

DATED: 12.09.2023

SO 9001:2015

TO: The Bombay Stock Exchange (BSE Limited ) Phiroze Jeejee bhoy Towers, Dalal Street, Mumbai- 400001

Dear Sir / Madam,

## <u>Sub: Newspaper Publication – Information on E-Voting and other related information relating to</u> <u>ensuing 13<sup>th</sup> annual General Meeting of the Company.</u>

With reference to the captioned subject, we would like to inform you that the Company has published advertisement in editions of financial express newspaper One Vernacular Language(Gujarati ) And Other Nationwide Circulating English Newspaper on 12<sup>th</sup> September, 2023 in compliance with Ministry of Corporate Affairs Circular No. 02/2021 dated January 13, 2021, intimating that the 13<sup>th</sup> Annual General Meeting of the Company will be held on Saturday, 30th September, 2023 at 10:00 a.m. IST through Video Conferencing / Other Audio Visual Means and information on E-voting and other related information relating to 13<sup>th</sup> Annual General Meeting.

Further, in terms of Regulation 30 and other applicable regulations, if any of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith a copy of the aforesaid newspaper clipping of the advertisement published on 12<sup>th</sup> September, 2023.

Kindly take note of the above.

Thanking you,

Yours faithfully,

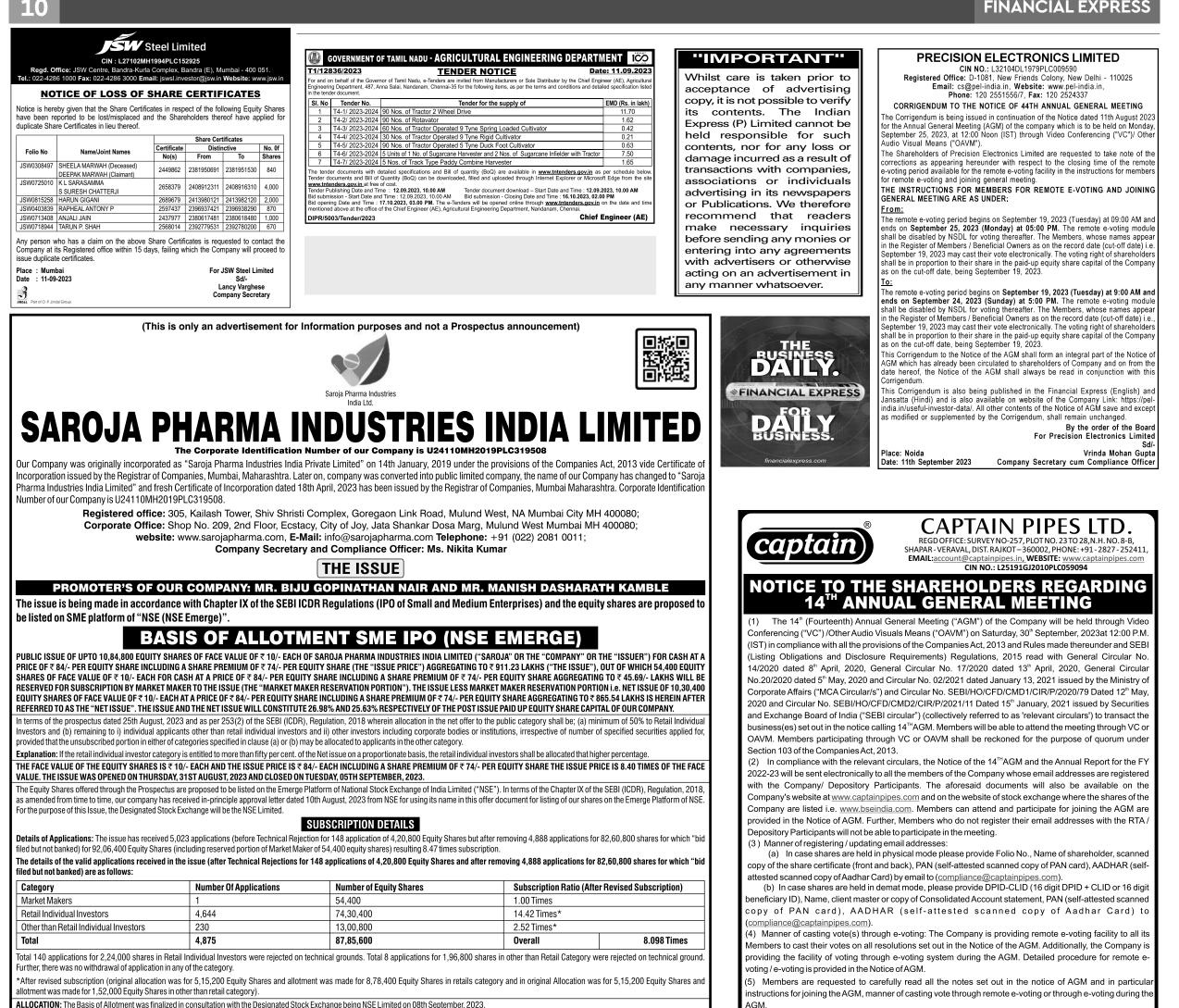
## FOR, CAPTAIN TECHNOCAST LIMITED

Bhalu Anilbhai Vasantbhai

MANAGING DIRECTOR (DIN: 03159038) (ANILBHAI VASANTBHAI BHALU)

DATE : 12.09.2023 PLACE : RAJKOT

Encl: as above



ALLOCATION: The Basis of Allotment was finalized in consultation with the Designated Stock Exchange being NSE Limited on 08th September, 2023.

A. Allocation to Market Maker (After Technical Rejections & Withdrawal): The Basis of Allotment to the Market Maker. at the issue price of ₹84/- per Equity Share, was finalized in consultation with NSE Limited. The category was subscribed by 1.00 times. The total number of shares allotted in this category is 54.400 Equity shares, out of reserved portion of 54.400 Equity Shares.

