

October 07, 2022

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai - 400 001 Company Code No.: 539807	National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051 Company Symbol: INFIBEAM
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Sub: Intimation - Allotment of Fully Convertible Warrants on Preferential Issue Basis

Dear Sir/ Madam,

Pursuant to Regulation 30 read with Schedule III and other applicable regulations of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, ("Listing Regulations"), the Special Resolution passed by the Members at the 12th AGM on September 23 2022 and the In-Principle approvals granted by the BSE Limited and the National Stock Exchange of India Limited and upon receipt of an amount aggregating to Rs. 40,37,50,000/-, being 25% of the total consideration payable as upfront payment ("Warrant Subscription Price"), the Securities Allotment Committee in its meeting held today i.e. October 07, 2022 has allotted 9,50,00,000 Fully Convertible Warrants ("Warrants") to Vybe Ventures LLP (other than the Promoters and Promoter Group) on preferential issue basis with a right to the warrant holder to apply for and be allotted 1 (one) Equity Share of Re. 1/- each of the Company at an issue price of Rs. 17/- per share (including premium of Rs. 16/- per share), for each warrant, within a period of 18 months from the date of allotment of the said warrants in compliance with the provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

The aforesaid information is also available on the website of the Company at www.ia.ooo.

We request you to kindly take the same on your records.

Thanking you,

Yours faithfully,

For Infibeam Avenues Limited

Shyamal Trivedi
Sr. Vice President & Company Secretary

INFIBEAM AVENUES LIMITED

(Formerly known as Infibeam Incorporation Limited)

Regd. Office: 28th Floor, GIFT Two Building, Block No. 56, Road-5C, Zone-5, GIFT CITY, Gandhinagar,
Taluka & District - Gandhinagar – 382 355, **CIN: L64203GJ2010PLC061366**

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