



**NTPC Limited**

(A Government of India Enterprise)  
CORPORATE CENTRE

Ref. No.:01/ FA/ISD/Compliance/2022-23

Dated: 23.08.2022

Manager Listing Department National Stock Exchange of India Ltd. Exchange Plaza Bandra Kurla Complex, Bandra(E) Mumbai-400 051 Scrip Code: NTPC	General Manager Department of Corporate Services BSE Limited Floor 25, Phiroze Jeejeebhoy Towers Dalal Street Mumbai-400 001 Scrip Code: 532555
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**Sub: Corporate Disclosure**

Dear Sir,

In line with Corporate Disclosure requirements, we wish to inform that, NTPC has decided to issue unsecured non-convertible debentures of Rs.2,000 crore on 25 August 2022, through private placement at a coupon of 7.44% p.a. with a door to door maturity of 10 years on 25 August 2032. The proceeds will be utilized for, inter alia, funding of capital expenditure, refinancing of existing loans and other general corporate purposes. The debentures are proposed to be listed on NSE. Debenture Trust Deed will be duly executed as per the requirements of and within the period of time prescribed under the Companies Act and rules specified therein.

These debentures are issued under the approval obtained through shareholders' resolution dated 28 September, 2021.

Yours faithfully,

(Sandeep Aggarwal)  
Chief General Manager (Finance)