



**KALPA-TARU®**

**KALPATARU POWER TRANSMISSION LIMITED**

Factory & Registered Office :  
Plot No. 101, Part-III, G.I.D.C. Estate, Sector-28,  
Gandhinagar-382 028, Gujarat, India.  
Tel. : +91 79 232 14000  
Fax : +91 79 232 11951/52/66/71  
E-mail : mktg@kalpatarupower.com  
CIN : L40100GJ1981PLC004281

**KPTL/20-21**  
**26<sup>th</sup> June, 2020**

<b>BSE Limited</b> Corporate Relationship Department Phiroze Jeejeebhoy Towers Dalal Street, Fort MUMBAI - 400 001.  <b>Script Code: 522287</b>  Listing: <a href="http://listing.bseindia.com">http://listing.bseindia.com</a>	<b>National Stock Exchange of India Ltd.</b> 'Exchange Plaza', C-1, Block 'G', Bandra-Kurla Complex Bandra (E) MUMBAI – 400 051.  <b>Script Code : KALPATPOWR</b>  Listing: <a href="https://www.connect2nse.com/LISTING/">https://www.connect2nse.com/LISTING/</a>
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**Sub: Fund raising by issuance of Debt Securities by Large Corporate**

**Ref.: SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018**

Dear Sir,

This has reference to the Securities and Exchange Board of India (SEBI) Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018, for fund raising by issuance of Debt Securities by Large Entities. In this regards, we enclose herewith-

1. Annexure A, an initial disclosure to be made by the Company for FY 2020-2021 ; and
2. Annexure B1, the details of the incremental borrowings done during the FY 2019-2020

Kindly take the same on your records.

Thanking you,

Yours faithfully,  
For Kalpataru Power Transmission Limited

  
**Rajeev Kumar**  
**Company Secretary**

Encl. a/a



**ISO 9001 CERTIFIED COMPANY**

Corporate Office : 81, Kalpataru Synergy, Opp. Grand Hyatt, Santacruz (E), Mumbai-400 055, India.  
Tel. : +91 22 3064 2100 ■ Fax : +91 22 3064 2500 ■ [www.kalpatarupower.com](http://www.kalpatarupower.com)

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**Annexure A****Initial Disclosure by Kalpataru Power Transmission Limited**

Sr. No.	Particulars	Details
1	Name of the company	Kalpataru Power Transmission Limited
2	CIN	L40100GJ1981PLC004281
3	Outstanding borrowing of company as on 31 <sup>st</sup> March, 2020 (in Rs cr.)	Rs. 1,334.30 Crores
4	Highest Credit Rating during the previous FY along with name of the Credit Rating Agency	<b>Long Term Borrowings:</b> A) CRISIL AA/Stable by Crisil Limited B) CARE AA; Stable by CARE Ratings Limited  <b>Short Term Borrowings:</b> A) CRISIL A1+ by Crisil Limited B) CARE A1+ by CARE Ratings Limited
5	Name of Stock Exchange# in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	BSE Limited

We confirm that we are a Large Corporate as per the applicability criteria given under the SEBI circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018.

For Kalpataru Power Transmission Limited

Mr. Rajeev Kumar  
Company Secretary  
Tel. +91 022 30642100  
E-mail ID: rajeev.k@kalpatarupower.com

For Kalpataru Power Transmission Limited

Mr. Ram Patodia  
Chief Financial Officer  
Tel. +91 2230642100  
E-mail ID: ram.patodia@kalpatarupower.com

Date - 26/06/2020

# - In terms para of 3.2(ii) of the circular, beginning F.Y 2022, in the event of shortfall in the mandatory borrowing through debt securities, a fine of 0.2% of the shortfall shall be levied by Stock Exchanges at the end of the two-year block period. Therefore, an entity identified as LC shall provide, in its initial disclosure for a financial year, the name of Stock Exchange to which it would pay the fine in case of shortfall in the mandatory borrowing through debt markets.

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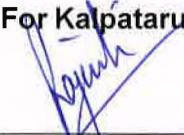
**Annexure B1****Format of the Annual Disclosure to be made by an entity identified as a LC**

1. Name of the Company: **Kalpataru Power Transmission Limited**
2. CIN: **L400100GJ1981PLC004281**
3. Report filed for FY: **2019-20**
4. Details of the borrowings (all figures in Rs crore):

S.No.	Particulars	Details
i.	Incremental borrowing done in FY (a)	NIL
ii.	Mandatory borrowing to be done through issuance of debt securities (b) = (25% of a)	Not Applicable
iii.	Actual borrowings done through debt securities in FY (c)	NIL
iv.	Shortfall in the mandatory borrowing through debt securities, if any (d) = (b) - (c) {If the calculated value is zero or negative, write "nil"}	Not Applicable
v.	Reasons for short fall, if any, in mandatory borrowings through debt securities	Not Applicable

For Kalpataru Power Transmission Limited

For Kalpataru Power Transmission Limited

  
Mr. Rajeev Kumar  
Company Secretary

Tel. +91 2230642100

E-mail ID: [rajeev.k@kalpatarupower.com](mailto:rajeev.k@kalpatarupower.com)  
Mr. Ram Patodia  
Chief Financial Officer

Tel. +91 2230642100

E-mail ID: [ram.patodia@kalpatarupower.com](mailto:ram.patodia@kalpatarupower.com)

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