

एन एम डी सी



NMDC

March 8, 2019

# एन एम डी सी लिमिटेड NMDC Limited

(भारत सरकार का उद्यम) (A GOVT. OF INDIA ENTERPRISE)

पंजीकृत कार्यालय : 'खनिज भवन', 10-3-311/ए, कैसल हिल्स, मासाब टैंक, हैदराबाद - 500 028.  
Regd. Office : 'Khanij Bhavan' 10-3-311/A, Castle Hills, Masab Tank, Hyderabad - 500 028.  
नैगम पहचान संख्या / Corporate Identity Number : L13100AP1958 GOI 001674

<b>The Manager Listing Department National Stock Exchange of India Ltd.</b> Exchange Plaza, C-1,Block G, Bandra Kurla Complex Bandra, East, Mumbai, Maharashtra- 400051	<b>The Manager Department of Corporate Services BSE Limited</b> 25th Floor, Phiroze Jeejeebhoy Towers Dalal Street Mumbai, Maharashtra- 400 001	<b>The Manager Calcutta Stock Exchange Limited,</b> 7, Lyons Range, Kolkata- 700 001
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**Ref.: - Symbol: NMDC; ISIN: INE584A01023**

Dear Sir/Madam,

**Sub: Disclosure under Regulation 7(2) read with Regulation 6 (2) of the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015**

The Company has received disclosures dated 8<sup>th</sup> March 2019, in "Form C" under Regulation 7(2)(a) read with Regulation 6(2) of the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015 from the Promoter of the Company i.e., President of India acting through the Ministry of Steel for sale of 7,85,35,839 (Seven Crore Eighty Five lakh Thirty Five Thousand Eight Hundred Thirty Nine) equity shares of the Company aggregating to Rs. 7,69,65,12,222 (Rupees Seven Hundred Sixty Nine Crore Sixty Five Lakh Twelve Thousand Two Hundred Twenty Two Only) under buyback offer through stock exchange mechanism pursuant to SEBI circular no. CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 and circular no. CFD/DCR2/CIR/P/2016/131 dated December 09, 2016 issued by Securities and Exchange Board of India.

Since the aggregate traded value is in excess of Rs. 10,00,000 (Rupees Ten Lakhs), we are enclosing herewith the copy of Form 'C', duly signed in the prescribed format as required under Regulation 7 (2) of the Insider Trading Regulations.

We request you to kindly take the same on record and oblige.

Thanking you,

Yours faithfully

For NMDC Limited

A.S.Pardha Saradhi  
Company Secretary

Encl: As above

F. No. 6(5)/2012-RM- I (Vol-IV)

भारत सरकार  
Government of India  
इस्पात मंत्रालय  
Ministry of Steel

उद्योग भवन, नई दिल्ली  
Udyog Bhavan, New Delhi.  
दिनांक / Dated : ०४ March, 2019

To,

The Company Secretary,  
NMDC Limited  
Khanij Bhavan, 10-3-311/A,  
Castle Hills, Masab Tank,  
Hyderabad-500028

**Sub: Disclosure under Regulation 7(2) read with Regulation 6 (2) of the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015**

Dear Sir,

The President of India acting through the Ministry of Steel is the Promoter of the NMDC Limited ("NMDC"/ "Company").

In accordance with the provisions of Regulation 7(2)(a) read with Regulation 6(2) of the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015 ("**Insider Trading Regulations**"), we wish to inform you that with respect to the Buyback of equity shares by the Company through the Tender Offer route, the President of India acting through the Ministry of Steel being the Promoter has tendered in buyback offer 7,85,35,839 (Seven Crore Eighty Five lakh Thirty Five Thousand Eight Hundred Thirty Nine) equity shares aggregating to Rs. 7,69,65,12,222 (Rupees Seven Hundred Sixty Nine Crore Sixty Five Lakh Twelve Thousand Two Hundred Twenty Two Only) through stock exchange mechanism pursuant to SEBI circular no. CIR/ CFD/POLICYCELL/1/2015 dated April 13, 2015 and circular no. CFD/DCR2/CIR/P/2016/131 dated December 09, 2016 issued by Securities and Exchange Board of India.

Since the aggregate traded value is in excess of Rs. 10,00,000 (Rupees Ten Lakhs), we enclose Form 'C', duly signed in the prescribed format as required under Regulation 7 (2) of the Insider Trading Regulations.

The above is for your information and doing the needful.

Thanking you,

Yours sincerely,

**For and on behalf of Ministry of Steel, Government of India**



(Rasika Chaube)  
Additional Secretary

रसिका चौबे/RASIKA CHAUBE  
अपर सचिव/Additional Secretary  
इस्पात मंत्रालय/Ministry of Steel  
भारत सरकार/Govt. of India  
उद्योग भवन, नई दिल्ली  
Udyog Bhawan, New Delhi

**FORM C**

**Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015 [Regulation 7 (2) read with Regulation 6(2)- Continual disclosure]**

Name of the company: **NMDC Limited**  
 ISIN of the company: **INE584A01023**

**Details of change in holding of Securities of Promoter, Employee or Director of a listed company and other such persons as mentioned in Regulation 6(2).**

Name, PAN, CIN/DIN, & address with contact nos.	Category of Person (Promoters/ KMP / Directors/ immediate relative to/ others etc.)	Securities held prior to acquisition/disposal		Securities acquired/Disposed				Securities held post acquisition/ disposal		Date of allotment advice/ acquisition of shares/ sale of shares specify		Date of intimation to company	Mode of acquisition / disposal (on market/public/ rights/ preferential offer/ off market/ Inter-se transfer, ESOPs etc.)
		Type of security (For e.g. Shares, Warrants, Convertible Debentures etc.)	No. and % of shareholding	Type of security (For e.g. Shares, Warrants, Convertible Debentures etc.)	No.	Value	Transaction Type (Buy/Sell/Pledge/Revoke/Invoke)	Type of security (For e.g. Shares, Warrants, Convertible Debentures)	No. and % of shareholding	From	To		
1	2	3	4	5	6	7	8	9	10	11	12	13	14
President of India acting through Ministry of Steel, Government of India	Promoter	Equity Shares	2,29,15,71,551 (72.43%)	Equity Shares	7,85,35,839	7,69,65,12,222* (Rs. 98 per share)	Sell	Equity Shares	2,21,30,35,712 (72.28%)	7.3.2019	7.3.2019	8.3.2019	Buyback

\*Gross consideration

**Note:** "Securities" shall have the meaning as defined under regulation 2(1) (i) of SEBI (Prohibition of Insider Trading) Regulations, 2015

रसिका चावें/RASIKA CHAUBE  
 अपर सचिव/Additional Secretary  
 इस्पात मंत्रालय/Ministry of Steel  
 भारत सरकार/Goyt. of India  
 उद्योग भवन, नई दिल्ली  
 Udyog Bhawan, New Delhi

*Rasika*