	-	-	-	NA
2		Talshibhai Laljibhai Patel	23 Jan 2023	2,86,500	2,86,500		No	-	-	-	-	-	NA
3		Ram Vidyavanrao	01 Mar 2023	60,808	60,808		No	-	-	-	-	-	NA
4		Rahul Shantilal Ahir	22 Mar 2023	15,939	15,939		No	-	-	-	-	-	NA
5	-	VAIBHAV GANESH MAIND	22 Mar 2023	24,498	24,498	-	No	-	-	-	-		NA
6		Chaudhari Anitbhai Chimanbhai	17 Mar 2023	86,547	86,547		No	-	-	-	-	-	NA
	Т	otal		6,79,217	6,79,217	-	-	-	-	-	-	-	

Name of	f Corporate Debtor : Sumeet Industrie	s Limited			Anne Date of Commence	exure 7 ment of CIRP	: 20 Decemi	ber 2022	(Pursuant to c	aims received and u	odated as on 24 Ma	ırch 2023)	
				Lis	at of Operational Crec	ditors (Goveri	nment Dues)						Amount in INR
SI No.	Details of the	claimant	Details of o	laim received		Details of cla	im Admitted		Amount of	Amount of any	Amount of claim	Remarks if any	Amount of claim
	Department	Government	Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Whether related party?	% of voting Share in COC if applicable	contingent claim	mutual dues that may be set off	under verification		not admitted
1	Assistant Commissioner of Customs	Custom Department	09 Jan 2023	54,85,36,976	-	VAT, CST	-	-	-	-	54,85,36,976	NA	-
2	State Tax Department Unit-67 Surat Gujarat	Sales Tax	10 Jan 2023	34,38,449	-	VAT, CST	-	-	-	-	34,38,449	NA	-
	Total			55,19,75,425	-			-	-	-	55,19,75,425		-

Annexure 8

Name of Corporate Debtor : Sumeet Industries Limited

Date of Commencement of CIRP : 20 December 2022

(Pursuant to claims received and updated as on 24 March 2023)

List of operational Creditors (Other than Workmen and Employees and Government dues)

