



Registered Office:
"Chaitanya",
No. 12, Khader Nawaz Khan Road,
Nungambakkam,
Chennai – 600006
PH: 044 28332115

TVS Holdings Limited

[Formerly known as Sundaram-Clayton Limited]

23rd August 2023

BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001.
Equity Scrip code: 520056
NCRPS Scrip code: 717505

National Stock Exchange of India Ltd.,
Exchange Plaza, 5th Floor,
Bandra-Kurla Complex,
Bandra (E), Mumbai 400 051.
Equity & NCRPS Scrip code: SUNCLAYLTD

Dear Sir / Madam,

Sub. : Intimation on receipt of listing and trading approval for 19 equity shares of INR 5 each issued by the Company pursuant to Composite Scheme of Arrangement amongst TVS Holdings Limited (formerly known as Sundaram-Clayton Limited) ("Company" or "Demerged Company") and TVS Holdings Private Limited ("Transferor Company 1") and VS Investments Private Limited ("Transferor Company 2") and Sundaram - Clayton DCD Limited ("Resulting Company") and their respective shareholders and creditors, sanctioned by the Hon'ble National Company Law Tribunal, Chennai ("Scheme")

Ref. : Our letters dated 9th February 2022, 7th March 2023, 13th March 2023, 20th March 2023, 25th March 2023, 8th June 2023, 15th June 2023, 16th June 2023, 17th June 2023, 17th July 2023, 28th July 2023, 4th August 2023 and 11th August 2023.

This is in furtherance to our intimation dated 4th August 2023 on the amalgamation of VS Investments Private Limited ("**Transferor Company 2**") with the Company effective from 4th August 2023 ("**Effective Date 3**") and allotment of 19 equity shares of INR 5 each to the shareholders of Transferor Company 2 and cancellation of 147,38,90,346 preference shares of INR 10 each held by the Transferor Company 2 in the Company.

In this regard, we wish to inform you that the listing and trading approvals for the aforementioned equity shares were received from the National Stock Exchange of India Limited ("**NSE**") and BSE Limited ("**BSE**") (together with NSE called "**Stock Exchanges**") and details of the same are tabled below:



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Reference	Name of the Stock Exchange(s)	Annexure
20230823-52	BSE	1
20230823-53		
NSE/LIST/2023	NSE	2

We also enclose a copy of the listing and trading approvals received from Stock Exchanges for your information.

The Company will also intimate the Stock Exchanges, on further developments in connection with the implementation of the Scheme.

We request you to kindly take this intimation on record.

Thanking you,
For TVS Holdings Limited
[Formerly known as Sundaram-Clayton Limited]

R Raja Prakash
Company Secretary
Encl.: a/a

NOTICES

Notice No.	20230823-52	Notice Date	23 Aug 2023
Category	Company related	Segment	Equity
Subject	Listing of new securities of TVS Holdings Ltd (Formerly known as Sundaram-Clayton Ltd)		

Content

Trading members of the Exchange are hereby informed that the under mentioned new securities of TVS Holdings Ltd (Formerly known as Sundaram-Clayton Ltd.) (Scrip Code: 520056) are listed and permitted for trading on the Exchange with effect from Thursday, August 24, 2023.

Security Details	19 Equity Shares of Rs. 5/- each pursuant to the Composite Scheme of Arrangement amongst Sundaram-Clayton Limited and TVS Holdings Private Limited and VS Investments Private Limited and Sundaram-Clayton DCD Limited and their respective shareholders and creditors These shares are ranking pari-passu with the existing equity shares of the company.
ISIN	INE105A01035
Dist. Nos.	33326546 to 33326564
Date of Allotment	04/08/2023

Prasad Bhide
Senior Manager



NOTICES

Notice No.	20230823-53	Notice Date	23 Aug 2023
Category	Company related	Segment	Equity
Subject	Extinguishment of 1,47,38,90,346 Cumulative Non-Convertible Redeemable Preference Shares of Rs. 10/- each of TVS Holdings Limited (Formerly known as Sundaram-Clayton Limited) (Scrip code: 717505) as per Scheme of Arrangement approved by Hon'ble NCLT Chennai Bench vide Order dated March 06, 2023		

Content

Trading members of the Exchange are hereby informed that the under mentioned securities of TVS Holdings Limited (Formerly known as Sundaram-Clayton Limited) ('The Company') (Scrip code: 717505) are cancelled and extinguished on the account of cross holding which were held by VS Investments Private Limited in the Company pursuant to Scheme of Arrangement approved by Hon'ble NCLT Chennai Bench vide Order dated March 06, 2023

Security Details	1,47,38,90,346 Cumulative Non-Convertible Redeemable Preference Shares of Rs. 10/- each
ISIN	INE105A04013
Dist. Nos.	2,34,69,21,861 to 3,82,08,12,206

Prasad Bhide
Senior Manager



National Stock Exchange Of India Limited

Ref.: NSE/LIST/2023

August 23, 2023

The Company Secretary
TVS Holdings Limited
Chaitanya, No.12, Khader Nawaz Khan Road
Chennai - 600006

Kind Attn: Mr. R Raja Prakash

Dear Sir,

Sub: Listing of further issue of Equity shares of Rs. 5/- each allotted pursuant to the Scheme of Arrangement

This is with reference to the application for the listing of further issue of 19 equity shares of Rs. 5/- each allotted pursuant to the Scheme of Arrangement made by the company. We are pleased to inform you that the above equity shares of the Company are listed and admitted to dealings on the Exchange from August 24, 2023 as per the details given below:

Sr. No.	Security Description	Symbol	Series	No.of securities	Distinctive Numbers
1.	Equity shares of Rs. 5/- each allotted pursuant to the Scheme of Arrangement.	TVSHLTD	EQ	19	33326546 to 33326564

Please note that all critical/price sensitive information and other submissions under Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 shall be provided by the company through 'NEAPS' – NSE Electronic Application Processing System (<https://neaps.nseindia.com/NEWLISTINGCORP/>), an online filing facility provided by the Exchange, for quicker and efficient processing of your submissions.

If you require any further clarifications, we shall be glad to oblige.

Yours faithfully,
For National Stock Exchange of India Limited

Prabal Bordiya
Manager

CC: National Securities Depository Limited
4th Floor, Trade world,
Kamala Mills Compound,
Senapati Bapat Marg.,
Lower Parel, Mumbai - 400 013

Central Depository Services Limited
Marathon Futurex, A-Wing, 25th floor,
N M Joshi Marg, Lower Parel,
Mumbai – 400 013

P.S. Checklist of all the further issues is available on website of the exchange at the following URL: <https://www.nseindia.com/companies-listing/raising-capital-further-issues-main-sme-checklist>

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