Sr. No	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available		ion per icant	Ration of allottees to applicants	Serial Number of Qualifying applicants	Number of successful applicants (after rounding)	% to total	Total No. of shares allocated /alloted	% to total	Surplus/Deficit (14)-(7)
1	54,400	1	100	54,400	100	54,400	54,400	54,400	1:1	-	1	100	54,400	100	0
6	rand Total	1	100	54.400	100	54.400				-	1	100	54,400	100	0

(7) Further The Register of Members and Share Transfer Books of the Company will remain closed from 24TH

(6) This is to inform you all that Company has fixed 22<sup>№</sup>SEPTEMBER, 2023 as cut of date for the purpose of

B. Allocation to Retail Individual Investors (After Technical Rejections & Withdrawal, if any): The Basis of Allotment to the Retail Individual Investors, at the issue price of 🛛 84/- per Equity Share, was finalized ir consultation with NSE Limited. The category was subscribed by 14.42 times. The total number of shares allotted in this category is 8,78,400 Equity shares as under:

#### The category wise details of the Basis of Allotment are as under:

No. of Shares Applied for Category wise)	No. Of Applications received	% to total	Total No. of Equity Shares applied in this Category	% of total	Proportionate Shares Available	Allocation per Applicant (Before Rounding Off)	Allocation per Applicant (After Rounding Off)	Ratio of Allottes to Applicant	Serial Number of Qualifying applicants	Number of Successful applicants (after rounding off)	% to Total	Total No. of Equity Shares allocated/ allotted	% to Total	No. of Shares Surplus/Deficit
1600	4644	100.00	7430400	100	878400	189.15	1600	11:93	-	549	100	878400	100	0
TOTAL	4644	100.00	7430400	100	878400					549	100	878400	100	0

Serial Number of Qualifying applications – Retail Individual Investors: 7, 14, 16, 27, 45, 47, 57, 70, 75, 80, 93

C. Allocation to Non-Retail Investors (After Technical Rejections & Withdrawal): The Basis of Allotment to the Non-Retail Individual Investors, at the issue price of ₹84/- per Equity Share, was finalized in consultation with NSE Limited. The category was subscribed by 2.52 times. Total number of shares allotted in this category is 1,52,000 Equity Shares. The category wise basis of allotment is as under:

Sr. No	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Allocatio Applic		allo	ion of ttees to icants	Serial Number of Qualifying applicants	Number of successful applicants (after rounding)	% to total	Total No. of shares allocated / alloted	% to total	Surplus / Deficit (14)-(7)
1	3200	155	67.39	496000	38.13	57958	373.92	1600	36	155		36	43.90	57600	37.89	-358.00
2	4800	25	10.87	120000	9.23	14022	560.88	1600	9	25		9	10.98	14400	9.47	378.00
3	6400	15	6.52	96000	7.38	11218	747.87	1600	7	15		7	8.54	11200	7.37	-18.00
4	8000	7	3.04	56000	4.31	6544	934.86	1600	4	7		4	4.88	6400	4.21	-144.00
5	9600	3	1.30	28800	2.21	3365	1121.67	1600	2	3		2	2.44	3200	2.11	-165.00
6	11200	1	0.43	11200	0.86	1309	1309.00	1600	1	1		1	1.22	1600	1.05	291.00
7	12800	14	6.09	179200	13.78	20940	1495.71	1600	13	14		13	15.85	20800	13.68	-140.00
8	14400	3	1.30	43200	3.32	5048	1682.67	1600	1	1		3	3.66	4800	3.16	-248.00
9	16000	2	0.87	32000	2.46	3739	1869.50	1600	1	1		2	2.44	3200	2.11	-539.00
10	17600	1	0.43	17600	1.35	2056	2056.00	1600	1	1		1	1.22	1600	1.05	-456.00
11	24000	2	0.87	48000	3.69	5609	2804.50	3200	1	1		2	2.44	6400	4.21	791.00
12	54400	1	0.43	54400	4.18	6357	6357.00	6400	1	1		1	1.22	6400	4.21	43.00
13	118400	1	0.43	118400	9.10	13835	13835.00	14400	1	1		1	1.22	14400	9.47	565.00
Gr	and Total	230	100	1300800	100	152000						82	100	152000	100	0

The Board of Directors of the Company at its meeting held on 08th September, 2023 has taken on record the Basis of Allocation of Equity Shares approved by the Designated Stock Exchange viz. NSE and has authorized the corporate action for allotment of shares in dematerialized form to various successful applicants.

The allotment advice and/or notices are being dispatched to the address of the Applicants as registered with the depositories. Further the instructions to Self-Certified Syndicate Banks were being processed on or before 11th September, 2023. In case the same is not received within 10 days, investors may contact at the address given below. The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on the Emerge Platform of NSE within Six working days from the date of the closure of the lssue. The trading is proposed to be commenced on Wednesday, 13th September, 2023 subject to receipt of final listing and trading approval from the NSE.

## **INVESTORS PLEASE NOTE**

The details of the allotment made would also be hosted on the website of the Registrar to the issue, KFin Technologies Limited at www.kfintech.com; All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole applicants, serial number of the Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

	KFINTECH TECHNOLOGY LIMITED; SEBI Registration Number: INR000000221; Address: Selenium Tower-B, Plot 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad – 500 032, Telangana; Tel. Number: +91 40 6716 2222; Email Id: spiil.ipo@kfintech.com; Investors Grievance Id: einward.ris@kfintech.com; Website: www.kfintech.com; Contact Person: Mr. M. Murali Krishna.		For S/ Place: Mumbai Date: 12th September, 2023	On behalf of Board of Directors AROJA PHARMA INDUSTRIES INDIA LIMITED Sd/- Mr. Biju Gopinathan Nair Chairman and Managing Director DIN: 08330223			
THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF SAROJA PHARMA INDUSTRIES INDIA LIMITED. Note: All Capitalized terms used are not defined herein shall have the respective meanings assigned to them in the Prospectus.							

