CIN No.-L17301RJ1934PLC002761

Registered Office: Pachpahar Road, Bhawani Mandi - 326502 (Rajasthan)

Tel.: (07433) 222082; Fax: (07433) 222916; Mob.: 09769484106 E-mail: investor.grievances@silinvestments.in; Website: www.silinvestments.in

30th April, 2019

BSE Limited

Phiroze Jeejeebhoy Towers,

Dalal Street, Fort, Mumbai 400 001.

Scrip Code: 521194

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot No. C/1,

G-Block, Bandra - Kurla Complex,

Bandra (E), Mumbai 400 051.

Scrip Code: SILINV

Dear Sirs,

Subject: Fund raising by issuance of Debt Securities by Large Entities

This is with reference to SEBI Circular SEBI/HO/DDHS/CIR/P/2018/144 dated 26th November, 2018. In this connection, we would like to inform you that our Company, SIL Investments Limited, does not fall in the category of Large Corporates as per the applicability framework provided in the aforesaid circular.

Thanking you,

Yours faithfully,

For SIL Investments Limited

Vikas Baheti

Chief Financial Officer

Vikal TSaleh

For SIL Investments Limited

Lokesh Gandhi

Company Secretary and Compliance Officer