

Date: 27th September 2022

To,
The Listing Manager,
BSE Limited
Department of Corporate Services
P. J. Towers, Dalal Street,
Mumbai – 400001

Scrip Code: 540168

Subject: Intimation of Trading Approval obtained from BSE Limited ('BSE') for 21,62,907 Equity Shares of Rs. 10/- each bearing Distinctive Nos. From 9120162 to 11283068 issued to promoter and non-promoters on a preferential basis

Dear Sir/Mam,

With reference to the above captioned subject, it is hereby informed that the Company has received the Trading Approval for the aforementioned equity shares from BSE on 26th September 2022. Trading approval E-Letter from BSE dated 26th September 2022 bearing reference no LOD/PREF/TP/KK/13490/2022-23 as well as the E-Notice bearing reference no. 20220926-33 are enclosed herewith.

The Company was granted Listing Approval in respect of the captioned shares by the BSE E-Letter dated 8th September, 2022 bearing reference no. - **LOD/PREF/KK/FIP/2537/2022-23**, a copy of which is also enclosed herewith.

This is for your information and record.
Thanking you.
Yours faithfully,

For Supra Pacific Management Consultancy Limited

LEENA
YEZHUVATH

Digitally signed by
LEENA YEZHUVATH
Date: 2022.09.27
17:42:16 +05'30'

Leena Yezhuvath
Company Secretary

LOD/PREF/TP/KK/13490/2022-23

“E-Letter”

September 26, 2022

The Company Secretary,
Supra Pacific Management Consultancy Ltd
402 4th Floor Apollo Complex
R K Singh Marg, Andheri East
Mumbai – 400069

Dear Sir/Madam,

Re: Trading of 21,62,907 equity shares of Rs. 10/- each issued at a premium of Rs. 19.60/- bearing distinctive numbers from 9120162 to 11283068 issued to promoter and non-promoters on a preferential basis

We acknowledge with thanks the receipt of your application and subsequent submissions and have pleasure in advising that effective from Tuesday, September 27, 2022 the above-mentioned securities are listed on the Exchange.

Please refer our Notice No. 20220926-33 dated September 26, 2022 available on our website issued in this behalf to the Trading Members of the Exchange, for your information, the contents of which may please be checked and confirmed to the Exchange.

Yours faithfully,

Sd/-
Sabah Vaze
Senior Manager

NOTICES

Notice No.	20220926-33	Notice Date	26 Sep 2022
Category	Company related	Segment	Equity
Subject	Listing of New Securities of Supra Pacific Management Consultancy Ltd		
Content			

Trading members of the Exchange are hereby informed that the under mentioned new securities of Supra Pacific Management Consultancy Ltd. (Scrip Code - 540168) are listed and permitted to trade on the Exchange with effect from Tuesday, September 27, 2022.

Security Details	21,62,907 equity shares of Rs. 10/- each issued at premium of Rs. 19.60/- to promoter and non - promoters on a preferential basis. These shares are ranking pari-passu with the old equity shares of the company.		
Dist. Nos.	9120162 to 11283068		
Date of Allotment	03/06/2022		
Issue Price	Rs. 29.60/-		
ISIN	INE268T01015		
Lock in Details	No. of shares	Dist. Nos.	Lock-in upto
	19,83,852	9120162 to 11104013	30/04/2023
	1,79,055	11283068 to 11283068	30/04/2024

Sd/-

Sabah Vaze
Senior Manager

LOD/PREF/KK/FIP/2537/2022-23

“E-Letter”

September 08, 2022

The Company Secretary
Supra Pacific Management Consultancy Ltd
402 4th Floor Apollo Complex
R K Singh Marg, Andheri East
Mumbai – 400069

Dear Sir/Madam,

Re: **Listing of 21,62,907 equity shares of Rs. 10/- each issued at a premium of Rs. 19.60/- bearing distinctive numbers from 9120162 to 11283068 issued to promoter and non-promoter on a preferential basis.**

We acknowledge the receipt of your letter about the captioned matter, together with the enclosures and would advise that the Exchange is pleased to grant Listing approval to the listing application made by the company seeking permission for its aforesaid shares to be dealt in on the Exchange.

The Company should ensure compliance with the provisions of Regulation 167 of SEBI (ICDR) Regulations and as specified by SEBI from time to time.

Please note that trading approval in the above mentioned shares will be granted only after the company files with the Exchange:

- Listing approval from the National Stock Exchange of India Ltd. (if applicable) and
- Confirmation letters from NSDL/CDSL about crediting the abovementioned shares to the respective beneficiary accounts/admitting the capital to the depository system. You are requested to file all such approvals together.
- Confirmation letters from NSDL/CDSL about lock-in of pre-preferential holding (if applicable)
- Certificate from Statutory Auditor of the company confirming compliance with Schedule XIX of SEBI (ICDR) Regulations and as specified by SEBI from time to time and specifically regarding the payment of penal interest to the allottees, where applicable.

In addition to above, the company should note that as per Schedule XIX of ICDR Regulations and as specified by SEBI vide SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2019/94 dated August 19, 2019, “Listed entities shall make an application for trading approval to the stock exchange/s within seven working days from the date of grant of listing approval by the stock exchange/s” along with the documents specified by stock exchange/s from time to time. Any Non-compliance with the above requirement will attract fine as mentioned in SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2019/94 dated August 19, 2019.

Yours faithfully,

Sd/-
Sabah Vaze
Senior Manager

Central Depository Services India Limited
Unit no. A- 2501, A Wing, Marathon Futurex,
25th Floor, Mafatlal Mill Compounds,
N M Joshi Marg, Lower Parel (E)
Mumbai – 400013.

National Securities Depository Limited
4th Floor, ‘A’ Wing, Trade World, Kamala Mills
Compound, Senapati Bapat Marg,
Lower Parel, Mumbai - 400 013, India