

CFL/SE/2023-24/APR/06

April 27, 2023

The Manager (Listing) BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400 001 <b>Scrip Code: 508814</b>	The Manager (Listing) National Stock Exchange of India Ltd. Exchange Plaza, Plot no. C/1, G Block, Bandra – Kurla Complex Mumbai-400 051 <b>Security ID: “COSMOFIRST”</b>
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**Sub: SEBI Operational circular dated August 10, 2021 (earlier SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018- Fund raising by issuance of Debt Securities by Large Entities**

Dear Sir,

This is with reference to above SEBI Circular in respect of fund raising by issuances of debt securities by Large Corporates (LC) and Disclosures and compliances thereof by such Large Corporates (LC).

In this connection, we confirm that **our Company does not fall in the category of Large Corporates (LC)** as on 31<sup>st</sup> March 2023, as per the framework provided in the Chapter XII of the aforesaid circular.

Further, we are enclosing herewith **Annexure A** as required under the aforesaid circular.

You are requested to take the same on your records.

Thanking You

Yours faithfully  
For **Cosmo First Limited**  
(Formerly Cosmo Films Limited)

**Jyoti Dixit**  
Company Secretary & Compliance Officer

Encl: a/a

**Annexure A**

**Format of the Initial Disclosure to be made by an entity identified as a Large Corporate  
(To be submitted to the Stock Exchange (s) within 30 days from the beginning of the FY)**

<b>S.No</b>	<b>Particulars</b>	<b>Details</b>
1.	Name of the Company	Cosmo First Limited
2.	CIN	L92114DL1976PLC008355
3.	Outstanding borrowing of Company as on 31 <sup>st</sup> March 2023	INR 700 Crores
4.	Highest Credit Rating During the previous FY along with the name of the Credit Rating Agency	AA-, CRISIL
5.	Name of the Stock Exchange in which the fine will be paid, in case of shortfall in the required borrowing under the framework	Not Applicable

We confirm that we are not a Large Corporate as per the applicability criteria given under the Chapter XII of SEBI Operational circular dated August 10, 2021, as amended

Jyoti Dixit  
Company Secretary & Compliance Officer  
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Neeraj Jain  
Chief Financial Officer  
[Neeraj.jain@cosmofirst.com](mailto:Neeraj.jain@cosmofirst.com)

Dated: - 27<sup>th</sup> April, 2023