SEPTEMBER, 2023 to 30TH SEPTEMBER, 2023 (bo	th days inclusive) for the purpose of 14 I HAGM.
(8) The remote e-voting period commences on WEE	DNESDAY, 27.09.2023 (9:00 am) and ends on FRIDAY
29.09.2023 (5:00 pm).	BY ORDER OF THE BOARD
	FOR CAPTAIN PIPES LIMITED
PLACE: RAJKOT	SD/-
DATE: 05.09.2023	GOPAL D KHICHADIA
DATE. 03.03.2023	MANAGING DIRECTOR

CAPTAIN TECHNOCAST LIMITED

voting at AGM to be held on 30TH SEPTEMBER, 2023.

(8) 29.0

Regd Office : Captain Gate, Survey No.-257, Plot No. 4, Shapar-Veraval, Dist. Rajkot (Gujarat), Ph. +91-2827-252411 Email : info@captaintechnocast.com, Website : www.captaintechnocast.com. CIN NO.: L27300GJ2010PLC061678

## NOTICE TO THE SHAREHOLDERS REGARDING 13<sup>™</sup> ANNUAL GENERAL MEETING

(1) The 13th (Thirteenth) Annual General Meeting ("AGM") of the Company will be held through Video Conferencing ("VC") /Other Audio Visuals Means ("OAVM") on Saturday, 30 $^{
m tr}$  September, 2023 at 10:00 A.M. (IST) in compliance with all the provisions of the Companies Act, 2013 and Rules made thereunder and SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with General Circular No. 14/2020 dated 8th April, 2020, General Circular No. 17/2020 dated 13th April, 2020, General Circular No.20/2020 dated 5th May, 2020 and Circular No. 02/2021 dated January 13, 2021 issued by the Ministry of Corporate Affairs ("MCA Circular/s") and Circular No. SEBI/HO/CFD/CMD1/CIR/P/2020/79 Dated 12th May, 2020 and Circular No. SEBI/HO/CFD/CMD2/CIR/P/2021/11 Dated 15<sup>th</sup> January, 2021 issued by Securities and Exchange Board of India ("SEBI circular") (collectively referred to as 'relevant circulars') to transact the business(es) set out in the notice calling AGM. Members will be able to attend the meeting through VC or OAVM. Members participating through VC or OAVM shall be reckoned for the purpose of quorum under Section of 103 of the Companies Act, 2013.

(2) In compliance with the relevant circulars, the Notice of the AGM and the Annual Report for the FY 2022-23 will be sent electronically to all the members of the Company whose email addresses are registered with the Company/ Depository Participants. The aforesaid documents will also be available on the Company's website at compliance@captaintechnocast.comand on the website of stock exchange where the shares of the Company are listed i.e. www.bseindia.com. Members can attend and participatein AGM, for joining the AGM instructions are provided in the Notice of AGM. Further, Members who do not register their email addresses with the RTA / Depository Participants will not be able to participate in the meeting.

(3) Manner of registering / updating email addresses:

(a) In case shares are held in physical mode please provide Folio No., Name of shareholder, scanned copy of the share certificate (front and back), PAN (self-attested scanned copy of PAN card), AADHAR (self-attested scanned copy of Aadhar Card) by email to (compliance@captaintechnocast.com).

(b) In case shares are held in demat mode, please provide DPID-CLID (16 digit DPID + CLID or 16 digit beneficiary ID), Name, client master or copy of Consolidated Account statement, PAN (self-attested scanned copy of PAN card), AADHAR (self-attested scanned copy of Aadhar Card) to (compliance@captaintechnocast.com).

(4) Manner of casting vote(s) through e-voting:

PLACE: RAJKOT

DATE: 05.09.2023

The Company is providing remote e-voting facility to all its Members to cast their votes on all resolutions set ou in the Notice of the AGM. Additionally, the Company is providing the facility of voting through e-voting system during the AGM. Detailed procedure for remote e-voting / e-voting is provided in the Notice of AGM.

(5) Members are requested to carefully read all the notes set out in the notice of AGM and in particular instructions fo joining the AGM, manner of casting vote through remote e-voting or through e-voting during the AGM.

(6) This is to inform you all that Company has fixed 22<sup>∞</sup>SEPTEMBER, 2023 as cut off date for the purpose of voting at AGM to be held on 30TH SEPTEMBER, 2023 and also as record date for dividend payment.

(7) Further The Register of Members and Share Transfer Books of the Company will remain closed from 24TH SEPTEMBER, 2023 to 30TH SEPTEMBER, 2023 (both days inclusive) for the purpose of 13<sup>™</sup>AGM.

(8) The remote e-voting period commences on WEDNESDAY, 27.09.2023 (9:00 am) and ends on FRIDAY 29.09.2023 (5:00 pm).

