



RAMA STEEL TUBES LTD.

Manufacturers & Exporters : ERW Steel Tubes (Black & Galvanised)

CIN : L27201DL1974PLC007114 | AN ISO 9001 : 2015 CO.

Regd. Office : B-5, 3rd Floor, Main Road, Ghazipur, New Delhi (India) - 110096

+ (91)-(11)-43446600 | info@ramasteel.com | www.ramasteel.com

Date: November 15, 2022

To

The Manager – Listing National Stock Exchange of India Limited, Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051 Symbol: RAMASTEEL	The Secretary BSE Limited, Corporate Relationship Dept., P. J. Towers, Dalal Street, Mumbai - 400 001. Scrip Code: 539309
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Dear Sir/Madam,

Sub: Outcome of NCLT Convened Meeting of the Equity Shareholders of Rama Steel Tubes Limited (“the Company”) and disclosures under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (Listing Regulations)

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and in relation to the meeting of Equity Shareholders of Rama Steel Tubes Limited, convened on November 15, 2022, through video conferencing/ other audio visual means, pursuant to the order dated 30.05.2022 and 26.09.2022 of the Hon’ble New Delhi Bench of National Company Law Tribunal, at Delhi (“NCLT”), we submit the Summary of proceedings of the meeting of the Equity Shareholders in relation to the proposed Scheme of Arrangement for Amalgamation of Lepakshi Tubes Private Limited (“Transferor Company”) with Rama Steel Tubes Limited (“the Transferee Company”) and their respective shareholders and creditors under sections 230-232 of Companies Act, 2013 (“Scheme”).

We request you to kindly take the same on record.

Yours faithfully,

For **Rama Steel Tubes Limited**

(Arpit Suri)

Company Secretary & Compliance Officer

Email ID: investors@ramasteel.com



SUMMARY OF PROCEEDINGS OF THE MEETING OF EQUITY SHAREHOLDERS OF RAMA STEEL TUBES LIMITED CONVENED PURSUANT TO THE ORDER OF THE HON'BLE NATIONAL COMPANY LAW TRIBUNAL, AT NEW DELHI BENCH ("NCLT")

The meeting of Equity Shareholders of Rama Steel Tubes Limited convened pursuant to the order of the Hon'ble National Company Law Tribunal, ("NCLT") at Delhi, dated 30.05.2022 & 26.09.2022 was held on Tuesday, November 15, 2022 at 10:00 A.M. through video conferencing:

The following were in attendance through video conferencing:

1. Mr. Puneet Sachdev – NCLT appointed Chairman of the Meeting
2. Mr. Mohinder Kumar Gaiind– NCLT appointed Scrutinizer for the meeting
3. Mr. Arpit Suri– Company Secretary
4. Mr. Rajiv Kumar Agarwal – Chief Financial Officer

Attendance at the meeting through video conferencing -

Mr. Puneet Sachdev, who was appointed as the Chairman of the meeting pursuant to the order of the Hon'ble NCLT, Delhi, dated 30.05.2022 & 26.09.2022 ("Order"), took the chair.

Since the quorum as specified in the aforesaid Order of the NCLT was not present at the time of commencement of meeting, the meeting was adjourned for thirty minutes, and after thirty minutes shareholders present through video conferencing at the meeting constituted the quorum, in terms of the aforesaid Order of NCLT.

The Chairman then called the meeting to order and conducted the proceedings of the Meeting. The Members were briefed on the background of the meeting and were informed that the meeting is being held, through video conference, to consider the Scheme of Arrangement for Amalgamation of Lepakshi Tubes Private Limited ("Transferor Company") with Rama Steel Tubes Limited ("the Transferee Company") and their respective shareholders and creditors under Sections 230 to 232 of the Companies Act, 2013 ("Scheme") and the Scheme was briefly explained to the Members. '

The Members were then informed that the Hon'ble NCLT had appointed Mr. Mohinder Kumar Gaiind, as the Scrutinizer for the meeting.

The Members were further informed that pursuant to the provisions of Companies Act, 2013, all Members had been provided the facility to vote by remote evoting and the Members who could not vote by remote e-voting may cast their vote by way of poll made available on the window.

It was further informed that NCLT appointed scrutinizer shall make a consolidated report in respect of the remote e-voting exercised earlier and being exercised now during this meeting, and shall submit the same to the Chairman and will also hand over to Company officials for announcing the results and displaying on the website of the Company and its submission to the stock exchanges as per the requirements under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.





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Thereafter, the registered speakers were invited to express their opinions, give suggestions and make enquiries if any related to arrangement. The Chairman then announced the opening of voting platform (Poll) for 30 minutes for those Members, who are attending the meeting, but did not exercise their vote earlier through remote e-voting. At the request of the Chairman, Members voted on the resolution by way of poll made available at the meeting. Thereafter, the Chairman thanked the Members for participating in the meeting and the meeting was closed with vote of thanks to the Chair.

Yours faithfully,

For Rama Steel Tubes Limited

A handwritten signature in blue ink, appearing to read "Arpit Suri".

(Arpit Suri)

Company Secretary & Compliance Officer

Email ID: investors@ramasteel.com

