



NTPC Limited
(A Government of India Enterprise)
CORPORATE CENTRE

Ref. No.:01/ FA/ISD/Compliance/2023-24

Date: 11.04.2023

Listing Department National Stock Exchange of India Limited 'Exchange Plaza', C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051. Scrip Code - NTPC	Corporate Relationship Department, BSE Limited, Rotunda Building, P J Towers, Dalal Street, Fort, Mumbai - 400 001. Scrip Code - 532555
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Sub: Annual Disclosure of NTPC Limited as a Large Corporate Borrower for FY 2022-23

Dear Sir,

In line with the Chapter XII of Operational Circular for issue and listing of Non-Convertible Securities (NCS) dated 10 August 2021 as amended from time to time on 'Fund raising by issuance of Debt Securities by Large Corporates', please find enclosed Annual Disclosure of NTPC Limited as a Large Corporate Borrower for FY 2022-23.

Yours faithfully,

(Aditya Dar)
Executive Director (Finance)



Annexure B2

Annual Disclosure as a Large Corporate Borrower

1. Name of the Company: NTPC Limited
2. CIN: L4010DL1975GOI007966
3. Report filed for FY: 2022-23
4. Details of the Current block (all figures in Rs crore):

S. No.	Particulars	Details
i.	3-year block period (Specify financial years)	2022-23, 2023-24 & 2024-25
ii.	Incremental borrowing done in FY 2022-23 (a)	Rs.9,285.00 crore
iii.	Mandatory borrowing to be done through debt securities in FY 2022-23 (b) = (25% of a)	Rs.2,321.25 crore
iv.	Actual borrowing done through debt securities in FY 2022-23 (c)	Rs.4,000.00 crore
v.	Shortfall in the borrowing through debt securities, if any, for FY 2021-22 carried forward to FY 2022-23 & FY 2023-24 (d)	Nil
vi.	Quantum of (d), which has been met from (c) (e)	Nil
vii.	Shortfall, if any, in the mandatory borrowing through debt securities for FY 2022-23 {after adjusting for any shortfall in borrowing for FY 2021-22 which was carried forward to FY 2022-23} (f)= (b)-[(c)-(e)] {If the calculated value is zero or negative, write "nil"}	Nil

5. Details of penalty to be paid, if any: Nil


Arun Kumar
Company Secretary
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Contact No.: 011-24360959


Jaikumar Srinivasan
Director (Finance)

Date: 11.04.2023