BY ORDER OF THE BOARD FOR CAPTAIN TECHNOCAST LIMITED SD/-URVI KESARIYA COMPANY SECRETARY



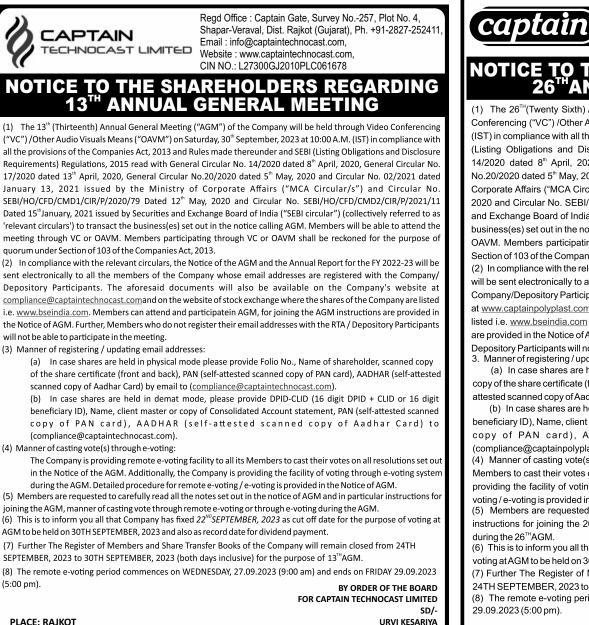








## ફાયનાન્સિયલ એક્સપ્રેસ



COMPANY SECRETARY

PLACE: RAJKOT DATE: 05.09.2023

# NOTICE TO THE SHAREHOLDERS REGARDING 26<sup>TH</sup>ANNUAL GENERAL MEETING

(1) The 26<sup>™</sup>(Twenty Sixth) Annual General Meeting ("AGM") of the Company will be held through Vide Conferencing ("VC") /Other Audio Visuals Means ("OAVM") on Saturday, 30th September, 2023 at 4:00 P.M. (IST) in compliance with all the provisions of the Companies Act, 2013 and Rules made thereunder and SEB (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with General Circular Network 14/2020 dated 8th April, 2020, General Circular No. 17/2020 dated 13th April, 2020, General Circula No.20/2020 dated 5th May, 2020 and Circular No. 02/2021 dated January 13, 2021 issued by the Ministry o Corporate Affairs ("MCA Circular/s")and Circular No. SEBI/HO/CFD/CMD1/CIR/P/2020/79 Dated 12th May 2020 and Circular No. SEBI/HO/CFD/CMD2/CIR/P/2021/11 Dated 15th January, 2021 issued by Securitie and Exchange Board of India ("SEBI circular") (collectively referred to as 'relevant circulars') to transact the business(es) set out in the notice calling 26<sup>™</sup>AGM. Members will be able to attend the meeting through VC o OAVM. Members participating through VC or OAVM shall be reckoned for the purpose of quorum under Section of 103 of the Companies Act, 2013.

CAPTAIN POLYPLAST LTD

Regd. Office : UL-25, Royal Complex, Bhutkhana Chowk, Dhebar Road, Rajkot-360002

Gujarat Phone: +91-2827-253006, 252056, Email : info@captainpolyplast.ir

Website : www captainpolyplast com CIN NO : L25209GJ1997PLC031985

(2) In compliance with the relevant circulars, the Notice of the AGM and the Annual Report for the FY 2022-23 will be sent electronically to all the members of the Company whose email addresses are registered with th Company/Depository Participants. The aforesaid documents will also be available on the Company's websit at www.captainpolyplast.com and on the website of stock exchange where the shares of the Company are listed i.e. www.bseindia.com . Members can attend and participatein AGM. for joining the AGM.instruction are provided in the Notice of AGM. Further, Members who do not register their email addresses with the RTA Depository Participants will not be able to participate in the meeting.

3. Manner of registering / updating email addresses:

(a) In case shares are held in physical mode please provide Folio No., Name of shareholder, scanne copy of the share certificate (front and back), PAN (self-attested scanned copy of PAN card), AADHAAR (selfattested scanned copy of Aadhaar Card) by email to (compliance@captainpolyplast.in).

(b) In case shares are held in demat mode, please provide DPID-CLID (16 digit DPID + CLID or 16 digit beneficiary ID). Name, client master or copy of Consolidated Account statement. PAN (self-attested scanne copy of PAN card), AADHAAR (self-attested scanned copy of Aadhaar Card) t (compliance@captainpolyplast.com).

(4) Manner of casting vote(s) through e-voting: The Company is providing remote e-voting facility to all i Members to cast their votes on all resolutions set out in the Notice of the AGM. Additionally, the Company i providing the facility of voting through e-voting system during the AGM. Detailed procedure for remote e voting / e-voting is provided in the Notice of AGM.

(5) Members are requested to carefully read all the notes set out in the notice of 26<sup>™</sup>AGM and particula instructions for joining the 26<sup>™</sup>AGM, manner of casting vote through remote e-voting or through e-voting during the 26<sup>™</sup>AGM.

(6) This is to inform you all that Company has fixed 22<sup>ND</sup>SEPTEMBER, 2023 as cutoff date for the purpose o voting at AGM to be held on 30<sup>™</sup>SEPTEMBER, 2023.

(7) Further The Register of Members and Share Transfer Books of the Company will remain closed from 24TH SEPTEMBER, 2023 to 30TH SEPTEMBER, 2023 (both days inclusive) for the purpose of 26<sup>TH</sup>AGM. (8) The remote e-voting period commences on WEDNESDAY, 27.09.2023 (9:00 am) and ends on FRIDA

BY ORDER OF THE BOARD FOR CAPTAIN POLYPLAST LIMITED

SD/ ΡΙ ΔCF· RΔ ΙΚΟΤ KHYATI MEHTA DATE: 05.09.2023 COMPANY SECRETAR

### પરિશિષ્ટ **IV**-એ, નિચમ 8(6)ના નિચમો જઓ (સ્થાવર મિલકતના વેચાણ માટે સૂચના)

સેક્યોરીટી ઈન્ટ્રેસ્ટ (એન્ફોર્સમેન્ટ) એક્ટ 2002ના નિયમ 8(6) અને નિયમ 9(1) મુજબ સેક્યોરિટાઇઝેશન એન્ડ રિકન્સ્ટ્રક્શન ઓફ ફાઈનાન્શિયલ એસેટ્સ એન્ડ એન્ફોર્સમેન્ટ ઓફ સેક્યોરીટી ઈન્ટેસ્ટ એક્ટ 2002 ઠેઠળ સ્થાવર મિલકતના વેચાણ માટે ઈ-એક્શન વેચાણ સચના. આ દ્વારા સામાન્ય જનતાને અને ખાસ કરીને કર્જદાર(રો) અને ગૅરંટર(રો)ને સચના આપવામાં આવે છે