Amount in INR

SI No.	Name of creditor	Details of	claim received		De	tails of claim Admitted				Amount of contingent	Amount of any mutual dues	Amount of claim not	Amount of claim under	Remarks, if any
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by	Whether related	% of voting Share in COC	claim	that may be set off	admitted	verification	
1	A One Caster	05 Jan 2023	35.494	35 494	Supply of goods/services	_	-	-	_		-	-	-	NA
2	Aashka Scientific Co	13 Jan 2023	14.33.932	, .	Supply of goods/services			-					-	NA
3	Accurate Packaging Industries	05 Jan 2023	81.83.159	, ,	Supply of goods/services			-		-	-	-	-	NA
4	Active Engineering Company	05 Jan 2023	16,343		Supply of goods/services									NA
5	Aditya Tyres	13 Jan 2023	83,69,518		Supply of goods/services	-		-	-			5.640	-	NA
6	Agarwal Enterprise	04 Jan 2023	16,10,874	16,10,874	Supply of goods/services	-		-	-	-	-	- 0,040	-	NA
7	Albatross FineChem Pvt. Ltd.	18 Jan 2023	2.12.636		Supply of goods/services						-			NA
8	Amigo Industries Unit 2	18 Jan 2023 13 Jan 2023	2,12,030	2,12,030	Supply of goods/services	-	-	-	-	-	-	-	-	NA
-		13 Jan 2023 06 Feb 2023		, , . ,	11 2 0	-		-	-	-	-	-	-	NA
9	Anal Enterprise		4,77,727	4,77,727	Supply of goods/services	-	-							
10	Apex Engineering	02 Jan 2023	27,553	27,553	Supply of goods/services	-	-	-	-	-	-	-	-	NA
11	Asian Pipes and valves	21 Jan 2023	4,68,788		Supply of goods/services	-	-	-	-	-	-	-	-	NA
12	Atul Printing Corporation	23 Jan 2023	18,675	18,675	Supply of goods/services	-	-	-	-	-	-	-	-	NA
13		04 Jan 2023	35,341	,	Supply of goods/services	-	-	-	-	-	-	-	-	
14	Balaji enterprise	23 Jan 2023	5,07,753		Supply of goods/services	-	-	-	-	-	-	-	-	NA
15	Balaji Forms	11 Jan 2023	96,170	, .	Supply of goods/services	-	-	-	-	-	-	-	-	NA
16	BGRS Textiles Private Limited	12 Jan 2023	1,91,938	1,91,938	Supply of goods/services	-	-	-	-	-	-	-	-	NA
17	Bombay Fire associates (proprietorship firm)	09 Jan 2023	2,42,531	2,42,531	Supply of goods/services	-	-	-	-	-	-	-	-	NA
18	Boon Corporation	24 Jan 2023	22,38,458	22,38,458	Supply of goods/services	-	-	-	-	-	-	-	-	NA
19	BSE Limited	25 Jan 2023	11,50,664	-	Supply of goods/services	-	-	-	-	-	-	-	11,50,664	NA
20	Capri Refrigeration	18 Mar 2023	8,850		Supply of goods/services	-	-	-	-	-	-	-	-	NA
21	Cresent Filtration Private Limited	31 Dec 2022	53,050	53,050	Supply of goods/services	-	-	-	-	-	-	-	-	NA
22	D N Syndicate	02 Jan 2023	3,95,039	3,95,039	Supply of goods/services	-	-	-	-	-	-	-	-	NA
23	Dakshin Gujarat Vij Co Ltd	11 Jan 2023	3,03,78,846	3,03,78,846	Supply of goods/services	-	-	-	-	-	-	-	-	NA
24	Deepali Manish Shah (Pro. of Manish Tradelink)	04 Jan 2023	2,03,904	2,03,904	Supply of goods/services	-	-	-	-	-	-	-	-	NA
25	Divine enterprise (Prop. Kamlesh Kanarkray Gandhi)	13 Jan 2023	3,01,206	3,01,206	Supply of goods/services	-	-	-	-	-	-	-	-	NA
26	Earth Computer Services	09 Jan 2023	35,991	35,991	Supply of goods/services	-	-	-	-	-	-	-	-	NA
27	F.K. Enterprise	25 Jan 2023	8,85,198	8,85,198	Supply of goods/services	-	-	-	-	-	-	-	-	NA
28	Flexibond Industries Pvt Ltd	13 Jan 2023	4,38,887	4,38,887	Supply of goods/services	-	-	-	-	-	-	-	-	NA
29	Flowon Marketing	10 Jan 2023	1,07,174	1,07,174	Supply of goods/services	-	-	-	-	-	-	-	-	NA
30	General electro Engineers	10 Jan 2023	7,03,655	7,03,655	Supply of goods/services	-	-	-	-	-	-	-	-	NA
31	Hetal Kumar Chauhan	14 Feb 2023	3,100	3,100	Supply of goods/services	-	-	-	-	-	-	-	-	NA
32	Hi Tech Marketing	23 Jan 2023	1,36,415	1,36,415	Supply of goods/services	-	-	-	-	-	-	-	-	NA
33	Himalaya	23 Jan 2023	73,564		Supply of goods/services	-	-	-	-	-	-	-	-	NA
34	Hrishi Marketing Vadodara	01 Jan 2023	43,648	- /	11 2 0	-	-	-	-	-	-	-	-	NA
35		07 Jan 2023	1,36,083	1,36,083	Supply of goods/services	-	-	-	-	-	-	-	-	NA
36	o	31 Dec 2022	29,39,027	, ,	Supply of goods/services	-	-	-	-	-	-	-	-	NA
37	Jai Goga Roadlines	02 Feb 2023	26,30,700	- , , -	Supply of goods/services	-	-	-	-	-	-	-	-	NA
38	Jalaram Plast	30 Jan 2023	55,64,677		Supply of goods/services	-	-	-	-	-	-	-	-	NA
39	Jay bhavani Packaging	13 Jan 2023	1,39,36,369	1,27,78,038	Supply of goods/services	-	-	-	-	-	-	11,58,331	-	NA
40	JDP Enginerring	01 Mar 2023	19,804	19,804	Supply of goods/services	-	-	-	-	-	-	-	-	NA
40	Jyoti Metal Corporation	23 Jan 2023	10,07,798	,	Supply of goods/services			-	-	-			-	NA
42	Kalyani Fibtres Ltd	06 Jan 2023	3,20,27,294	3.08.17.873	Supply of goods/services		-	-	-			12,09,421	-	NA
42	Kapil Textiles	25 Jan 2023	1,32,160	1,32,160	Supply of goods/services			-	-	-		12,09,421	-	NA
43	Keshari Enterprise	23 Jan 2023	6,37,200	, ,	Supply of goods/services	-		-	-	-		-	-	NA

