ANNEXURE - 2

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

of Shares and Takes			
ame of the Target Company (TC)	K.M. Sugar Mill	s Limited	
of supplications and a	a Para through	ınwala	
lame(s) of the acquirer and Persons Acting n Concert (PAC) with the acquirer	Aditya Jhunjhunwala Srikunj, Masodha,Faizabad-224201		
The Control of the Co		Yes	
Whether the acquirer belongs to promoter/ Promoter group			
Name(s) of the Stock Exchange(s) where the	National Sto	ck Exchange ; and	
shares of TC are Listed	Bombay Sto		
Details of the acquisition disposal as follows	Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration holding of: a) Shares carrying voting rights b) Shares in the nature of encumbran (pledge/ lien/ non-disposal undertaking others)	3972981 ing/	4.32	4.32
c) Voting rights (VR) otherwise than shares d) Warrants/convertible securities/any of instrument that entitles the acquirer	ther		

eceive shares carrying voting rights in the T			
(specify holding in each category)			
e) Total (a+b+c+d)	3972981	4.32	4.32
Details of acquisition/ sale			
a) Shares carrying voting rights acquired sold	162071	0.017	0.017
b) VRs acquired /sold otherwise than by shares			
 c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold 			
d) Shares encumbered / invoked/released by the acquirer		i linear de la contraction de	THE RESIDENCE OF
e) Total (a+b+c+/-d)	162071	0.017	0.017
		CT COXE	
After the acquisition/sale, holding of:	4135052	4.49	4-49
a) Shares carrying voting rights b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer receive shares carrying voting rights in the (specify holding in each category) aft acquisition	тс		

	4135052	4.49	4.49	
Total (a+b+c+d)	4.55-2			
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Mark	et		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable		o to 13.03.2020		
Equity share capital / total voting capital of the TC before the said acquisition / sale	aggregat	ting to Rs.18,40		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	aggrega	o,oo,340/		
Total diluted share/voting capital of the after the said acquisition	9,20,00,170 Equity Shares of Rs.2/- each aggregating to Rs.18,40,00,340/ taken as per the latest filing done by the con			

^(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

Signature of the acquirer | seller | Authorised Signatory

Place: Lucknow Date: 13.03.2020

^(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

ANNEXURE – 2 Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

ame of the Target Company (TC)	K.M. Sugar Mill	s Limited		
ame of the Target Company (197				
lame(s) of the acquirer and resource	Aditya Jhunjhu Srikunj, Masoc	inwala dha,Faizabad-224201		
Whether the acquirer belongs to promoter/ Promoter group	Yes			
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stoc	k Exchange ; and		
Details of the acquisition /- disposal as follows	Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)	
Before the acquisition under consideration holding of: a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking others) c) Voting rights (VR) otherwise than shares d) Warrants/convertible securities/any otherwise that entitles the acquirer	4135052 ce g/ by	4.49	4.49	

eceive shares carrying voting rights in the T			
(specify holding in each category)			
Total (a+b+c+d)	4135052	4.49	4.49
Details of acquisition/ sale			
a) Shares carrying voting rights acquired/ sold	201926	0.21	0.21
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	The Same		
d) Shares encumbered / invoked/released by the acquirer			
e) Total (a+b+c+/-d)	201926	0.21	0.21
After the acquisition/sale, holding of:	4336978	4.71	4.71
a) Shares carrying voting rights b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer receive shares carrying voting rights in the (specify holding in each category) after acquisition	TC		

e) Total (a+b+c+d)	4336978	4.71	4.71	
Mode of acquisition / sale- (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Marke	et		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	16.03.2020	to 19.03.2020		
Equity share capital / total voting capital of the TC before the said acquisition / sale	f 9,20,00,170 Equity Shares of Rs.2/- each aggregating to Rs.18,40,00,340/			
Equity share capital/ total voting capital of the TC after the said acquisition / sale	aggregating to Ks.16,40,00,540,			
Total diluted share/voting capital of the TC after the said acquisition	9,20,00,170 Equity Shares of Rs.2/- each aggregating to Rs.18,40,00,340/			

