

**MOLD-TEK**  
**Packaging Limited**  
(Formerly known as Moldtek Plastics Ltd.)

Date: 18<sup>th</sup> November, 2020

To, BSE Limited., 1 <sup>st</sup> Floor, New Trading Wing, Rotunda Building, P.J. Towers, Dalal Street, Fort, Mumbai – 400 001 BSE Scrip code: 533080	To, National Stock Exchange of India Ltd., Exchange Plaza, 5 <sup>th</sup> Floor, Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai – 400 051 Ref: MOLDTKPAC - EQ
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Dear Sir / Madam,

**Re: Outcome of the meeting of the Committee of Directors (Rights Issue) (the 'Committee') of Mold-Tek Packaging Limited (the 'Company') held on 18<sup>th</sup> November, 2020 in relation to the rights issue of partly paid equity shares of face value of ₹ 5 each of the Company ("Rights Equity Shares") along with warrants (the "Rights Securities" and such rights issue, the "Issue")**

In compliance with Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, we would like to inform you that pursuant to the finalization of basis of allotment of the Issue in consultation with BSE Limited, the designated stock exchange for the Issue, the Committee at their meeting held today i.e. 18<sup>th</sup> November, 2020, has considered and approved the allotment of 5,55,330 Rights Equity Shares, at a price of ₹ 180 per Rights Equity Share (including a premium of ₹ 175 per Rights Equity Share) along with 33,31,980 detachable warrant(s) for cash at a price of ₹ 184 per warrant, for every 1 (one) Rights Equity Share allotted in the Issue to the eligible applicants.

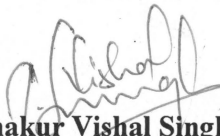
The meeting commenced at 01.30 pm and concluded at 2:15 pm.

We request you to take this on record, and to treat the same as compliance with the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you,

Yours faithfully,

**For MOLD-TEK PACKAGING LIMITED**

  
**Thakur Vishal Singh**  
Company Secretary



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