, નીચે વર્ણન કરેલ સ્થાવર મિલકત કે જે **ઈન્ડિયાબુલ્સ હાઉસિંગ ફાઈનાન્સ લિ. [CIN:** L65922DL2005PLC136029] (''સીક્યોર્ડ ક્રેડિટર'') પાસે ગીરવે મુકેલ છે જેનો વાસ્તવિક કબજો સીક્યોર્ડ ક્રેડિટરના અધિકૃત અધિકારી દ્વારા લેવામાં આવ્યો છે તે રૂ. 21,19,224/- (રૂપિચા એકવીસ લાખ ઓગણીસ દજાર બસો ચોવીસ પૂરાં) ની વસૂલી માટે 30.09.2023 ના રોજ બપોરે 2.00 થી સાંજના 4.00 વાગ્યા દરમિયાન ''જેમ છે'' ''જ્યાં છે'', ''જેમ છે જે છે'' અને જે પણ જ્યાં છે ધોરણે વેચવામાં આવશે, જે **જાંગિડ ઓમ પ્રકાશ અને સુમન દેવી** પાસેથી **લોન અકાઉન્ટ નં.** HHLBAR00326665 માં બાકી નીકળતી મળ રકમ, એરીઅર્સ ( જમા થયેલા લેટ ચાર્જિસ સહિત ) તેમ જ **06.09.2023** સધીનાં વ્યાજ સહિત લોન એગ્રીમેન્ટ અને અન્ય સંબંધિત લોન દસ્તાવેજ (જો )ની ારતો મુજબ **07.09.2023** થી અમલી બને તેમ લાગુ ભાવિ વ્યાજ ઉપરાંત કાનૂની ખર્ચ અને અન્ય ચાર્જિસ સહિત સીક્યોર્ડ ક્રેડિટર્સને ચૂકવવાના બાકી નીકળે છે.

મૂચિત પ્રોપર્ટીઓના ઓક્શન માટે અનામત કિંમત **રૂ. 10,50,000/- (રૂપિયા દસ લાખ પચાસ હજાર** પ્રટાં) છે. અને અર્નેસ્ટ મની ડિપોઝિટ (''ઇએમડી'') રૂ. 1,05,000/- (રૂપિયા એક લાખ પાંચ હજાર પૂરાં) એટલે અનામત મૂલ્ય 10 % ના બરાબર રહેશે.

## સ્થાવર મિલકત્તનું વર્ણન

ક્લેટ નં. બી - 101, ટાવર-બી, 1લો માળ, પ્લાનેટ વર્લ્ડ, આરએસ નં. 284/પૈકી, એફ. પી. નં. 3/પૈકી, ટી. પી. નં. 4, ગામ બાપોદ, વડોદરા-390019, ગુજરાત.

કૃપા કરીને વેચાણના વિગતસર નિયમો અને શરતો માટે સલામત લેણદાર ની વેબસાઈટ એટલે લિંક www.indiabulishomeloans.com નો સંદર્ભ લો. અને બિડિંગ માટે www.auctionfocus.in નો સંદર્ભ લો. പടി

	સંઘ/
અધિકૃત	અધિકાર
ઈન્ડિયાબુલ્સ હાઉસિંગ ફાયનાંન્સ	ા લિમિટેક

#### DHANUKA AGRITECH LIMITED A CIN: L24219DL1985PLC020126

Registered Office: 82, Abhinash Mansion, 1st Floor, Joshi Road, Karol Bagh, New Delhi - 110 005 | Phone No. 011-2353 4551 Corporate Office: Global Gateway Towers, MG Road, Near Guru Dronacharya

Metro Station, Gurugram - 122 002 Email: investors@dhanuka.com | Website: www.dhanuka.com

## Form No INC-26

[Pursuant to Rule 30 of the Companies (Incorporation) Rules, 2014] for change of registered office of the company from one state to another state

BEFORE THE HON'BLE REGIONAL DIRECTOR NORTHERN REGION, DELHI

## IN THE MATTER OF:

તારીખઃ 06.09.2023

સ્થળ : વડોદરા

SECTION 13(4) OF THE COMPANIES ACT, 2013 AND RULE 30(5)(a) OF THE COMPANIES (INCORPORATION) RULES, 2014 AND

## IN THE MATTER OF:

Place: Gurugi Date: 11.09.2

M/S DHANUKA AGRITECH LIMITED (CIN: L24219DL1985PLC020126) HAVING IT'S REGISTERED OFFICE SITUATED AT 82, ABHINASH MANSION, 1ST FLOOR JOSHI ROAD, KAROL BAGH, NEW DELHI - 110005.

### .... PETITIONER

Notice is hereby given to the General Public that the company proposes to make an application before the Regional Director, Northern Region Bench, Delhi, under section 13(4) of the Companies Act, 2013, seeking confirmation of the alteration in the Memorandum of Association of the company in terms of the Special Resolution passed by the Members at their 38th Annual General Meeting held on Wednesday, 2nd August, 2023, to enable the Company to amend the situation Clause II of the Memorandum of Association to change the place of Registered office of the company from NCT of Delhi to the State of Harvana.

Any person whose interest is likely to be affected by proposed alteration, please deliver or cause to be delivered or send by registered post your objections supported by an affidavit, original to the Regional Director, Northern Region Bench. Delhi and a copy thereof to the company's registered office mentioned above, within 14 days from the date of publication of this notice failing which, please note that such person will be deemed to have consented to the alteration and the matter will be disposed of ex-parte accordingly.

For <b>Dhanuka</b>	Agritech	Limited
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Sd/-	
Jitin Sadana	
Company Secretary	am
FCS-7612	023

