

PRIME INDUSTRIES LIMITED

CIN: L15490PB1992PLC012662

Regd. Office: Master Chamber, SCO-19,

Feroze Gandhi Market, Ludhiana - 141 001, Punjab

Tel.: 0161-3911500, 4100307-09 E-mail: prime indust@yahoo.com

Website: www.primeindustrieslimited.com

Date: 18.02.2020

To.

The Secretary
BSE Limited
Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400001

BSE SCRIP CODE: 519299

Dear Sir.

SUBJECT: NON APPLICABILITY OF STATEMENT OF DEVIATION OR VARIATION UNDER REGULATION 32 OF SEBI (LISTING OBLIGATION AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015

Dear Sir.

In continuation to Submission of Financial Result of the Company for the Quarter and Nine Month Ended, 31.12.2019 dated 14.02.2020 and pursuant to the provision of Regulation 32 of SEBI (Listing obligation and Disclosure Requirements) Regulations, 2015 read with Circular No. CIR/CFD/CMD1/162/2019 dated 24-12-2019 issued by Securities and Exchange Board of India (SEBI), the company hereby confirms that there has been no deviation or variation in the use of proceeds raised from the public issue and preferential issue.

Further the proceeds have been utilized for the purpose for as stated in the prospectus/explanatory statement to the notice of general meeting. Hence the Statement of Deviation(s) or variation(s) is not applicable to the company.

Request you to please take the same on your records.

Thanking you, Yours Faithfully,

For Prime Industries Limited

Rajinder Kumar Singhania

Managing Director DIN: 00077540