SI No.	Name of creditor	Details of	claim received		D	etails of claim Admitted	1			Amount of contingent	Amount of any mutual dues	Amount of claim not	Amount of claim under	Remarks, if any
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by	Whether related	% of voting Share in COC	claim	that may be set off	admitted	verification	
45	Khushi Systems & Bar Code Solutions		6,13,954		Supply of goods/services	-	-	-	-	-	-	-	-	NA
46	KK Industries	11 Feb 2023	1,96,836	1,96,836	Supply of goods/services	-	-	-	-	-	-	-	-	NA
47	Krishna Kala Traders	03 Jan 2023	43,75,148			-	-	-	-	-	-	3,20,720	-	NA
48	Kumar Tex Enterprises	03 Jan 2023	3,08,747		Supply of goods/services	-	-	-	-	-	-	-	-	NA
49	Laxmi Trading Company	04 Jan 2023	5,05,056		Supply of goods/services	-	-	-	-	-	-	-	-	NA
50	M M Machinery Pvt Ltd	05 Jan 2023	64,782	,	Supply of goods/services	-	-	-	-	-	-	-		NA
51	M/S Balaji Trade Centre	05 Jan 2023	29,620		Supply of goods/services	-	-	-	-	-	-	-	-	NA
52	M/s Biren enterprise	11 Jan 2023	7,39,861		Supply of goods/services	-	-	-	-	-	-	-	-	NA
53	M/s Khanna & Khanna Ltd	13 Jan 2023	18,22,392		Supply of goods/services	-	-	-	-	-	-	1,545	-	NA
54 55	M/s Laxminarain Visambbarnath M/s Raj Chemotech & Allied Agencies	13 Jan 2023 10 Jan 2023	18,25,092 9,57,240			-	-	-	-	-	-	-	-	NA NA
56	M/s Vidya Goods Carrier	10 Jan 2023	9,88,965	9,88,965	Supply of goods/services	-	-	-	-	-	-	-	-	NA
57	Maa Durga Chemicals	12 Jan 2023	5,98,142	5 98 142	Supply of goods/services	-	-	-	-	-	-	-	-	NA
58	Maharastra Plastic & Industries	31 Dec 2022	39,79,980		Supply of goods/services	-	-	-	-	-	-	1.81.504	-	NA
59	Mahavir Packaging	07 Jan 2023	3,06,715		Supply of goods/services	-	-	-	-	-	-	-	-	NA
60	Mahesh Traders	06 Feb 2023	1,77,332		Supply of goods/services	-	-	-	-	-	-	-	-	NA
61	Manisha Packaging	12 Jan 2023	2,45,66,897	2,45,66,897	Supply of goods/services	-	-	-	-	-	-	-	-	NA
62	Marck and Aira Engineers	24 Jan 2023	69,265	69,265	Supply of goods/services	-	-	-	-	-	-	-	- 0	NA
63	Mehesana Steel and Pipes Traders	12 Feb 2023	95,440	95,440	Supply of goods/services	-	-	-	-	-	-	-	-	NA
	Mehta Enterprise	30 Jan 2023	15,930	15,930	Supply of goods/services	-	-	-	-	-	-	-	-	NA
65	Micro Ceramics Solution	25 Jan 2023	15,32,021	15,32,021	Supply of goods/services	-	-	-	-	-	-	-	-	NA
66	Mohanlal Kachrabhai Mehta	06 Feb 2023	12,768		Supply of goods/services	-	-	-	-	-	-	-	-	NA
67	Nakoda Roadlines Pvt.Ltd.	06 Jan 2023	1,55,938		Supply of goods/services	-	-	-	-	-	-	-	-	NA
68	Nakoda Transport Services	06 Jan 2023	76,16,800		Supply of goods/services	-	-	-	-	-	-	18,56,614	-	NA