## Continued from previous page

- Since the date of the PA, there has been no corporate actions in the Target Company warranting adjustment of 7. any of the relevant price parameters under Regulation 8 of the SEBI (SAST) Regulations. The Offer Price may be adjusted in the event of any corporate actions like bonus, rights issue, stock split, consolidation, dividend 5. demergers, and reduction etc. where the record date for effecting such corporate actions falls between the date of this DPS up to 3 (three) working days prior to the commencement of the tendering period of the Offer, in accordance with Regulation 8(9) of the SEBI (SAST) Regulations.
- If the Acquirers acquires or agrees to acquire any Equity Shares or voting rights in the Target Company during the offer period, whether by subscription or purchase, at a price higher than the Offer Price, then the Offer Price will be revised upwards to be equal to or more than the highest price paid for such acquisition in terms of Regulation 8(8) of the SEBI (SAST) Regulations, However, Acquirers shall not be acquiring any Equity Shares 6 of the Target Company after the third working day prior to the commencement of the tendering period and until the expiry of the tendering period.
- If the Acquirers acquires Equity Shares of the Target Company during the period of twenty-six weeks after the tendering period at a price higher than the Offer Price, then the Acquirers shall pay the difference between the highest acquisition price and the Offer Price, to all the Shareholders whose shares have been accepted in Offer within sixty days from the date of such acquisition. However, no such difference shall be paid in the event that such acquisition is made under an open offer as per the SEBI (SAST) Regulations or pursuant to SEBI (Delisting of Equity Shares) Regulations, 2021, or open market purchases made in the ordinary course on the stock exchange, not being negotiated acquisition of shares of the Target Company whether by way of bulk / block deals or in any other form.
- Where any statutory or other approval extends to some but not all of the Public Shareholders, the Acquirers 9. shall have the option to make payment to such Public Shareholders in respect of whom no statutory or other approvals are required in order to complete this Open Offer.
- In case of delay/non-receipt of any statutory approval which may be required by the Acquirers at a later date, as per Regulation 18(11) of the SEBI (SAST) Regulations, SEBI may, if satisfied, that the non-receipt of the requisite statutory approval(s) was not attributable to any wilful default, failure or neglect on the part of the Acquirers to diligently pursue such approval(s), grant an extension of time for the purpose of completion of this Open Offer, subject to such terms and conditions as may be specified by SEBI, including payment of interest by the Acquirers to the Public Shareholders at such rate, as may be prescribed by SEBI from time to time, in accordance with Regulations 18(11) and 18(11A) of the SEBI (SAST) Regulations

The Manager to the Offer i.e., Fedex Securities Private Limited does not hold any Equity Shares in the Target Company as on the date of appointment as Manager to the Offer. They declare and undertake that they shall not deal in the Equity Shares of the Target Company during the period commencing from the date of their appointment as Manager to the Offer until the expiry of 15 days from the date of closure of this Open Offer. VII. TENTATIVE SCHEDULE OF ACTIVITIES

Shareholders who wish to bid /offer their physical shares in the Offer are requested to send their original documents as mentioned in the Letter of Offer to the Registrar to the Offer so as to reach them within 2 days from Offer Closing Date. It is advisable to first email scanned copies of the original documents mentioned in the Letter of Offer to the Registrar to the Offer and then send physical copies to the address of the Registrar to the Offer as provided in the LOF.

In the event the Selling Broker of a shareholder is not registered with BSE then that shareholder can approach the Buying Broker and tender the shares through the Buying Broker, after submitting the details as may be required by the Buying Broker in compliance with the SEBI regulations.

The Selling Broker would be required to place an order/bid on behalf of Public Shareholders who wish to tender their Equity shares in the Open Offer using the BSE Acquisition Window. Before placing the bid, the Public Shareholders/Selling broker would be required to transfer the tendered Equity Shares to the special account of clearing Corporation of India Limited ("Clearing Corporation") by using the settlement number and the procedures prescribed by the Clearing Corporation

10. In terms of the provisions of Regulation 18(11A) of SEBI (SAST) Regulations, if the Acquirers would not be able to make payment to shareholders on account of reasons other than delay in receipt of any statutory approval, the acquirers shall pay interest for the period of delay to all such shareholders whose shares have been accepted in the open offer, at the rate of 10% per annum, however, if the situation warrants, waiver may be granted by SEBI for payment of interest.

#### FINANCIAL ARRANGEMENTS

- Assuming full acceptance of Offer, the total funds required for implementation of the Open Offer for the acquisition of up to 38,40,530 (Thirty-Eight Lakhs Forty Thousand Five Hundred Thirty Only) Equity Shares at the Offer Price of ₹6.60 (Rupees Six and Paise Sixty Only) per Equity Share is ₹ 2,53,47,498 (Rupees Two Crore Fifty-Three Lakhs Forty-Seven Thousand Four Hundred Ninety-Eight Only) ("Maximum Open Offer Consideration").
- In terms of Regulation 25(1), the Acquirers have confirmed that they have adequate and firm financia 2. arrangements to fulfilling the payment obligations under the open offer and that the Acquirers are able to the implement the open Offer.
- M/s. D M D & Co, Chartered Accountants, (FRN: 153231) having its office 449-450, Vikas Shoppers, Bhagwan Nagar Char Rasta, Sarthana Jakat Naka, Varachha, Surat 395006, Gujarat, India has certified that 3. the Acquirers have sufficient financial resources and have made firm arrangements for the implementation of the Open Offer in full out of their own resources/ Net-worth and no borrowings from any Bank or any Financia Institution are envisaged.
- The sources of funds for the Acquirers are internal accruals and capital infusion
- In accordance with Regulation 17, the Acquirers and the Manager to the Offer have entered into an Escrow 5. Agreement with ICICI Bank Limited ("Escrow Agent"), a banking corporation incorporated under the laws of India, acting through its branch office at ICICI Bank Limited, 5th floor, 163, H.T. Parekh Marg, Backbay Reclamation, Churchgate, Mumbai 400020 Mumbai, dated September 08, 2023. The Acquirers have created an escrow account named "Bharat Patel CFL Escrow Account" ("Escrow Account") and a special escrow account named "Bharat Patel CFL Special Account" ("Special Escrow Account") for the purpose of Regulation 21 of SEBI (SAST) Regulations. Pursuant to the Escrow Agreement and in compliance with the Regulation 17(1) of the SEBI (SAST) Regulations, the Acquirers has deposited ₹ 2,54,00,000 (Rupees Two Crore Fifty-Four Lakhs Only), being an amount approximately equivalent or more than 100% of the value of the total consideration payable under the Offer (assuming full acceptance) in cash on September 11, 2023 i.e. one day prior to the date of publication of DPS. The Manager to the Offer is duly authorised by the Acquirers to operate and realize monies lying to the credit of the Escrow Account, in terms of the SEBI (SAST) Regulations.
- 6. The Manager is duly authorized to operate the Escrow account to the exclusion of all others and has been duly empowered to realize the value of the Escrow account in terms of SEBI (SAST) Regulations.
- Based on the aforesaid financial arrangements made by the Acquirers and on the confirmations received from 7 the Independent Chartered Accountant for Acquirers, the Manager to the Offer is satisfied, (i) about the adequacy of resources to meet the financial requirements of the Open Offer and the ability of the Acquirer to implement the Open Offer in accordance with the SEBI (SAST) Regulations, and (ii) that firm arrangements for the funds and money for payment through verifiable means are in place to fulfill the Open Offer obligations.
- In case of any upward revision in the Offer Price or the size of the Open Offer, the corresponding increase to the escrow amounts as mentioned above shall be made by the Acquirers in terms of Regulation 17(2) of the SEBI (SAST) Regulations, prior to effecting such revision.

