



ROLEX RINGS LIMITED

(Formerly known as Rolex Rings Private Limited)

[CIN: L28910GJ2003PLC041991]

Regd. Office:-BEHIND GLOWTECH PRIVATE LIMITED, GONDAL ROAD, KOTHARIA, RAJKOT

Phone: (281)6699577/6699677

Email: compliance@rolexrings.com website: www.rolexrings.com

Ref. RolexRings/Reg24A/SecAudit/March22-23/1

May 30, 2022

To,
Corporate Relationship Department,
BSE Limited,
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai-400001

To
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G
Bandra Kurla Complex
Bandra (E), Mumbai - 400 051

Script Code: 543325

Script Symbol: ROLEXRINGS

Sub: Annual Secretarial Compliance Report for the year ended 31st March, 2022 as per Regulation 24A of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

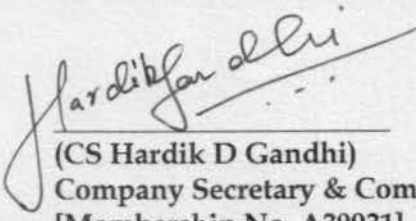
Pursuant to Regulation 24A of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD/1/27/2019 dated 8th February, 2019, please find enclosed herewith the Annual Secretarial Compliance Report for the year ended 31st March, 2022 issued by MJP Associates, Practising Company Secretaries, Rajkot.

This will also be hosted on the website of the company at www.rolexrings.com

Please take the same on your records in compliance of SEBI (LODR) Regulations, 2015, as amended.

Thanking You,

Yours faithfully
For Rolex Rings Limited
(Formerly Known as Rolex Rings Private Limited)


(CS Hardik D Gandhi)
Company Secretary & Compliance Officer
[Membership No. A39931]



**ANNUAL SECRETARIAL
COMPLIANCE REPORT
OF
ROLEX RINGS LIMITED**

FOR THE FINANCIAL YEAR ENDED ON 31ST MARCH, 2022

MJP ASSOCIATES
PRACTISING COMPANY SECRETARIES



CS Bhavin A Mehta B. Com. FCS 098252 16607	CS Samir M Pathak B. B. A., LLB, FCS 098242 19110	CS Purvi Dave B.Com., Sp. LLB, ACS 095747 67754
Head Office		Branch Office •
110 - 112, Aalap B, Near Hotel Sarovar Portico, Opp. Shastri Maidan, Rajkot - 360 001, Gujarat Tele.:-+ 91 281 2461166 / 77		311, Madhav Plaza, Opp, SBI, Nr. Lal Bunglaw, Jamnagar - 361 001, Gujarat, India Mobile :- 99099 07491
e-mail:-mjpassociates@gmail.com, www.mjpassociates.co.in		

Mere talent is not enough, success also demands determination, direction, dedication, concentration and discipline



Annual Secretarial Compliance Report of Rolex Rings Limited
[Formerly known as Rolex Rings Private Limited]
[CIN: L28910GJ2003PLC041991]
for the year ended on 31st March, 2022

We have examined:

- all the documents and records made available to us and explanation provided by Rolex Rings Limited, [Formerly known as Rolex Rings Private Limited] ("the listed Entity").
- the filings/submissions made by the listed entity on the National Stock Exchange of India Limited and BSE Limited,
- website of the listed entity,
- any other documents/filings, as may be relevant, which has been relied upon to make this certification.

For the year ended on **31st March, 2022** ("Review Period") in respect of compliance with the provisions of :

- the Securities and Exchange Board of India Act., 1992 ("SEBI Act") and the Regulations, Circulars, guidelines issued thereunder; and
- The Securities Contracts (Regulations) Act., 1956 ("SCRA"), rules made thereunder and the Regulations, circulars, guidelines issued thereunder by the Securities and Exchange Board of India("SEBI");

The Specific Regulations, whose provisions and the circulars / guidelines issued thereunder, have been examined include:-

- Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements) Regulations, 2015;
- Securities and Exchange Board of India (Issue of Capital and disclosure Requirements) Regulations, 2018;
- Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011;
- Securities and Exchange Board of India (Buyback of Securities) Regulations, 2018; (Not applicable to the Company during the Review Period) ;
- Securities and Exchange Board of India (Share Based Employees Benefits) Regulations, 2014; (Not applicable to the Company during the Review Period)
- Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008;(Not applicable to the Company during the Review Period)
- Securities and Exchange Board of India (Issue and Listing of Non-Convertible and Redeemable Preference Shares) Regulations, 2013 (Not applicable to the Company during the Review Period)



continue at page no. 2



Continue from page no. 1

h) Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015;

and circulars/Guidelines issued thereunder and based on the above examination, we hereby report that, during the Review Period :

- a) The Listed entity has complied with the provisions of the above Regulations and circulars/guidelines issued thereunder.
- b) The Listed entity has maintained proper records under the provision of the above Regulations and circulars /guidelines issued thereunder insofar as it appears from my /our examination of those records.
- c) No action has been taken against the listed entity its promoters/ directors/ material subsidiaries either by SEBI or by Stock Exchanges (including under the Standard Operating Procedures issued by SEBI through various circulars) under the aforesaid Acts/ Regulations and circulars / guidelines issued thereunder
- d) The listed entity has taken the following actions to comply with the observations made in previous reports: Not Applicable.

Note: The Company had its Initial Public Offer (IPO) which was opened for subscription from 28th July, 2021 to 30th July, 2021. Further, the Board of Directors of the Company, had vide its Resolution dated 05th August, 2021 approved allotment and transfer of 81,22,222 Equity shares comprising of fresh issue of 6,22,222 Equity shares and offer for sale of 75,00,000 Equity shares by Rivendell PE LLC ('Selling Shareholder') in connection with Initial Public Offer at an offer price of Rs. 900/- per Equity share. All equity shares are listed on BSE Limited & National Stock Exchange of India Ltd, w.e.f. 9th August, 2021. Therefore, compliance of SEBI (LODR) Regulations, 2015 are applicable from 5th August, 2021 only.

Place: Rajkot
Date : 28.05.2022

For, **MJP Associates**
Practising Company Secretaries
Firm Registration no. P2001GJ007900



(CS Purvi Dave)
Partner
ACS No. 27373 CP 10462
PR : 1780/2022
UDIN: A027373D000420414

Office 110-112, Aalaap-B, Nr. Hotel Sarovar Portico, Opp. Shastri Maidan, Rajkot -360 001, Ph.: 2461166/77
Branch 311, Madhav Plaza, Opp. SBI, Nr. Lal Bunglaw, Jamnagar-361 001 Mo: 99099 07491
Email: -mjpassociates@gmail.com