69	National Stock Exchange of India Limited	06 Jan 2023	5,78,200	5,78,200	Supply of goods/services	-	-	-	-	-	-	-	-	NA
70	Nilkanth Enterprise	24 Jan 2023	1,40,981	1,40,981	Supply of goods/services	-	-	-	-	-	-	-	-	NA
71		07 Jan 2023	16,46,113		Supply of goods/services	-	-	-	-	-	-	-	-	NA
72	Pal Electronics	04 Jan 2023	1,56,680		Supply of goods/services	-	-	-	-	-	-	-	-	NA
73	Paras Electroplaters	03 Jan 2023	1,27,440		Supply of goods/services	-	-	-	-		-	-	-	NA
74	Paras Oxide Pvt. Ltd.	17 Feb 2023	12,27,672		Supply of goods/services	-	-	-	-	-	-	-	-	NA
75	Parshva Enterprise	09 Jan 2023	89,527		Supply of goods/services	-	-	-	-	-	-	-	-	NA
76	Patel Traders	04 Jan 2023	3,71,005		Supply of goods/services	-	-	-	-	-	-	-	-	NA
77	Pawan Packaging	03 Jan 2023 07 Jan 2023	1,67,89,800		Supply of goods/services	-	-	-	-		-	2.34.106	-	NA
78 79	Poddar Pigments		93,36,139		Supply of goods/services	-	-	-	-	-	-	2,34,106	-	
80	Pooja Agencies Protach Rubber	03 Jan 2023 06 Jan 2023	1,62,083 3,04,566		Supply of goods/services Supply of goods/services	-	-	-	-	-	-		-	NA
81	Pushpsons Fibrol Pvt. Ltd.	11 Jan 2023	1,19,45,376		Supply of goods/services	-	-	-	-		-		-	NA
82	Radhe Krishna Industries	06 Jan 2023	41,09,562		Supply of goods/services		-	-	-		-			NA
83	Radhe Krishna Packaging	00 Jan 2023	67,73,937		Supply of goods/services		-	-	-		-			NA
84	Raj Filters and Wiremesh Pvt. Ltd	04 Jan 2023	7,14,722		Supply of goods/services	-	-	-	-	-	-	-		NA
85	Riddhi Siddhi Industries	17 Jan 2023	8.39.278		Supply of goods/services	-	-	-	-	-	-	-	-	NA
86	Rishika packaging	07 Jan 2023	3,04,587	3.04.587		-	-	-	-	-	-	-	-	NA
87	Royal Book MFG & Co.	11 Jan 2023	12,103	12,103	Supply of goods/services	-	-	-	-	-	-	-	-	NA
88	S.T. Lokhandwala	18 Jan 2023	19,30,629		Supply of goods/services	-	-	-	-	-	-	-	-	NA
89	Sahawa Petroleum	25 Jan 2023	7,04,114		Supply of goods/services	-	-	-	-	-	-	-	-	NA
90	Sambhav Industries	30 Jan 2023	7,25,200	7,25,200	Supply of goods/services	-	-	-	-	-	-	-	-	NA
91	Sanghvi Electronics	07 Jan 2023	1,62,545	1,62,545	Supply of goods/services	-	-	-	-	-	-	-	-	NA
92	Saumya International	06 Feb 2023	52,911		Supply of goods/services	-	-	-	-	-	-	-	-	NA
93	Saurashtra Plastic Industries	30 Jan 2023	62,11,139	62,11,139	Supply of goods/services	-	-	-	-	-	-	-	-	NA
94	Savariya Enterprise	18 Feb 2023	29,075	29,075	Supply of goods/services	-	-	-	-	-	-	-	-	NA
95	Shah Engineers and Consultants Private Limited	09 Jan 2023	3,41,149	3,41,149	Supply of goods/services	-	-	-	-	-	-	-	-	NA