#### STATUTORY AND OTHER APPROVALS VI.

- To the best of the Knowledge of the Acquirers, there are no statutory or other approvals required to complete this Open Offer as on the date of this DPS. However, if any other statutory or governmental approval(s) are required or become applicable at a later date before closure of the Tendering Period, this Open Offer shall be subject to such statutory approvals and the Acquirer and/or PAC shall make the necessary applications for such statutory approvals and the Underlying Transaction and the Open Offer would also be subject to such other statutory or other governmental approval(s) and the Acquirers shall make the necessary applications fo such other approvals.
- In terms of Regulation 23(1) of the SEBI (SAST) Regulations, the Acquirers shall have the right to withdraw the 2. Open Offer: (a) in the event that any of the statutory approvals specified in this DPS as set out in Part VI (Statutory and Other Approvals) or those which become applicable prior to completion of the Open Offer are finally refused. In the event of such a withdrawal of the Open Offer, the Acquirers and the PAC (through the Manager) shall, within 2 (Two) working days of such withdrawal, make an announcement of such withdrawal stating the grounds for the withdrawal in accordance with Regulation 23(2) of the SEBI (SAST) Regulations.
- NRIs, OCBs and other non-resident holders of the Equity Shares, if any, must obtain all requisite approvals/exemptions required, if any, to tender the Equity Shares held by them in this Offer, and submit copies 3. of such approvals/exemptions along with the documents required to accept this Offer. If the aforementioned documents are not submitted, the Acquirers reserves the right to reject such Equity Shares tendered in this Offer. If the Public Shareholders who are not persons resident in India (including NRIs, OCBs, FIIs and FPIs) had required any approvals (including from the RBI or any other regulatory authority/ body) at the time of the original investment in respect of the Equity Shares held by them currently, they will be required to submit copies of such previous approvals that they would have obtained for acquiring/holding the Equity Shares, along with the other documents required to be tendered to accept this Offer. If the aforementioned documents are not submitted, the Acquirers reserves the right to reject such Equity Shares tendered in this Offer.

Activity	Date*	13
Date of Public Announcement	Tuesday, September 05, 2023	
Date of publishing of Detailed Public Statement	Tuesday, September 12, 2023	14
Last date of filing Draft Letter of Offer with SEBI	Wednesday, September 20, 2023	
Last date for public announcement for competing offer(s)	Friday, October 06, 2023	
Last date for receipt of comments from SEBI on the Draft Letter of Offer	Friday, October 13, 2023	
Identified Date#	Tuesday, October 17, 2023	
Date by which Letter of Offer to be dispatched to the Shareholders	Wednesday, October 25, 2023	
Last date by which the committee of Independent Directors of the	Monday, October 30, 2023	
Target Company shall give its recommendations		
Last date for upward revision of the Offer Price and/or the Offer Size	Tuesday, October 31, 2023	15
Advertisement of schedule of activities for Open Offer, status of statutory	Tuesday, October 31, 2023	
and other approvals in newspapers and sending to SEBI, Stock Exchanges		16
and Target Company at its registered office		10
Date of Commencement of Tendering Period (Offer Opening Date)	Wednesday, November 01, 2023	
Date of Expiration of Tendering Period (Offer Closing Date)	Wednesday, November 15, 2023	
Last date of communicating of rejection / acceptance and payment of		17
consideration for accepted tenders / return of unaccepted shares	Thursday, November 30, 2023	
Issue of post offer advertisement	Thursday, December 07, 2023	18
Last date for filing of final report with SEBI	Thursday, December 07, 2023	19

\*the above timelines are indicative, prepared on the basis of timelines provided under the SEBI (SAST)Regulations are subject to receipt of statutory/ regulatory approvals and may have to be revised accordingly. Shareholders are requested to refer to the letter of offer for the revised timeline, if any,

#Identified Date is only for the purpose of determining the names of the shareholders as on such date to whom the Letter of Offer shall be sent. All owners (registered or unregistered) of Equity Shares of the Target Company (except IX. the Acquirer) are eligible to participate in the Offer any time before the closure of the Offer

#### VIII. PROCEDURE FOR TENDERING THE SHARES IN CASE OF NON-RECEIPT OF LETTER OF OFFER (LOF)

- All the Public Shareholders, holding Equity Shares whether in dematerialised form or physical form, registered or unregistered, are eligible to participate in this Open Offer at any time during the Tendering period for this Open Offer.
- Persons who have acquired Equity Shares but whose names do not appear in the register of members of the Target Company on the Identified Date i.e., the date falling on the 10th Working Day prior to the commencement of Tendering Period, or unregistered owners or those who have acquired Equity Shares after the Identified Date. or those who have not received the Letter of Offer, may also participate in this Open Offer. Accidental omission to send the Letter of Offer to any person to whom the Offer is made or the non-receipt or delayed receipt of the Letter of Offer by any such person will not invalidate the Offer in any way.
- The Public Shareholders who tender their Equity Shares in this Offer shall ensure that the Equity Shares are fully paid up and are free from all lien, charges and encumbrances. The Acquirers shall acquire the Equity Shares that are validly tendered and accepted in this Offer, together with all rights attached thereto, including the rights to dividends, bonuses and rights offers declared thereof in accordance with the applicable law and the terms 5 set out in the PA, this DPS and the Letter of Offer
- The Public Shareholders may also download the Letter of Offer from the SEBI's website (www.sebi.gov.in) or obtain a copy of the same from the Registrar to the Offer (detailed at Part IX (Other Information) of this DPS) on providing suitable documentary evidence of holding of the Equity Shares and their folio number, DP identityclient identity, current address and contact details.
- In the event that the number of Equity Shares validly tendered by the Public Shareholders under this Offer is more than the number of Equity Shares agreed to be acquired in this Offer, the Acquirers shall accept those Equity Shares validly tendered by such Public Shareholders on a proportionate basis in consultation with the Manager to the Offer
- The Acquirers have appointed Choice Equity Broking Private Limited ("Buying Broker") for the Offer through whom the purchase and settlement of the Equity Shares tendered in the Offer shall be made. The contact details of the Buying Broker are as mentioned below

