

April 28, 2023

National Stock Exchange of India Limited Exchange Plaza, Plot no. C/1, G Block, Bandra- Kurla Complex Bandra (E), Mumbai - 400 051 NSE Symbol - ZEEMEDIA	BSE Limited Corporate Relationship Department Phiroze Jeejeebhoy Towers Dalal Street, Mumbai- 400 001 Scrip Code - 532794
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Subject: Undertaking that the Company is NOT a large corporate as per criteria given under the SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018

Reference: SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018- Fund Raising by Issuance of Debt Securities by Large Entities

Dear Sir,

This is with reference to the SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018, with regard to fund raising by issuance of debt securities by large entities, we would like to submit that Zee Media Corporation Limited does not fall under the category of "Large Corporate" as per the framework provided in the aforesaid circular for the financial year 2023-24. Hence, there is no requirement for filing of Annual Disclosure in "Annexure B2".

However, the requisite details confirming that the Company is not Large Corporate is provided in "Annexure A" of the SEBI circular which is enclosed herewith.

Kindly take the same on record and oblige.

Thanking you.

Yours truly,
For **Zee Media Corporation Limited**



Ranjit Srivastava
Company Secretary & Compliance Officer
complianceofficer@zeemedia.esselgroup.com
Contact No.: 0120-7153000

Encl: As Above

Zee Media Corporation Limited
(Formerly Zee News Limited)

Corporate Office: FC-19, Sector-16A, Film City, Noida - 201301, UP, India.
Phone: +91-120-2511064-73 | Fax: +91-120-2515240

Regd. Office: Marathon Futurex, 14th Floor, A Wing, N M Joshi Marg, Lower Parel, Mumbai - 400013, India
Phone: +91-22-7105 5001 | Fax: +91-22-2300 2017 | www.zeenews.com | CIN: L92100MH1999PLC121506

Annexure A - Disclosure by an Entity

Sr. No.	Particulars	Details
1	Name of the Company	Zee Media Corporation Limited
2	CIN	L92100MH1999PLC121506
3	Outstanding borrowing of Company as on 31 March 2023*	Rs. 155.64 Crores (Rs. 1,55,64,18,554)
4	Highest Credit Rating during the previous FY along with name of the Credit Rating Agency**	Not Applicable
5	Name of Stock Exchange in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	Not Applicable

* In terms of SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 long term borrowing shall mean any outstanding borrowing with original maturity of more than one year.

** In terms of SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018, Credit rating is not applicable since credit rating is to be provided only for unsupported bank borrowing or plain vanilla bonds, which have no structuring / support built in.

For **Zee Media Corporation Limited**

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Ranjit Srivastava
Company Secretary & Compliance Officer
 complianceofficer@zeemedia.esselgroup.com
 Contact No.: 0120-7153000

Dinesh Garg
Executive Director & Chief Financial Officer
 complianceofficer@zeemedia.esselgroup.com
 Contact No.: 0120-7153000

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