



CIN:- U74999GJ2017PLC098438

S. M. Gold Limited.

September 15, 2021

To
The General Manager-Listing
Corporate Relationship Department
BSE Limited
Phiroz Jeejeebhoy Tower
Dalal Street
Mumbai - 400001
Scrip Code: 542034

Dear Sir/Madam,

Sub: Addendum to the Notice of 4th Annual General Meeting (AGM)

We enclose herewith an Addendum to the Notice of 4th Annual General Meeting (AGM) of the Company.

The addendum to the Notice of 4th AGM is also being dispatched through electronic mode to those Members whose e-mail addresses are registered with the Company or Registrar & Transfer Agent and Depositories.

Kindly take the above information on record and disseminate to all concerned.

Thanking You,

Yours Faithfully,

For, S. M. Gold Limited

Priyank Shah
Director
DIN: 07878194



Encl.: As above

-: REGISTERED OFFICE :-

Shop No-1, 916 Building, Opp. Luhar Ni Pole M.G Haveli Road, Manekchowk Ahmedabad-380001, Gujarat.
Email: compliancesmgold@gmail.com | Contact: 079 - 2211 4411, +91 94281 38019, 9428980017 | Website: www.smgold.in



ADDENDUM TO THE NOTICE OF 4TH ANNUAL GENERAL MEETING

To the Members of S. M. Gold Limited

Notice is hereby given in respect of the business proposed at the 4th Annual General Meeting of S. M. Gold Limited (“the Company”) scheduled to be held on Thursday, 30th September 2021 at 2:30 p.m. at the Registered Office of the Company at Shop No. 1 to 3, 2nd Floor, 24 Caret Building, Opp. Rock Regency Hotel, Law Garden, C. G. Road, Ahmedabad - 380009, Gujarat, Notice (Original Notice) of which was sent on 7th September 2021 along-with the Annual Report for FY 2020-21 through permitted mode to transact 6 (six) business items (2 Ordinary Business and 4 Special Business) as specified in the Original Notice. Further to the above, the Board of Directors wish to propose the additional one (1) Special Business set out below as Item No. 7 to the existing resolutions for your consideration and approval.

The additional resolution at Item No. 7 has been uploaded in the e-voting system of the National Securities Depository Limited (NSDL) at e-voting portal www.evoting.nsdl.com.

SPECIAL BUSINESS:

Item No. 7: Increase in Authorised Share Capital

To consider and if thought fit, to pass with or without modification(s), the following resolution as an **Ordinary Resolution**:

RESOLVED THAT pursuant to the provisions of Sections 61, 13 read with Section 64 and all other applicable provisions, if any, of Companies Act, 2013 (including any amendment thereto or re-enactment thereof) and rules framed thereunder, the consent of the members of the Company be and is hereby accorded to increase the Authorised Share Capital of the Company from existing Rs. 10,04,00,000 (Rupees Ten Crore Four Lakhs only) divided into 1,00,40,000 (One Crore Forty Thousand only) Equity Shares of Rs. 10/- (Rupees Ten only) each to Rs. 15,04,00,000 (Rupees Fifteen Crore Four Lakhs only) divided into 1,50,40,000 (One Crore Fifty Lakhs Forty Thousand only) Equity Shares of Rs. 10/- (Rupees Ten only) each by creating additional 50,00,000 (Fifty Lakhs only) Equity Shares of Rs. 10/- (Rupees Ten only) each ranking pari-passu in all respect with the existing Equity Shares of the Company and consequently Clause No. V of the Memorandum of Association of the Company be and is hereby substituted by the following:

“V. The Authorised Share Capital of the Company is Rs. 15,04,00,000 (Rupees Fifteen Crore Four Lakhs only) divided into 1,50,40,000 (One Crore Fifty Lakhs Forty Thousand only) Equity Shares of Rs. 10/- (Rupees Ten only) each.”

RESOLVED FURTHER THAT for the purpose of giving effect to this resolution, the Board of Directors of the Company be and is hereby authorised to do all such acts, deeds, matters and things as may, in its absolute discretion, deem necessary, expedient, usual or proper and to settle any



questions, difficulties or doubts that may arise in regard to increase in Authorised Share Capital of the Company and consequent amendment in the Memorandum of Association of the Company as they may think fit.