^(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

Signature of the acquirer / seller / Authorised Signatory

Place: Lucknow Date: 19.03.2020

^(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

ANNEXURE – 2 Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

ame of the Target Company (TC)	K.M. Sugar Mills Limited Aditya Jhunjhunwala Srikunj, Masodha,Faizabad-224201 Yes			
lame(s) of the acquirer and				
Whether the acquirer belongs to promoter/ Promoter group				
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	e National Stock Exchange ; and Bombay Stock Exchange			
Details of the acquisition /-disposal as follows	Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)	
Before the acquisition under consideration holding of :				
a) Shares carrying voting rights b) Shares in the nature of encumbranc (pledge/ lien/ non-disposal undertaking others)	4336978 e	4.71	4.71	
c) Voting rights (VR) otherwise than to shares d) Warrants/convertible securities/any oth instrument that entitles the acquirer	er			

eceive shares carrying voting rights in the T (specify holding in each category)	4336978	4.71	4.71
e) Total (a+b+c+d)			
Details of acquisition/ sale			
a) Shares carrying voting rights acquired/ sold	349182	0.37	0.37
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked/released by the acquirer			
e) Total (a+b+c+/-d)	349182	0.37	0.37
After the acquisition/sale, holding of:	4686160	5.09	5.09
a) Shares carrying voting rights	4686100).09	
b) Shares encumbered with the acquirer c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the Top (specify holding in each category) after acquisition	rc		

P) Total (a+b+c+d)	4686160	5.09	5.09	
Mode of acquisition / sale (e.g. open market off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Marke	et		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	23.03.2020	to 25.03.2020		
Equity share capital / total voting capital of the TC before the said acquisition / sale	f 9,20,00,170 Equity Shares of Rs.2/- each aggregating to Rs.18,40,00,340/			
Equity share capital/ total voting capital of the TC after the said acquisition / sale	o,20,00,170 Equity Shares of Rs.2/- each aggregating to Rs.18,40,00,340/			
Total diluted share/voting capital of the To after the said acquisition				

^(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

Signature of the acquirer / seller / Authorised Signatory

Place: Lucknow Date: 25.03.2020

^(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

ANNEXURE – 2 Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

ame of the Target Company (TC)	K.M. Sugar Mil	Is Limited	
lame(s) of the acquirer and resonant	Aditya Jhunjhu Srikunj, Masoo	unwala dha,Faizabad-22420	1
Whether the acquirer belongs to promoter/ Promoter group		Yes	
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange ; and Bombay Stock Exchange		
Details of the acquisition / disposal as follows	Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration holding of: a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking others) c) Voting rights (VR) otherwise than be	4686160 e	5.09	5.09
shares d) Warrants/convertible securities/any oth instrument that entitles the acquirer	er		

eceive shares carrying voting rights in the T (specify holding in each category)	4686160	5.09	5.09
e) Total (a+b+c+d)			
Details of acquisition/ sale			
a) Shares carrying voting rights acquired/sold b) VRs acquired /sold otherwise than by	153082	0.16	0.16
shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Shares encumbered / invoked/released by the acquirer			
e) Total (a+b+c+/-d)	153082	0.16	0.16
the table helding of			
After the acquisition/sale, holding of: a) Shares carrying voting rights	4839242	5.26	5.26
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the Top (specify holding in each category) after acquisition	rc		

4839242	5.26	5.26	
Open Marke	et		
29.03.2020 to 31.03.2020			
9,20,00,170 Equity Shares of Rs.2/- each aggregating to Rs.18,40,00,340/			
9,20,00,170 Equity Shares of Rs.2/- each aggregating to Rs.18,40,00,340/			
9,20,00,170 Equity Shares of Rs.2/- each aggregating to Rs.18,40,00,340/			
	9,20,00,170 E aggregating 9,20,00,170 E	Open Market 29.03.2020 to 31.03.2020 9,20,00,170 Equity Shares of aggregating to Rs.18,40,00, 9,20,00,170 Equity Shares of aggregating to Rs.18,40,00, 9,20,00,170 Equity Shares of aggregating to Rs.18,40,00,	

^(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

Signature of the acquirer <u>/seller / Authorised Signatory</u>

Place: Lucknow Date: 31.03.2020

^(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.