SI No. Name of creditor	Details of	f claim received		De	tails of claim Admitted	l			Amount of contingent	Amount of any mutual dues	Amount of claim not	Amount of claim under	Remarks, if any
	Date of	Amount claimed	Amount of	Nature of claim	Amount covered by	Amount	Whether	% of voting	claim	that may be set	admitted	verification	
	receipt	0.04.700	claim admitted		security interest	covered by	related	Share in COC		off			
96 Shree Krishna enterprise	13 Jan 2023	2,24,730		Supply of goods/services	-	-	-	-	-	-	-	-	NA
97 Shree lakshmi Hydro Pneumatic	10 Jan 2023	29,35,021		Supply of goods/services	-	-	-	-	-	-	-	-	NA
98 Shree Makakali Electricals sales & Service	23 Jan 2023	9,09,060	-,,	Supply of goods/services	-	-	-	-	-	-	-	-	NA
99 Shree Ram Electric Corporation	16 Mar 2023	66,670	66,670	Supply of goods/services	-	-	-	-	-	-	-	-	NA
100 Shree Sales Agency	09 Jan 2023	3,26,936	3,26,936	Supply of goods/services	-	-	-	-	-	-	-	-	NA
101 Shree Shyam Roadlines	07 Feb 2023	1,08,623	1,08,623	Supply of goods/services	-	-	-	-	-	-	-	-	NA
102 Shreenathji Packaging	02 Feb 2023	8,750	8,750	Supply of goods/services	-	-	-	-	-	-	-	-	NA
103 Shreenathji Suppliers	10 Jan 2023	15,497	15,497	Supply of goods/services	-	-	-	-	-	-	-	-	NA
104 Shri Durga Crane Company	17 Jan 2023	15,400	-	Supply of goods/services	-	-	-	-	-	-	15,400	-	NA
105 Shri Nakoda Engineering	08 Jan 2023	2,53,469	2,53,469	Supply of goods/services	-	-	-	-	-	-	-	-	NA
106 Shri Nakoda Enterprise	08 Jan 2023	5,78,176	5,78,176	Supply of goods/services	-	-	-	-	-	-	-	-	NA
107 Shri Rameshwar Polymers	04 Jan 2023	8,51,297	8,51,297	Supply of goods/services	-	-	-	-	-	-	-	-	NA
108 Silver Tex Industries	25 Jan 2023	26,592	26,592	Supply of goods/services	-	-	-	-	-	-	-	-	NA
109 Sita Roadlines (Prop. Sita Gajaram Rabari)	09 Jan 2023	29,16,620	29,16,620	Supply of goods/services	-	-	-	-	-	-	-	-	NA
110 Skega Engineering Company Pvt Ltd	13 Jan 2023	1,12,938	93,736	Supply of goods/services	-	-	-	-	-	-	19,202	-	NA
111 Sunrise Heater	02 Feb 2023	55.972	55.972	Supply of goods/services	-	-	-	-	-	-	-	-	NA
112 Super Salt Suppliers	23 Jan 2023	2,14,390	2.14.390	Supply of goods/services	-	-	-	-	-	-	-	-	NA
113 Swastik Enterprise (Khusang Mehta)	30 Jan 2023	1,27,440	-	Supply of goods/services	-	-	-	-	-	-	1,27,440	-	NA
114 System & Solution	02 Jan 2023	23.600	23.600	Supply of goods/services	-	-	-	-	-	-	-	-	NA
115 Texco International	09 Jan 2023	11.64.606		Supply of goods/services	-	-	-	-	-	-	-	-	NA
116 Tirupati Sales Corporation	16 Jan 2023	81,566		Supply of goods/services	-	-	-	-	-	-	-	-	NA
117 Unique Coal Corp	07 Jan 2023	1,07,52,827	1,07,51,063	Supply of goods/services	-	-	-	-	-	-	1,764	-	NA
118 Vaibhav Agency	11 Jan 2023	8,52,188		Supply of goods/services	-	-	-	-	-	-	-	-	NA
119 Vamatex Industries	04 Jan 2023	8.44.814		Supply of goods/services	-	-	-	-	-	-	-	-	NA
120 Vardhman Furniture	13 Mar 2023	20,500		Supply of goods/services	-	-	-	-	-	-	-	-	NA
121 Vardhman Roadlines	15 Mar 2023	21,62,150		Supply of goods/services	-	-	-	-	-	-	1,20,780	-	NA
122 Vidhisha Paper Mills Private Limited	10 Jan 2023	74,23,776		Supply of goods/services	-	-	-	-	-	-	11,45,830	-	NA
123 Vikhuda Trading India Pvt Ltd	10 Jan 2023	10.44.72.451		Supply of goods/services	-	-	-	-	-	-	-	2.51.42.482	
124 Vinayak Industrial Electronics	25 Jan 2023	1.64.374		Supply of goods/services	-	-	-	-	-	-	1.393	-	NA
Total		39,43,92,785	36,16,99,949		-	-	-	-	-	-	63,99,690	2,62,93,146	

