EMERGENT GLOBAL EDU AND SERVICES LIMITED

(formerly Emergent Energy and Services Limited) CIN L80902DL1983PLC209722

Regd. Office: 8-B, 'Sagar', 6, Tilak Marg, New Delhi – 110 001; Phones: (91) (11) 2378 2022, 2338 2592; Fax: (91) (11) 2378 2806, 23381914;

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May 27, 2019

FAX NOS: 022-2272 3121 2272 2037 2272 2041

Manager - Listing, Corporate Relationship Department Bombay Stock Exchange Limited, Floor 25, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai -400 001

Scrip Code: 506180

Sub: Compliance of SEBI Circular No SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 and BSE circular No. LIST/COMP/05/2019-20 dated April 11, 2019

Dear Sir,

We refer to the SEBI Circular No SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 with respect to fund raising by issuance of Debt Securities by large entities and disclosures thereof by such large entities.

In this regard, we wish to inform you that the Company does not fall under the criteria as specified in para 2.2 of the said SEBI Circular.

This is for your kind information and records.

Thanking You,

Yours Faithfully,

For Emergent Global Edu and Services Limited

(Compliance Officer)