Place: Ahmedabad
Date: 15th September 2021

By Order of the Board of Directors
S. M. Gold Limited

Registered Office:
Shop No. 1 to 3
2nd Floor, 24 Caret Building
Opp. Rock Regency Hotel
Law Garden, C. G. Road
Ahmedabad - 380009

Pulkitkumar S. Shah
Managing Director
(DIN: 07878190)



Statement setting out material facts under Section 102 of the Companies Act, 2013

Item No. 7:

Presently, the Authorized Share Capital of the Company is Rs. 10,04,00,000 (Rupees Ten Crore Four Lakhs only) divided into 1,00,40,000 (One Crore Forty Thousand only) Equity Shares of Rs.10/- (Rupees Ten only) each.

In order to expand the Capital base for infusion of additional funds by way of Share Capital, it is proposed to increase the existing Authorised Share Capital of the Company from existing Rs. 10,04,00,000 (Rupees Ten Crore Four Lakhs only) to Rs. 15,04,00,000 (Rupees Fifteen Crore Four Lakhs only) subject to compliance of Statutory provisions of the Companies Act, 2013 and also to amend Clause V of the Memorandum of Association in this regard.

As per the provisions of the Companies Act, 2013, member's approval is required to give effect to the proposed resolution. The Board considers the said Resolution in the interest of the Company and recommend the said resolution for approval of the members as an Ordinary Resolution.

None of the Directors or Key Managerial Personnel of the Company and their relatives are in any way concerned or interested in the resolution except to their shareholding in the Company.

Place: Ahmedabad
Date: 15th September 2021

By Order of the Board of Directors
S. M. Gold Limited

Registered Office:
Shop No. 1 to 3
2nd Floor, 24 Caret Building
Opp. Rock Regency Hotel
Law Garden, C. G. Road
Ahmedabad - 380009

Pulkitkumar S. Shah
Managing Director
(DIN: 07878190)



Registered Office: Shop No. 1 to 3, 2nd Floor, 24 Caret Building, Opp. Rock Regency Hotel,
Law Garden, C. G. Road, Ahmedabad - 380009, Gujarat, India

Email: compliancesmgold@gmail.com Website: www.smgoldltd.com

Tele. No.: 079 - 2211 4411

Form MGT-11

PROXY FORM

[Pursuant to Section 105(6) of the Companies Act, 2013 and Rule 19(3) of Companies
(Management and Administration) Rules, 2014]

4th Annual General Meeting - Thursday, September 30, 2021

Name of the shareholder(s):

Registered Address:

E-mail ID:

Folio No. / DP ID and Client ID:

I/We, being member(s) of S. M. Gold Limited, holding _____ share(s) of the Company, hereby
appoint

(A) Name: _____

Address: _____

E-mail ID: _____

Signature: _____ or failing him/her

(B) Name: _____

Address: _____

E-mail ID: _____

Signature: _____ or failing him/her

(C) Name: _____

Address: _____

S. M. Gold Limited.

E-mail ID: _____

Signature: _____

As my/our proxy to attend and vote for me/us, on my/our behalf at the 4th Annual General Meeting of the Company to be held on Thursday, September 30, 2021 at 2:30 p.m. at Shop No. 1 to 3, 2nd Floor, 24 Caret Building, Opp. Rock Regency Hotel, Law Garden, C. G. Road, Ahmedabad - 380009, Gujarat, India and/or at any adjournment thereof in respect of such resolutions as are indicated below:

Sr. No.	Resolution	Voting	
		For	Against
Ordinary Business			
1	To Receive, Consider and Adopt Audited Financial Statements of the Company for the financial year ended on March 31, 2021 together with Report of Board of Directors and Auditors' Report thereon.		
2	To Appoint a Director in place of Mr. Pulkitkumar Sureshbhai Shah (DIN: 07878190), who retires by rotation in terms of Section 152(6) of the Companies Act, 2013 and, being eligible, offers himself for re-appointment.		
Special Business			
3	Appointment of Mr. Girishchandra Madhavlal Patel as a Director (Non-Executive Independent) of the Company.		
4	Appointment of Mr. Ganpatbhai Babubhai Nayi as a Director (Non-Executive Independent) of the Company.		
5	Revision in remuneration of Mr. Pulkitkumar Sureshbhai Shah (DIN: 07878190), Managing Director of the Company.		
6	Revision in remuneration of Mr. Priyank Sureshkumar Shah (DIN: 07878194), Executive Director of the Company.		
7	Increase in Authorised Share Capital.		

Signed this _____ day of _____ 2021

Signature of Shareholder(s)/Proxy holder(s)

Note: This form of proxy in order to be effective should be duly completed and deposited at the Registered Office of the Company, not less than 48 hours before the commencement of the Meeting.