

GUJARAT INJECT (KERALA) LIMITED

CIN: L18100KL1991PLC005926

Regd Office: Bldg No. XVII/1103 at Sarayu Arcade Satrapadi, Kanjikode, Palakkad – 678 621

Administrative Office: SB-06, Paradise Complex, Opp. M.S. University, Sayajiganj, Vadodara – 390 005

Phones: 09898593314, 09712193314

E-Mail: murlisnair9032@gmail.com, admin@gikl.com Website: www.gujaratinject.com

Date: December 16, 2023

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

Dear Sir,

Sub: Outcome of Board Meeting held on today i.e. Saturday, December 16, 2023 under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Ref: Gujarat Inject Kerala Limited (Security ID: GUJINJEC, Security Code: 524238)

This is to inform that the Board of Directors of the Company, in their Meeting held today i.e. on December 16, 2023 at the Administrative Office of the Company which was commenced at 05:45 P.M. and concluded at 06:30 P.M. has;

1. Proposed approval of shareholders for increase in the Authorized Share Capital of the Company, from Rupees 7,00,00,000/- (Rupees Seven Crores only) divided into 7000000 (Seventy Lacs only) Equity Shares of Rupees 10/- (Rupees Ten Only) each, to Rupees 15,00,00,000/- (Rupees Fifteen Crores Only) divided into 15000000/- (One crore Fifty Lacs Only) Equity Shares of Rupees 10/- (Rupees Ten Only) and consequent amendment in the Capital Clause (Clause V) of Memorandum of Association of the Company;

Brief Details of Amendments to Memorandum of Association of the Company is enclosed as Annexure I.

2. Approved issue of up to 10000000 warrants each convertible into or exchangeable for, 1 (one) fully paid-up equity share of the Company of face value of Rs. 10/- each to the proposed allottees, on a preferential basis ("Preferential Issue") in accordance with Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("ICDR Regulations"), as amended and other applicable laws, subject to the approval of regulatory / statutory authorities and the shareholders of the Company at the Extraordinary General Meeting.

Details as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements), 2015 with respect to the Preferential Issue are enclosed as Annexure II.

3. Approved alteration in Memorandum of Association of the Company in line with the Companies Act, 2013 and addition of Object related to Agriculture Products;
4. Approved adoption of new set of Articles of Association of the Company in line with the Companies Act, 2013;
5. Appointed National Securities Depository Limited (NSDL) as Remote E-Voting Agency for resolutions proposed to be passed at Extra Ordinary General Meeting.

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6. Appointed Mr. Anand Sureshbhai Lavingia, Company Secretary in Practice (ACS: 26458 COP: 11410) as Scrutinizer, who has consented as such, for conducting the remote e-voting process as well as the e-voting system on the date of the Extra Ordinary General Meeting, in a fair and transparent manner.
7. Discussed all matters contained in the Notice of Extra Ordinary General Meeting in detail and approved draft of Extra Ordinary General Meeting Notice and authorised Executive Directors and Company Secretary to send Extra Ordinary General Meeting Notice to all the Members of the Company under the provisions of the Companies Act, 2013 read with rules made thereunder.

The copy of the Extra Ordinary General Meeting Notice will be submitted to the Stock Exchange as soon as the same be emailed to the eligible Shareholders.

Kindly take the same on your record and oblige us.

For, Gujarat Inject Kerala Limited

Murli Nair
Whole Time Director
DIN: 02243039



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Annexure I

DETAILS REQUIRED AS PER REGULATION 30 OF SEBI (LISTING OBLIGATIONS & DISCLOSURE REQUIREMENTS) REGULATIONS, 2015:

Brief Details of Amendments to Memorandum of Association of the Company

Clause No.	Existing Provision	Proposed Amendment
V	The Authorised Share Capital of the Company is Rupees 7,00,00,000/- (Rupees Seven Crores only) divided into 7000000 (Seventy Lacs only) Equity Shares of Rupees 10/- (Rupees Ten Only) each.	The Authorised Share Capital of the Company is Rupees 15,00,00,000/- (Rupees Fifteen Crores Only) divided into 15000000/- (One crore Fifty Lacs Only) Equity Shares of Rupees 10/- (Rupees Ten Only) each.

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Annexure II

DETAILS REGARDING PREFERENTIAL ALLOTMENT

Sr. No.	Particulars	Details
1	Type of securities proposed to be issued (viz. Equity shares, convertibles etc.);	Convertible Warrants
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Preferential Issue
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	Up to 10000000 Convertible Warrants
4	In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):	As under;

Names and Number of the investors: 14 Investors (Persons other than the promoters and promoter group):

Sr. No.	Name	Category	No. of Warrants proposed to be issued
1	Bhupendra J Rathod (HUF)	Non-promoter	600000
2	Jagatsing Nathusingh Rathod	Non-promoter	600000
3	Jaydeepa Bhupendra Rathod	Non-promoter	600000
4	Kamlaba J Rathod	Non-promoter	542500
5	Meenaben Surendrakumar Shah	Non-promoter	500000
6	Shah Surendra Nemchand	Non-promoter	500000
7	Patel Mital Shreyasbhai	Non-promoter	250000
8	Shreyashkumar Patel	Non-promoter	250000
9	Shivlal Kuberbhai Patel	Non-promoter	1750000
10	Jignesh Shivlal Makasana	Non-Promoter	1750000

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Sr. No.	Name	Category	No. of Warrants proposed to be issued
11	Jagrutbhai Kesaribhai Mehta	Non-Promoter	1000000
12	Rajesh Shantilal Sanghvi	Non-Promoter	1000000
13	Gautam Keshavlal Chauhan (HUF)	Non-Promoter	225000
14	Pradip Narottambhai Vegada (HUF)	Non-Promoter	432500
TOTAL			10000000

Post Allotment of Securities - Outcome of the Subscription:

Sr No	Category of Shareholder	Pre-Preferential Issue (As on 15/12/2023)		Post-Preferential Issue	
		No. of Equity Shares	Percentage	No. of Equity Shares	Percentage
1	Promoters & Promoters' Group	200	0.00%	200	0.00%
2	Public	4898800	100.00%	14898800	100.00%
Total		4899000	100.00%	14899000	100.00%

**The post issue shareholding pattern in the above table has been prepared on the basis that the proposed allottee(s) will subscribe to all the Warrants which they are intent to do so and later be converted into equal number of equity shares. In the event for any reason, the proposed allottee(s) do not or are unable to subscribe to and/or are not allotted the Warrants / Equity Shares, the shareholding pattern in the above table would undergo corresponding changes.*

Issue Price:

To be determined in accordance with SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument:

Not Applicable