

August 19, 2021

**BSE Limited**  
Dept. of Corporate Services  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai 400 001  
Scrip Code - 500180

**National Stock Exchange of India Limited**  
Listing Department  
Exchange Plaza  
Bandra Kurla Complex  
Mumbai 400051  
Symbol - HDFCBANK

**Sub: Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time (“SEBI Listing Regulations”)**

Dear Sirs,

Further to our letter dated July 17, 2021, we are pleased to inform you that HDFC Bank Limited has completed pricing of the U.S. dollar denominated Basel III additional Tier I notes (the “Notes”).

The details in relation to above mentioned Notes are as follows:

Particulars	Details
Type of Instrument	USD denominated, direct, subordinated, unsecured, Basel III Compliant, Additional Tier 1 Notes
Rating	Notes are rated Ba3 by Moody’s Rating Services
Use of proceeds	For banking activities
Whether proposed to be listed? If yes, name of the stock exchange(s)	The Notes will be listed on the India International Exchange (IFSC) Limited
Size of the Issue	USD 1,000,000,000
Tenure of the instrument – date of allotment and date of maturity	Perpetual
Coupon/interest offered, schedule of payment of coupon and principal	3.70%
Charge or security, if any, created over the assets	Unsecured
Ranking	Direct, unsecured and subordinated obligations of the Issuer and rank pari passu without preference among themselves.
Special right/interest/privileges attached to the instrument and changes thereof	N/A
Delay in payment of interest or principal amount from the due date or default in payment of interest or principal	As per the Dividend Stopper Clause in the Terms and Conditions of Notes.
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the	N/A

security and /or the assets along with its comments thereon, if any	
Details of redemption	Redemption at the option of the Issuer

Further, we would also like to inform you that the Issuer and the Lead Managers have also executed, inter alia, the Subscription Agreement with Lead Managers appointed for the Issue.

Thanking you,

Yours faithfully,  
**For HDFC Bank Limited**

**Santosh Haldankar**  
**Senior Vice President- Legal & Company Secretary**

## **Disclaimer**

The Offering Memorandum has not been and will not be registered or published as a prospectus or a statement in lieu of a prospectus with the Registrar of Companies, the Securities and Exchange Board of India or any other statutory or regulatory body of like nature in India in respect of a public offer or information memorandum or other offering material in respect of any private placement of securities under the Companies Act, 2013, as amended, and the rules framed thereunder or any other applicable Indian laws. The Offering Memorandum has not been and will not be reviewed or approved by any regulatory authority in India, including, but not limited to, the Securities and Exchange Board of India, any Registrar of Companies, the Reserve Bank of India, or any stock exchange in India. This Offering Memorandum and the Additional Tier 1 Notes are not and should not be construed as an advertisement, invitation, offer or sale of any securities to the public or any person resident in India.

The Additional Tier 1 Notes have not been and will not be, offered or sold to any person resident in India.