



D & H INDIA LIMITED

CIN : L28900MH1985PLC035822

D&H/CS/2022-23/66

Date: 2nd February, 2023

Online Filing at: www.listing.bseindia.com

To,
The General Manager
DCS-CRD
BSE Ltd.
P.J. Towers
Dalal Street, Fort,
Mumbai - 400001 (M.H.)

BSE CODE: 517514

Subject: Submission of the Statement of Deviation pursuant to regulation 32(1) for the quarter ended 31st December, 2022 as per SEBI (LODR) Regulations, 2015.

Dear Sir/Ma'am,

Pursuant to Regulation 32(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and SEBI Circular No. CIR/CFD/CMD1/162/2019 dated December 24, 2019 issued by the SEBI titled "Format on Statement of Deviation or Variation for proceeds of preferential issue."

We are pleased to submit Statement of raising of funds towards the, (a) To augment the network of the company and to broad base the capital structure of the company required for its business growth;(b) To meet working capital requirements;(c) To meet the long-term funds requirement of the company;(d) General corporate Purposes; and (e) Issue related expenses.

The Company has issued convertible 7,88,000 warrant of Rs. 42/- convertible into equity shares of Rs. 10/- each at a premium of Rs. 32 per share. Out of which the Company has generated funds during the quarter ended 31st December, 2022 as under;

1. Upfront amount at the time of issuance of warrants on 12.10.2022 Rs. 82.74 Lakhs
2. Conversion amount of First Trench for 3,88,000 Warrants on 29.10.2022 Rs. 122.22 Lakhs.


There is no modification in the project and the fund utilized against the actual funds raised for the quarter ended 31st December, 2022 is enclosed herewith.

You are requested to take on record the same for your reference and record.

Thanking You,

Yours Faithfully,

For, D & H INDIA LIMITED


CS RAJESH SEN
COMPANY SECRETARY &
COMPLIANCE OFFICER



Encl: Statement of Deviation

H. O. & Correspondence Address : Plot 'A', Sector 'A', Industrial Area, Sanwer Road, **INDORE - 452 015 (M.P.) INDIA Ph. : +91-731-2973501, 2973101 Email: ho@dnhindia.com**

Regd. Off. : A-204, Kailash Esplanade, Opp. Shreyas Cinema, L.B.S. Marg, Ghatkopar (W) MUMBAI - 400 086 (MH) INDIA Telephone : +91 22 25006441 Website: www.dnhindia.com



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STATEMENT-1

Statement of Deviation/Variation in utilization of funds raised through Preferential Issue for the Quarter ended 31.12.2022

Name of Listed Entity	D & H India Limited CIN: L28900MH1985PLC035822					
Mode of Fund Raising	Preferential Issue					
Date of Fund Raising	12/10/2022					
Amount Raised	Rs. 82.74 Lakh (The company has received Rs. 10.50 per warrant towards the upfront amount of warrants of Rs. 42 on total 7,88,000 converted into equity shares on more than one trench.					
Report filed for Quarter ended	31/12/2022					
Monitoring Agency	Not Applicable					
Monitoring Agency Name, if applicable	Not Applicable					
Is there a Deviation / Variation in use of No funds raised	No					
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not Applicable					
If Yes, Date of shareholder Approval	Not Applicable					
Explanation for the Deviation/ Variation	Not Applicable					
Comments of the Audit Committee after review	There is no deviation/variation in the utilization of funds against the stated objects.					
Comments of the auditors, if any	Not Applicable					
Objects for which funds have been raised and where there has been a deviation, in the following table	The objective of the issues are: (a) To augment the networth of the company and to broad base the capital structure of the company required for its business growth. (b) To meet working capital requirements. (c) To meet the long-term funds requirement of the company (d) General corporate Purposes (e) Issue related expenses. There is no deviation at all.					
Original Object	Modified Object, if any	Original Allocation	Modified Allocation, if any	Funds utilized	Amount of Deviation/Variation for the quarter according to the applicable project	Remarks, if any
The objective of the issues are: (a) To augment the networth of the company and to broad base the	N.A.	330.96	0.00	*82.74	0.00	There is no deviation in the utilization of fund. The fund has been deployed as per the objectives of



Signature

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<p>capital structure of the company required for its business growth.</p> <p>(b) To meet working capital requirements.</p> <p>(c) To meet the long-term funds requirement of the company</p> <p>(d) General corporate Purposes</p> <p>(e) Issue related expenses.</p>					the issue.
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**The consolidated amount raised and utilized.*

FOR, D & H INDIA LIMITED



**RAJESH SEN
COMPANY SECRETARY &
COMPLIANCE OFFICER**

Deviation or variation could mean:

- (a) *Deviation in the objects or purposes for which the funds have been raised or*
- (b) *Deviation in the amount of funds actually utilized as against what was originally disclosed or*
- (c) *Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc.*

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STATEMENT-II

Statement of Deviation/Variation in utilization of funds raised through Preferential Issue for the Quarter ended 31.12.2022

Name of Listed Entity	D & H India Limited CIN: L28900MH1985PLC035822					
Mode of Fund Raising	Preferential Issue					
Date of Fund Raising	29.10.2022					
Amount Raised	Rs. 122.22 Lakh (The company has received Rs. 31.50 on conversion of each warrant into equity shares for 3,88,000 out of total 7,88,000 warrants issued.					
Report filed for Quarter ended	31/12/2022					
Monitoring Agency	Not Applicable					
Monitoring Agency Name, if applicable	Not Applicable					
Is there a Deviation / Variation in use of No funds raised	No					
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not Applicable					
If Yes, Date of shareholder Approval	Not Applicable					
Explanation for the Deviation/ Variation	Not Applicable					
Comments of the Audit Committee after review	There is no deviation/variation in the utilization of funds against the stated objects.					
Comments of the auditors, if any	Not Applicable					
Objects for which funds have been raised and where there has been a deviation, in the following table	<p>The objective of the issues are:</p> <p>(a) To augment the net worth of the company and to broad base the capital structure of the company required for its business growth.</p> <p>(b) To meet working capital requirements.</p> <p>(c) To meet the long-term funds requirement of the company</p> <p>(d) General corporate Purposes</p> <p>(e) Issue related expenses.</p> <p>There is no deviation at all. (Rs. in Lakhs)</p>					
Original Object	Modified Object, if any	Original Allocation	Modified Allocation, if any	Funds utilized	Amount of Deviation/Variation for the quarter according to the applicable project	Remarks, if any
The objective of the issues are: (a) To augment the network of the company and to broad	0	330.96	0.00	*122.22	0.00	There is no deviation in the utilization of fund. The fund has been deployed as per the objectives of



Rajesh Kumar

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<p>base the capital structure of the company required for its business growth.</p> <p>(b) To meet working capital requirements.</p> <p>(c) To meet the long-term funds requirement of the company</p> <p>(d) General corporate Purposes</p> <p>(e) Issue related expenses.</p>						the issue.
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**The consolidated amount raised and utilized*

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Deviation or variation could mean:

- (a) Deviation in the objects or purposes for which the funds have been raised or
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