



24th December, 2019

To,
Bombay Stock Exchange Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001.

Stock Code: 504961

Dear Sir/s,

Sub: Particulars of Form-G – Invitation for EOI from prospective resolution applicants under Insolvency and Bankruptcy Code, 2016 read with regulation 36A to be published in Newspaper, Web site of Company

Pursuant to Regulation 30 of SEBI (listing Obligations and Disclosure Requirements) Regulations, 2015 (LODR), and in accordance with the requirements of sub-clause 16 of Clause A of Part A of Schedule III of LODR, we wish to inform you that 9th Meeting of Committee of Creditors has been held on 19th December, 2019 wherein the publication of Form G was approved by the COC.

Please find attached herewith the particulars of Form G – invitation for submission of EOI by prospective resolution applicants under Insolvency Code read with Regulation 36A of the IDBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016.

This is for your information and records.

Thanking you,

Yours faithfully,
For Tayo Rolls Limited

(Anish Agarwal)
Resolution Professional

IP Registration No.: IBBI/PA-001/IP-P-01497/2018 -2019/12256



(TAYO Rolls Limited is under Corporate Insolvency Resolution Process of the Insolvency and Bankruptcy Code 2016. Its affairs, business and assets are being managed by the Resolution Professional, Mr. Anish Agarwal (IP Registration No.: IBBI/PA-001/IP-P-01497/2018 -2019/12256) vide order dated October 30, 2019

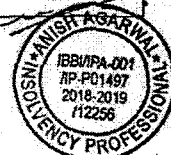
TAYO ROLLS LIMITED

Regd. Office : 3, Circuit House Area (North-East), Road No. 11, P.O. & P.S. - Bistupur, Jamshedpur-831 001, Jharkhand, INDIA
Works Office : Large Scale Industrial Estate, Gamharla-832 108, Jharkhand, INDIA
Office Phone : 91-657-2227821/2423412/6627183, E-mail : tayoregd@tayo.co.in
Website : www.tayo.co.in, Corporate Identity Number : L27105JH1968PLC000818

A TATA Enterprise

FORM G
INVITATION FOR EXPRESSION OF INTEREST
(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016

RELEVANT PARTICULARS		
1.	Name of the corporate debtor	TAYO ROLLS LIMITED
2.	Date of incorporation of corporate debtor	02/02/1968
3.	Authority under which corporate debtor is incorporated / registered	Registrar of Companies - Jharkhand
4.	Corporate identity number / limited liability identification number of corporate debtor	L27105JH1968PLC000818
5.	Address of the registered office and principal office (if any) of corporate debtor	3 Circuit House Area (North East), Road No. 11, P.O. & P.S. Bistupur, Janshedpur Purba Singhbhum JH 831001 IN
6.	Insolvency commencement date of the corporate debtor	05/04/2019
7.	Date of invitation of expression of interest	24.12.2019
8.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	The interested parties/ prospective Resolution Applicant shall submit Expression of Interest in accordance with sub regulation 7 of Regulation 36A of the IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 ("CIRP Regulations"). The eligibility criteria are mentioned in the detailed invitation of Expression of Interest to submit Resolution Plan pursuant to sub Regulation (3) (a) of Regulation 36A of the CIRP Regulations, which is available at http://www.ibbi.gov.in and http://www.tayo.co.in The same can also be obtained via email at tayo.rolls@aaainsolvency.com
9.	Norms of ineligibility applicable under section 29A are available at:	The norms of ineligibility under Section 29A are mentioned in the detailed invitation of Expression of Interest to submit Resolution Plan pursuant to sub regulation (3)(a) of Regulation 36A of the CIRP Regulations which is available at http://www.ibbi.gov.in and http://www.tayo.co.in The same can also be obtained via email at tayo.rolls@aaainsolvency.com
10.	Last date for receipt of expression of interest A	08.01.2020
11.	Date of issue of provisional list of prospective resolution applicants	13.01.2020
12.	Last date for submission of objections to provisional list	18.01.2020
13.	Date of issue of final list of prospective resolution applicants	23.01.2020
14.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	18.01.2020



15.	Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information	The Resolution Professional will share the request for resolution plan/ evaluation matrix/ information memorandum in the electronic form after verification of KYC, capacity to invest, capability to manage and eligibility under section 29A of IBC, 2016 and pre-qualification criteria, if any approved by COC.
16.	Last date for submission of resolution plans	19/2/2020
17.	Manner of submitting resolution plans to resolution professional	The Resolution Plan along with all supporting information, documents and various forms/affidavits/authorisations shall be submitted to the Resolution professional at the following address: Office of RP - 605A, RS Tower, Circular Road, Lalpur, Ranchi- 834001 The Resolution Plan along with all supporting information, documents and various forms/affidavits/ authorisations shall also be submitted in an electronic format by enclosing a password protected pen drive. Details will be provided in the request for Resolution Plan.
18.	Estimated date for submission of resolution plan to the Adjudicating Authority for approval	As soon as the Resolution Plan is approved by the Committee of Creditors.
19.	Name and registration number of the resolution professional	Mr. Anish Agarwal IBBI/IPA-001/IP-P-01497/2018-2019/12256
20.	Name, Address and e-mail of the resolution professional, as registered with the Board	Mr. Anish Agarwal 605A, RS Tower, Circular Road, Lalpur, Ranchi- 834001 EMAIL: ip.cispl@gmail.com
21.	Address and email to be used for correspondence with the resolution professional	Office of RP - 605A, RS Tower, Circular Road, Lalpur, Ranchi- 834001 EMAIL: tayo.rolls@aaainsolvency.com
22.	Further Details are available at or with	With Resolution Professional Mr. Anish Agarwal Office - 605A, RS Tower, Circular Road, Lalpur, Ranchi- 834001 EMAIL: ip.cispl@gmail.com
23.	Date of publication of Form G	24/12/2019

Mr. Anish Agarwal
Registration No.: **IBBI/IPA-001/IP-P-01497/2018-2019/12256**
Office - 605A, RS Tower, Circular Road, Lalpur, Ranchi- 834001
ip.cispl@gmail.com

For Tayo Rolls Limited
Date: 24.12.2019
Place: Ranchi