Name o	of Corporate Debtor : Sumee	et Industries Limited			Date of Commence	Annexure 9 ement of CIRP : 20 E			(Pursuant to claims	received and updated	as on 24 March	2023)	
				ional Creditors)				An	nount in INR				
SI No.	Name of creditor	Details of cla	aim received			Amount of	Amount of any	Amount of	Amount of	Remarks,			
		Date of receipt	Amount claimed	Amount of claim	Nature of claim	Amount covered	Amount covered	Whether related	contingent claim	mutual dues that	claim not	claim under	if any
				admitted		by security	by Guarantee	party?		may be set off	admitted	verification	
						interest							
						-	-		-	-	-	-	
	Total		_	-			_		-	-			

Security Interest Date of Commencement of CIRP : 20 December 2022

List of Financial Creditors

(Pursuant to claims received and updated as on 24 March 2023)

SI No.	Name of creditor	Nature of claim	Amount claimed	Amount of claim admitted	Security as per form C	Security interest admitted
1	Bank of Baroda	Cash Credit - 281050000043	2,98,15,35,898	2,18,66,93,869	Security available Primary:	Security interest under verification
		Cash Credit - 1500600021037	23,67,96,855	23,67,96,855	 A. <u>Term Loan, ECB</u> 1. First charge over substation, machinery of the company. 2. First pari pasu charge over entire fixed assets of the company. 	
		Term Loan	21,03,84,279	21,03,84,279	 Second pari passu charge on entire current assets of the company. <u>Working Capital and Term Loan (FB+NFB)</u> First pari-passu charge on entire current asset of the company Second pari-passu charge on entire fixed asset of the company 	
		ECB at London	46,53,88,568	46,53,88,568	 C. <u>Common for WC, TL and Corporate Loan</u> 1. Personal guarantee of Mr. Sankarlal Somani, Mr. Sumeet Somani, Ms.Gangadevi Somani and Mr. Rajkumar Somani 2. Corporate guarantee of M/S. Sitaram Prints Pvt. Ltd. 3. Pari-passu charge over collateral securiries. 	
					D. Foreign Exposure of M/S. Sumeet Global Pte Ltd wherein <u>Corporate</u> <u>Guarantee</u> extended by M/S. Sumeet Industries Limited dt. 13.01.2017	
2	Canara Bank	Cash Credit	21,10,09,777		Mr. Shankarlal SitaramSomani, Surat Mr. Rajkumar Somani , Surat Mr. Sumeet Shankarlal Somani, Surat	Security interest under verification
		Term loan	21,12,140	21,12,140	Mr. Gangadevi S. Somani, Surat <u>Corporate Guarantee:</u> M/S. Sitaram Prints Pvt Ltd	

