

Date: 20.04.2024

The Secretary Listing Department BSE Limited PJ Towers, Dalal Street, Mumbai - 400 001 Script Code: 532696	The Secretary Listing Department National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai 400051 Script Code: EDUCOMP
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Sub: Compliance Certificate for the year ended March 31, 2024 pursuant to Regulation 40 (9) and 40 (10) of the SEBI (LODR) Regulation 2015.

Dear Sir / Madam,


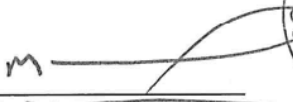
We hereby enclosing the certificate received from the Practicing Company Secretary pursuant to Regulation 40(9) and 40 (10) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

You are requested to acknowledge and update the same in your records.

Thanking You,

Yours Truly,

For Educomp Solutions Limited



Mahender Khandelwal

Caretaker Resolution Professional in the matter of Educomp Solutions Limited

Email: [mkipeducomp@bdo.in]

IBBI Registration No.: [IBBI/IPA-001/IP-P00033/2016-17/ 10086]

Note: As informed earlier also vide various communications, had ordered the commencement of CIRP in respect of the Company under the provisions of Code. Thereafter, in accordance with Section 17 of the Code, the powers of the Board stood suspended and Dr. Sanjeev Aggarwal was appointed as interim resolution professional of the Company. The IRP carried out his duties from May 30, 2017 till Mr. Mahender Khandelwal was appointed as Resolution Professional ("RP") vide the order of NCLT dated September 12, 2017 and took over the management of the affairs of the Company. On 9th October, 2023 the resolution plan is approved by the NCLT which is yet to be implemented. Thereafter, on November 23, 2023 the NCLT has ordered that the RP would act as caretaker qua the CD and in such capacity, he would discharge all those functions as are required to be discharged by an IP as RP.

Educomp Solutions Limited
(CIN: L74999DL1994PLC061353)

Corporate office: 514, Udyog Vihar, Phase III, Gurgaon – 122001, Haryana (INDIA).

Tel.: 91-124-4529000.

Registered Office: L-314 (Ground and First floor), Gali No.7, Mahipalpur, New Delhi-110037.

Web site www.educomp.com; email: investor.services@educomp.com



P.C.JAIN & CO
Company Secretaries

2382, Sector-16,
Faridabad-121002 (NCR)
Phone: 0129-4043338
+91 9811087881

Mail id: corporatelegal@cspcjain.com
URL: www.cspcjain.com

COMPLIANCE CERTIFICATE

Under Regulation 40(9) OF SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 For the financial year ended as on 31st March 2024

We have examined the Share/Transfer Deeds, Memorandum of Transfers, Registers, files and other documents relating to **Educomp Solutions Limited (CIN : L74999DL1994PLC061353)** maintained by its Registrar and Share Transfer Agent, **M/S Link Intime India Private Limited, Noble Heights, 1st Floor, Plot No. NH-2, LSC, C-1 Block, Near Savitri Market, Janakpuri, New Delhi- 110058** from pertaining to transfer of **Shares** of the Company during the year from **01/04/2023 to 31/03/2024** (**'Reporting Period'**) for the purpose of issuing Certificate as per Regulation 40 (9) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015.

Based on such examinations, the information and explanations provided by the RTAs, We hereby certify that during the year ended as on **31st March, 2024** the Company:

1. The Company has not received any request for transfer of shares held in physical form during the period from April 1, 2023 to March 31, 2024.
2. No request was received for any issue of duplicate share certificate or for split, consolidation, sub-division during the period from April 1, 2023 to March 31, 2024.
3. The Company has not received any request for sub-division, consolidation, renewal, exchange or endorsement of calls/allotment monies of shares during the period from April 1, 2023 to March 31, 2024.

For P.C. Jain & Co.
Company Secretaries
(FRN: P2016HR051300)

PURVIKA Digitally signed
by PURVIKA JAIN
Date: 2024.04.19
12:30:17 +05'30'

Purvika Jain
Partner
C.P. No. 21942

Place: Faridabad
Date: 19-04-2024
UDIN: A047373F000184391