

Regd. Office: 2, Law Garden Apt., Scheme 1, Opp. Law Garden, Ellisbridge, Ahmedabad-380006 Ph.: (079)26561000 CIN NO: L67120GJ1994PLC022740

Date: 24.04.2023

To, BSE Limited Corporate Relationship Department Phirozee Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001

Scrip Code: 511738

Sub: Fund Raising by issuance of debt security by and entity identified as a Large Corporates

Ref: SEBI Circular - SEBI/HO/DDHS /CIR/P/2O18/144 dated November 26, 2018

Dear Sir/Madam,

With reference to the SEBI Circular No. SEBI/HO/DDHS /CIR/P/2O18/144 dated November 26, 2018, on Fund raising by Issuance of Debt Securities by Large Entities, we wish to inform you that Mehta Integrated Finance Limited ('the Company') does not qualify as "Large Corporate" as on March, 31,2023 in terms of the criteria specified in the aforesaid SEBI Circular.

Therefore, the requirements of filing the initial disclosure and annual disclosure as per Annexures A and B1 and B2 to the above mentioned Circular for the Financial Year ended 2022-23, are not applicable to the Company and hence the Company is not required to make any disclosures as required under the said circular.

You are requested to take the same on record.

Yours faithfully,

For, Mehta Securities Limited



Mahesh Moteevaras Company Secretary
Membership No. A63815

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