Security Interest Date of Commencement of CIRP : 20 December 2022

List of Financial Creditors

(Pursuant to claims received and updated as on 24 March 2023)

(Pursuant to claims received and updated as on 24 March 2025)						
SI No.	Name of creditor	Nature of claim	Amount claimed	Amount of claim admitted	Security as per form C	Amount in Security interest admitted
3	Central Bank of India	Cash Credit Term Ioan	6,15,72,759		 Primary Security First pari- passu charge on entire current assets of the company along with consortium member Banks consisting of members Banks-BOB/IDBI Bank/Union Bank of India/State Bank of India/Central Bank of India / Erstwhile Dena Bank (Now BOB /Canara Bank. Collateral: 1st paripassu charge on factory land and building of the company situated at block no. 291, 292 and 304 plot no.6 to 10, Village Karan•, Dist. Surat. 1st paripassu charge on vacant land situated at block no. 289, plot no. 1 and IA, Karan• Dist. Surat. 1st paripassu charge on office premises situated at 504 Trividh Chambers, Rin road, Surat in the name of company. 1st paripassu charge on residential bungalow situated 12, Keshav Park of Society, Parle Point, surat in the name of Mr. Shankarlal Somani. 1st paripassu charge on factory land and building situated at plot no. 11, 12, 12A, Road M/s. Sitaram Prints pvt Itd (Market value of the property as per valuation report dated 08.04.13 is Rs.557.00 lacs. This property is also mortgaged for credit facilities availed by M/S Sitaram Prints Pvt. Ltd having present exposure of Rs.1.50 crores, hence residual value is considered at Rs.407.00 lacs) 1st paripassu charge on plant and machinery belonging to M/S. Sumeet Industries Itd. WDV as on 31.03.2015 (Less: Term Ioan O/s.31/3/17) Collateral security available for WC lenders Personal/Corporate Guarantee Mr. Shankrala Somani Mr. Rajkumar Somani Mr. Sumeet Shankarlal Somani Mr. Sumeet Shankarlal Somani Mr. Sumeet Shankarlal Somani Mr. Sumeet Shankarlal Somani Mr. Saigumar Somani, Surat M/S. Sitaram Prints Pvt Ltd 	Security interest under verification

Security Interest Date of Commencement of CIRP : 20 December 2022

List of Financial Creditors

(Pursuant to claims received and updated as on 24 March 2023)

