



Mayukh Dealtrade Ltd.

(CIN: L51219MH1980PLC329224)

To,
BSE Ltd.
The Corporate Relations Department,
PJ Tower, Dalal Street, Fort,
Mumbai-400001

BSE Script Code: 539519;
ISIN: INE280E01020

Subject: Statement of deviation(s) or variation(s) under Regulation 32 of SEBI (LODR) Regulations, 2015 for the quarter ended 31st December, 2022.

Dear Sir(s),

With reference to compliance Under Regulation 32(1) (a) and (b) of the Securities Exchange Board of India (LODR) Regulation, 2015 the Company hereby submits to the Stock Exchange statement or deviation(s) or variation(s) for the quarter ended 31st December, 2022 for the Preferential Issue of 81,00,000 Equity Convertible Warrants into Equity Shares at a price of 2.30/- each (25%).

We hereby confirm that,

- a) there was no deviation in the utilization of proceeds of Preferential Issue of Equity Convertible Warrants into Equity Shares from the objects as stated in explanatory statement to the notice for the Extra-Ordinary General Meeting held on 17th November, 2022.
- b) there has been no variation in the use of proceeds of Preferential Issue of Equity Convertible Warrants into Equity Shares from the objects stated in explanatory statement to the notice for the Extra-Ordinary General Meeting held on 17th November, 2022.

Please take the same on your record and acknowledge the receipt of the same.

For Mayukh Dealtrade Limited

Mit Tarunkumar Brahmhatt
Managing Director
DIN: 06520600



Mumbai Office: Office No.101 on 1st Floor Crystal Rose CHS LTD, Datta Mandir Road, Mahavir Nagar,
Kandivali West, Mumbai-400067

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Annexure-A Statement of Deviation or Variation																						
Name of listed entity	Mayukh Dealtrade Limited																					
Mode of Fund Raising	Preferential Issue of 81,00,000 Warrants convertible in to Equity Shares																					
Date of Raising Funds	The company has allotted 81,00,000 Warrants convertible in to Equity Shares at a price of Rs. 9.20/- including premium of Rs. 4.20/- per warrant, allottees has paid Rs. 2.30/- each warrant as subscription amount i.e. (25%) of issue price, aggregate amount of Rs. 1,86,30,000/- paid on 81,00,000 warrants by allottees. Date of Allotment of Warrants: <table border="1"><thead><tr><th>Date of Allotment</th><th>Convertible Warrants into equity</th><th>At price (25%)</th><th>Consideration received</th></tr></thead><tbody><tr><td>27/12/2022</td><td>57,00,000</td><td>2.30/-</td><td>1,31,10,000</td></tr><tr><td>31/12/2022</td><td>24,00,000</td><td>2.30/-</td><td>55,20,000</td></tr><tr><td>Total</td><td>81,00,000</td><td></td><td>1,86,30,000</td></tr></tbody></table>						Date of Allotment	Convertible Warrants into equity	At price (25%)	Consideration received	27/12/2022	57,00,000	2.30/-	1,31,10,000	31/12/2022	24,00,000	2.30/-	55,20,000	Total	81,00,000		1,86,30,000
Date of Allotment	Convertible Warrants into equity	At price (25%)	Consideration received																			
27/12/2022	57,00,000	2.30/-	1,31,10,000																			
31/12/2022	24,00,000	2.30/-	55,20,000																			
Total	81,00,000		1,86,30,000																			
Total Amount Raised on warrant allotment	Rs. 1,86,30,000/- (on 81,00,000 warrants @ Rs. 2.30/-)																					
Report filed for Quarter ended	31 st December, 2022																					
Monitoring Agency	Not Applicable																					
Monitoring Agency Name, if applicable	-																					
Is there a Deviation/ Variation in use of funds raised	No																					
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	NA																					
If Yes, Date of shareholder Approval	NA																					
Explanation for the Deviation/ Variation	NA																					
Comments of the Audit Committee after review	NA																					
Comments of the auditors, if any	NA																					
Objects for which funds have been raised and where there has been a deviation, in the following table																						
Original Object	Modified Object, if any	Original Allocation	Modified Allocation	Funds Utilized	Amount of Deviation/ Variation for the	Remarks, if any																

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					quarter according to applicable object	
To raise further capital in order to meet the funding and business requirements of the Company including in relation to, and for [funding the business growth, capital expenditure, expansion plans including investments in subsidiaries, Investment in good business entities either the same kind of business or other business, Investment in any company for creating group/associate companies, investment in any kind of Securities of any other company, exploring new initiatives, acquisition of business by making Investment or acquisition of stake in entities/ acquisition of companies as subsidiary for further expansion and diversification of the Business model, purchase any kind of property (Office premises/Factory/Godown/Land, etc.) for the company, Inter body corporate loans in the requirements of business, utilization for working capital, and other general corporate purposes] by way of fresh issue for cash and / or for consideration other than cash (including share swap).	Not Applicable	Rs. 1,86,30,000	Not Applicable	Rs. 1,86,30,000	Nil	NA
General Corporate Purposes						

Deviation or variation could mean:

- (a) Deviation in the objects or purposes for which the funds have been raised or
- (b) Deviation in the amount of funds actually utilized as against what was originally disclosed or
- (c) Change in terms of the contract referred to in the fund-raising document 1. e. prospectus, letter of offer, etc.

Please take the same on your record and acknowledge the receipt of the same.

For Mayukh Dealtrade Limited

Mit Tarunkumar Brahmhatt
Managing Director
DIN: 06520600



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