



National Oxygen Limited

(An ISO 9001 : 2015 Company)

Manufacturers of : Liquid & Gaseous Oxygen, Liquid & Gaseous Nitrogen,
Liquid & Gaseous Medical Oxygen & Dissolved Acetylene Gas

Registered Office : S-1, 2nd Floor, Alsa Mall, New No.4 Old No.149, Montieth Road,
Egmore, Chennai - 600 008.

Phone : (044) 2852 0096 / 97 / 98 Fax : (044) 2852 0095

E-mail : sales@nolgroup.com, contact@nolgroup.com, Website : www.nolgroup.com

CIN No. L24111TN1974PLC006819

Date: 15th March 2024

To
Department of Corporate Services
Bombay Stock Exchange Limited
22nd Floor,
PhirozeJeeJeeBhoy Towers
Dalal Street
Mumbai - 400 001

Scrip Code: BSE: 507813

Sub: Allotment of Equity Shares on Preferential Basis- Regarding

Pursuant to the Provisions of Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015 we hereby inform you that the Board of Directors of the Company at their meeting held on 15th March 2024 has allotted 2,40,114 (Two Lakhs Forty Thousand one hundred and fourteen only) Equity Shares on preferential basis to Saraf Housing Development Private Limited (Promoter Group).

The Information required to be submitted pursuant to SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 09, 2015 is annexed herewith as Annexure -I.

The Meeting started at 12:30 pm and concluded at 2.00 pm.

This is for your information and record.

Thanking You,

Yours faithfully,
For National Oxygen Limited

Rajesh Kumar Saraf
Managing Director
Din: 00007353

Breathing Life Into Industry

- FACTORY 1 : Pondy - Villupuram Road, Thiruvandar Koil, Puducherry - 605 102.
Phone : (0413) 2640448 Fax : (0413) 2640181 E-mail : nolpondy@nolgroup.com
- FACTORY 2 : Trichy - Pudukottai Road, Mathur - 622 515. Pudukottai District. Phone : (0431) 2660400
E-mail : noltrichy@nolgroup.com
- FACTORY 3 : R-5, Sipcot Industrial Growth Centre, Perundurai, Erode - 638 052, Tamilnadu,
Ph : (04294) 234145 E-mail : nolperundurai@nolgroup.com



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Annexure - 1

Particulars of Securities	Details of Securities
Type of securities proposed to be issued	Equity Shares
Type of issuance	Preferential Issue in accordance with Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018
Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	2,40,114 (Two Lakhs Forty Thousand one hundred and fourteen only) Equity Shares, having face value of Rs.10/- (Rupees Ten Only) each at a price of Rs. 130 (including premium of Rs. 120/-) (Rupees One Hundred and Thirty Only) aggregating to Rs.3,12,14,820/- (Rupees Three Crores Twelve Lakhs Fourteen Thousand Eight hundred and Twenty Only)
Names of the investors	Saraf Housing Development Private Limited (the Promoter Group) (Enclosed as Annexure II)
Post allotment of securities: outcome of the Subscription issue price / allotted price (in case of convertibles),	2,40,114 (Two Lakhs Forty Thousand one hundred and fourteen only) Equity Shares, having face value of Rs.10/- (Rupees Ten Only) each at a price of Rs. 130 (including premium of Rs. 120/-) (Rupees One Hundred and Thirty Only) aggregating to Rs.3,12,14,820/- (Rupees Three Crores Twelve Lakhs Fourteen Thousand Eight hundred and Twenty Only) fully paid up
Number of investors	1
In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	Not Applicable

For National Oxygen Limited

Rajesh Kumar Saraf
Managing Director
Din: 00007353

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Annexure - II

Sl.No	Name of the Investor	Category	No. of Equity Shares	Value of Equity Shares INR	Distinctive Numbers	
					From	To
1	Saraf Housing Development Private Limited	Promoter	2,40,114	Rs.3,12,14,820	4802272	5042385

For National Oxygen Limited

Rajesh Kumar Saraf
Managing Director
Din: 00007353

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