	(rursuant to claims received and updated as on 24 march 2023) Amount in Il						
SI No.	Name of creditor	Nature of claim	Amount claimed	Amount of claim admitted	Security as per form C	Security interest admitted	
4	IDBI Bank Limited	Cash Credit	1,98,42,16,250		Primary Security Working Capital - First pari-passu on current assets of the company Term Loan - First pari-passu on fixed assets of the company	Security interest under verification	
		Term loan	26,52,48,544	26,52,48,544	Collateral: Working Capital Second pari-passu on fixed assets of the company Term Loan - Second pari passu on current assets of the company <u>Guarantee :</u> <u>Corporate Guarantee and Personal Guarantees</u> Mr. Shankrlal Somani		
		Expense Account	13,19,064	7,17,111	Mr. Sumeet Somani Mrs. Ganga Devi Somani Mr. Raj Kumar Somani M/S. Sitaram Prints Pvt. Ltd.		
5	Union Bank Of India	CC - 311205010082025	1,47,19,367	14,25,482	- Equitable mortgage of factory land & building of the company situated at block	Security interest under verification	
		LC - 311207030060205	1,91,13,138		no 291,292 & 304 Plot no 6,7,8,9-A,9-B,9-C & 10, Village Karanj Dist Surat &		
		311207030060206	4,81,69,850		EM of vacant land situated at Block no 289 plot no I & IA Karanj Dist Surat,		
		311207030060207	2,22,91,605		total adm. 53089 sq mtr		
		311207030060208	4,44,40,794		- EM of office premises situated at 504 Trividh Chambers Ring Road Surat in		
		311207030060209	2,72,78,375		the name of company		
		311207030060210	8,04,358		- EM of residential bunglow situated at 12 Keshav Park Society, Parle Point,		
		311207030060211	2,25,65,045	1,40,00,504			
		311207030060212	1,23,86,756	76,98,226	- Factory land & building situated at plot no Road no 10 Udhna Surat in the		
		311207030060214	79,77,178	50,39,686	name of M/S Sitaram belonging to Prints Pvt LTd		
			- 1st pari passu charge on plant belonging to M/s Sitaram Prints Pvt Ltd				
		311207030060217	51,62,791	-) -)	- 2nd pari passu charge on entire fixed assets of the company		
		311207030060218	95,55,733	62,24,319			
		311207030060221	69,67,675		Corporate Guarantee and Personal Guarantees:		
		311207030060223	61,85,192		Mr. Shankarlal Somani		
		311207030060224	99,20,174	65,07,086	Mr. Sumeet Somani		
		311207030060225	54,89,995	36,05,728	Mrs. Ganga Devi Somani		
		311207030060227	1,80,60,521	1,19,09,976	Mr. Raj Kumar Somani		
		311207030060229	75,69,953		M/S. Sitaram Prints Pvt. Ltd.		
		311207030060230	1,97,91,102	1,30,77,468			

Security Interest Date of Commencement of CIRP : 20 December 2022

List of Financial Creditors (Pursuant to claims received and updated as on 24 March 2023)

	Amoun						
SI No.	Name of creditor	Nature of claim	Amount claimed	Amount of claim admitted	Security as per form C	Security interest admitted	
6	Oldenburgische Landesbank AG (with which Bremer Kredibank AG, formerly known as KBC Bank Deutschland AG, merged)	Term Loan	68,58,67,724	11,14,28,565	 <u>Hypothecation of:</u> a) Components to be delivered by the supplier for 24 positions PET POY (20 ends per position) and 72 position PET FDY (24 ends per position) direct spinning and take-up machines and tools, testing and stand-by equipment to produce Polyester POY/FDY yarns as well as spare parts as per Contract No. 3106347/2010 concluded between the Corporate Debtor and Supplier (as defined in the Hypothecation Deed) on June 10, 2010 and amended thereafter. b) Such other machinery or equipment or components or parts of machinery or equipment as may be supplied to the Corporate Debtor by the supplier under the Contract (as defined in the Hypothecation Deed). Created pursuant to the Deed of hypothecation dated August 17, 2011 between the Financial Creditor and the Corporate Debtor. <u>Details of Guarantee:</u> Personal Guarantee Agreement dated July 22, 2011 between the Financial Creditor and Mr. Shankarlal Sitaram Somani. The Guarantor has committed to pay he amounts due by the Corporate debtor to the Financial Creditor under the Credit Agreement No. 1 dated May 28, 2011 / June 1, 2011. The said Guarantee is invoked vide our notice of invocation on March 1, 2019. However, no amount is received from the personal Guarantor pursuant to the invocation of the guarantee. 		
	Total		7,69,51,73,260	5,22,92,85,684			