Name of the Contact Person	Jeetender Joshi
Address	Choice house, sunil patodia tower, Andheri (East), Mumbai - 400 099
CIN	U65999MH2010PTC198714
Tel No	022 6707 9832
Fax number	022 6707 9999
Email id	jeetender.joshi@choiceindia.com
Investor Grievance Email id	ig@choiceindia.com
Website	www.ig@choiceindia.com
SEBI Registration No.	INZ000160131
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BSE Limited shall be the Designated Stock Exchange for the purpose of tendering Offer Shares in the Open Offer Public Shareholders who desire to tender their Equity Shares under the Open Offer would have to intimate their respective stock brokers ("Selling Broker") within the normal trading hours of the secondary market, during the Tendering Period.

The Cumulative quantity tendered shall be displayed on the BSE website through the trading session at specific intervals by the tendering period.

#### The process for tendering the shares by the Public shareholders holding equity shares and the manner in which the shares tendered in the Open Offer which shall be available on SEBI website (www.sebi.gov.in).

- As per the provisions of Regulation 40(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended and SEBI's press release dated December 3, 2018, bearing reference no. PR 49/2018, requests for transfer of securities shall not be processed unless the securities are held in dematerialised form with a depository with effect from April 01, 2019. However, in accordance with the circular issued by SEBI bearing reference number SEBI/HO/CFD/CMD1/CIR/P/2020/144 dated July 31, 2020, shareholders holding securities in physical form are allowed to tender shares in an open offer. Such tendering shall be as per the provisions of the SEBI (SAST) Regulations. Accordingly, Public Shareholders holding Equity Shares in physical form as well are eligible to tender their Equity Shares in this Open Offer as per the provisions of the SEBI (SAST) Regulations.
- 15. There shall be no discrimination in the acceptance of locked-in and non-locked-in equity shares in the Offer The Equity Shares to be acquired under the Offer must be free from all lien, charges and encumbrances and will be acquired together with all rights attached thereto.
- The open offer will be implemented by the Acquirers through a stock exchange mechanism made available by 16. Stock Exchange in the form of a separate window ("Acquisition Window") as provided under SEBI circular CIR/CFD/POLICY/CELL/1/2015 dated April 13, 2015 as amended by SEBI circular CFD/DCR2/CIR/P/2016/131 dated December 9, 2016 and SEBI/HO/CFD//DCR-III/CIR/P/2021/615 dated August 13, 2021.
- Upon finalization of the entitlement, only accepted quantity of Equity Shares will be debited from the demat 17. account of the concerned Public Shareholder.
  - Equity Shares should not be submitted/ tendered to the Manager, the Acquirers or the Target Company.
  - The detailed procedure for tendering the Offer Shares in this Open Offer will be available in the Letter of Offer, which shall also be made available on the website of SEBI - www.sebi.gov.in.

The LOF specifying the detailed terms and conditions of this Offer along with the form of acceptance-cumacknowledgement ("Form of Acceptance") will be mailed to all the Public Shareholders whose name appear in the register of members of the Target Company at the close on the Identified date.

### OTHER INFORMATION

- The Acquirers. Selling Shareholder and the Target Company have confirmed that they have not been prohibited by SEBI from dealing in securities under directions issued pursuant to Section 11B or under any other regulations made under SEBI Act.
- The Acquirers accept full responsibility for the information contained in the Public Announcement and this DPS (other than such information which has been obtained from the public sources or provided or relating to and confirmed by the Target Company), and undertake that he is aware and comply with and fulfill their obligations under the SEBI (SAST) Regulations.
- The information pertaining to the Target Company contained in the PA or DPS or Letter of Offer or any other advertisement/publications made in connection with the Open Offer has been compiled from information published or publicly available sources or provided by the Target Company. The Acquirer does not accept any responsibility with respect to any information provided in the PA or this DPS or the Letter of Offer pertaining to the Target Company
- Pursuant to regulation 12(1) of the SEBI (SAST) Regulations, the Acquirers have appointed Fedex Securities Private Limited, as the Manager to the Offer
- In this DPS, any discrepancy in any table between the total and sums of the amount listed is due to rounding off and or regrouping.
- In this DPS, all references to "INR" or "Indian Rupees" are references to Indian National Rupee(s)
- This DPS will also be available on SEBI's website (<u>www.sebi.gov.in</u>), BSE's website (<u>www.bseindia.com</u>) and the website of the Manager to the Offer (www.fedsec.in)

Registrar	to the Offer	Issued by the	Manager to the Offer
Skyline Financial Services Pvt. Ltd.		3	
Skyline Financial Servic	es Pvt. Ltd,	FEDEX SECURITIES	PRIVATE LIMITED
First Floor, D 153 A Okhla New Delhi - 110020 Tel No.: + 011-4045019 Email id: Ipo@skylinerta Website: www.skylinerta	Industrial Àrea Phase - 1, 3-197 .com .com ievances@skylinerta.com Rana	Mumbai – 400057 Tel. No.: +91-81049 Email: mb@fedsec. Website: www.fedse Contact Person: Sai	in ec.in
Acquirer 1 Sd/- Mr. Bharat Patel	Acquirer 2 Sd/- Mr. Amit Patel	Acquirer 3 Sd/- Mr. Jayanti Gaudani	Acquirer 4 Sd/- Mr. Ajay Gaudani
Place: Surat, Gujarat			

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Date: September 11, 2023