



PRICE "LESS" FASHION

Ref. No. CS/S/L-657/2023-24

19th April, 2023

<p>To: The Listing Department NATIONAL STOCK EXCHANGE OF INDIA LIMITED "Exchange Plaza" Bandra-Kurla Complex Bandra (E), Mumbai - 400 051 Scrip Code: VMART Fax: 022-26598120 Email: cmlist@nse.co.in</p>	<p>To: The Corporate Relationship Department THE BSE LTD Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001 Scrip Code: 534976 Fax: 022-22723121 Email: corp.relations@bseindia.com</p>
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Sub: SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 and SEBI Operational Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 (updated on April 13, 2022)

Dear Sir/Ma'am,

With reference to the SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 and SEBI Operational Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 (updated on April 13, 2022) in respect of "Fund Raising by issuance of Debt Securities by Large Entity" disclosures and compliances thereof by such large entities. We hereby confirm that V-Mart Retail Limited is not falling under the category of Large Entity, as per the framework stipulated under the aforesaid circular.

Further, we are enclosing herewith the **Annexure A** as required under the aforesaid circular. We request you to kindly take the above information on record.

Thanking you,

Yours Truly

For V-Mart Retail Limited


Megha Tandon
Company Secretary & Compliance Officer



Encl.:- As above

V-MART RETAIL LTD.

CIN- L51909DL2002PLC163727

Corporate Office : Plot No. 862, Udyog Vihar, Industrial Area Phase V, Gurgaon - 122 016 (Haryana)
Tel. : 0124-4640030, Fax No. : 0124-4640046 • Email : info@vmart.co.in • Website : www.vmart.co.in
Registered Office : 610-611, Guru Ram Dass Nagar, Main Market, Opp. SBI Bank, Laxmi Nagar, New Delhi - 110092



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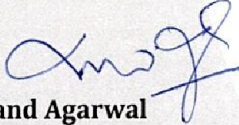
Annexure A

Sl. No.	Particulars	Details
1.	Name of the Company	V-Mart Retail Limited
2.	CIN	L51909DL2002PLC163727
3.	Outstanding borrowing of the Company as on 31 st March 2023, as applicable (in Rs cr.)*	Nil
4.	Highest Credit Rating During the previous FY along with name of the Credit Rating Agency	Long Term Rating - ICRA AA- (with positive outlook) Short Term Rating - ICRA A1+
5.	Name of Stock Exchange# in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	BSE Ltd.

* Outstanding long-term borrowings with original maturity of more than 1 year

We confirm that we are not a Large Corporate as per the applicability criteria given under the Chapter XII of SEBI Operational circular dated August 10, 2021.

For V-Mart Retail Limited


Anand Agarwal
Chief Financial Officer
Email: anand.agarwal@vmart.co.in




Megha Tandon
Company Secretary & Compliance Officer
Email: cs@vmart.co.in



Dated: 19th April, 2023

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